<u>CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)</u> <u>DURING AND UP TO JANUARY, 2021</u>

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-January**, **2020-21**, **decreased by 7.0% to 472.94 million tonnes** from 508.77 million tonnes handled during April-January, 2019-20.

The overseas cargo traffic handled at Non-Major Ports during April-January, 2020-21 decreased by 4.6% to 413.44 million tonnes from 433.37 million tonnes during April-January, 2019-20. The coastal cargo traffic handled at Non-Major Ports during April-January, 2020-21 decreased by 21.1% to 59.50 million tonnes from 75.40 million tonnes handled during April-January, 2019-20.

Port-wise Cargo traffic handled during January, 2021

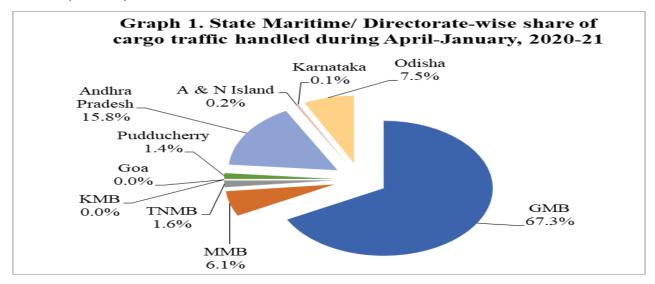
- Cargo handled at Non-Major Ports during January, 2021 is 54.36 million tonnes showing an decrease in growth of 0.1% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during January, 2021 decreased by 11.5% to 7.20 million tonnes from 8.13 million tonnes during January, 2020. However, the overseas cargo handled at Non-Major Ports during January, 2021 increased by 1.9% to 47.16 million tonnes from 46.28 million tonnes during January, 2020.
- During January, 2021, the Non-Major Ports of Kerala Maritime Board (KMB) recorded highest growth in traffic of 29.3% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Karnataka (27.8%), Directorate of Ports, Odisha (19.4%), Maharashtra Maritime Board (MMB) (13.2%) and Tamil Nadu Maritime Board (TNMB) (2.7%). The State Maritime/ State Directorate which recorded negative growth in January, 2021 are Directorate of Ports, Pudducherry (36.7%) followed by Ports Management Board, A&N (34.1%), Andhra Pradesh Maritime Board (APMB) (5.4%) and Gujarat Maritime Board (GMB) (1.1%).
- During January, 2021, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 36.06 million tonnes with a share of (66.3%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (15.9%), Maharashtra Maritime Board (7.4%), Directorate of Ports, Odisha (7.1%), Tamil Nadu

Maritime Board (2.0%), Directorate of Ports, Puducherry (0.8%), Ports Management Board, A&N Islands and Directorate of Ports, Karnataka (0.2%) each.

- At a broad commodity level, Foodgrains excluding Pulses achieved highest growth of 117.9% in January, 2021 as compared to the corresponding period of the previous year followed by Project Cargo (88.4%), Coking Coal (37.1%), Containers (24.7%), Thermal Coal (24.6%), Iron Ores (14.1%) and Cement (1.8%). Building Material recorded highest negative growth of 66.9% in January, 2021 followed by Pulses (51.8%), Sugar (44.1%), Fertilizer (24.5%), Edible Oil (22.7%), POL Crude (20.8%), FRM Liquid (18.1%), Other Coal (11.7%), POL Products (11.5%), Iron and Steel (11.2%), Other Ores (8.3%), Other Commodities and LPG or LNG (7.8%).
- At a broad commodity level, Container handled the maximum cargo traffic of 10.76 Million tonnes with share of 19.8% in January 2021 followed by POL Crude (13.6%), Other Coal (12.0%), Other Commodities (10.6%), POL Products (10.3%), Thermal Coal (9.0%), Coking coal (7.4%), Iron ore Pellets/ Fine (7.3%), LPG or LNG (3.5%), Cement (2.2%), Fertilizer (1.5%), Iron & Steel (0.9%), Food-grains excluding Pulses (0.6%), Edible Oil (0.4%), Other Ores (0.3%), FRM Liquid, Sugar and Building Material (0.2%) each and Project Cargo and Pulses (0.1%) each.

Cargo traffic handled during April-January, 2020-21

During the April-January, 2020-21, Captain of Ports, Goa recorded highest growth in traffic at 933.3% although there is a negligible share in total cargo handled by Non-major ports of State Maritime/ State Directorate of 472.94 million tonnes followed by Directorate of Ports, Odisha (23.9%). State Maritime/ State Directorate that recorded negative growth in traffic during April-January, 2020-21 was Kerala Maritime Board (45.7%) followed by Directorate of Ports, Puducherry (25.2%), Directorate of Ports, Karnataka (24.7%), Ports Management Board, A&N Islands (22.0%), Tamil Nadu Maritime Board (19.6%), Maharashtra Maritime Board (15.7%), Andhra Pradesh Maritime Board (10.3%), and Gujarat Maritime Board (7.1%) over April-January, 2019-20 (Table-1).



Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 318.39 million tonnes with a share of 67.3% followed by Andhra Pradesh Maritime Board (15.8%), Directorate of Ports, Odisha (7.5%), Maharashtra Maritime Board (6.1%), Tamil Nadu Maritime Board (1.6%), Directorate of Ports, Puducherry (1.4%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-January, 2020-21 (Graph 1 above).

									(In	<u>Thousanc</u>	d Tonnes)
S. No.	Name of Ports		(January, 2020)(P)		(January, 2021) (P)		Grand Total (April-January, 2019-20) (P)		Grand Total (April-January, 2020-21) (P)		Percent Change {(Col.10/
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Col.6-1)* 100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	32323	69.8	32259	68.4	303651	70.1	286932	69.4	-5.5
		Coastal	4129	50.8	3799	52.8	38940	51.6	31454	52.9	-19.2
		Total	36451	67.0	36058	66.3	342590	67.3	318386	67.3	-7.1
2	MMB	Overseas	1855	4.0	2126	4.5	17131	4.0	14607	3.5	-14.7
		Coastal	1715	21.1	1915	26.6	16873	22.4	14065	23.6	-16.6
		Total	3570	6.6	4041	7.4	34004	6.7	28672	6.1	-15.7
3	TNMB	Overseas	1031	2.2	1042	2.2	9303	2.1	7293	1.8	-21.6
		Coastal	4	0.0	21	0.3	83	0.1	256	0.4	208.3
		Total	1035	1.9	1063	2.0	9386	1.8	7549	1.6	-19.6
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	0	0.0	5	0.1	2	0.0	20	0.0	933.3
		Total	0	0.0	5	0.0	2	0.0	20	0.0	933.3
5	КМВ	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	14	0.2	18	0.2	124	0.2	67	0.1	-45.7
		Total	14	0.0	18	0.0	124	0.0	67	0.0	-45.7
6	PUDDU CHERRY	Overseas	729	1.6	462	1.0	8559	2.0	6404	1.5	-25.2
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	729	1.3	462	0.8	8559	1.7	6404	1.4	-25.2
7	ANDHRA PRADESH	Overseas	7550	16.3	7589	16.1	68812	15.9	65097	15.7	-5.4
		Coastal	1578	19.4	1044	14.5	14442	19.2	9576	16.1	-33.7
		Total	9128	16.8	8633	15.9	83254	16.4	74674	15.8	-10.3
8	A & N ISLAND	Overseas	0	0.0	9	0.0	34	0.0	172	0.0	409.2
		Coastal	161	2.0	97	1.3	1463	1.9	995	1.7	-32.0
		Total	161	0.3	106	0.2	1497	0.3	1167	0.2	-22.0
9	Karnataka	Overseas	36	0.1	102	0.2	505	0.1	471	0.1	-6.7
		Coastal	47	0.6	4	0.0	285	0.4	123	0.2	-56.7
		Total	82	0.2	105	0.2	790	0.2	594	0.1	-24.7
10	ODISHA	Overseas	2753	5.9	3571	7.6	25373	5.9	32461	7.9	27.9
		Coastal	485	6.0	297	4.1	3192	4.2	2944	4.9	-7.8
		Total	3238	6.0	3868	7.1	28565	5.6	35405	7.5	23.9
Total Coasta		Overseas	46277	85.1	47159	86.8	433368	85.2	413437	87.4	-4.6
		Coastal	8131	14.9	7200	13.2	75403	14.8	59500	12.6	-21.1
		Total	54409	100.0	54358	100.0	508771	100.0	472937	100.0	-7.0

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-January, 2020-21, Foodgrains excluding Pulses Record highest growth of 127.0% followed by FRM Dry (116.5%), Sugar (42.4%), Other Ores (20.2%), Fertilizer (18.6%), LPG or LNG (2.9%), Iron Ore (2.5%), Edible Oil (1.5%) and Containers (1.1%). Project Cargo recorded highest negative growth 53.1% in traffic during April-January, 2020-21 followed by Pulses (46.7%), Building Material (41.4%), Other Coal (20.6%), Cement (20.3%), Thermal Coal (18.0%), Iron and Steel (14.3%), POL Crude (13.9%), FRM Liquid (11.0%), POL Products (5.7%), Coking Coal (2.1%) and Other Commodities (0.5%) over April-January, 2019-20 (Table 2).
- Amongst all commodities, Container is the highest commodity handled at ports of 83.95 million tonnes with a share of 17.8% followed by POL Crude (14.8%), Other Coal (12.4%), POL Products (11.5%), Other commodities (10.9%), Thermal Coal (7.4%), Iron Ore/ Pellets (7.0%), Coking Coal (5.8%), LPG & LNG (4.4%), Fertilizer (2.7%), Cement (1.7%), Iron & Steel (1.2%), Edible Oil (0.6%), Other Ores and Foodgrains excluding Pulses (0.5%) each, Sugar (0.4%), FRM Liquid and Building Material (0.2%) each during April-January, 2020-21.

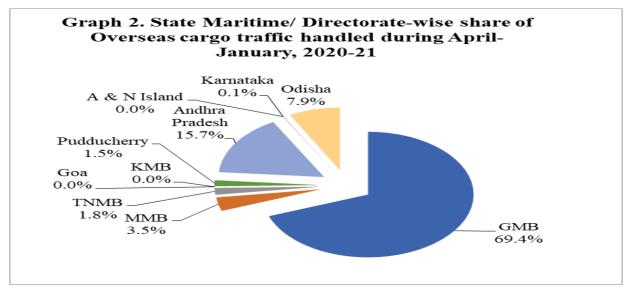
Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports											
							(in Thousa	and Tonnes)		
Commodities	(January, 2020)(P)		(January, 2021) (P)		Grand Total (April-January, 2019-20) (P)		Grand Total (April-January, 2020-21) (P)		Percent Change {(Col.8/Col.6-		
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	1)*100}		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		
POL Crude	9346	17.2	7401.6	13.6	81406	16.0	70088	14.8	-13.9		
POL Products	6320	11.6	5595.5	10.3	57687	11.3	54406	11.5	-5.7		
LPG or LNG	2052	3.8	1891.4	3.5	20402	4.0	20989	4.4	2.9		
Edible Oil	310	0.6	239.7	0.4	2929	0.6	2973	0.6	1.5		
FRM-Liquid	158	0.3	129.0	0.2	1324	0.3	1179	0.2	-11.0		
Iron Ore Pellets/ Fine	3459	6.4	3946.2	7.3	32316	6.4	33113	7.0	2.5		
Other Ores	160	0.3	146.4	0.3	1814	0.4	2182	0.5	20.2		
Thermal Coal	3936	7.2	4903.5	9.0	42694	8.4	34997	7.4	-18.0		
Coking Coal	2919	5.4	4001.4	7.4	27792	5.5	27215	5.8	-2.1		
Other Coal	7387	13.6	6523.9	12.0	74132	14.6	58824	12.4	-20.6		
Ferti-lizer	1090	2.0	823.1	1.5	10960	2.2	12994	2.7	18.6		
FRM-Dry	0	0.0	0.0	0.0	22	0.0	47	0.0	116.5		
Food Grains excluding Pulses	141	0.3	306.6	0.6	1014	0.2	2301	0.5	127.0		
Pulses	62	0.1	29.8	0.1	430	0.1	229	0.0	-46.7		
Sugar	205	0.4	114.8	0.2	1234	0.2	1758	0.4	42.4		
Cement	1150	2.1	1170.5	2.2	9892	1.9	7880	1.7	-20.3		
Iron and Steel	529	1.0	470.0	0.9	6453	1.3	5529	1.2	-14.3		
Project Cargo	18	0.0	33.8	0.1	244	0.0	115	0.0	-53.1		
Building Material	261	0.5	86.3	0.2	1364	0.3	799	0.2	-41.4		
Container Tonnes	8629	15.9	10757.4	19.8	83048	16.3	83950	17.8	1.1		
Container TEUs*	652	1.2	813.2	1.5	6281	1.2	6393	1.3	1.0		
Others	6279	11.5	5787.1	10.6	51614	10.1	51371	10.9	-0.5		
Total	54409	100.0	54358	100.0	508771	100.0	472937	100.0	-7.0		

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers P-Provisional

Overseas and Coastal Cargo traffic handled during April-January, 2020-21

Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 286.93 million tonnes with a share of 69.4 followed by Andhra Pradesh Maritime Board (15.7%), Directorate of Ports, Odisha (7.9%), MMB (3.5%), TNMB (1.8%), Puducherry (1.5%) and Directorate of Ports, Karnataka (0.1%) during April-January, 2020-21 (Graph 2).



Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 31.45 million tonnes with a share of 52.9% followed by MMB (23.6%), Andhra Pradesh Maritime Board (16.1%), Directorate of Ports, Odisha (4.9%), A&N Islands (1.7%), TNMB (0.4%), Directorate of Ports, Karnataka (0.2%), and Kerala Maritime Board (KMB) (0.1%) during April-January, 2020-21 (Graph 3).

