CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (NON-MAJOR PORTS) DURING AND UP TO MAY, 2021

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-May**, **2021-22**, **increased by 32.3% to 103.65 million tonnes** from 78.32 million tonnes handled during April-May, 2020-21.

The overseas cargo traffic handled at Non-Major Ports during April-May, 2021-22 increased by 29.0% to 89.51 million tonnes from 69.38 million tonnes during April-May, 2020-21. The coastal cargo traffic handled at Non-Major Ports during April-May, 2021-22 increased by 58.3% to 14.14 million tonnes from 8.93 million tonnes handled during April-May, 2020-21.

Port-wise Cargo traffic handled during May, 2021

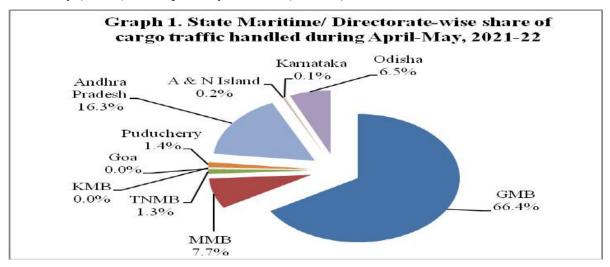
- Cargo handled at Non-Major Ports during May, 2021 is 51.84 million tonnes showing an increase in growth of 28.5% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during May, 2021 increased by 28.7% to 6.46 million tonnes from 5.02 million tonnes during May, 2020. Also the overseas cargo handled at Non-Major Ports during May, 2021 increased by 28.5% to 45.38 million tonnes from 35.32 million tonnes during May, 2020.
- During May, 2021, the Non-Major Ports of Kerala Maritime Board recorded highest growth in traffic of 138.1% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Captain of Ports, Goa (75.8%), Tamil Nadu Maritime Board (TNMB) (62.6%), Maharashtra Maritime Board (MMB) (60.3%), Andhra Pradesh Maritime Board (APMB) (36.6%), Gujarat Maritime Board (GMB) (27.7%), Directorate of Ports, Odisha (10.3%), Ports Management Board, A&N (4.0%). The State Maritime/ State Directorate which recorded negative growth in May, 2021 are Directorate of Ports, Karnataka (38.4%) followed by Directorate of Ports, Pudducherry (32.4%).
- During May, 2021, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 33.89 million tonnes with a share of (65.4%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (17.7%), Maharashtra Maritime Board (7.5%), Directorate of Ports, Odisha (6.5%), Directorate of

Ports, Puducherry and Tamil Nadu Maritime Board (1.3%) each, Ports Management Board, A&N Islands (0.2%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, **Foodgrains excluding Pulses achieved highest growth of 157.4%** in May, 2021 as compared to the corresponding period of the previous year followed by Sugar (156.8%), Edible Oil (99.8%), Other Coal (93.4%), Project Cargo (90.0%), Coking Coal (65.5%), Cement (50.3%), Containers (47.2%), Building Material (36.2%), Thermal Coal (22.4%), Other Commodities (17.5%), Iron Ores (17.3%) and POL Crude (16.5%). FRM Liquid recorded highest negative growth of 37.7% in May, 2021 followed by Fertilizer (31.5%), Other Ores (27.1%), POL Products (5.8%), Iron and Steel (5.5%) and LPG or LNG (1.2%).
- At a broad commodity level, Container handled the maximum cargo traffic of **9.67 Million tonnes** with share of **18.6%** in May 2021 followed by Other Coal (16.0%), POL Crude (13.7%), Other Commodities (10.6%), POL Products (10.1%), Iron ore Pellets/ Fine (6.9%), Thermal Coal (6.7%), Coking coal (6.5%), LPG or LNG (3.6%), Cement (1.8%), Fertilizer (1.6%), Iron & Steel (1.2%), Edible Oil & Sugar (0.7%) each, Food-grains excluding Pulses (0.6%), Other Ores (0.3%) and Building Material, FRM Liquid & Project Cargo (0.1%) each.

Cargo traffic handled during April-May, 2021-22

• During the April-May, 2021-22, Kerala Maritime Board recorded highest growth in traffic at 370.2% although there is a negligible share in total cargo handled by Non-major ports of State Maritime/ State Directorate of 103.65 million tonnes followed by Maharashtra Maritime Board (74.5%), Tamil Nadu Maritime Board (54.1%), Ports Management Board, A&N Islands (46.5%), Gujarat Maritime Board (32.3%), Directorate of Ports, Odisha (25.4%), Andhra Pradesh Maritime Board (25.1%) and Directorate of Ports, Karnataka (0.2%). State Maritime/ State Directorate that recorded negative growth in traffic during April-May, 2021-22 was Directorate of Ports, Puducherry (13.0%) over April-May, 2020-21 (Table-1).



Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 68.79 million tonnes with a share of 66.4% followed by Andhra Pradesh Maritime Board (16.3%), Maharashtra Maritime Board (7.7%), Directorate of Ports, Odisha (6.5%), Directorate of Ports, Puducherry (1.4%), Tamil Nadu Maritime Board (1.3%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-May, 2021-22 (Graph 1 above).

									(In T	housand	Tonnes
S.	Name of Ports		(May, 2020)(P)		(May, 2021) (P)		Grand Total (April-May, 2020-21) (P)		Grand Total (April-May, 2021- 22) (P)		Percent Change {(Col.10/
No.			Cargo handled	Percen t share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Col.8-1) 100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	24223	68.6	30679	67.6	47897	69.0	61634	68.9	28
		Coastal	2306	45.9	3211	49.7	4101	45.9	7159	50.6	74
		Total	26528	65.8	33890	65.4	51998	66.4	68794	66.4	32
2	MMB	Overseas	1069	3.0	2110	4.6	2413	3.5	4497	5.0	86
		Coastal Total	1354 2423	27.0 6.0	1775 3885	27.5 7.5	2168 4581	24.3 5.8	3499 7996	24.7 7.7	61 74
3	TNMB	Overseas	388	1.1	626	1.4	816	1.2	1212	1.4	48
		Coastal	25	0.5	45	0.7	25	0.3	84	0.6	243
		Total	413	1.0	671	1.3	841	1.1	1296	1.3	54
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0
		Coastal	2	0.0	4	0.1	2	0.0	8	0.1	276
		Total	2	0.0	4	0.0	2	0.0	8	0.0	276
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	4	0.1	10	0.1	10	0.1	49	0.3	370
		Total	4	0.0	10	0.0	10	0.0	49	0.0	370
6	PUDU CHERRY	Overseas	1012	2.9	684	1.5	1662	2.4	1446	1.6	-13
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0
		Total	1012	2.5	684	1.3	1662	2.1	1446	1.4	-13
7	ANDHRA PRADESH	Overseas	5555	15.7	8108	17.9	11269	16.2	14434	16.1	28
		Coastal	1159	23.1	1062	16.4	2254	25.2	2485	17.6	10
		Total	6714	16.6	9170	17.7	13523	17.3	16919	16.3	25
8	A & N ISLAND	Overseas	1	0.0	2	0.0	3	0.0	2	0.0	-4
		Coastal	83	1.7	86	1.3	149	1.7	219	1.6	47
		Total	84	0.2	88	0.2	151	0.2	222	0.2	46
9	Karnataka	Overseas	65	0.2	55	0.1	100	0.1	123	0.1	22
		Coastal	34	0.7	6	0.1	43	0.5	21	0.2	-50
		Total	99	0.2	61	0.1	144	0.2	144	0.1	0
10	ODISHA	Overseas	3009	8.5	3115	6.9	5222	7.5	6161	6.9	18
		Coastal	55	1.1	266	4.1	182	2.0	615	4.3	238
		Total	3064	7.6	3381	6.5	5403	6.9	6776	6.5	25
		Overseas	35322	87.6	45379	87.5	69382	88.6	89509	86.4	29
		Coastal	5022	12.4	6464	12.5	8934	11.4	14140	13.6	58
Total			40344	100.0	51843	100.0	78316	100.0	103649	100.0	32

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-May, 2021-22, Building Material Record highest growth of 248.2% followed by Cement (173.0%), Foodgrains excluding Pulses (147.7%), Project Cargo (129.7%), Sugar (98.7%), Edible Oil (67.9%), Iron Ore (59.9%), Containers (55.8%), Other Coal (54.2%), Coking Coal (51.0%), Thermal Coal (32.1%), Other Commodities (23.2%), Iron and Steel (17.1%), POL Crude (14.3%) and LPG or LNG (10.7%). Fertilizer recorded highest negative growth 36.7% in traffic during April-May, 2021-22 followed by FRM Liquid (23.0%), Other Ores (4.0%) and POL Products (1.1%) and over April-May, 2020-21 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 19.34 million tonnes with a share of 18.7% followed by Other Coal (15.4%), POL Crude (14.0%), POL Products (10.7%), Other commodities (10.6%), Thermal Coal (7.4%), Iron Ore/ Pellets (7.2%), Coking Coal (5.7%), LPG & LNG (3.6%), Cement (1.9%), Iron & Steel (1.1%), Fertilizer (1.0%), Sugar & Edible Oil (0.7%) each, Foodgrains excluding Pulses (0.6%), Other Ores (0.3%) and Building Material & FRM Liquid (0.2%) each during April-May, 2021-22.

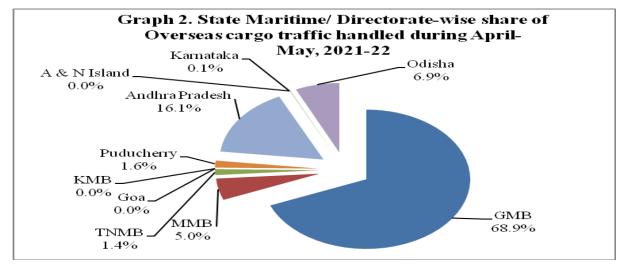
TABLE-2: COMMODITY-WISE GROWTH OF CARGO TRAFFIC											
(in Thousand Tonnes)											
Commodities		(May, 2020)(P)		(May, 2021) (P)		Grand Total (April-May, 2020-21) (P)		Grand Total (April-May, 2021-22) (P)		Percent Change	
		Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handled	Perc ent share	{(Col.8/Col.6 -1)*100}	
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude		6079	15.1	7079.6	13.7	12726	16.2	14551	14.0	14.3	
POL Products		5544	13.7	5224.0	10.1	11167	14.3	11048	10.7	-1.1	
LPG or LNG		1910	4.7	1887.1	3.6	3330	4.3	3686	3.6	10.7	
Edible Oil		191 111	0.5	380.9	0.7	410	0.5	689	0.7	67.9	
FRM-Liqu	FRM-Liquid		0.3	69.2	0.1	205	0.3	158	0.2	-23.0	
Iron Ore Pellets/ Fine		3064	7.6	3593.8	6.9	4665	6.0	7461	7.2	59.9	
Other Ores		231	0.6	168.6	0.3	308	0.4	295	0.3	-4.0	
Thermal Coal		2823	7.0	3454.2	6.7	5846	7.5	7722	7.4	32.1	
Coking Co	Coking Coal		5.0	3354.0	6.5	3936	5.0	5944	5.7	51.0	
Other Coa	Other Coal		10.6	8297.0	16.0	10381	13.3	16004	15.4	54.2	
Ferti-lizer		1202	3.0	824.1	1.6	1578	2.0	999	1.0	-36.7	
FRM-Dry		0	0.0	0.0	0.0	0	0.0	0	0.0	#DIV/0!	
Food Grains excluding Pulses		123	0.3	316.8	0.6	235	0.3	583	0.6	147.7	
Pulses	Pulses		0.0	0.4	0.0	0	0.0	2	0.0	#DIV/0!	
Sugar		144	0.4	371.0	0.7	368	0.5	732	0.7	98.7	
Cement		606	1.5	910.8	1.8	718	0.9	1961	1.9	173.0	
Iron and Steel		685	1.7	647.3	1.2	1011	1.3	1184	1.1	17.1	
Project Cargo		15	0.0	28.4	0.1	21	0.0	48	0.0	129.7	
Building Material		55	0.1	74.8	0.1	73	0.1	253	0.2	248.2	
Container	Tonnes	6568	16.3	9666.3	18.6	12412	15.8	19335	18.7	55.8	
Comamer	TEUs*	504	1.2	689.2	1.3	952	1.2	1395	1.3	46.6	
Others		4675	11.6	5494.9	10.6	8927	11.4	10993	10.6	23.2	
Total		40344	100.0	51843	100.0	78316	100.0	103649	100.0	32.3	

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers P-Provisional

Overseas and Coastal Cargo traffic handled during April-May, 2021-22

• Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 61.63 million tonnes with a share of 68.9 followed by Andhra Pradesh Maritime Board (16.1%), Directorate of Ports, Odisha (6.9%), MMB (5.0%), Puducherry (1.6%), TNMB (1.4%), and Directorate of Ports, Karnataka (0.1%) during April-May, 2021-22 (Graph 2).



• Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 7.16 million tonnes with a share of 50.6% followed by MMB (24.7%), Andhra Pradesh Maritime Board (17.6%), Directorate of Ports, Odisha (4.3%), A&N Islands (1.6%), TNMB (0.6%), Kerala Maritime Board (KMB) (0.3%), Directorate of Ports, Karnataka (0.2%) and Captain of Ports, Goa (0.1%) during April-May, 2021-22 (Graph 3).

