

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO AUGUST, 2019

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-August, 2019-20, increased by 6.4% to 247.45 million tonnes** from 232.67 million tonnes handled during April-August, 2018-19.

The overseas cargo handled at Non-Major Ports during April-August, 2019-20 increased by 7.4% to 210.28 million tonnes from 195.88 million tonnes during April-August, 2018-19. However, the coastal cargo handled at Non-Major Ports during April-August, 2019-20 increased by 1.0% to 37.17 million tonnes from 36.79 million tonnes handled during April-August, 2018-19.

Port-wise Cargo traffic handled during August, 2019

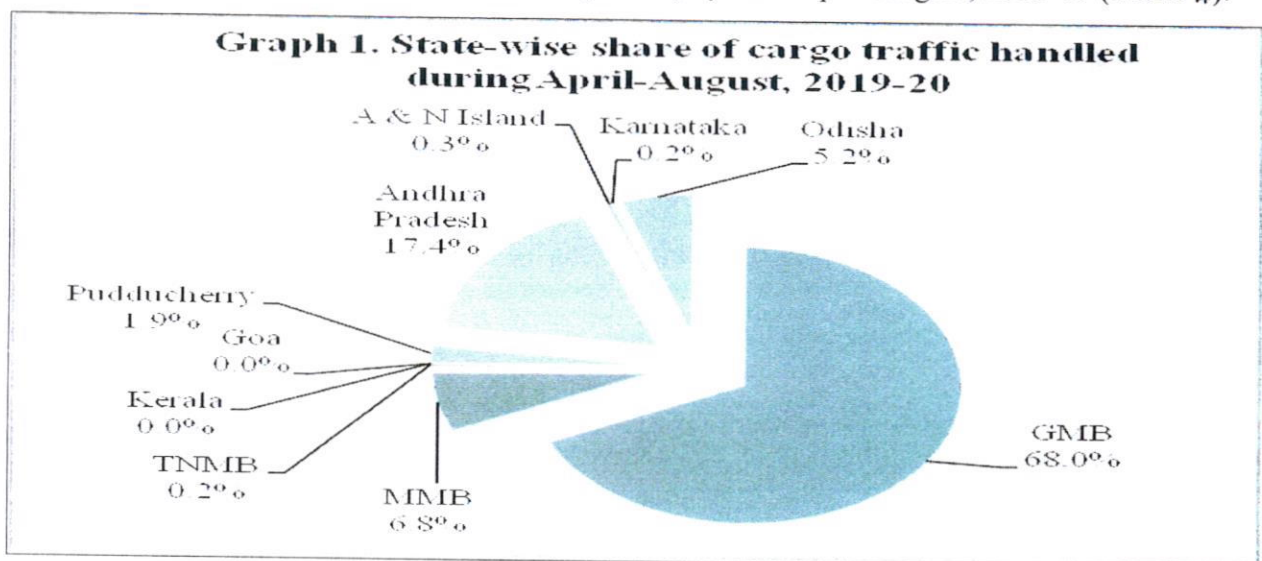
- Cargo handled at Non-Major Ports during August, 2019 is 48.99 million tonnes showing an increase of 3.8% in the corresponding period of the previous year. However, the coastal cargo handled at Non-Major Ports during August, 2019 decreased by 0.1% to 6.92 million tonnes from 6.93 million tonnes during August, 2018. The overseas cargo handled at Non-Major Ports during August, 2019 increased by 4.5% to 42.07 million tonnes from 40.27 million tonnes during August, 2018.
- During **August, 2019**, the Non-Major Ports of Directorate of Ports, Odisha (121.9%), followed by the Non-Major Ports of Directorate of Ports, Puducherry (76.1%), Ports Management Board, A&N (7.5%), Directorate of Ports, Kerala (2.4%). The **State Maritime/ State Directorate which recorded negative growth in August, 2019** are Tamil Nadu Maritime Board (31.5%), Directorate of Ports, Karnataka (14.0%), Maharashtra Maritime Board (7.4%), and Gujarat Maritime Board (GMB) (0.3%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 33.13 million tonnes with a share of (67.6%) in the total cargo handled at State Maritime/State Directorate followed by Directorate of Ports, Andhra Pradesh (17.6%), Odisha (6.7%), Maharashtra Maritime Board (6.1%), Puducherry (1.6%), A&N Islands (0.2%) and TNMB (0.1%).
- At a broad commodity level, **Iron & Steel achieved highest growth of 36.5%** in August, 2019 followed by LPG or LNG (27.4%), Edible Oil (24.7%), Coking Coal (18.6%), Building Material

(12.9%), Other Commodities (11.1%), Other Coal (9.4%), POL Products (6.4%) and Container (4.9%). Other Ores recorded highest negative growth of 37.9% in August, 2019 followed by Fertilizer (12.5%), POL Crude (9.1%), FRM Liquid (2.9%), Cement (2.8%) and Thermal Coal (2.3%).

- At a broad commodity level, POL crude handled the maximum cargo traffic of **7.98 Million tonnes with share of 16.3%** in August 2019 followed by Container (15.1%), POL Products (11.7%), thermal coal (11.6%), Other Coal (11.0%), other commodities (9.2%), Iron ore Pellets/ Fine (7.4%), Coking coal (6.5%), LPG & LNG (4.4%), Fertilizer (2.0%), Cement (1.5%), Iron & Steel (1.4%), Edible Oil (0.7%) and building material (0.4%).

Cargo traffic handled during April-August, 2019

- During the April-August, 2019-20, Directorate of Ports Odisha recorded highest growth in traffic at 62.9% followed by Directorate of Ports, Karnataka (48.0%), Directorate of Ports, Puducherry (42.0%), Directorate of Ports, A&N (36.0%), Directorate of Ports, Kerala (32.8%), Tamil Nadu Maritime Board (21.5%), Gujarat Maritime Board (4.5%) and Maharashtra Maritime Board (4.0%). State Maritime/ State Directorate that recorded negative growth in traffic during April-August, 2019-20 was: Captain of Ports, Goa (45.3%) by over April-August, 2018-19 (**Table-A**).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 168.18 million tonnes with a share of 68.0% followed by Directorate of Ports, Andhra Pradesh (17.4%), Maharashtra Maritime Board (6.8%), Directorate of Ports, Odisha (5.2%), Directorate of Ports, Puducherry (1.9%), A&N Islands (0.3%) and Directorate of Ports, Karnataka and Tamil Nadu Maritime Board (0.2%) each during April-August, 2019-20 (**Graph 1 above**).

TABLE: A NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED

| (In Thousand Tonnes) | | | | | | | | | | | |
|----------------------|------------------------|--------------|----------------|---------------|--------------------|---------------|-------------------------|---------------|-----------------------------|---------------|--|
| S. No. | Name of Ports | | (August, 2018) | | (August, 2019) (P) | | (April-August, 2018-19) | | (April-August, 2019-20) (P) | | Percent Change {(Col.10/ Col.6-1)* 100} |
| | | | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | |
| (1) | (2) | (3) | (4) | (5) | (8) | (9) | (6) | (7) | (10) | (11) | (12) |
| 1 | GMB | Overseas | 29706 | 73.8 | 29427 | 70.0 | 140975 | 72.0 | 148099 | 70.4 | 5.1 |
| | | Coastal | 3535 | 51.0 | 3705 | 53.6 | 19900 | 54.1 | 20081 | 54.0 | 0.9 |
| | | Total | 33241 | 70.4 | 33132 | 67.6 | 160875 | 69.1 | 168180 | 68.0 | 4.5 |
| 2 | MMB | Overseas | 1440 | 3.6 | 1292 | 3.1 | 8014 | 4.1 | 8378 | 4.0 | 4.5 |
| | | Coastal | 1765 | 25.5 | 1675 | 24.2 | 8245 | 22.4 | 8535 | 23.0 | 3.5 |
| | | Total | 3204 | 6.8 | 2967 | 6.1 | 16259 | 7.0 | 16914 | 6.8 | 4.0 |
| 3 | TNMB | Overseas | 43 | 0.1 | 43 | 0.1 | 207 | 0.1 | 352 | 0.2 | 69.9 |
| | | Coastal | 21 | 0.3 | 0 | 0.0 | 119 | 0.3 | 44 | 0.1 | -62.9 |
| | | Total | 64 | 0.1 | 44 | 0.1 | 326 | 0.1 | 396 | 0.2 | 21.5 |
| 4 | GOA | Overseas | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0.0 |
| | | Coastal | 0 | 0.0 | 0 | 0.0 | 4 | 0.0 | 2 | 0.0 | -45.3 |
| | | Total | 0 | 0.0 | 0 | 0.0 | 4 | 0.0 | 2 | 0.0 | -45.3 |
| 5 | Kerala | Overseas | 0 | 0.0 | 0 | 0.0 | 2 | 0.0 | 0 | 0.0 | -100.0 |
| | | Coastal | 3 | 0.0 | 3 | 0.0 | 40 | 0.1 | 56 | 0.2 | 38.1 |
| | | Total | 3 | 0.0 | 3 | 0.0 | 42 | 0.0 | 56 | 0.0 | 32.8 |
| 6 | PUDDUC HERRY | Overseas | 449 | 1.1 | 791 | 1.9 | 3256 | 1.7 | 4623 | 2.2 | 42.0 |
| | | Coastal | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0.0 |
| | | Total | 449 | 1.0 | 791 | 1.6 | 3256 | 1.4 | 4623 | 1.9 | 42.0 |
| 7 | ANDHRA PRADESH * | Overseas | 7347 | 18.2 | 7347 | 17.5 | 36733 | 18.8 | 36733 | 17.5 | 0.0 |
| | | Coastal | 1264 | 18.3 | 1264 | 18.3 | 6322 | 17.2 | 6322 | 17.0 | 0.0 |
| | | Total | 8611 | 18.2 | 8611 | 17.6 | 43056 | 18.5 | 43056 | 17.4 | 0.0 |
| 8 | A & N ISLAND | Overseas | 1 | 0.0 | 1 | 0.0 | 4 | 0.0 | 30 | 0.0 | 577.4 |
| | | Coastal | 110 | 1.6 | 118 | 1.7 | 568 | 1.5 | 748 | 2.0 | 31.8 |
| | | Total | 111 | 0.2 | 119 | 0.2 | 572 | 0.2 | 778 | 0.3 | 36.0 |
| 9 | Karnataka | Overseas | 15 | 0.0 | 20 | 0.0 | 153 | 0.1 | 345 | 0.2 | 125.3 |
| | | Coastal | 14 | 0.2 | 4 | 0.1 | 165 | 0.4 | 126 | 0.3 | -23.6 |
| | | Total | 28 | 0.1 | 24 | 0.0 | 318 | 0.1 | 471 | 0.2 | 48.0 |
| 10 | ODISHA | Overseas | 1271 | 3.2 | 3147 | 7.5 | 6535 | 3.3 | 11717 | 5.6 | 79.3 |
| | | Coastal | 214 | 3.1 | 147 | 2.1 | 1427 | 3.9 | 1254 | 3.4 | -12.2 |
| | | Total | 1484 | 3.1 | 3293 | 6.7 | 7963 | 3.4 | 12971 | 5.2 | 62.9 |
| Total | Overseas | 40270 | 85.3 | 42068 | 85.9 | 195880 | 84.2 | 210277 | 85.0 | 7.4 | |
| | Coastal | 6925 | 14.7 | 6917 | 14.1 | 36791 | 15.8 | 37169 | 15.0 | 1.0 | |
| | Total | 47196 | 100.0 | 48985 | 100.0 | 232671 | 100.0 | 247446 | 100.0 | 6.4 | |

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. The estimation for the year 2018-19 and 2019-20 is based on the yearly data on cargo traffic handled (April-March, 2018-19) as received from the state of Andhra Pradesh.

P-Provisional

- During the April-August, 2019-20, Coking Coal recorded highest growth in traffic at 24.6% followed by Iron & Steel (23.3%), Building Material (19.7%), Thermal Coal (15.9%), Other Coal (15.5%), LPG/LNG (8.4%), Edible Oil (7.5%), Container (5.3%), Cement (5.2%), and POL Products (4.9%). Other Ores recorded highest negative growth 27.1% in traffic during April-August, 2019-20 followed by Fertilizer (7.1%), POL Crude (2.4%), FRM Liquid (1.3%) and Other Commodities (0.1%) over April-August, 2018-19 (**Table B**).
- Amongst the all commodities, POL crude is the highest commodity handled at ports of 40.27 million tonnes with a share of 16.3% followed by Container (15%), Thermal Coal (12.2%), POL Products (11.3%), Other Coal (11.1%), Other commodities (9.7%), Iron Ore/ Pellets (7.1%), Coking Coal (5.8%), LPG & LNG (4.1%) and fertilizer (2.1%) during April-August, 2019-20.

Table-B: Commodity-wise growth of cargo traffic at Non-Major Ports

| Commodities | (in Thousand Tonnes) | | | | | | | | | |
|---------------------------------|----------------------|---------------|--------------------|---------------|-------------------------|---------------|-----------------------------|---------------|---|-----|
| | (August, 2018) | | (August, 2019) (P) | | (April-August, 2018-19) | | (April-August, 2019-20) (P) | | Percent Change {(Col.8/Col.6-1)*100} | |
| | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | |
| POL Crude | 8773 | 18.6 | 7978.1 | 16.3 | 41278 | 17.7 | 40272 | 16.3 | -2.4 | |
| POL Products | 5380 | 11.4 | 5725.3 | 11.7 | 26751 | 11.5 | 28057 | 11.3 | 4.9 | |
| LPG or LNG | 1684 | 3.6 | 2145.8 | 4.4 | 9357 | 4.0 | 10142 | 4.1 | 8.4 | |
| Edible Oil | 272 | 0.6 | 339.2 | 0.7 | 1399 | 0.6 | 1504 | 0.6 | 7.5 | |
| FRM-Liquid | 137 | 0.3 | 133.1 | 0.3 | 673 | 0.3 | 664 | 0.3 | -1.3 | |
| Iron Ore Pellets/ Fine | 3621 | 7.7 | 3605.8 | 7.4 | 17314 | 7.4 | 17553 | 7.1 | 1.4 | |
| Other Ores | 127 | 0.3 | 79.1 | 0.2 | 921 | 0.4 | 671 | 0.3 | -27.1 | |
| Thermal Coal | 5796 | 12.3 | 5659.7 | 11.6 | 26012 | 11.2 | 30152 | 12.2 | 15.9 | |
| Coking Coal | 2671 | 5.7 | 3168.6 | 6.5 | 11571 | 5.0 | 14417 | 5.8 | 24.6 | |
| Other Coal | 4912 | 10.4 | 5374.0 | 11.0 | 23764 | 10.2 | 27447 | 11.1 | 15.5 | |
| Ferti-lizer | 1119 | 2.4 | 978.8 | 2.0 | 5704 | 2.5 | 5296 | 2.1 | -7.1 | |
| FRM-Dry | 33 | 0.1 | 0.0 | 0.0 | 81 | 0.0 | 22 | 0.0 | 0.0 | |
| Food Grains excluding Pulses | 136 | 0.3 | 135.4 | 0.3 | 707 | 0.3 | 709 | 0.3 | 0.3 | |
| Pulses | 0 | 0.0 | 126.2 | 0.3 | 55 | 0.0 | 224 | 0.1 | 0.0 | |
| Sugar | 0 | 0.0 | 0.0 | 0.0 | 0 | 0.0 | 337 | 0.1 | 0.0 | |
| Cement | 732 | 1.6 | 711.0 | 1.5 | 4440 | 1.9 | 4670 | 1.9 | 5.2 | |
| Iron and Steel | 516 | 1.1 | 703.6 | 1.4 | 2495 | 1.1 | 3076 | 1.2 | 23.3 | |
| Project Cargo | 3 | 0.0 | 19.4 | 0.0 | 65 | 0.0 | 110 | 0.0 | 70.6 | |
| Building Material | 171 | 0.4 | 192.7 | 0.4 | 968 | 0.4 | 1158 | 0.5 | 19.7 | |
| Container | Tonnes | 7057 | 15.0 | 7402.3 | 15.1 | 35186 | 15.1 | 37046 | 15.0 | 5.3 |
| | TEUs* | 137 | 0.3 | 123.0 | 0.3 | 618 | 0.3 | 650 | 0.3 | 5.3 |
| Others | 4057 | 8.6 | 4507.0 | 9.2 | 23931 | 10.3 | 23917 | 9.7 | -0.1 | |
| Total | 47196 | 100.0 | 48985 | 100.0 | 232671 | 100.0 | 247446 | 100.0 | 6.4 | |

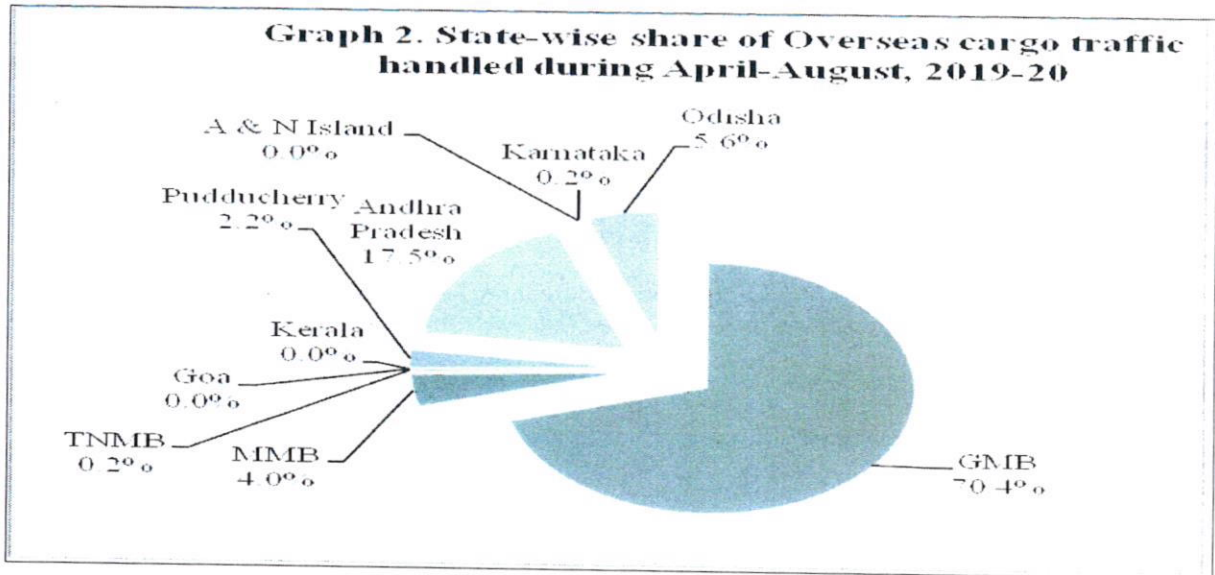
Source: - Port Data Management Portal, Ministry of Shipping.

Note: - The estimation for the year 2018-19 and 2019-20 is based on the yearly data on cargo traffic handled (April-March, 2018-19) as received from the state of Andhra Pradesh.

Note: *In '000 Numbers, P-Provisional

Overseas and Coastal Cargo traffic handled during April-August, 2019

- Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 148.10 million tonnes with a share of 70.4% followed by Directorate of Ports, Andhra Pradesh (17.5%), Directorate of Ports, Odisha (5.6%), MMB (4.0%), Puducherry (2.2%) and TNMB & Directorate of Ports, Karnataka (0.2%) each during April-August, 2019-20 (Graph 2).



- Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 20.08 million tonnes with a share of 54.0% followed by MMB (23.0%), Directorate of Ports, Andhra Pradesh (17.0%), Directorate of Ports, Odisha (3.4%), A&N Islands (2.0%), Directorate of Ports, Karnataka (0.3%), Kerala (0.1%) and TNMB (0.1%) during April-August, 2019-20 (Graph 3).

