CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO JANUARY, 2020

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during April-January, 2019-20, increased by 4.8% to 499.72 million tonnes from 476.87 million tonnes handled during April-January, 2018-19.

The overseas cargo handled at Non-Major Ports during April-January, 2019-20 increased by 6.2% to 423.92 million tonnes from 399.30 million tonnes during April-January, 2018-19. However, the coastal cargo handled at Non-Major Ports during April-January, 2019-20 decreased by 2.3% to 75.80 million tonnes from 77.57 million tonnes handled during April-January, 2018-19.

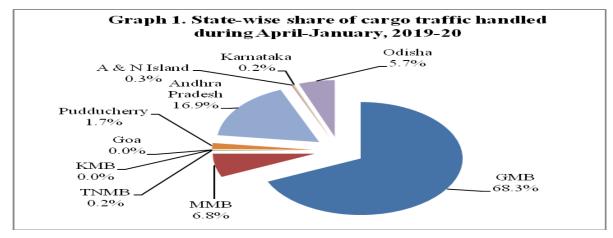
Port-wise Cargo traffic handled during January, 2020

- Cargo handled at Non-Major Ports during January, 2020 is 52.52 million tonnes showing an increase of 4.3% in the corresponding period of the previous year. However, the coastal cargo handled at Non-Major Ports during January, 2020 decreased by 3.0% to 8.03 million tonnes from 8.28 million tonnes during January, 2019. The overseas cargo handled at Non-Major Ports during January, 2020 increased by 5.8% to 44.48 million tonnes from 42.06 million tonnes during January, 2019.
- During January, 2020, the Non-Major Ports of Directorate of Ports, Odisha (67.9%) recorded highest growth in traffic, followed by the Non-Major Ports of Ports Management Board, A&N (23.8%), Directorate of Ports, Pudducherry (16.4%) and Gujarat Maritime Board (GMB) (4.2%). The State Maritime/ State Directorate which recorded negative growth in January, 2020 are Directorate of Ports, Karnataka (40%), Kerala Maritime Board (31.9%), Maharashtra Maritime Board (12.3%), Directorate of Ports, Andhra Pradesh (2.1%) and Tamil Nadu Maritime Board (1.5%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 36.23 million tonnes with a share of (69.0%) in the total cargo handled at State Maritime/State Directorate followed by Directorate of Ports, Andhra Pradesh (16.1%), Maharashtra Maritime Board (6.7%), Directorate of Ports, Odisha (6.2%), Directorate of Ports, Puducherry (1.4%), Ports Management Board, A&N Islands (0.3%), Tamil Nadu Maritime Board and Directorate of Ports, Karnataka (0.2%) each.

- At a broad commodity level, **Other Coal achieved highest growth of 59.2%** in January, 2020 followed by POL Products (19.7%), Other Commodities (12.2%), LPG or LNG (11.7%), Iron & Steel (8.4%), Iron Ore Pellets/ Fine (7.5%), Edible Oil (6.5%), Container (5.2%) and POL Crude (1.8%). Other Ores recorded highest negative growth of 84.5% in January, 2020 followed by Project Cargo (62.7%), Sugar (35.6%), Thermal Coal (30.9%), Foodgrains excluding Pulses (29.5%), FRM Liquid (28.7%), Fertilizer (15.5%), Coking Coal (6.8%), Cement (3.4%) and Building Material (0.9%).
- At a broad commodity level, POL Crude handled the maximum cargo traffic of **9.34 Million** tonnes with share of **17.8%** in January 2020 followed by Container (14.7%), Other Coal (13.5%), POL Products (12.0%), other commodities (11.3%), Thermal Coal (7.7%), Iron ore Pellets/ Fine (6.8%), Coking coal (5.1%), LPG & LNG (3.9%), Cement (2.2%), Fertilizer (2.0%), Iron & Steel (1.0%), Edible oil and Building materials (0.5%) each, other ores (0.3%) and FRM Liquid (0.2%).

Cargo traffic handled during April-January, 2019-20

• During the April-January, 2019-20, Directorate of Ports, Odisha recorded highest growth in traffic at 64.6% followed by Ports of Tamil Nadu Maritime Board (28.0%), Directorate of Ports, Puducherry (26.6%), Ports Management Board, A&N Islands (25.3%), Directorate of Ports, Karnataka (12.3%) and Gujarat Maritime Board (4.1%). State Maritime/ State Directorate that recorded negative growth in traffic during April-January, 2019-20 was: Captain of Ports, Goa (85.4%) followed by Kerala Maritime Board (11.0%), Maharashtra Maritime Board (6.5%) and Directorate of Ports, Andhra Pradesh (2.1%) by over April-January, 2018-19 (**Table-1**).



• Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 341.22 million tonnes with a share of 68.3% followed by Directorate of Ports, Andhra Pradesh (16.9%), Maharashtra Maritime Board (6.8%), Directorate of Ports, Odisha (5.7%), Directorate of Ports, Puducherry (1.7%), A&N Islands (0.3%) and Directorate of Ports, Karnataka and Tamil Nadu Maritime Board (0.2%) each during April-January, 2019-20 (Graph 1 above).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED												
	Name of Ports		(January, 2019)		(January, 2020) (P)		(April-January, 2018-19)		(In Thousand (April-January, 2019-20) (P)		Tonnes) Percen t	
S. No.			Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	Chang e {(Col.10 / Col.6- 1)* 100}	
(1)	(2)	(3)	(4)	(5)	(8)	(9)	(6)	(7)	(10)	(11)	(12)	
	GMB	Overseas	30595	72.7	32105	72.2	286573	71.8	302092	71.3	5.4	
1		Coastal	4169	50.4	4129	51.4	41244	53.2	39130	51.6	-5.1	
		Total	34763	69.1	36233	69.0	327817	68.7	341221	68.3	4.1	
2	MMB	Overseas	1774	4.2	1797	4.0	17612	4.4	17047	4.0	-3.2	
		Coastal	2228	26.9	1712	21.3	18483	23.8	16707	22.0	-9.6	
		Total	4002	8.0	3509	6.7	36094	7.6	33754	6.8	-6.5	
	TNMB	Overseas	84	0.2	119	0.3	455	0.1	860	0.2	89.2	
3		Coastal	38	0.5	1	0.0	252	0.3	45	0.1	-82.3	
		Total	122	0.2	120	0.2	707	0.1	905	0.2	28.0	
	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
4		Coastal	3	0.0	0	0.0	13	0.0	2	0.0	-85.4	
		Total	3	0.0	0	0.0	13	0.0	2	0.0	-85.4	
5	KMB	Overseas	1	0.0	0	0.0	6	0.0	0	0.0	-100.0	
		Coastal	15	0.2	11	0.1	112	0.1	105	0.1	-6.1	
		Total	16	0.0	11	0.0	118	0.0	105	0.0	-11.0	
6	PUDDUC HERRY	Overseas	627	1.5	729	1.6	6737	1.7	8559	2.0	27.1	
		Coastal	0	0.0	0	0.0	23	0.0	0	0.0	0.0	
		Total	627	1.2	729	1.4	6760	1.4	8559	1.7	26.6	
7	ANDHRA PRADESH *	Overseas	7347	17.5	6945	15.6	73467	18.4	69452	16.4	-5.5	
		Coastal	1264	15.3	1487	18.5	12645	16.3	14873	19.6	17.6	
		Total	8611	17.1	8432	16.1	86111	18.1	84325	16.9	-2.1	
8	A & N ISLAND	Overseas	1	0.0	0	0.0	57	0.0	34	0.0	-40.7	
		Coastal	129	1.6	161	2.0	1138	1.5	1463	1.9	28.6	
		Total	130	0.3	161	0.3	1195	0.3	1497	0.3	25.3	
9	Karnataka	Overseas	82	0.2	36	0.1	357	0.1	505	0.1	41.6	
		Coastal	56	0.7	47	0.6	347	0.4	285	0.4	-17.9	
		Total	137	0.3	82	0.2	703	0.1	790	0.2	12.3	
10	ODISHA	Overseas	1552	3.7	2753	6.2	14038	3.5	25373	6.0	80.7	
		Coastal	377	4.6	485	6.0	3316	4.3	3192	4.2	-3.7	
		Total	1929	3.8	3238	6.2	17354	3.6	28565	5.7	64.6	
Total		Overseas	42061	83.6	44484	84.7	399301	83.7	423921	84.8	6.2	
		Coastal	8279	16.4	8032	15.3	77573	16.3	75801	15.2	-2.3	
		Total	50341	100.0	52517	100.0	476873	100.0	499723	100.0	4.8	

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. Monthly estimation for the year 2018-19 is based on the yearly data on cargo traffic handled (April-March, 2018-19) and for 2019-20 is based on the yearly data on cargo traffic handled (April-September, 2019-20) as received from the state of Andhra Pradesh.

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- During the April-January, 2019-20, Other Coal recorded highest growth in traffic at 54.4% followed by Iron & Steel (22.7%), Project Cargo (19.5%), LPG/ LNG (10.5%), Coking Coal (10.4%), Cement (6.7%), POL Products (6.0%), Container (5.8%), Other Commodities (3.7%) and POL Crude (0.1%). Edible Oil recorded highest negative growth 38.3% in traffic during April-January, 2019-20 followed by Other Ores (34.0%), Building Material (33.7%), Foodgrains excluding Pulses (29.8%), Thermal Coal (22.6%), FRM Liquid (13.3%), Iron Ore Pellets/ Fine (9.3%) and Fertilizer (2.7%) over April-January, 2018-19 (Table 2).
- Amongst the all commodities, POL crude is the highest commodity handled at ports of 81.38 million tonnes with a share of 16.3% followed by Other Coal (15.3%), Container (14.9%), POL Products (11.5%), Other commodities (10.1%), Thermal Coal (8.6%), Iron Ore/ Pellets (6.6%), Coking Coal (5.5%), LPG & LNG (4.1%), Fertilizer (2.1%), Cement (2.0%), Iron & Steel (1.2%), Edible Oil (0.6%), Other Ores (0.3%), Building Material (0.3%), FRM Liquid and Foodgrains excluding Pulses (0.2%) each during April-January, 2019-20.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports											
(in Thousand Tonnes										nd Tonnes)	
Commodities		(January, 2019)		(January, 2020) (P)		(April-January, 2018-19)		(April-January, 2019-20) (P)		Percent Change	
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	{(Col.8/Col.6- 1)*100}	
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude		9170	18.2	9336.9	17.8	81275	17.0	81376	16.3	0.1	
POL Produc	ts	5275	10.5	6314.1	12.0	54425	11.4	57698	11.5	6.0	
LPG or LNC	j	1837	3.6	2052.1	3.9	18459	3.9	20402	4.1	10.5	
Edible Oil		264	0.5	280.7	0.5	4752	1.0	2932	0.6	-38.3	
FRM-Liquid		177	0.4	126.0	0.2	1392	0.3	1207	0.2	-13.3	
Iron Ore Pellets/ Fine		3322	6.6	3570.0	6.8	36174	7.6	32806	6.6	-9.3	
Other Ores		1031	2.0	159.6	0.3	2547	0.5	1680	0.3	-34.0	
Thermal Coa	al	5831	11.6	4027.8	7.7	55330	11.6	42830	8.6	-22.6	
Coking Coa	1	2880	5.7	2684.9	5.1	24822	5.2	27413	5.5	10.4	
Other Coal		4454	8.8	7089.4	13.5	49374	10.4	76218	15.3	54.4	
Ferti-lizer		1243	2.5	1050.3	2.0	10975	2.3	10684	2.1	-2.7	
FRM-Dry		0	0.0	0.0	0.0	124	0.0	22	0.0	-82.4	
Food Grains excluding Pulses		151	0.3	106.6	0.2	1457	0.3	1023	0.2	-29.8	
Pulses		0	0.0	61.7	0.1	60	0.0	430	0.1	621.4	
Sugar		126	0.3	81.2	0.2	157	0.0	480	0.1	205.6	
Cement		1171	2.3	1131.4	2.2	9273	1.9	9898	2.0	6.7	
Iron and Steel		476	0.9	516.0	1.0	5032	1.1	6176	1.2	22.7	
Project Cargo		43	0.1	15.9	0.0	204	0.0	244	0.0	19.5	
Building Material		263	0.5	260.7	0.5	2058	0.4	1364	0.3	-33.7	
Contoiner	Tonnes	7319	14.5	7697.5	14.7	70384	14.8	74458	14.9	5.8	
	TEUs*	132	0.3	130.3	0.2	1300	0.3	1358	0.3	4.5	
Others		5307	10.5	5953.6	11.3	48600	10.2	50382	10.1	3.7	
Total		50341	100.0	52517	100.0	476873	100.0	499723	100.0	4.8	

Source: - Port Data Management Portal, Ministry of Shipping.

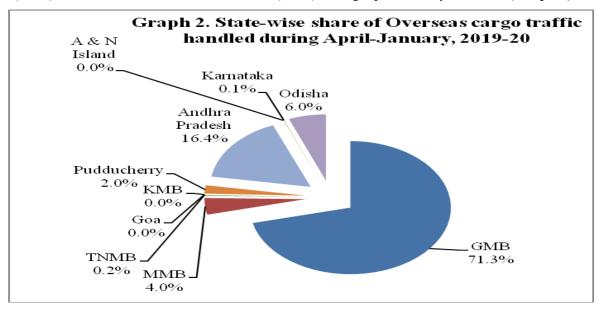
Note 1: - *Estimated. Monthly estimation for the year 2018-19 is based on the yearly data on cargo traffic handled (April-March, 2018-19) and for 2019-20 is based on the yearly data on cargo traffic handled (April-September, 2019-20) as received from the state of Andhra Pradesh.

Note 2: *In '000 Numbers

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Overseas and Coastal Cargo traffic handled during April-January, 2019-20

• Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 302.09 million tonnes with a share of 71.3% followed by Directorate of Ports, Andhra Pradesh (16.4%), Directorate of Ports, Odisha (6.0%), MMB (4.0%), Puducherry (2.0%), TNMB (0.2%) and Directorate of Ports, Karnataka (0.1%) during April-January, 2019-20 (Graph 2).



• Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 39.13 million tonnes with a share of 51.6% followed by MMB (22.0%), Directorate of Ports, Andhra Pradesh (19.6%), Directorate of Ports, Odisha (4.2%), A&N Islands (1.9%), Directorate of Ports, Karnataka (0.4%), Kerala Maritime Board (KMB) and TNMB (0.1%) each during April-January, 2019-20 (Graph 3).

