

CARGO TRAFFIC HANDLED AT MAJOR PORTS DURING AND UP TO JULY, 2020

Total Cargo traffic at India's Major Ports

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at India's 12 major ports during **April-July, 2020-21, decreased by 18.2% to 193.33 million tonnes** from 236.46 million tonnes cargo handled during April-July, 2019-20.

The Overseas cargo handled at Major Ports decreased by **16.2%** from 177.47 million tonnes during April-July, 2019-20 to 148.75 Million tonnes handled during April-July, 2020-21. The Coastal Cargo handled at Major port decreased by **24.4%** from 58.99 million tonnes during April-July, 2019-20 to 44.58 million tonnes handled during April-July, 2020-21.

Port-wise Cargo traffic handled during July, 2020

- Cargo handled at India's major ports during July, 2020 is 51.45 million tonnes showing decrease of 13.5% as compared to the corresponding period of the previous year. The coastal cargo handled at Major Ports during July, 2020 decreased by 12.6% from 12.03 million tonnes in July, 2019 to 13.77 million tonnes during July, 2020. The overseas cargo handled at Major Ports decreased by 13.7% to 39.43 million tonnes in July, 2020 as compared to 45.70 million tonnes during July, 2019.
- During **July, 2020**; Mormugao Port recorded the highest growth of traffic handled i.e. 14.9% followed by Chidambaranar Port (4.7%). **The major ports which recorded negative growth in July, 2020** are NMPT (30.5%), Cochin Port (30.0%), Kolkata Dock System (26.5%), Haldia Dock Complex (23.1%), Kamarajar Port (22.0%), JNPT (16.5%), Visakhapatnam Port (13.1%), Chennai Port (11.8%), Paradip Port (9.9%), Mumbai Port (9.2%) and Deendayal Port (8.2%).
- Amongst the 12 major ports, Deendayal Port handled the maximum cargo traffic of 9.06 million tonnes with a share of 17.6% in the total cargo handled at Major Ports followed by Paradip Port (17.3%), Vishakhapatnam Port (10.8%), JNPT (9.4%), Mumbai Port (8.5%), Chennai Port (7.4%), Haldia Dock Complex (6.3%), Chidambaranar Port (5.8%), New Mangalore Port (4.4%), Cochin Port (4.1%), Kamarajar Port (3.6%), Mormugao Port (2.5%) and Kolkata Dock System (2.2%).
- At a broad commodity level, **Project Cargo achieved highest growth of 295.8%** in July, 2020 followed by Iron and Steel (53.8%), Iron-ore (38.7%), Fertilizer (35.5%), LPG/LNG (33.0%), FRM Liquid (31.2%), FRM Dry (16.4%), Sugar (8.2%) and Edible Oil (5.6%).

Foodgrains excluding Pulses recorded highest negative growth of 71.2% in July, 2020 followed by Coking Coal (55.5%), Cement (44.3%), POL Crude (27.6%), Other Ores (27.5%), Other Commodities (27.0%), POL Products (22.5%), Other Coal (21.2%), Containers (13.0%) and Thermal Coal (2.0%).

- At a broad commodity level, Containers handled the maximum cargo traffic of **11.46 Million tonnes** in July, 2020 with a share of 22.3% followed by POL-Crude (19.2%), Iron ore (12.3%), Thermal Coal (10.1%), POL Products (8.2%), Other commodities (8.1%), Coking coal (3.4%), Other coal (2.8%), LPG/LNG and Iron & Steel (2.5%) each, Edible Oil (2.3%), Fertilizer (1.9%), FRM Dry and FRM-Liquid (1.3%) each, Other Ores (0.8%), Sugar (0.6%), Cement (0.3%) and Project Cargo (0.2%).

Cargo traffic handled during April-July, 2020-21

- During April-July, 2020-21, Mormugao Port recorded highest growth in traffic handled at 20.5%. Major ports that recorded negative growth in traffic during April-July, 2020-21 were: Kolkata Dock System (39.1%), Kamarajar Port (35.7%), Cochin Port (32.8%), Chennai Port (32.5%), JNPT (27.7%), Haldia Dock Complex (22.6%), Mumbai Port (19.8%), Deendayal Port (16.8%), Vishakhapatnam Port (11.3%), VOC Port (9.7%), Paradip Port (9.1%) and NMPT (5.8%) over April-July, 2019-20 (**Table A**).
- Amongst the Major Ports, Paradip Port handled the maximum Cargo of 34.64 million tonnes with a share of 17.9% followed by Deendayal Port (17.6%), Vishakhapatnam Port (10.9%), JNPT (8.8%), Mumbai Port (8.2%), Haldia Dock Complex (6.3%), New Mangalore Port (6.0%), Chennai Port (5.7%), Chidambaranar Port (5.5%), Cochin Port (4.0%), Kamarajar Port (3.6%), Mormugao Port (3.5%), and Kolkata Dock System (2.0%) during April-July, 2020-21 (**Graph- I below**).

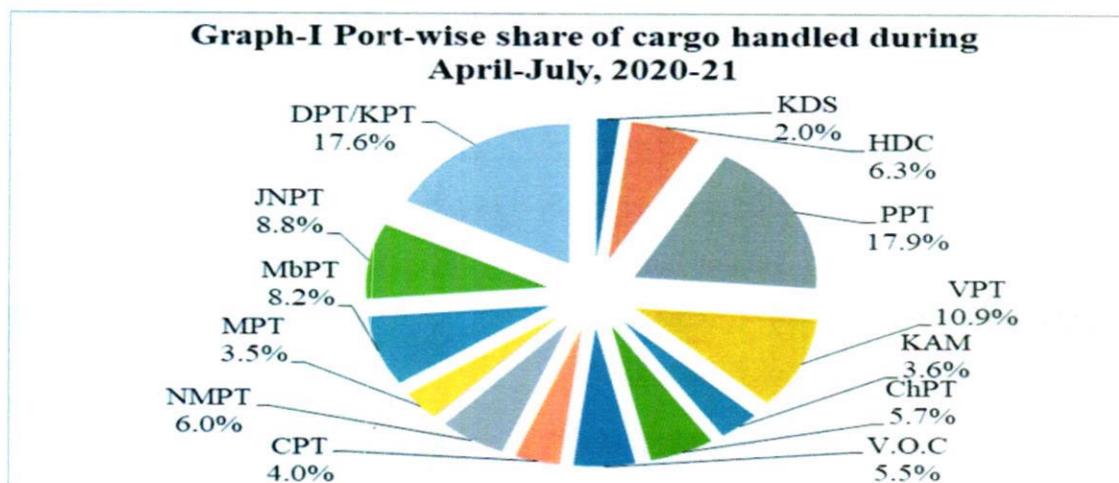


TABLE: A MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
											(In '000 Tonnes)
S. No.	Name of Ports		July, 2019		July, 2020 (P)		(April-July, 2019-20)		(April-July, 2020-21) (P)		% Change {{Col.10/Col.8-1) *100}}
			Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	Kolkata	Overseas	4276	9.4	3832	9.7	14489	8.2	13798	9.3	-4.8
		Coastal	1419	10.3	497	4.1	7518	12.7	2199	4.9	-70.8
		Total	5695	9.6	4329	8.4	22007	9.3	15996	8.3	-27.3
	KDS	Overseas	1265	2.8	1088	2.8	5122	2.9	3735	2.5	-27.1
		Coastal	245	1.8	21	0.2	1131	1.9	76	0.2	-93.3
		Total	1510	2.5	1110	2.2	6253	2.6	3810	2.0	-39.1
	HDC	Overseas	3012	6.6	2743	7.0	9367	5.3	10063	6.8	7.4
		Coastal	1174	8.5	476	4.0	6387	10.8	2123	4.8	-66.8
		Total	4185	7.0	3219	6.3	15753	6.7	12186	6.3	-22.6
2	Paradip	Overseas	6710	14.7	6549	16.6	25580	14.4	25606	17.2	0.1
		Coastal	3176	23.1	2354	19.6	12510	21.2	9031	20.3	-27.8
		Total	9886	16.6	8903	17.3	38090	16.1	34637	17.9	-9.1
3	Vizag	Overseas	5016	11.0	3994	10.1	18217	10.3	15081	10.1	-17.2
		Coastal	1402	10.2	1586	13.2	5488	9.3	5953	13.4	8.5
		Total	6419	10.8	5580	10.8	23704	10.0	21034	10.9	-11.3
4	Kamarajar	Overseas	1317	2.9	1006	2.6	6195	3.5	3523	2.4	-43.1
		Coastal	1028	7.5	823	6.8	4681	7.9	3474	7.8	-25.8
		Total	2345	3.9	1829	3.6	10876	4.6	6997	3.6	-35.7
5	Chennai	Overseas	3969	8.7	3345	8.5	14942	8.4	9876	6.6	-33.9
		Coastal	344	2.5	461	3.8	1489	2.5	1212	2.7	-18.6
		Total	4313	7.3	3806	7.4	16432	6.9	11087	5.7	-32.5
6	V.O.C.	Overseas	2079	4.5	2080	5.3	8373	4.7	7319	4.9	-12.6
		Coastal	793	5.8	928	7.7	3340	5.7	3255	7.3	-2.5
		Total	2872	4.8	3008	5.8	11713	5.0	10575	5.5	-9.7
7	Cochin	Overseas	2126	4.7	1356	3.4	7755	4.4	4986	3.4	-35.7
		Coastal	914	6.6	771	6.4	3794	6.4	2777	6.2	-26.8
		Total	3040	5.1	2128	4.1	11549	4.9	7763	4.0	-32.8
8	New Mangalore	Overseas	2174	4.8	1362	3.5	9121	5.1	8562	5.8	-6.1
		Coastal	1078	7.8	899	7.5	3156	5.4	2998	6.7	-5.0
		Total	3252	5.5	2261	4.4	12277	5.2	11560	6.0	-5.8
9	Mormugao	Overseas	1080	2.4	1283	3.3	5105	2.9	6450	4.3	26.3
		Coastal	55	0.4	20	0.2	505	0.9	311	0.7	-38.4
		Total	1135	1.9	1304	2.5	5611	2.4	6761	3.5	20.5
10	Mumbai	Overseas	2712	5.9	2305	5.8	10887	6.1	8659	5.8	-20.5
		Coastal	2131	15.5	2092	17.4	8883	15.1	7199	16.1	-19.0
		Total	4844	8.1	4397	8.5	19771	8.4	15858	8.2	-19.8
11	JNPT	Overseas	5511	12.1	4519	11.5	22043	12.4	15656	10.5	-29.0
		Coastal	293	2.1	328	2.7	1392	2.4	1291	2.9	-7.3
		Total	5804	9.8	4847	9.4	23435	9.9	16947	8.8	-27.7
12	KPT/DPT	Overseas	8734	19.1	7795	19.8	34760	19.6	29235	19.7	-15.9
		Coastal	1136	8.3	1268	10.5	6230	10.6	4877	10.9	-21.7
		Total	9870	16.6	9063	17.6	40990	17.3	34112	17.6	-16.8
Total	Overseas	45704	76.8	39426	76.6	177468	75.1	148750	76.9	-16.2	
	Coastal	13771	23.2	12029	23.4	58988	24.9	44577	23.1	-24.4	
	Total	59475	100.0	51454	100.0	236455	100.0	193327	100.0	-18.2	

Source: - Port Data Management Portal (PDMP), Ministry of Shipping
P-Provisional

- At a broad commodity level, **Pulses recorded the highest growth in traffic at 134.9%** followed by Sugar (80.9%), Iron & Steel (53.3%), FRM-Dry (24.4%), Iron Ore (23.8%), LPG/LNG (16.8%) and Project Cargo (2.7%). Coking Coal recorded the highest negative growth of 34.2% followed by Foodgrains excluding Pulses (34.1%), Thermal Coal (32.6%), Other Commodities (31.1%), Container (25.7%), Edible Oil (22.8%), Other Coal (19.1%), POL-Crude (18.5%), POL-Product (16.0%), FRM-Liquid (8.5%), Other Ores (2.6%), and Fertilizer (1.3%) over April-July, 2019-20 (**Table B**).
- Amongst all the commodities, POL-Crude handled the maximum cargo of 40.70 million tonnes with a share of 21.1% followed by Container (19.6%), Iron ore (11.3%), Thermal coal (10.6%), POL Products (9.2%), Others commodities (7.7%), Coking coal (4.8%), Other coal (3.6%), LPG/LNG (2.4%), Iron & Steel (2.3%), Edible oil (1.6%), Fertilizer (1.5%), FRM Dry (1.1%), FRM liquid (1.0%), Sugar and Other Ore (0.8%) each, Cement (0.4%) and Project Cargo and Foodgrains excluding Pulses (0.1%) each during April-July, 2020-21.

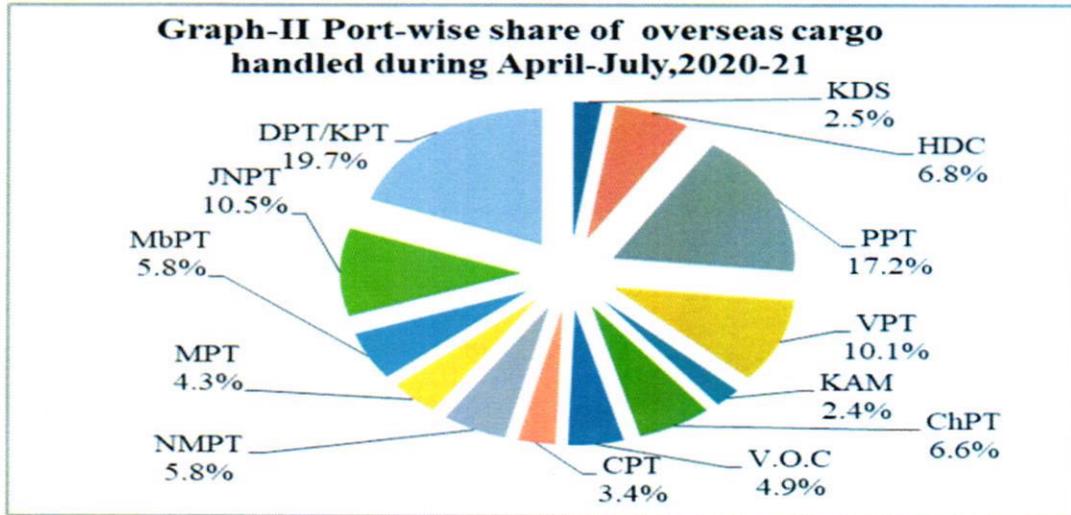
Commodities	July, 2019		July, 2020 (P)		(April-July, 2019-20)		(April-July, 2020-21) (P)		% Change {(Col.8/Col.6 -1)* 100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
POL Crude	13679	23.0	9901	19.2	49944	21.1	40700	21.1	-18.5	
POL Products	5430	9.1	4207	8.2	21255	9.0	17853	9.2	-16.0	
LPG or LNG	984	1.7	1310	2.5	3897	1.6	4552	2.4	16.8	
Edible Oil	1103	1.9	1165	2.3	3985	1.7	3076	1.6	-22.8	
FRM-Liquid	500	0.8	655	1.3	2074	0.9	1898	1.0	-8.5	
Iron Ore Pellets/ Fine	4509	7.6	6254	12.2	17607	7.4	21792	11.3	23.8	
Other Ores	562	0.9	408	0.8	1638	0.7	1595	0.8	-2.6	
Thermal Coal	5318	8.9	5209	10.1	30488	12.9	20558	10.6	-32.6	
Coking Coal	3918	6.6	1744	3.4	14242	6.0	9366	4.8	-34.2	
Other Coal	1816	3.1	1432	2.8	8533	3.6	6901	3.6	-19.1	
Ferti-lizer	735	1.2	997	1.9	3018	1.3	2977	1.5	-1.3	
FRM-Dry	597	1.0	694	1.3	1750	0.7	2177	1.1	24.4	
Food Grains excluding Pulses	31	0.1	9	0.0	213	0.1	141	0.1	-34.1	
Pulses	0	0.0	10	0.0	15	0.0	36	0.0	134.9	
Sugar	283	0.5	307	0.6	900	0.4	1628	0.8	80.9	
Cement	263	0.4	147	0.3	1344	0.6	719	0.4	-46.5	
Iron and Steel	847	1.4	1302	2.5	2942	1.2	4511	2.3	53.3	
Project Cargo	21	0.0	84	0.2	171	0.1	176	0.1	2.7	
Container	Tonnes	13178	22.2	11461	22.3	50879	21.5	37809	19.6	-25.7
	TEUs (in 000 nos.)	878	-	742	-	3451	-	2477	-	-28.2
Others	5700	9.6	4160	8.1	21562	9.1	14864	7.7	-31.1	
Total	59475	100	51454	100	236455	100	193327	100	-18.2	

Source: - Port Data Management Portal, Ministry of Shipping

P-Provisional

Overseas and Coastal Cargo traffic handled during April-July, 2020-21

- Amongst the Major Ports, Deendayal Port handled the maximum Overseas Cargo of 29.24 million tonnes with a share of 19.7% followed by Paradip Port (17.2%), JNPT (10.5%), Vishakhapatnam Port (10.1%), Haldia Dock (6.8%), Chennai Port (6.6%), New Mangalore Port and Mumbai Port (5.8%) each, Chidambaranar Port (4.9%), Mormugao Port (4.3%), Cochin Port (3.4%), Kolkata Dock (2.5%) and Kamarajar Port (2.4%) during April-July, 2020-21 (Graph II).



- Amongst the Major Ports, Paradip Port handled the maximum Coastal Cargo of 9.03 million tonnes with a share of 20.3% followed by Mumbai Port (16.1%), Vishakhapatnam Port (13.4%), Deendayal Port (10.9%), Kamarajar Port (7.8%), Chidambaranar Port (7.3%), New Mangalore Port (6.7%), Cochin Port (6.2%), Haldia Dock (4.8%), JNPT (2.9%), Chennai Port (2.7%), Mormugao Port (0.7%) and Kolkata Dock (0.2%) during April-July, 2020-21 (Graph III).

