

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO NOVEMBER, 2019

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-November, 2019-20, increased by 5.3% to 395.98 million tonnes** from 375.90 million tonnes handled during April-November, 2018-19.

The overseas cargo handled at Non-Major Ports during April-November, 2019-20 increased by 7.2% to 338.00 million tonnes from 315.25 million tonnes during April-November, 2018-19. However, the coastal cargo handled at Non-Major Ports during April-November, 2019-20 decreased by 4.4% to 57.98 million tonnes from 60.66 million tonnes handled during April-November, 2018-19.

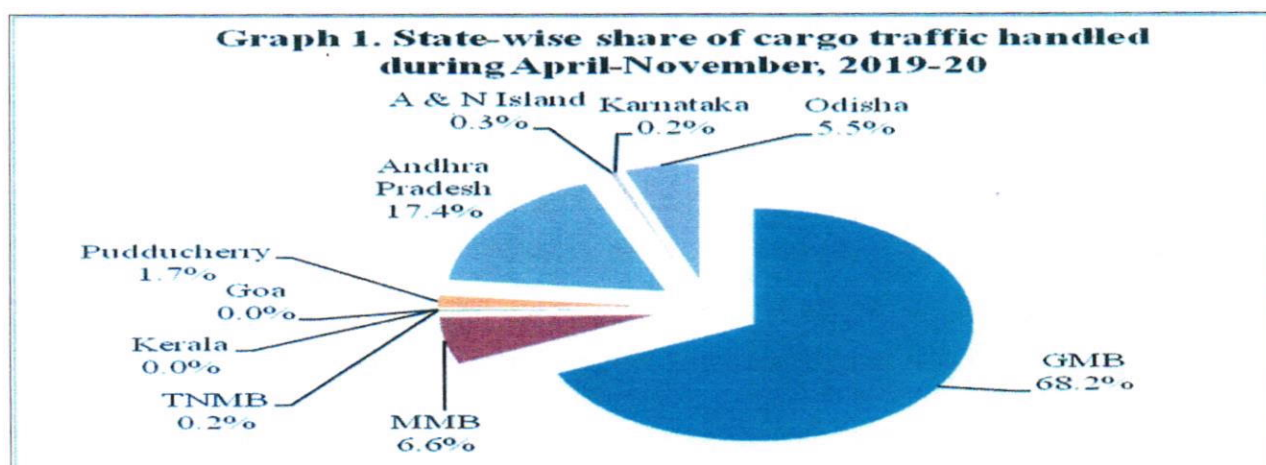
Port-wise Cargo traffic handled during November, 2019

- Cargo handled at Non-Major Ports during November, 2019 is 52.86 million tonnes showing an increase of 8.2% in the corresponding period of the previous year. However, the coastal cargo handled at Non-Major Ports during November, 2019 decreased by 10.4% to 7.54 million tonnes from 8.41 million tonnes during November, 2018. The overseas cargo handled at Non-Major Ports during November, 2019 increased by 12.1% to 45.32 million tonnes from 40.44 million tonnes during November, 2018.
- During **November, 2019**, the Non-Major Ports of Directorate of Ports, Odisha (83.0%) recorded highest growth in traffic, followed by the Non-Major Ports of Ports Management Board, A&N (30.0%), Directorate of Ports, Puducherry (13.3%) and Gujarat Maritime Board (GMB) (8.6%). The **State Maritime/ State Directorate which recorded negative growth in November, 2019** are, Directorate of Ports, Kerala (24.5%), Tamil Nadu Maritime Board (18.6%), Directorate of Ports, Karnataka (15.4%) and Maharashtra Maritime Board (11.7%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 36.19 million tonnes with a share of (68.5%) in the total cargo handled at State Maritime/State Directorate followed by Directorate of Ports, Andhra Pradesh (16.3%), Maharashtra Maritime Board (6.8%), Directorate of Ports, Odisha (6.3%), Directorate of Ports, Puducherry (1.6%), Ports Management Board, A&N Islands (0.3%), Directorate of Ports, Karnataka (0.2%) and Tamil Nadu Maritime Board (0.1%).

- At a broad commodity level, **Building Material achieved highest growth of 41.8%** in November, 2019 followed by Other Ores (30.5%), Iron & Steel (20.3%), Cement (19.4%), Other Coal (19.3%), Other Commodities (16.7%), Thermal Coal (15.9%), Coking Coal (15.3%), LPG or LNG (11.8%), POL Products (4.2%), POL Crude (3.3%) and Container (2.2%). Iron Ore Pellets/ Fine recorded highest negative growth of 11.7% in November, 2019 followed by Fertilizer (8.5%), Edible Oil (5.1%) and Foodgrains excluding Pulses (2.3%).
- At a broad commodity level, POL Crude handled the maximum cargo traffic of **9.03 Million tonnes with share of 17.1%** in November 2019 followed by Container (13.0%), Other Coal (12.3%), Thermal Coal (12.2%), POL Products (11.7%), other commodities (11.0%), Iron ore Pellets/ Fine (6.2%), Coking coal (5.9%), LPG & LNG (3.5%), Cement (2.0%), Fertilizer (1.8%) and Iron & Steel (1.1%).

Cargo traffic handled during April-November, 2019

- During the April-November, 2019-20, Directorate of Ports Odisha recorded highest growth in traffic at 66.2% followed by Ports Management Board, A&N Islands (30.1%), Directorate of Ports, Puducherry (29.1%), Tamil Nadu Maritime Board (27.4%), Directorate of Ports, Karnataka (23.3%) and Gujarat Maritime Board (4.3%). State Maritime/ State Directorate that recorded negative growth in traffic during April-November, 2019-20 was: Captain of Ports, Goa (70.1%), Maharashtra Maritime Board (6.5%) and Directorate of Ports, Kerala (1.3%) by over April-November, 2018-19 (**Table-1**).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 269.99 million tonnes with a share of 68.2% followed by Directorate of Ports, Andhra Pradesh (17.4%), Maharashtra Maritime Board (6.6%), Directorate of Ports, Odisha (5.5%), Directorate of Ports, Puducherry (1.7%), A&N Islands (0.3%) and Directorate of Ports, Karnataka and Tamil Nadu Maritime Board (0.2%) each during April-November, 2019-20 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED**(In Thousand Tonnes)**

S. No.	Name of Ports		(November, 2018)		(November, 2019) (P)		(April-November, 2018-19)		(April-November, 2019-20) (P)		Percent Change {(Col.10/ Col.6-1)* 100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(8)	(9)	(6)	(7)	(10)	(11)	(12)
1	GMB	Overseas	28818	71.3	32294	71.3	226072	71.7	238975	70.7	5.7
		Coastal	4503	53.5	3895	51.7	32761	54.0	31012	53.5	-5.3
		Total	33321	68.2	36189	68.5	258833	68.9	269987	68.2	4.3
2	MMB	Overseas	1994	4.9	1895	4.2	13801	4.4	13025	3.9	-5.6
		Coastal	2074	24.7	1697	22.5	14006	23.1	12984	22.4	-7.3
		Total	4068	8.3	3592	6.8	27807	7.4	26009	6.6	-6.5
3	TNMB	Overseas	18	0.0	48	0.1	302	0.1	595	0.2	97.0
		Coastal	41	0.5	0	0.0	200	0.3	44	0.1	-77.9
		Total	59	0.1	48	0.1	502	0.1	639	0.2	27.4
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	0	0.0	0	0.0	7	0.0	2	0.0	-70.1
		Total	0	0.0	0	0.0	7	0.0	2	0.0	-70.1
5	Kerala	Overseas	1	0.0	0	0.0	4	0.0	0	0.0	-100.0
		Coastal	15	0.2	12	0.2	81	0.1	83	0.1	3.2
		Total	16	0.0	12	0.0	84	0.0	83	0.0	-1.3
6	PUDDUC HERRY	Overseas	758	1.9	859	1.9	5277	1.7	6812	2.0	29.1
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	758	1.6	859	1.6	5277	1.4	6812	1.7	29.1
7	ANDHRA PRADESH *	Overseas	7347	18.2	7347	16.2	58773	18.6	58773	17.4	0.0
		Coastal	1264	15.0	1264	16.8	10116	16.7	10116	17.4	0.0
		Total	8611	17.6	8611	16.3	68889	18.3	68889	17.4	0.0
8	A & N ISLAND	Overseas	1	0.0	1	0.0	28	0.0	33	0.0	16.6
		Coastal	105	1.3	137	1.8	870	1.4	1135	2.0	30.5
		Total	106	0.2	138	0.3	898	0.2	1168	0.3	30.1
9	Karnataka	Overseas	45	0.1	37	0.1	264	0.1	419	0.1	58.7
		Coastal	50	0.6	43	0.6	246	0.4	210	0.4	-14.7
		Total	95	0.2	80	0.2	510	0.1	629	0.2	23.3
10	ODISHA	Overseas	1458	3.6	2841	6.3	10726	3.4	19367	5.7	80.6
		Coastal	360	4.3	487	6.5	2371	3.9	2399	4.1	1.2
		Total	1819	3.7	3328	6.3	13097	3.5	21766	5.5	66.2
Total		Overseas	40440	82.8	45322	85.7	315247	83.9	338000	85.4	7.2
		Coastal	8413	17.2	7535	14.3	60656	16.1	57984	14.6	-4.4
		Total	48853	100.0	52857	100.0	375904	100.0	395984	100.0	5.3

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. The estimation for the year 2018-19 and 2019-20 is based on the yearly data on cargo traffic handled (April-March, 2018-19) as received from the state of Andhra Pradesh.

P-Provisional

- During the April-November, 2019-20, Coking Coal recorded highest growth in traffic at 22.6% followed by Iron & Steel (21.7%), Building Material (19.6%), Thermal Coal (11.3%), Other Coal (10.5%), LPG/LNG (9.4%), Container (6.0%), Cement (5.2%), Edible Oil (3.7%), Fertilizer and Other Commodities (3.5%) each and POL Products (3.4%). Iron Ore Pellets/ Fine recorded highest negative growth 4.6% in traffic during April-November, 2019-20 followed by POL Crude (3.2%), Foodgrains excluding Pulses (1.2%), Other Ores (0.7%) and FRM Liquid (0.3%) over April-November, 2018-19 (**Table 2**).
- Amongst the all commodities, POL crude is the highest commodity handled at ports of 63.48 million tonnes with a share of 16.0% followed by Container (14.9%), Thermal Coal (12.3%), POL Products (11.4%), Other Coal (11.1%), Other commodities (9.8%), Iron Ore/ Pellets (6.9%), Coking Coal (5.9%), LPG & LNG (4.1%), fertilizer (2.3%), Cement (1.9%), Iron & Steel (1.2%), Edible Oil (0.6%), Building Material (0.5%), other ores, FRM Liquid and Foodgrains excluding Pulses (0.3%) each during April-November, 2019-20.

Commodities	(November, 2018)		(November, 2019) (P)		(April-November, 2018-19)		(April-November, 2019-20) (P)		Percent Change {(Col.8/Col.6- 1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	8738	17.9	9026.3	17.1	65598	17.5	63475	16.0	-3.2	
POL Products	5919	12.1	6165.2	11.7	43781	11.6	45279	11.4	3.4	
LPG or LNG	1648	3.4	1842.6	3.5	14886	4.0	16288	4.1	9.4	
Edible Oil	280	0.6	265.5	0.5	2257	0.6	2340	0.6	3.7	
FRM-Liquid	131	0.3	130.6	0.2	1076	0.3	1073	0.3	-0.3	
Iron Ore Pellets/ Fine	3739	7.7	3302.4	6.2	28440	7.6	27140	6.9	-4.6	
Other Ores	157	0.3	204.3	0.4	1313	0.3	1303	0.3	-0.7	
Thermal Coal	5571	11.4	6457.7	12.2	43573	11.6	48514	12.3	11.3	
Coking Coal	2692	5.5	3103.1	5.9	19074	5.1	23384	5.9	22.6	
Other Coal	5430	11.1	6475.8	12.3	39817	10.6	43989	11.1	10.5	
Ferti-lizer	1052	2.2	962.0	1.8	8742	2.3	9049	2.3	3.5	
FRM-Dry	15	0.0	0.0	0.0	96	0.0	22	0.0	-77.3	
Food Grains excluding Pulses	151	0.3	147.4	0.3	1161	0.3	1147	0.3	-1.2	
Pulses	0	0.0	90.1	0.2	55	0.0	368	0.1	568.4	
Sugar	10	0.0	13.0	0.0	23	0.0	365	0.1	1514.6	
Cement	907	1.9	1082.6	2.0	6977	1.9	7340	1.9	5.2	
Iron and Steel	469	1.0	564.1	1.1	4005	1.1	4873	1.2	21.7	
Project Cargo	13	0.0	25.4	0.0	101	0.0	177	0.0	75.9	
Building Material	213	0.4	302.1	0.6	1582	0.4	1892	0.5	19.6	
Container	Tonnes	6735	13.8	6882.1	13.0	55691	14.8	59009	14.9	6.0
	TEUs*	137	0.3	131.5	0.2	1025	0.3	1087	0.3	6.0
Others	4984	10.2	5814.7	11.0	37656	10.0	38956	9.8	3.5	
Total	48853	100.0	52857	100.0	375904	100.0	395984	100.0	5.3	

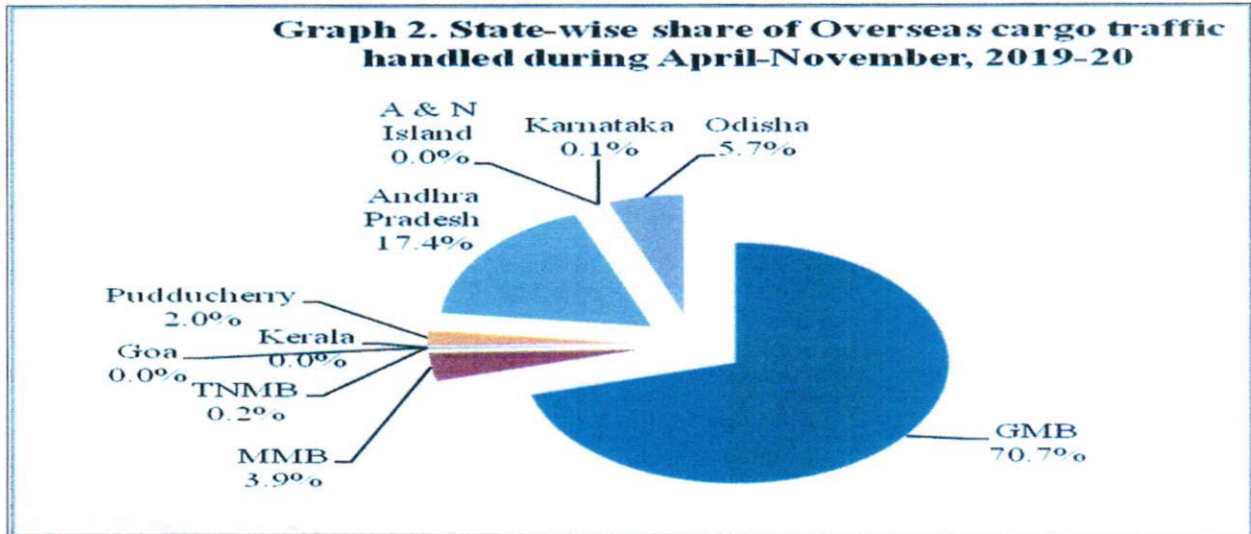
Source: - Port Data Management Portal, Ministry of Shipping.

Note: - The estimation for the year 2018-19 and 2019-20 is based on the yearly data on cargo traffic handled (April-March, 2018-19) as received from the state of Andhra Pradesh.

Note: *In '000 Numbers, P-Provisional

Overseas and Coastal Cargo traffic handled during April-November, 2019

- Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 238.98 million tonnes with a share of 70.7% followed by Directorate of Ports, Andhra Pradesh (17.4%), Directorate of Ports, Odisha (5.7%), MMB (3.9%), Puducherry (2.0%), TNMB (0.2%) and Directorate of Ports, Karnataka (0.1%) during April-November, 2019-20 (Graph 2).



- Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 31.01 million tonnes with a share of 53.5% followed by MMB (22.4%), Directorate of Ports, Andhra Pradesh (17.4%), Directorate of Ports, Odisha (4.1%), A&N Islands (2.0%), Directorate of Ports, Karnataka (0.4%), Directorate of Ports, Kerala and TNMB (0.1%) each during April-November, 2019-20 (Graph 3).

