

CARGO HANDLED AT MAJOR PORTS DURING AND UP TO JULY, 2018

Total Cargo traffic at India's Major Ports

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at India's 12 major ports during **April-July, 2018, increased by 4.1% to 231.48 million tonnes** from 222.29 million tonnes handled during April-July, 2017.

Port-wise Cargo traffic handled during July, 2018

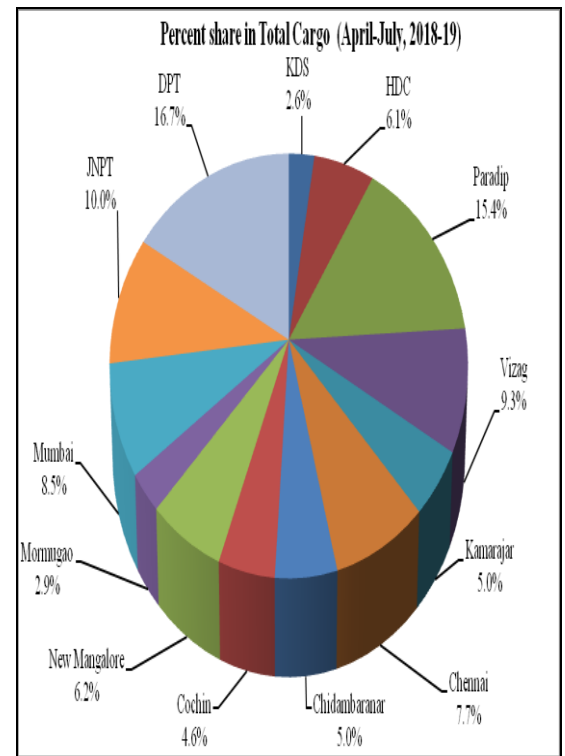
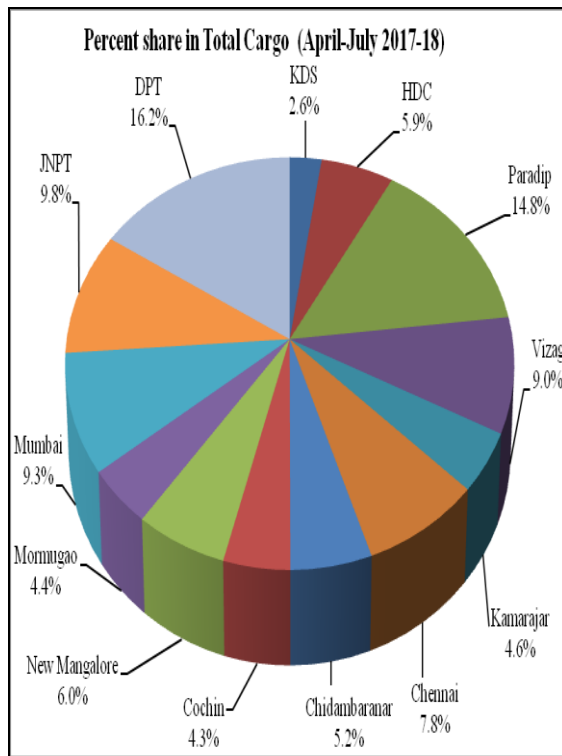
- Cargo handled at India's major ports during July, 2018 at 57.37 million tonnes increased by 4.7% compared to growth of 1.6% in the corresponding period of the previous year.
- During **July, 2018**, Cochin Port posted highest growth in traffic of 17.7% followed by Kamarajar Port (13.1%), New Mangalore Port (10.4%), JNPT (8.5%), Deendayal Port Trust (8.1%), Vishakhapatnam Port (8.0%), Kolkata Dockyard System (7.6%), Paradip Port (6.3%) and Chidambaranar Port (2.9%). The **major ports which recorded negative growth in July, 2018** viz: Mormugao Port (8.4%) followed by Mumbai Port (8.3%), Haldia Dock Complex Port (3.6%) and Chennai Port (1.8%).
- Amongst the 12 major ports, Deendayal Port handled the maximum cargo traffic at 9.63 million tonnes with a share of (16.8%) in the total cargo handled at Major Ports followed by Paradip Port (15.8%), JNPT (10.3%), Vishakhapatnam Port (9.3%), Mumbai Port (8.3%), Chennai Port (8.1%), New Mangalore Port Trust (6.4%), Haldia Dock Complex (5.9%), Kamarajar Port (4.5%), Cochin Port (4.9%), Chidambaranar Port (4.7%), Kolkata Dock System (2.7%) and Mormugao Port (2.4%).
- At a broad commodity level, **Coal achieved highest growth of 26.3%** in July, 2018 followed by Container (11.0%) and Iron Ore (8.1%). Fertilizer (Finished and Raw material) recorded negative growth of 6.8% in July, 2018 followed by POL Products (4.9%) and Other Commodities (4.9%).

Cargo traffic handled during April-July, 2018

- During the April-July, 2018-19, Kamarajar Port recorded highest growth in traffic at 12.2% followed by Cochin Port (10.3%), Haldia Dock Complex (8.9%), Paradip Port (8.3%), New Mangalore Port (7.9%), Vishakhapatnam Port (7.4%), Deendayal Port (7.4%), JNPT (6.4%), Kolkata Dock System (5.1%) and Chennai Port (2.8%). Major ports that recorded negative growth in traffic during April-July, 2018-19 were: Mormugao Port (30.9%) followed by Mumbai Port (5.4%) and Chidambaranar Port (1.4%) over April-July, 2017-18.

Table-A: Port-wise Cargo Traffic handled during and upto July, 2018-19

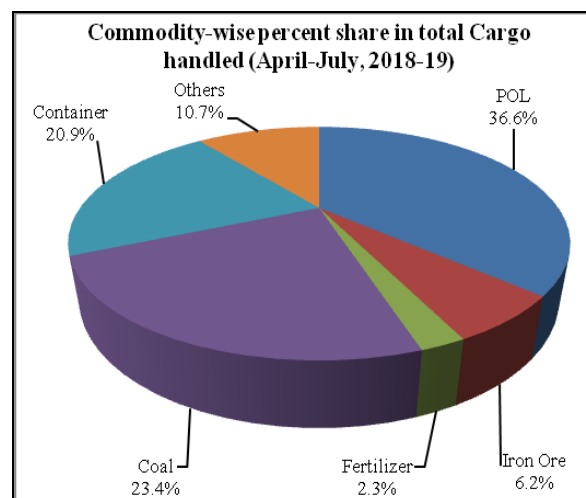
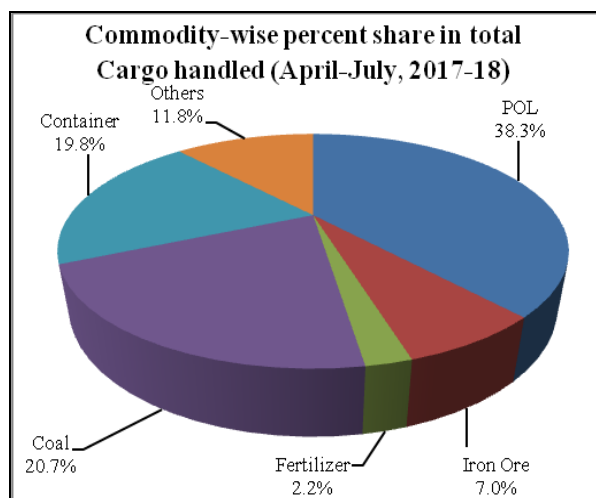
(In '000 Tonnes)						
S. No.	Name of Ports	(April-July, 2017-18)		(April-July, 2018-19)		Percent Change {(Col.5/ Col.3-1)* 100}
		Cargo handled	Percent share in total cargo handled	Cargo handled	Percent share in total cargo handled	
(1)	(2)	(3)	(4)	(5)	(6)	(7)
	Kolkata	18735	8.4	20185	8.7	7.7
1	KDS	5716	2.6	6009	2.6	5.1
2	HDC	13019	5.9	14176	6.1	8.9
3	Paradip	32939	14.8	35676	15.4	8.3
4	Vizag	20037	9.0	21524	9.3	7.4
5	Kamarajar	10275	4.6	11527	5.0	12.2
6	Chennai	17405	7.8	17889	7.7	2.8
7	Chidambaranar	11658	5.2	11497	5.0	-1.4
8	Cochin	9552	4.3	10536	4.6	10.3
9	New Mangalore	13270	6.0	14316	6.2	7.9
10	Mormugao	9773	4.4	6750	2.9	-30.9
11	Mumbai	20692	9.3	19569	8.5	-5.4
12	JNPT	21854	9.8	23254	10.0	6.4
13	DPT	36103	16.2	38760	16.7	7.4
	Total	222293	100.0	231483	100.0	4.1



- Amongst the Major Ports, Deendayal Port handled the maximum Cargo of 38.76 million tonnes with a share of 16.7% followed by Paradip Port (15.4%), JNPT (10.0%), Vishakhapatnam Port (9.3%), Mumbai Port (8.5%), Chennai Port (7.7%), New Mangalore Port (6.2%), Haldia Dock Complex (6.1%), Chidambaranar Port (5.0%), Kamarajar Port (5.0%), Cochin Port (4.6%), Mormugao Port (2.9%) and Kolkata Dock System (2.6%) during April-July, 2018-19.

Table-B: Commodity-wise growth of cargo traffic at Major Ports

(In '000' Tonnes)						
S. No.	Name of Commodity	(April-July, 2017-18)		(April-July, 2018-19)		Percent Change {(Col.5/ Col.3-1)* 100}
		Cargo handled	Percent share in total cargo handled	Cargo handled	Percent share in total cargo handled	
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	POL	85243	38.3	84776	36.6	-0.5
2	Iron Ore	15617	7.0	14284	6.2	-8.5
3	Fertilizer	4974	2.2	5277	2.3	6.1
4	Coal	46117	20.7	54142	23.4	17.4
5	Container	44073	19.8	48291	20.9	9.6
6	Others	26269	11.8	24713	10.7	-5.9
All Commodities		222293	100.0	231483	100.0	4.1



- At a broad commodity group level; Coal, Container cargo and Fertilizer & FRM posted growth of 17.4%, 9.6% and 6.1% respectively during April-July, 2018-19. However, Iron Ore traffic at major port declined by 8.5% followed by other commodities (5.9%) and POL products (0.5%) during April-July, 2018-19.
- Coal recorded growth of 17.4% during April-July, 2018-19 compared to negative growth of 12.5% during corresponding period of the previous year.
- Iron ore handled at Major Ports declined by 8.5% during April-July, 2018-19 compared to robust growth of 27.5% during April-July, 2017-18.
- In the liquid bulk category, i.e. crude & petroleum cargo, traffic at Major ports marginally declined by 0.5% during April-July, 2018-19 compared to growth of 11.0% achieved in the corresponding period of previous year.
- Container traffic handled at Major Ports, which reflects trade in manufactures; achieved growth by 9.6% during April-July, 2018-19 compared to 6.2% during April-July, 2017-18.
- In terms of composition of cargo traffic handled at major ports, the largest commodity group (with share in percent in total cargo handled) was POL (36.6%), Coal (23.4%), Container traffic (20.9%), other cargo (10.7%), Iron ore (6.2%) and Fertilizer & FRM (2.3%) during April-July, 2018-19.

TABLE: 1 MAJOR PORTS- PORT-WISE MONTHLY CARGO TRAFFIC HANDLED

(Thousand Tonnes)

Year/	KDS	HDC	PPT	VPT	KAM	ChPT	V.O.C	CPT	NMPT	MPT	MbPT	JNPT	DPT/KPT	ALL
2015-16	16782	33507	76386	57033	32206	50058	36849	22098	35582	20776	61110	64027	100051	606465
2016-17	16810	34141	88955	61020	30020	50214	38463	25007	39945	33181	63049	62151	105442	648398
2017-18 (P)	17390	40496	102013	63537	30446	51881	36575	29138	42055	26897	62828	66004	110099	679359
April	1433	2909	7336	4921	2615	3936	3196	2269	3198	3629	5336	5755	9322	55855
May	1482	3248	8863	5067	2809	4096	2960	2443	2974	3333	5439	5555	9542	57811
June	1336	3351	8237	5119	2546	4646	2886	2459	3791	1301	4739	5119	8325	53855
July	1465	3511	8503	4930	2305	4727	2616	2381	3307	1510	5178	5425	8914	54772
August	1819	3078	7435	5410	1805	4559	2823	2379	2851	1450	5143	5691	7885	52328
September	1345	3027	7231	4703	1767	4273	2806	2334	3428	1434	5399	5157	9300	52204
October	1284	3170	8175	5593	2335	4248	2919	2184	3878	2099	5491	5208	9845	56429
November	1335	3322	9195	5205	2517	4416	3008	2506	3710	1677	5602	5358	8893	56744
December	1377	3618	9420	5612	3099	4539	3347	2429	3877	2496	5201	5635	8786	59436
January	1805	3879	10177	5884	2994	4139	3375	2826	3784	2407	5180	5625	10178	62253
February	1382	3227	8582	5328	2451	4007	3108	2362	3378	2586	4694	5379	9135	55619
March	1651	4156	8859	5766	3204	4295	3532	2566	3879	2960	5426	6107	9975	62376
2017-18 (April-July)														
Traffic	5716	13019	32939	20037	10275	17405	11658	9552	13270	9773	20692	21854	36103	222293
Growth	-3.8	18.7	15.0	-4.1	1.4	0.0	-10.8	22.1	14.6	-1.7	2.8	4.4	0.7	4.2
2018-19 (April-July)														
Traffic	6009	14176	35676	21524	11527	17889	11497	10536	14316	6750	19569	23254	38760	231483
Growth	5.1	8.9	8.3	7.4	12.2	2.8	-1.4	10.3	7.9	-30.9	-5.4	6.4	7.4	4.1
April	1360	3487	8152	5130	2931	4234	3034	2402	3563	2327	4977	5894	9323	56814
% Change	-5.1	19.9	11.1	4.2	12.1	7.6	-5.1	5.9	11.4	-35.9	-6.7	2.4	0.0	1.7
May	1541	3633	9279	5469	3127	4334	2977	2720	3020	2024	5180	5808	10333	59445
% Change	4.0	11.9	4.7	7.9	11.3	5.8	0.6	11.3	1.5	-39.3	-4.8	4.6	8.3	2.8
June	1531	3672	9204	5602	2862	4678	2794	2612	4081	1016	4665	5668	9472	57857
% Change	14.6	9.6	11.7	9.4	12.4	0.7	-3.2	6.2	7.6	-21.9	-1.6	10.7	13.8	7.4
July	1577	3384	9041	5323	2607	4643	2692	2802	3652	1383	4747	5884	9632	57367
% Change	7.6	-3.6	6.3	8.0	13.1	-1.8	2.9	17.7	10.4	-8.4	-8.3	8.5	8.1	4.7
August														
% Change														
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Note: 1 % Change : Refers to % change over the Corresponding month/period of previous year

2 Portwise total traffic for 2017-18 is provisional, while monthly traffic upto June, 2017 is revised.

3 KDS: Kolkata Dock System, HDC: Haldia Dock Complex, PPT: Paradip, VPT: Visakhapatnam, Kam: Kamarajar(Ennore)

ChPT: Chennai, VOC: V.O. Chidambaramar(Tuticorin), CPT: Cochin, NMPT: New Mangalore, MPT: Mormugao

MbPT: Mumbai, JNPT: Jawahar Lal Nehru, DPT/KPT: Deendayal Port Trust/Kandla Port Trust

TABLE 2- MAJOR PORTS - COMMODITY-WISE MONTHLY CARGO TRAFFIC HANDLED

Year/		Traffic in Thousand Tonnes /TEUs							Percentage Growth*							
Month	POL (crude & Others)	Iron Ore	Fertilizers (FIN. & RAW)	Coal (Thermal & Coking)	Container		Others	All	POL (crude & Others)	Iron Ore	Fertilizers (FIN. & RAW)	Coal (Thermal & Coking)	Container		Others	All
					Wt.	TEUs							Wt.	TEUs		
2015-16	225082	18949	16024	155172	123120	8197	68118	606465	24.3	5.3	-1.6	29.9	3.1	3.0	-46.4	4.3
2016-17	228050	49964	14070	139283	124578	8452	92453	648398	1.3	163.7	-12.2	-10.2	1.2	3.1	35.7	6.9
2017-18 (P)	243702	48590	15055	145862	133626	9135	92524	679359	6.9	-2.7	7.0	4.7	7.3	8.1	0.1	4.8
April	18564	5372	872	12862	11042	753	7143	55855	0.9	40.5	-1.1	0.5	7.6	10.6	11.6	6.3
May	20465	4434	1539	11929	11008	762	8436	57811	3.1	21.3	31.5	-13.7	5.8	6.9	33.1	4.7
June	23213	3015	1246	11178	10860	744	4343	53855	27.2	41.2	-9.0	-17.6	3.6	2.5	-25.2	4.3
July	23001	2796	1317	10148	11163	751	6347	54772	13.3	6.2	-14.5	-19.0	7.6	5.3	-3.3	1.6
August	20347	3115	1315	9593	11219	777	6739	52328	1.0	39.2	-13.3	-12.2	6.5	7.8	-0.2	0.4
September	20439	2973	1382	10239	10745	736	6426	52204	2.5	-3.8	-2.7	5.0	8.8	9.2	-3.6	2.9
October	21701	3604	1466	11748	10584	726	7326	56429	4.7	-7.0	-0.7	3.1	4.5	3.9	3.0	3.1
November	21277	3644	1320	12367	10833	741	7303	56744	6.0	-29.4	-8.5	16.0	6.4	5.1	6.8	4.4
December	21608	4567	962	14173	11664	783	6462	59436	6.3	-28.7	18.8	22.3	16.2	14.1	-17.3	4.3
January	13978	4167	1405	15175	11411	786	16117	62253	32.3	-25.5	14.7	20.7	6.8	10.7	18.4	14.7
February	19329	4874	1071	12500	10821	748	7024	55619	5.8	-3.0	126.9	49.7	15.3	17.8	-25.3	9.2
March	20643	6029	1165	13731	12290	832	8518	62376	-2.7	-4.7	56.4	21.2	0.4	5.4	-6.8	2.3
2017-18 (April-July)																
Traffic	85243	15617	4974	46117	44073	3010	26269	222293	11.0	27.5	0.3	-12.5	6.2	6.2	4.6	4.2
2018-19 (April-July)																
Traffic	84776	14284	5277	54142	48291	3240	24713	231483	-0.5	-8.5	6.1	17.4	9.6	7.6	-5.9	4.1
April	18516	3963	1087	14230	11861	806	7157	56814	-0.3	-26.2	24.7	10.6	7.4	7.0	0.2	1.7
May	20711	3740	1664	13670	11809	790	7851	59445	1.2	-15.7	8.1	14.6	7.3	3.7	-6.9	2.8
June	23672	3558	1298	13427	12230	809	3672	57857	2.0	18.0	4.2	20.1	12.6	8.7	-15.5	7.4
July	21877	3023	1228	12815	12391	835	6033	57367	-4.9	8.1	-6.8	26.3	11.0	11.2	-4.9	4.7
August																
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Note: 1 Commodity-wise total traffic for 2017-18 is provisional, while monthly traffic upto June, 2017 is revised.

2 Fertilizer & FRM ' exclude Liquid FRM

3 Coal' comprises Thermal Coal & Coking Coal only

4 *Refers to percentage change over the corresponding month/period of the previous year

5 **POL:** POL includes crude, products, LPG, LNG and other liquids.

Iron Ore: Iron ore includes other ore and iron ore pellets.

Fertilizer: Fertilizer includes Fertilizer-finished, Fertilizer-RAW material (DRY).

Coal: It includes Cooking coal and Thermal coal. Cooking coal includes other coal and Thermal Coal includes Steam coal.