

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO JANUARY, 2019

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-January, 2018-19, increased by 9.6% to 477.58 million tonnes** from 435.59 million tonnes handled during April-January, 2017-18.

The overseas cargo handled at Non-Major Ports during April-January, 2018-19 increased by 8.8% to 402.03 million tonnes from 369.58 million tonnes during April-January, 2017-18. However, the coastal cargo handled at Non-Major Ports during April-January, 2018-19 increased by 14.4% to 75.54 million tonnes from 66.01 million tonnes handled during April-January, 2017-18.

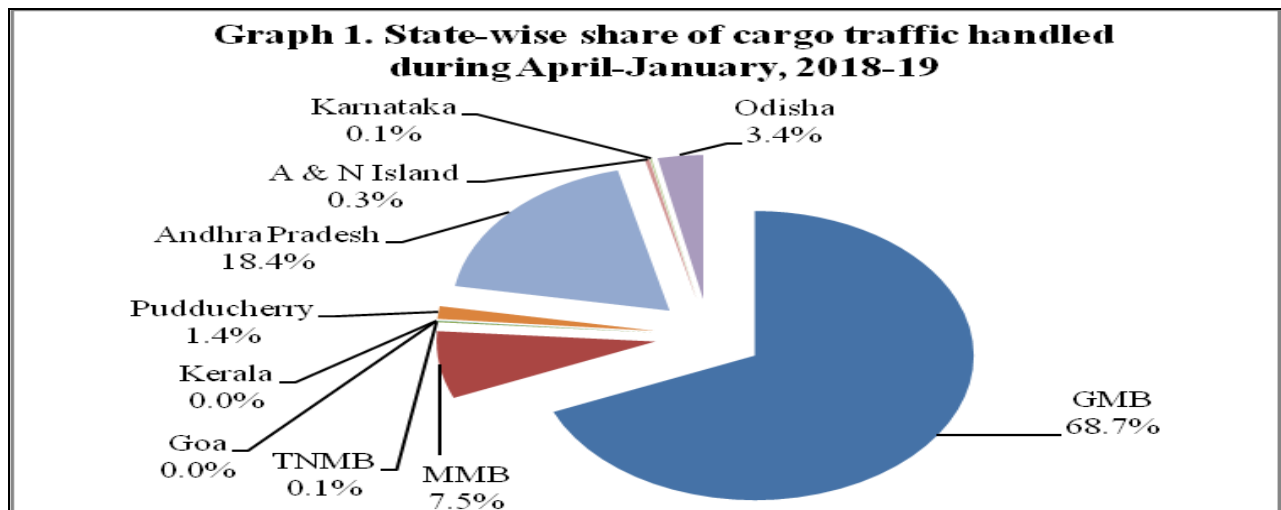
Port-wise Cargo traffic handled during January, 2019

- Cargo handled at Non-Major Ports during January 2019 is 50.17 million tonnes showing an increase of 5.2% in the corresponding period of the previous year. However, the coastal cargo handled at Non-Major Ports during January, 2019 increased by 2.5% to 8.0 million tonnes from 7.8 million tonnes during January, 2018. The overseas cargo handled at Non-Major Ports during January, 2019 increased by 5.7% to 42.17 million tonnes from 39.90 million tonnes during January, 2018.
- During **January, 2018**, the Non-Major Ports of Tamil Nadu Maritime Board posted highest growth in traffic of 41.8% followed by the Non-Major Ports of Directorate of Ports, Andhra Pradesh (22.4%), Directorate of Ports, Karnataka (6.2%), Gujarat Maritime Board (GMB) (3.7%) and A&N Islands (0.9%). The **State Maritime/ State Directorate which recorded negative growth in January, 2019** are Captain of Ports, Goa (65.4%), Directorate of Ports, Odisha (14.6%), Directorate of Ports, Puducherry (3.4%), Non-Major Ports of Maharashtra Maritime Board (MMB) (3.1%) and Directorate of Ports, Kerala (2.8%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 34.76 million tonnes with a share of (69.3%) in the total cargo handled at State Maritime/State Directorate followed by Directorate of Ports Andhra Pradesh (17.5%), Maharashtra Maritime Board (8.0%), Odisha (3.2%), Puducherry (1.2%), A&N Islands (0.3%), TNMB (0.2%) and Karnataka (0.1%).

- At a broad commodity level, **Fertilizer achieved highest growth of 25.0%** in January 2019 followed by Coking Coal (22.9%), Thermal Coal (20.5%), Other Coal (14.5%), Others Commodities (9.8%) and Container (5.2%). Food grains excluding Pulses recorded highest negative growth of 27.0% in January, 2019 followed by Edible Oil (15.7%), Iron Ore Pellets/ Fine (12.7%), POL products (7.9%), Cement (6.9%), POL crude (6.3%) and LPG/LNG (0.7%).
- At a broad commodity level, POL crude handled the maximum cargo traffic of **9.18 Million tonnes with share of 18.3%** in January 2019 followed by Container (14.5%), thermal coal (11.1%), other commodities (10.4%), POL Products (10.4%), Other Coal (9.2%), Iron ore Pellets/ Fine (7.5%), coking coal (5.7%), LPG & LNG (3.6%), Fertilizer (2.4%), Cement (2.3%), Other Ores (2.1%), Iron & Steel (0.8%), Edible oil (0.5%) and FRM liquid (0.4%).

Cargo traffic handled during April-January, 2019

- During the April-January, 2018-19, Maharashtra Maritime Board recorded highest growth in traffic at 26% followed by Directorate of Ports Andhra Pradesh (22.4%), Directorate of Ports Kerala (16.2%), Directorate of Ports, Puducherry (8.2%), GMB (6.8%), Directorate of Ports Karnataka (6.2%) and A&N Islands (0.9%). State Maritime/ State Directorate that recorded negative growth in traffic during April-January, 2018-19 were: Captain of Ports, Goa (77.8%) followed by Tamil Nadu Maritime Board (22.7%) and Directorate of Ports, Odisha (14.6%) over April-January, 2017-18 (**Table1**).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 327.87 million tonnes with a share of 68.7% followed by Directorate of Ports, Andhra Pradesh (18.4%), Maharashtra Maritime Board (7.5%), Directorate of Ports, Odisha (3.4%), Directorate of Ports, Pudducherry (1.4%) and A&N Islands (0.3%) during April-January, 2018-19 (**Graph 1 above**).

TABLE- 1 : A NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED

(In Thousand Tonnes)

S. No.	Name of Ports		(January, 2018)		(January, 2019)		(April-January, 2017-18)		(April-January, 2018-19)		Percent Change {(Col.10/ Col.6-1)* 100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	29389	73.7	30595	72.6	270838	73.3	286626	71.3	5.8
		Coastal	4134	53.0	4169	52.1	36142	54.7	41244	54.6	14.1
		Total	33523	70.3	34763	69.3	306981	70.5	327870	68.7	6.8
2	MMB	Overseas	1976	5.0	1774	4.2	13574	3.7	17305	4.3	27.5
		Coastal	2154	27.6	2229	27.9	14822	22.5	18486	24.5	24.7
		Total	4130	8.7	4003	8.0	28396	6.5	35791	7.5	26.0
3	TNMB	Overseas	43	0.1	84	0.2	477	0.1	455	0.1	-4.7
		Coastal	43	0.6	38	0.5	440	0.7	254	0.3	-42.2
		Total	86	0.2	122	0.2	917	0.2	709	0.1	-22.7
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	10	0.1	3	0.0	60	0.1	13	0.0	-77.8
		Total	10	0.0	3	0.0	60	0.0	13	0.0	-77.8
5	Kerala	Overseas	0	0.0	1	0.0	4	0.0	6	0.0	58.0
		Coastal	16	0.2	15	0.2	100	0.2	114	0.2	14.6
		Total	16	0.0	16	0.0	104	0.0	120	0.0	16.2
6	PUDDUC HERRY	Overseas	649	1.6	627	1.5	6249	1.7	6737	1.7	7.8
		Coastal	0	0.0	0	0.0	0	0.0	23	0.0	0.0
		Total	649	1.4	627	1.2	6249	1.4	6760	1.4	8.2
7	ANDHRA PRADESH *	Overseas	6256	15.7	7503	17.8	62559	16.9	75028	18.7	0.0
		Coastal	934	12.0	1299	16.3	9344	14.2	12993	17.2	0.0
		Total	7190	15.1	8802	17.5	71904	16.5	88021	18.4	0.0
8	A & N ISLAND*	Overseas	12	0.0	1	0.0	115	0.0	9	0.0	0.0
		Coastal	147	1.9	159	2.0	1471	2.2	1592	2.1	0.0
		Total	159	0.3	160	0.3	1586	0.4	1601	0.3	0.0
9	Karnataka*	Overseas	27	0.1	32	0.1	266	0.1	315	0.1	0.0
		Coastal	30	0.4	29	0.4	301	0.5	287	0.4	0.0
		Total	57	0.1	60	0.1	567	0.1	602	0.1	0.0
10	ODISHA*	Overseas	1549	3.9	1555	3.7	15495	4.2	15551	3.9	0.0
		Coastal	333	4.3	54	0.7	3335	5.1	536	0.7	0.0
		Total	1883	3.9	1609	3.2	18829	4.3	16087	3.4	0.0
Total		Overseas	39900	83.6	42170	84.1	369578	84.8	402032	84.2	8.8
		Coastal	7803	16.4	7995	15.9	66014	15.2	75544	15.8	14.4
		Total	47703	100.0	50165	100.0	435592	100.0	477576	100.0	9.6

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. The estimation for the year 2018-19 is based on the half yearly data on cargo traffic handled (April-September, 2018-19) as received from the respective states Andhra Pradesh, A&N Islands, Karnataka and Odisha.

- During the April-January, 2018-19, Project Cargo recorded highest growth in traffic at 65.6% followed by Edible Oil (64.5%), Other Coal & Fertilizer (27.6%) each, Iron Ore Pellets/ Fine (14.6%), Container (12.8%), Coking coal (11.3%), Other Commodities (7.2%), thermal coal (6.7%), LPG & LNG (4.7%), POL Products (3.6%) and POL Crude (2.4%). Pulses recorded highest negative growth 90.5% in traffic during April-January, 2018-19 followed by FRM Dry (72.5%), Building Material (54.0%), Food grains excluding Pulses (27.0%) and Iron & Steel (12.7%) over April-January, 2017-18 (**Table 2**).
- Amongst the all commodities, POL crude is the highest commodity handled at ports of 81.36 million tonnes with a share of 17.0% followed by Container (14.7%), POL Products (11.3%), Thermal Coal (11.1%), Other Coal (10.7%), Other commodities (10.5%), Iron ore (8.1%), coking coal (5.1%), LPG & LNG (3.9%), Fertilizer (2.3%), Cement (1.9%) and Iron & Steel & edible oil (1.0%) each during April-January, 2018-19.

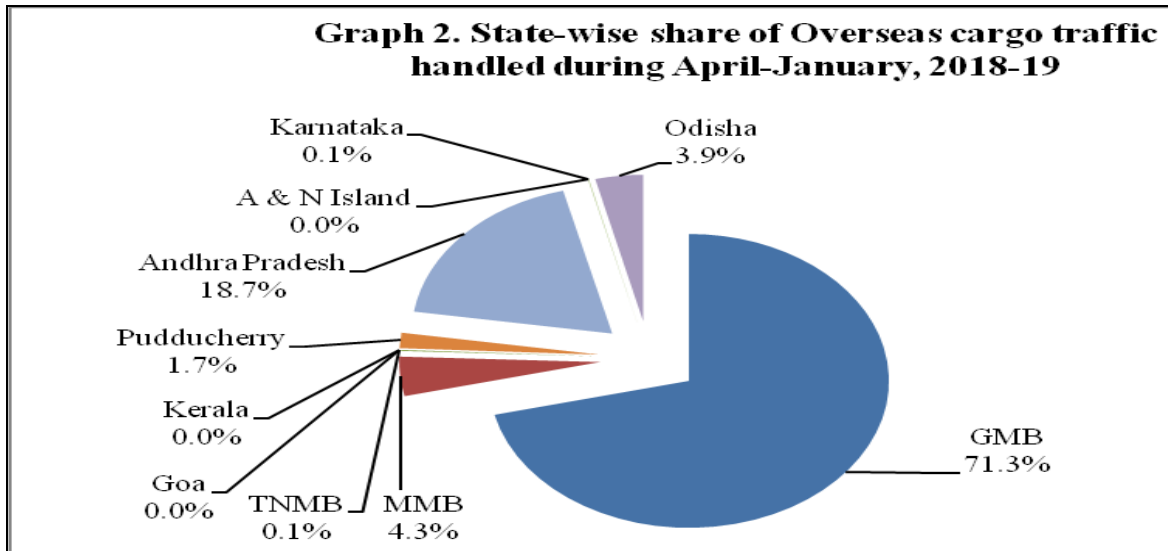
(in Thousand Tonnes)										
Commodities	(January, 2018)		(January, 2019)		(April-January, 2017-18)		(April-January, 2018-19)		Percent Change {(Col.8/Col.6-1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	9800	20.5	9178.4	18.3	79453	18.2	81362	17.0	2.4	
POL Products	5644	11.8	5199.8	10.4	52046	11.9	53908	11.3	3.6	
LPG or LNG	1814	3.8	1802.3	3.6	17603	4.0	18424	3.9	4.7	
Edible Oil	288	0.6	242.5	0.5	2788	0.6	4587	1.0	64.5	
FRM-Liquid	9	0.0	182.3	0.4	28	0.0	1449	0.3	5167.5	
Iron Ore Pellets/ Fine	4325	9.1	3775.0	7.5	33656	7.7	38566	8.1	14.6	
Other Ores	33	0.1	1031.3	2.1	1080	0.2	2547	0.5	135.7	
Thermal Coal	4624	9.7	5569.5	11.1	49628	11.4	52944	11.1	6.7	
Coking Coal	2328	4.9	2859.4	5.7	21930	5.0	24416	5.1	11.3	
Other Coal	4046	8.5	4631.4	9.2	40176	9.2	51269	10.7	27.6	
Ferti-lizer	961	2.0	1201.1	2.4	8527	2.0	10881	2.3	27.6	
FRM-Dry	0	0.0	0.0	0.0	450	0.1	124	0.0	-72.5	
Food Grains excluding Pulses	193	0.4	140.9	0.3	1940	0.4	1416	0.3	-27.0	
Pulses	33	0.1	0.0	0.0	626	0.1	60	0.0	-90.5	
Sugar	0	0.0	126.2	0.3	66	0.0	148	0.0	124.6	
Cement	1222	2.6	1137.8	2.3	8896	2.0	9115	1.9	2.5	
Iron and Steel	495	1.0	396.1	0.8	5719	1.3	4994	1.0	-12.7	
Project Cargo	20	0.0	42.6	0.1	113	0.0	188	0.0	65.6	
Building Material	186	0.4	138.4	0.3	1873	0.4	861	0.2	-54.0	
Container	Tonnes	6927	14.5	7288.0	14.5	62235	14.3	70200	14.7	12.8
	TEUs	103	0.2	126.7	0.3	956	0.2	1251	0.3	30.9
Others	4755	10.0	5222.0	10.4	46760	10.7	50119	10.5	7.2	
Total	47703	100.0	50165	100.0	435592	100.0	477576	100.0	9.6	

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. The estimation for the year 2018-19 is based on the half yearly data on cargo traffic handled (April-September, 2018-19) as received from the respective states Andhra Pradesh, A&N Islands, Karnataka and Odisha.

Overseas and Coastal Cargo traffic handled during April-January, 2019

- Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 286.63 million tonnes with a share of 71.3% followed by Directorate of Ports, Andhra Pradesh (18.7%), MMB (4.3%), Directorate of Ports, Odisha (3.9%), Puducherry (1.7%) and TNMB & Directorate of Ports, Karnataka (0.1%) each during April-January, 2018-19 (**Graph 2**).



- Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 41.24 million tonnes with a share of 54.6% followed by MMB (24.5%), Directorate of Ports, Andhra Pradesh (17.2%), A&N Islands (2.1%), Directorate of Ports, Odisha (0.7%), Directorate of Ports, Karnataka (0.4%), TNMB (0.3%) and Directorate of Ports, Kerala (0.2%) during April-January, 2018-19 (**Graph 3**).

