<u>CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)</u> <u>DURING AND UP TO DECEMBER, 2020</u>

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-December**, **2020-21**, **decreased by 7.9% to 418.58 million tonnes** from 454.36 million tonnes handled during April-December, 2019-20.

The overseas cargo traffic handled at Non-Major Ports during April-December, 2020-21 decreased by 5.4% to 366.34 million tonnes from 387.09 million tonnes during April-December, 2019-20. The coastal cargo traffic handled at Non-Major Ports during April-December, 2020-21 decreased by 22.3% to 52.24 million tonnes from 67.27 million tonnes handled during April-December, 2019-20.

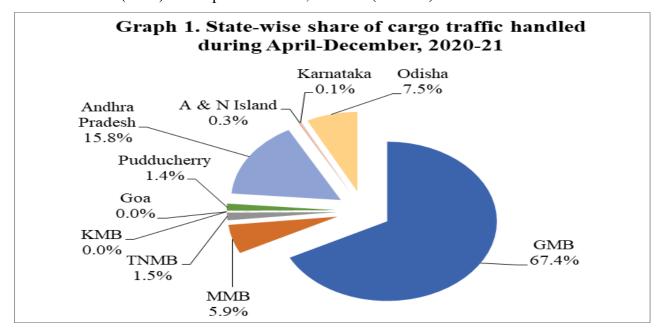
Port-wise Cargo traffic handled during December, 2020

- Cargo handled at Non-Major Ports during December, 2020 is 55.73 million tonnes showing an increase in growth of 3.6% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during December, 2020 decreased by 10.8% to 7.27 million tonnes from 8.15 million tonnes during December, 2019. However, the overseas cargo handled at Non-Major Ports during December, 2020 increased by 6.2% to 48.46 million tonnes from 45.63 million tonnes during December, 2019.
- During December, 2020, the Non-Major Ports of Directorate of Ports, Odisha recorded highest growth in traffic of 9.7%, followed by the Non-Major Ports of Gujarat Maritime Board (GMB) (7.4%), Tamil Nadu Maritime Board (TNMB) (6.1%) and Andhra Pradesh Maritime Board (APMB) (2.2%). The State Maritime/ State Directorate which recorded negative growth in December, 2020 are Directorate of Ports, Pudducherry (60.6%), Kerala Maritime Board (KMB) (60.2%), Maharashtra Maritime Board (MMB) (14.4%), Ports Management Board, A&N (2.3%), and Directorate of Ports, Karnataka (1.6%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 37.75 million tonnes with a share of (67.7%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (15.7%), Directorate of Ports, Odisha (7.0%), Maharashtra Maritime Board (6.5%), Tamil Nadu Maritime Board (1.9%), Directorate of Ports, Puducherry (0.7%), Ports Management Board, A&N Islands (0.3%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, Foodgrains excluding Pulses achieved highest growth of 316.5% in December, 2020 followed by Other Ores (64.9%), Sugar (49.5%), Containers (27.8%), Edible Oil (16.6%), Thermal Coal (5.0%), Coking Coal (4.5%), Other Commodities (1.9%) and POL Crude (0.8%). FRM Liquid recorded highest negative growth of 47.6% in December, 2020 followed by Project Cargo (42.9%), Iron and Steel (38.5%), Fertilizer (21.4%), Building Material (12.1%), LPG or LNG (10.6%), POL Product (4.3%), Other Coal (3.0%), Iron Ore (2.9%) and Cement (1.2%).
- At a broad commodity level, Container handled the maximum cargo traffic of 10.80 Million tonnes with share of 19.4% in December 2020 followed by POL Crude (15.6%), Other Coal (12.0%), Other Commodities (10.9%), POL Products (10.4%), Thermal Coal (8.3%), Coking coal (6.6%), Iron ore Pellets/ Fine (6.1%), LPG or LNG (3.3%), Cement (2.0%), Fertilizer (1.9%), Iron & Steel (0.8%), Edible Oil (0.7%), Other Ores and Food-grains excluding Pulses (0.6%) each, Sugar (0.4%), Building Material (0.2%) and FRM Liquid (0.1%).

Cargo traffic handled during April-December, 2020-21

During the April-December, 2020-21, Captain of Ports, Goa recorded highest growth in traffic at 669.0% followed by Directorate of Ports, Odisha (24.5%). State Maritime/ State Directorate that recorded negative growth in traffic during April-December, 2020-21 was Kerala Maritime Board (55.0%) followed by Directorate of Ports, Karnataka (30.9%), Directorate of Ports, Puducherry (24.1%), Tamil Nadu Maritime Board (22.3%), Ports Management Board, A&N Islands (20.6%), Maharashtra Maritime Board (19.1%), Andhra Pradesh Maritime Board (10.9%), and Gujarat Maritime Board (7.8%) over April-December, 2019-20 (Table-1).



Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 282.33 million tonnes with a share of 67.4% followed by Andhra Pradesh Maritime Board (15.8%), Directorate of Ports, Odisha (7.5%), Maharashtra Maritime Board (5.9%), Tamil Nadu Maritime Board (1.5%), Directorate of Ports, Puducherry (1.4%), A&N Islands (0.3%) and Directorate of Ports Karnataka (0.1%) during April-December, 2020-21 (Graph 1 above).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
S.	Name of Ports		(December, 2019)(P)		(December, 2020) (P)		Grand Total (April-December, 2019-20) (P)		(In Thousand Grand Total (April-December, 2020-21) (P)		Percent Change {(Col.10/
No.			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Col.6- 1)* 100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	GMB	Overseas	31159	68.3	33753	69.6	271328	70.1	254674	69.5	-6.1
1		Coastal	3989	49.0	3992	54.9	34811	51.7	27655	52.9	-20.6
		Total	35148	65.4	37745	67.7	306139	67.4	282328	67.4	-7.8
n	MMB TNMB	Overseas Coostal	2224 2004	4.9 24.6	1711 1909	3.5	15275 15159	3.9 22.5	12481 12150	3.4	-18.3
2		Coastal Total	4229	7.9	3620	26.3 6.5	30434	6.7	24631	23.3 5.9	-19.8 -19.1
		Overseas	986	2.2	1041	2.1	8272	2.1	6251	1.7	-19.1
3		Coastal	15	0.2	21	0.3	79	0.1	235	0.4	196.2
		Total	1001	1.9	1062	1.9	8351	1.8	6486	1.5	-22.3
	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
4		Coastal	0	0.0	8	0.1	2	0.0	15	0.0	669.0
		Total	0	0.0	8	0.0	2	0.0	15	0.0	669.0
	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
5		Coastal	15	0.2	6	0.1	110	0.2	50	0.1	-55.0
		Total	15	0.0	6	0.0	110	0.0	50	0.0	-55.0
	PUDDU CHERRY	Overseas	1018	2.2	401	0.8	7829	2.0	5942	1.6	-24.1
6		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	1018	1.9	401	0.7	7829	1.7	5942	1.4	-24.1
	ANDHRA PRADESH	Overseas	6934	15.2	7679	15.8	61262	15.8	57568	15.7	-6.0
7		Coastal	1621	19.9	1063	14.6	12864	19.1	8473	16.2	-34.1
		Total	8555	15.9	8742	15.7	74126	16.3	66042	15.8	-10.9
	A & N ISLAND	Overseas	1	0.0	29	0.1	34	0.0	163	0.0	383.0
8		Coastal	167	2.1	136	1.9	1302	1.9	898	1.7	-31.1
		Total	168	0.3	164	0.3	1336	0.3	1061	0.3	-20.6
	Karnataka	Overseas	50	0.1	52	0.1	469	0.1	369	0.1	-21.3
9		Coastal	28	0.3	26	0.4	238	0.4	120	0.2	-49.7
		Total	78	0.1	77	0.1	707	0.2	489	0.1	-30.9
	ODISHA	Overseas	3253	7.1	3796	7.8	22620	5.8	28890	7.9	27.7
10		Coastal	308	3.8	110	1.5	2707	4.0	2647	5.1	-2.2
		Total	3561	6.6	3906	7.0	25327	5.6	31537	7.5	24.5
Total		Overseas	45625	84.8	48462	87.0	387090	85.2	366338	87.5	-5.4
		Coastal	8148	15.2	7269	13.0	67272	14.8	52242	12.5	-22.3
		Total	53773	100.0	55731	100.0	454362	100.0	418580	100.0	-7.9

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-December, 2020-21, Foodgrains excluding Pulses Record highest growth of 128.5% followed by Sugar (59.7%), Other Ores (26.6%), Fertilizer (23.3%), Edible Oil and LPG or LNG (4.1%), Iron Ore (0.9%) and Other Commodities (0.6%). Project Cargo recorded highest negative growth 64.8% in traffic during April-December, 2020-21 followed by Pulses (45.8%), Building Material (35.4%), Cement (23.3%), Thermal Coal (22.4%), Other Coal (21.6%), Iron and Steel (14.6%), POL Crude (13.0%), FRM Liquid (10.9%), Coking Coal (6.7%), POL Products (5.0%) and Container (1.7%) over April-December, 2019-20 (Table 2).
- Amongst all commodities, Container is the highest commodity handled at ports of 73.19 million tonnes with a share of 17.5% followed by POL Crude (15.0%), Other Coal (12.5%), POL Products (11.7%), Other commodities (10.9%), Thermal Coal (7.2%), Iron Ore/ Pellets (7.0%), Coking Coal (5.5%), LPG & LNG (4.6%), Fertilizer (2.9%), Cement (1.6%), Iron & Steel (1.2%), Edible Oil (0.7%), Other Ores and Foodgrains excluding Pulses (0.5%) each, Sugar (0.4%), FRM Liquid and Building Material (0.2%) each during April-December, 2020-21.

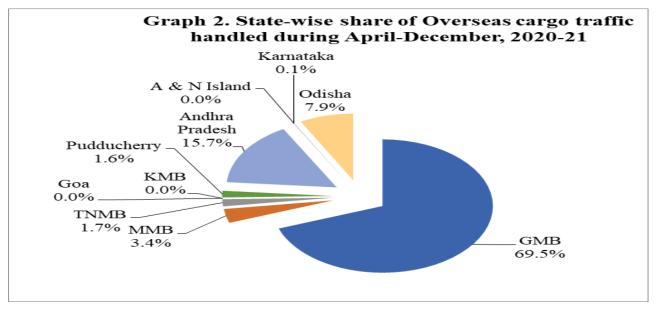
Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports											
(in Thousand Tonnes)											
Commodities	(December, 2019)(P)		(December, 2020) (P)		Grand Total (April-December, 2019-20) (P)		Grand Total (April-December, 2020-21) (P)		Percent Change {(Col.8/Col.6-		
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	1)*100}		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		
POL Crude	8642	16.1	8707.5	15.6	72060	15.9	62686	15.0	-13.0		
POL Products	6038	11.2	5778.7	10.4	51367	11.3	48810	11.7	-5.0		
LPG or LNG	2062	3.8	1842.4	3.3	18350	4.0	19097	4.6	4.1		
Edible Oil	315	0.6	367.4	0.7	2619	0.6	2727	0.7	4.1		
FRM-Liquid	147	0.3	77.2	0.1	1166	0.3	1039	0.2	-10.9		
Iron Ore Pellets/	3523	6.6		6.1		6.4		7.0			
Fine			3420.8		28857		29108		0.9		
Other Ores	218	0.4	359.0	0.6	1655	0.4	2094	0.5	26.6		
Thermal Coal	4426	8.2	4648.2	8.3	38758	8.5	30094	7.2	-22.4		
Coking Coal	3505	6.5	3664.2	6.6	24874	5.5	23213	5.5	-6.7		
Other Coal	6905	12.8	6700.7	12.0	66745	14.7	52300	12.5	-21.6		
Ferti-lizer	1336	2.5	1049.8	1.9	9870	2.2	12171	2.9	23.3		
FRM-Dry	0	0.0	0.0	0.0	22	0.0	47	0.0	116.5		
Food Grains	77	0.1		0.6		0.2		0.5			
excluding Pulses	//		322.4		873		1994		128.5		
Pulses	0	0.0	0.0	0.0	368	0.1	199	0.0	-45.8		
Sugar	131	0.2	196.3	0.4	1029	0.2	1644	0.4	59.7		
Cement	1144	2.1	1130.0	2.0	8742	1.9	6709	1.6	-23.3		
Iron and Steel	710	1.3	436.8	0.8	5924	1.3	5059	1.2	-14.6		
Project Cargo	29	0.1	16.8	0.0	226	0.0	80	0.0	-64.8		
Building Material	140	0.3	122.7	0.2	1103	0.2	713	0.2	-35.4		
Container Tonnes	8447	15.7	10797.3	19.4	74419	16.4	73186	17.5	-1.7		
TEUs*	641	1.2	811.9	1.5	5629	1.2	5528	1.3	-1.8		
Others	5977	11.1	6092.6	10.9	45335	10.0	45608	10.9	0.6		
Total	53773	100.0	55731	100.0	454362	100.0	418580	100.0	-7.9		

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers P-Provisional

Overseas and Coastal Cargo traffic handled during April-December, 2020-21

 Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 254.67 million tonnes with a share of 69.5 followed by Andhra Pradesh Maritime Board (15.7%), Directorate of Ports, Odisha (7.9%), MMB (3.4%), TNMB (1.7%), Puducherry (1.6%) and Directorate of Ports, Karnataka (0.1%) during April-December, 2020-21 (Graph 2).



Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 27.66 million tonnes with a share of 52.9% followed by MMB (23.3%), Andhra Pradesh Maritime Board (16.2%), Directorate of Ports, Odisha (5.1%), A&N Islands (1.7%), TNMB (0.4%), Directorate of Ports, Karnataka (0.2%), and Kerala Maritime Board (KMB) (0.1%) during April-December, 2020-21 (Graph 3).

