CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO JULY, 2020

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-July**, **2020-21**, **decreased by 19.5% to 163.29 million tonnes** from 202.96 million tonnes handled during April-July, 2019-20.

The overseas cargo traffic handled at Non-Major Ports during April-July, 2020-21 decreased by 17.2% to 142.12 million tonnes from 171.74 million tonnes during April-July, 2019-20. The coastal cargo traffic handled at Non-Major Ports during April-July, 2020-21 decreased by 32.2% to 21.17 million tonnes from 31.22 million tonnes handled during April-July, 2019-20.

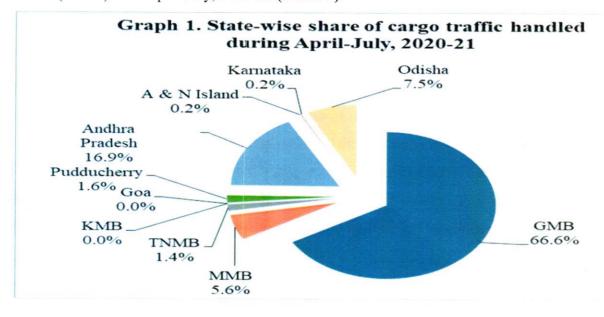
Port-wise Cargo traffic handled during July, 2020

- Cargo handled at Non-Major Ports during July, 2020 is 45.84 million tonnes showing a decrease in growth of 4.1% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during July, 2020 decreased by 12.4% to 6.16 million tonnes from 7.03 million tonnes during July, 2019. The overseas cargo handled at Non-Major Ports during July, 2020 decreased by 2.6% to 39.68 million tonnes from 40.75 million tonnes during July, 2019.
- During July, 2020, the Non-Major Ports of Directorate of Ports, Odisha recorded highest growth in traffic of 29.2%, followed by the Non-Major Ports of Kerala Maritime Board (24.8%). The State Maritime/ State Directorate which recorded negative growth in July, 2020 are Directorate of Ports, Karnataka (69.4%), Directorate of Ports, Puducherry (29.8%), Tamil Nadu Maritime Board (26.4%), Andhra Pradesh Maritime Board (18.6%), Ports Management Board, A&N (13.5%), Maharashtra Maritime Board (6.6%) and Gujarat Maritime Board (GMB) (0.8%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 31.26 million tonnes with a share of (68.2%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (16.3%), Directorate of Ports, Odisha (7.3%), Maharashtra Maritime Board (5.1%), Tamil Nadu Maritime Board (1.7%), Directorate of Ports, Puducherry (1.1%) and Ports Management Board, A&N Islands (0.3%).
- At a broad commodity level, Foodgrain excluding Pulses achieved highest growth of 79.8% in July, 2020 followed by Iron Ore (28.8%), Other Commodities (24.8%), Edible Oil (20.9%), FRM Liquid (19.7%), Fertilizer (14.7%), LPG or LNG (11.9%), POL Products (8.2%) and Iron & Steel

- (4.1%). Other Ores and Project Cargo both recorded highest negative growth of 76.1% in July, 2020 followed by Building Material (47.1%), Other Coal (36.3%), Cement (26.1%), Sugar (12.9%), POL Crude (11.2%), Container (5.8%), Thermal Coal (5.1%) and Coking Coal (1.6%).
- At a broad commodity level, Container handled the maximum cargo traffic of **7.98 Million tonnes** with share of **17.4%** in July 2020 followed by POL Crude (14.7%), POL Products (13.4%), Other Coal (10.9%), Other Commodities (10.5%), Iron ore Pellets/ Fine (8.7%), Thermal Coal (6.5%), Coking coal (5.2%), LPG or LNG (4.8%), Fertilizer (2.5%), Iron & Steel (1.6%), Cement (1.5%), Edible oil (0.9%), Food-grains excluding Pulses (0.5%), FRM Liquid (0.3%), Sugar and Building Material (0.2%) each and other ores (0.1%).

Cargo traffic handled during April-July, 2020-21

• During the April-July, 2020-21, Directorate of Ports, Odisha recorded highest growth in traffic at 25.8% followed by Captain of Ports, Goa (3.5%). State Maritime/ State Directorate that recorded negative growth in traffic during April-July, 2020-21 was Kerala Maritime Board (64.3%) followed by Directorate of Ports, Karnataka (43.8%), Ports Management Board, A&N Islands (40.5%), Maharashtra Maritime Board (34.5%), Directorate of Ports, Puducherry (33.1%), Tamil Nadu Maritime Board (33.0%), Andhra Pradesh Maritime Board (22.6%) and Gujarat Maritime Board (19.5%) over April-July, 2019-20 (Table-1).



Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 108.73 million tonnes with a share of 66.6% followed by Andhra Pradesh Maritime Board (16.9%), Directorate of Ports, Odisha (7.5%), Maharashtra Maritime Board (5.6%), Directorate of Ports, Puducherry (1.6%), Tamil Nadu Maritime Board (1.4%), A&N Islands and Directorate of Ports, Karnataka (0.2%) each during April-July, 2020-21 (Graph 1 above).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED

(In Thousand Tonnes) Percent **Grand Total Grand Total** Change (July, 2019)(P) (July, 2020) (P) (April-July, 2019-(April-July, 2020-{(Col.10/ S. 20) (P) 21) (P) Col.6-Name of Ports Cargo Cargo Percent No. Cargo Percent Percent 1)* Cargo Percent 100} handled handled share share handled share handled share (10)(6)(7)(8)(9)(11)(12)(3) (4) (5) (1) (2)69.3 -17.128179 71.0 118825 69.2 98466 27757 68.1 Overseas 48.5 -36.8 1 10259 **GMB** 53.5 3082 50.0 16222 52.0 Coastal 3761 -19.568.2 135047 66.5 108725 66.6 31518 66.0 31261 Total 4362 3.1 -38.6 7109 4.1 2.7 953 2.4 Overseas 1107 4802 22.7 -30.32 22.5 6885 22.1 **MMB** Coastal 1398 19.9 1387 -34.52340 5.1 13994 6.9 9164 5.6 5.2 2504 Total 2237 1.6 -35.1 3447 2.0 721 1.8 1064 2.6 Overseas 0.5 112.4 0.2 105 3 **TNMB** 4 0.1 65 1.1 49 Coastal 2342 1.4 -33.01.7 3496 1.7 1068 2.2 786 Total 0.0 0 0.0 0 0.0 0 0.0 0 0.0 Overseas 2 0.0 3.5 0.0 2 0.0 4 **GOA** 0 0.0 0 Coastal 0.0 2 0.0 2 0.0 3.5 0 0.0 0 Total 0 0.0 0.0 0.0 0 0.0 0 0.0 0 Overseas -64.3 20 0.1 56 0.2 5 **KMB** 4 0.1 5 0.1 Coastal 0.0 20 0.0 -64.35 56 Total 4 0.0 0.0 -33.1 2.2 2564 1.8 3832 501 1.3 Overseas 714 1.8 **PUDDU** 0.0 0.0 0 0.0 0 0.0 6 0 0.0 0 Coastal **CHERRY** 3832 1.9 2564 1.6 -33.1501 1.1 1.5 Total 714 -21.723178 16.3 15.9 29601 17.2 19.0 6319 7725 Overseas **ANDHRA** -27.27 1154 18.7 6143 19.7 4471 21.1 Coastal 1458 20.7 **PRADESH** 27649 16.9 -22.67472 35743 17.6 9183 19.2 16.3 Total 63.9 29 0.0 47 0.0 27 0.1 Overseas 1 0.0 A&N -45.28 90 1.5 630 2.0 345 1.6 1.9 Coastal 134 **ISLAND** 659 0.3 392 0.2 -40.50.3 0.3 116 Total 135 -48.9 0.0 325 0.2 166 0.1 Overseas 53 0.1 15 9 Karnataka 0.1 122 0.4 85 0.4 -30.30.2 6 Coastal 16 447 0.2 251 0.2 -43.8 21 0.0 Total 69 0.1 11094 7.8 29.5 7.5 5.0 2327 5.7 2962 8570 Overseas -2.210 **ODISHA** 372 6.0 1107 3.5 1083 5.1 3.6 Coastal 253 7.5 25.8 7.3 9677 4.8 12178 5.4 3334 Total 2581 -17.2171737 84.6 142115 87.0 40748 85.3 39677 86.6 Overseas **Total** 7027 14.7 6159 13.4 31218 15.4 21172 13.0 -32.2 Coastal -19.5 163288 100.0 45837 100.0 202955 100.0 47775 100.0 Total

Source: - Port Data Management Portal, Ministry of Shipping. P-Provisional

During the April-July, 2020-21, Foodgrains excluding Pulses Record highest growth of 68.6% followed by Sugar (20.9%), Edible Oil (18.1%), FRM Liquid (10.6%) and Iron and Steel (4.5%).

Project Cargo recorded highest negative growth 64.7% in traffic during April-July, 2020-21 followed by Building Material (51.7%), Cement (47.7%), Other Coal (41.4%), Thermal Coal (40.5%), POL Crude (22.1%), Coking Coal (21.5%), Other Ores (20.8%), Container (18.0%), Pulses(15.2%), Iron Ore Pellets/ Fine (6.4%), Other Commodities (4.0%), LPG/ LNG (3.6%), Fertilizer (2.6%) and POL Products over April-July, 2019-20 (**Table 2**).

• Amongst all commodities, Container is the highest commodity handled at ports of 26.96 million tonnes with a share of 16.5% followed by POL Crude (15.4%), POL Products (13.6%), Other Coal (11.7%), Other commodities (11.2%), Iron Ore/ Pellets (7.6%), Thermal Coal (6.5%), Coking Coal (5.0%), LPG & LNG (4.7%), Fertilizer (2.4%), Iron & Steel (1.6%), Cement (1.3%), Edible Oil (0.7%), Foodgrains excluding Pulses (0.5%), Sugar (0.4%), Other Ores and FRM Liquid (0.3%) each and Pulses and Building Material (0.1%) each during April-July, 2020-21.

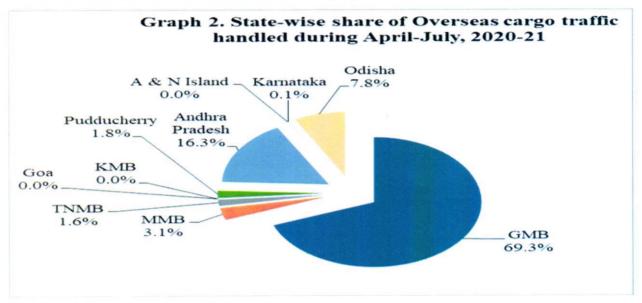
| Table-2: 0 | Commodi | ty-wise gr | owth of ca | argo traffi | ic at Non- | Major Po | rts | | | |
|------------------------------|---------|------------------|------------------|------------------|------------------|--|------------------|--|------------------|-------------------------------------|
| | | | | | | | | (| in Thousa | and Tonnes) |
| Commodities | | (July, 2019)(P) | | (July, 2020) (P) | | Grand Total (April-July, 2019- 20) (P) | | Grand Total (April-July, 2020- 21) (P) | | Percent Change {(Col.8/Col.6- |
| | | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | 1)*100} |
| (1) | | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| POL Crude | | 7605 | 15.9 | 6754.3 | 14.7 | 32261 | 15.9 | 25138 | 15.4 | -22.1 |
| POL Products | | 5656 | 11.8 | 6122.9 | 13.4 | 22365 | 11.0 | 22268 | 13.6 | -0.4 |
| LPG or LNG | | 1987 | 4.2 | 2222.8 | 4.8 | 7996 | 3.9 | 7706 | 4.7 | -3.6 |
| Edible Oil | | 353 | 0.7 | 426.6 | 0.9 | 996 | 0.5 | 1176 | 0.7 | 18.1 |
| FRM-Liquid | | 118 | 0.2 | 141.5 | 0.3 | 473 | 0.2 | 523 | 0.3 | 10.6 |
| Iron Ore Pellets/ Fine | | 3113 | 6.5 | 4008.9 | 8.7 | 13194 | 6.5 | 12345 | 7.6 | -6.4 |
| Other Ores | | 179 | 0.4 | 42.6 | 0.1 | 690 | 0.3 | 546 | 0.3 | -20.8 |
| Thermal Coal | | 3133 | 6.6 | 2974.5 | 6.5 | 17744 | 8.7 | 10564 | 6.5 | -40.5 |
| Coking Coal | | 2407 | 5.0 | 2367.2 | 5.2 | 10393 | 5.1 | 8160 | 5.0 | -21.5 |
| Other Coal | | 7826 | 16.4 | 4987.9 | 10.9 | 32484 | 16.0 | 19050 | 11.7 | -41.4 |
| Ferti-lizer | | 1002 | 2.1 | 1149.2 | 2.5 | 4089 | 2.0 | 3983 | 2.4 | -2.6 |
| FRM-Dry | | 0 | 0.0 | 0.0 | 0.0 | 22 | 0.0 | 0 | 0.0 | -100.0 |
| Food Grains excluding Pulses | | 139 | 0.3 | 249.3 | 0.5 | 454 | 0.2 | 765 | 0.5 | 68.6 |
| Pulses | | 37 | 0.1 | 0.0 | 0.0 | 98 | 0.0 | 83 | 0.1 | -15.2 |
| Sugar | | 115 | 0.2 | 99.9 | 0.2 | 574 | 0.3 | 694 | 0.4 | 20.9 |
| Cement | | 905 | 1.9 | 668.8 | 1.5 | 4079 | 2.0 | 2131 | 1.3 | -47.7 |
| Iron and Steel | | 699 | 1.5 | 727.5 | 1.6 | 2449 | 1.2 | 2558 | 1.6 | 4.5 |
| Project Cargo | | 22 | 0.0 | 5.3 | 0.0 | 104 | 0.1 | 37 | 0.0 | -64.7 |
| Building Material | | 134 | 0.3 | 71.1 | 0.2 | 502 | 0.2 | 242 | 0.1 | -51.7 |
| Container | Tonnes | 8472 | 17.7 | 7981.6 | 17.4 | 32870 | 16.2 | 26958 | 16.5 | -18.0 |
| | TEUs* | 237 | 0.5 | 567.3 | 1.2 | 902 | 0.4 | 1078 | 0.7 | 19.4 |
| Others | | 3875 | 8.1 | 4835.0 | 10.5 | 19119 | 9.4 | 18360 | 11.2 | -4.0 |
| Total | | 47776 | 100.0 | 45837 | 100.0 | 202955 | 100.0 | 163288 | 100.0 | -19.5 |

Source: - Port Data Management Portal, Ministry of Shipping.

Note: *In '000 Numbers

Overseas and Coastal Cargo traffic handled during April-July, 2020-21

• Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 98.47 million tonnes with a share of 69.3% followed by Andhra Pradesh Maritime Board (16.3%), Directorate of Ports, Odisha (7.8%), MMB (3.1%), Puducherry (1.8%), TNMB (1.6%) and Directorate of Ports, Karnataka (0.1%) during April-July, 2020-21 (Graph 2).



• Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 10.26 million tonnes with a share of 48.5% followed by MMB (22.7%), Andhra Pradesh Maritime Board (21.1%), Directorate of Ports, Odisha (5.1%), A&N Islands (1.6%), TNMB (0.5%), Directorate of Ports, Karnataka (0.4%), and Kerala Maritime Board (KMB) (0.1%) each during April-July, 2020-21 (Graph 3).

