<u>CARGO TRAFFIC HANDLED AT MAJOR PORTS DURING AND UP TO MARCH,</u> <u>2021</u>

Total Cargo traffic at India's Major Ports

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at India's 12 major ports during **April-March**, 2020-21, decreased by 4.6% to 671.82 million tonnes from 704.56 million tonnes cargo handled during April-March, 2019-20.

The Overseas cargo handled at Major Ports decreased by **2.6%** from 537.84 million tonnes during April-March, 2019-20 to 524.07 Million tonnes handled during April-March, 2020-21. The Coastal Cargo handled at Major port decreased by **11.4%** from 166.72 million tonnes during April-March, 2019-20 to 147.75 million tonnes handled during April-March, 2020-21.

Port-wise Cargo traffic handled during March, 2021

Cargo handled at India's major ports during March, 2021 is 69.03 million tonnes showing an increase of 12.9% as compared to the corresponding period of the previous year. The coastal cargo handled at Major Ports during March, 2021 increased by 9.9% from 13.69 million tonnes in March, 2020 to 15.05 million tonnes during March, 2021. The overseas cargo handled at Major Ports also increased by 13.8% to 53.98 million tonnes in March, 2021 as compared to 47.43 million tonnes during March, 2020.

- During March, 2021; Mormugao Port recorded the highest growth of traffic handled i.e. 106.9% followed Chennai Port (34.6%), Kamarajar Port (32.4%), Mumbai Port (28.7%), JNPT (23.5%), Cochin Port (16.8%), Paradip Port (15.7%), SMP Kolkata Dock System (13.4%), SMP Haldia Dock Complex (7.1%) and Vizag Port (6.2%). The major ports which recorded negative growth in March, 2021 are VOC Port (7.3%), Deendayal Port (6.5%) and NMPT (5.3%).
- Amongst the 12 major ports, Paradip Port handled the maximum cargo traffic of 11.64 million tonnes with a share of 16.9% in the total cargo handled at Major Ports followed by Deendayal Port (15.1%), JNPT (10.6%), Vizag Port (9.2%), Mumbai Port (8.0%), Chennai Port (7.0%), SMP Haldia Dock Complex (6.3%), NMPT (5.8%), Cochin Port (5.4%), Kamarajar Port (5.3%), VOC Port (4.3%), Mormugao Port (3.9%) and SMP Kolkata Dock System (2.2%).
- At a broad commodity level, Foodgrains excluding Pulses **achieved highest growth of 494.4%** in March, 2021 followed by Iron and Steel (91.8%), Sugar (78.4%), Project Cargo (64.5%), Iron-ore/Pellets (61.8%), Other Ores (53.3%), FRM-Dry (45.1%), Containers

- (31.4%), LPG or LNG (25.5%), Coking Coal (22.6%), Other Commodities (21.1%) Fertilizer (19.2%), POL Crude (2.2%) and POL Products (0.5%). Pulses recorded highest negative growth of 100% in March, 2021 followed by Other Coal (29.1%), Cement (25.9%), Thermal Coal (23.1%), FRM Liquid (15.2%) and Edible Oil (3.1%).
- At a broad commodity level, Containers handled the maximum cargo traffic of 15.77 Million tonnes in March, 2021 with a share of 22.8% followed by POL-Crude (20.0%), Iron ore (11.8%), Thermal Coal (10.6%), Other commodities(9.2%), POL Products (8.1%), Coking coal (6.1%), Other coal (2.1%), LPG/LNG (1.9%), Iron & Steel (1.5%), Edible Oil (1.2%), Other Ores (0.9%), Foodgrains excluding Pulses (0.8%), FRM Dry (0.8%), FRM-Liquid (0.6%) Sugar(0.6%), Cement (0.5%) and Fertilizer (0.5%) and Project Cargo (0.1%).

Cargo traffic handled during April-March, 2020-21

- During April-March, 2020-21, Mormugao Port recorded highest growth of 37.2% in traffic handled at Major Ports followed by Paradip Port (1.7%). Major ports that recorded negative growth in traffic during April-March, 2020-21 were: Kamarajar Port (18.5%), SMP Kolkata Dock System (12.9%), Mumbai Port (12.1%), VOC Port (11.9%), Cochin Port (7.4%), Chennai Port (6.9%), NMPT (6.2%), JNPT (5.3%), Deendayal Port (4.0%), Vizag Port (4.0%) and SMP Haldia Dock Complex (2.6%) over April-March, 2019-20 (Table A).
- Amongst the Major Ports, Deendayal Port handled the maximum Cargo of 117.56 million tonnes with a share of 17.5% followed by Paradip Port (17.1%), Vizag Port (10.4%), JNPT (9.6%), Mumbai Port (7.9%), SMP Haldia Dock Complex (6.8%), Chennai Port (6.5%), NMPT (5.4%), VOC Port (4.7%), Cochin Port (4.7%), Kamarajar Port (3.9%), Mormugao Port (3.3%), and SPM Kolkata Dock System (2.2%) during April-March, 2020-21 (Graph-I below).

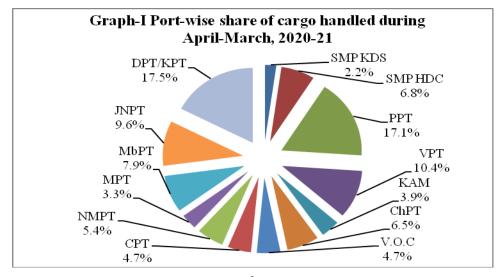


TABLE: A MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
										(In '00	0 Tonnes)
S. No.	Name of Ports		March, 2020 (P)		March, 2021 (P)		(April-March, 2019-20) (P)		(April-March, 2020-21) (P)		% Change {(Col.10/
NO.			Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	Col.8-1) *100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	CMD	Overseas	4393	9.3	5297	9.8	46514	8.6	53956	10.3	16.0
	SMP Kolkata	Coastal	1021	7.5	586	3.9	17456	10.5	6573	4.4	-62.3
		Total	5414	8.9	5883	8.5	63969	9.1	60529	9.0	-5.4
	KDS	Overseas	1149	2.4	1482	2.7	14459	2.7	14675	2.8	1.5
1		Coastal	191	1.4	37	0.2	2830	1.7	386	0.3	-86.4
		Total	1340	2.2	1519	2.2	17290	2.5	15061	2.2	-12.9
	HDC	Overseas	3244	6.8	3816	7.1	32054	6.0	39281	7.5	22.5
		Coastal	831	6.1	549	3.6	14625	8.8	6187	4.2	-57.7
		Total	4075	6.7	4365	6.3	46680	6.6	45468	6.8	-2.6
	Paradip	Overseas Coastal	7070 2992	14.9 21.9	8127 3514	15.1 23.4	77341 35348	14.4 21.2	83915 30634	16.0 20.7	8.5 -13.3
2		Total	10062	16.5	11642	16.9	112689	16.0	114549	17.1	
2		Overseas	4728	10.3	5001	9.3	56086	10.0	53550	10.2	1.7 -4.5
	Vizag	Coastal	1258	9.2	1356	9.0	16636	10.4	16293	11.0	-2.1
3	Vizag	Total	5986	9.8	6358	9.2	72722	10.3	69843	10.4	-4.0
3		Overseas	1306	2.8	2260	4.2	17997	3.3	14700	2.8	-18.3
	Kamaraj					9.2		8.2			
	ar	Coastal	1453	10.6	1392		13752		11188	7.6	-18.6
4		Total	2758	4.5	3651	5.3	31749	4.5	25888	3.9	-18.5
		Overseas	3112	6.6	4303	8.0	41804	7.8	37964	7.2	-9.2
	Chennai	Coastal	472	3.4	522	3.5	4955	3.0	5587	3.8	12.8
5		Total	3584	5.9	4825	7.0	46759	6.6	43552	6.5	-6.9
	V.O.C.	Overseas	2627	5.5	2158	4.0	27310	5.1	21135	4.0	-22.6
		Coastal	603	4.4	838	5.6	8764	5.3	10654	7.2	21.6
6		Total	3231	5.3	2996	4.3	36074	5.1	31790	4.7	-11.9
	Cochin	Overseas	2075	4.4	2567	4.8	22969	4.3	20402	3.9	-11.2
		Coastal	1087	7.9	1127	7.5	11069	6.6	11101	7.5	0.3
7		Total	3162	5.2	3694	5.4	34038	4.8	31503	4.7	-7.4
	New Mangalo	Overseas	3280	6.9	2821	5.2	29088	5.4	25781	4.9	-11.4
		Coastal	968	7.1	1200	8.0	9808	5.9	10719	7.3	9.3
8	re	Total	4248	7.0	4021	5.8	38896	5.5	36500	5.4	-6.2
	Mormug ao	Overseas	1165	2.5	2497	4.6	14455	2.7	20602	3.9	42.5
		Coastal	123	0.9	167	1.1	1564	0.9	1371	0.9	-12.4
9		Total	1288	2.1	2664	3.9	16019	2.3	21973	3.3	37.2
	Mumbai	Overseas	2318	4.9	3361	6.2	34295	6.4	29582	5.6	-13.7
		Coastal	1998	14.6	2195	14.6	26401	15.8	23742	16.1	-10.1
10		Total	4316	7.1	5555	8.0	60696	8.6	53324	7.9	-12.1
		Overseas	5537	11.7	6832	12.7	64245	11.9	60075	11.5	-6.5
		Coastal	396	2.9	497	3.3	4205	2.5	4736	3.2	12.6
11		Total	5933	9.7	7329	10.6	68449	9.7	64811	9.6	-5.3
11	KPT/DP T	Overseas	9815	20.7	8760	16.2	105737	19.7	102406	19.5	-3.2
		Coastal	1321	9.6	1654	11.0	16762	10.1	15152	10.3	-9.6
12		Total	11136	18.2	10413	15.1	122499	17.4	117558	17.5	-4.0
12	<u> </u>	Overseas	47425	77.6	53984	78.2	537841	76.3	524070	78.0	-2.6
,	Total	Coastal	13693	22.4	15048	21.8	166719	23.7	147749	22.0	-11.4
	- 0 141	Total	61119	100.0	69031	100.0	704560	100.0	671819	100.0	-4.6
	Couraci		ort Data Management Portal (PDMP), Ministry of Ports, Shipping & Waterways P-Provisional								

Source: - Port Data Management Portal (PDMP), Ministry of Ports, Shipping & Waterways P-Provisional

- At a broad commodity level, Foodgrain excluding Pulses recorded the highest growth in traffic during April-March, 2020-21 at 162.2% followed by Sugar (51.8%), Iron Ore pellets/fine (28.8%), Iron & Steel (19.9%), Other Ores (18.8%), FRM-Dry (15.4%), Fertilizer (12.2%) and LPG/LNG (10.9%). Project cargo recorded the highest negative growth of 38.8% followed by Cement (22.1%), POL-Products (20.4%), Thermal Coal (14.2%), Edible Oil (14.0%), Other Coal (11.0%), POL-Crude (10.0%), Other Commodities (8.4%), Coking Coal (6.9%), Container (2.2%) Pulses (0.3%) and FRM-Liquid (0.1%) over April-March, 2019-20 (Table B).
- Amongst all the commodities, Container handled the maximum cargo of 143.69 million tonnes with a share of 21.4% followed by POL-Crude (20.3%), Iron ore/Pellets (10.6%), Thermal coal (10.6%), Others commodities (8.8%), POL Products (8.0%), Coking coal (5.5%), Other coal (3.5%), LPG/LNG (2.2%), Iron & Steel (1.6%), Fertilizer (1.5%), Edible oil (1.5%), FRM Dry (1.1%), FRM liquid (0.9%), Other Ore (0.8%), Sugar (0.6%), Cement (0.5%), Foodgrains excluding Pulses (0.4%) and Project Cargo (0.1%) during April-March, 2020-21.

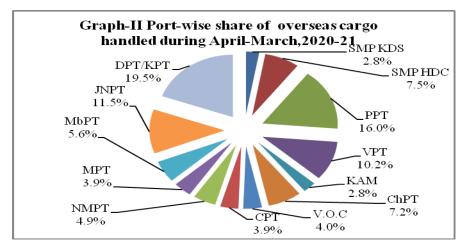
Table-B: Commodity-wise growth of cargo traffic at Major Ports										
									(In '00	00' Tonnes)
Commodities		March, 2020		March, 2021 (P)		(April-March, 2019-20)		(April-March, 2020-21) (P)		% Change {(Col.8/Col.
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	6 -1)* 100}
POL Crude		13510	22.1	13804	20.0	151672	21.5	136569	20.3	-10.0
POL Products		5573	9.1	5599	8.1	67903	9.6	54066	8.0	-20.4
LPG or LNG		1030	1.7	1292	1.9	13222	1.9	14666	2.2	10.9
Edible Oil		835	1.4	809	1.2	11566	1.6	9952	1.5	-14.0
FRM-Liquid		459	0.8	389	0.6	6139	0.9	6135	0.9	-0.1
Iron Ore Pellets/										
Fine		5021	8.2	8126	11.8	55445	7.9	71426	10.6	28.8
Other O	res	395	0.6	605	0.9	4453	0.6	5291	0.8	18.8
Thermal Coal		9545	15.6	7336	10.6	83080	11.8	71307	10.6	-14.2
Coking Coal		3429	5.6	4204	6.1	40030	5.7	37272	5.5	-6.9
Other Coal		2025	3.3	1436	2.1	26192	3.7	23313	3.5	-11.0
Fertilize	r	264	0.4	314	0.5	9222	1.3	10343	1.5	12.2
FRM-Dr	y	357	0.6	518	0.8	6585	0.9	7602	1.1	15.4
Food Grains										
excluding Pulses		98	0.2	583	0.8	928	0.1	2433	0.4	162.2
Pulses		45	0.1	0	0.0	257	0.0	256	0.0	-0.3
Sugar		250	0.4	446	0.6	2606	0.4	3955	0.6	51.8
Cement		442	0.7	328	0.5	3986	0.6	3105	0.5	-22.1
Iron and Steel		534	0.9	1024	1.5	9187	1.3	11013	1.6	19.9
Project Cargo		54	0.1	89	0.1	1001	0.1	612	0.1	-38.8
Contai	Tonnes	11999	19.6	15767	22.8	146885	20.8	143694	21.4	-2.2
ner	TEUs (in 000 nos.)	778	-	1047	-	9995	_	9607	_	-3.9
Others		5253	8.6	6361	9.2	64200	9.1	58809	8.8	-8.4
Total		61119	100	69031	100	704560	100	671819	100	-4.6

Source: - Port Data Management Portal, Ministry of Ports, Shipping & Waterways

P-Provisional

Overseas and Coastal Cargo traffic handled during April-March, 2020-21

• Amongst the Major Ports, Deendayal Port handled the maximum Overseas Cargo of 102.41 million tonnes with a share of 19.5% followed by Paradip Port (16.0%), JNPT (11.5%), Vizag Port (10.2%), SMP Haldia Dock (7.5%), Chennai Port (7.2%), Mumbai Port (5.6%), NMPT (4.9%), VOC Port (4.0%), Mormugao Port (3.9%), Cochin Port (3.9%), SMP Kolkata Dock (2.8%) and Kamarajar Port (2.8%) during April-March, 2020-21 (Graph II).



• Amongst the Major Ports, Paradip Port handled the maximum Coastal Cargo of 30.63 million tonnes with a share of 20.7% followed by Mumbai Port (16.1%), Vizag Port (11.0%), Deendayal Port (10.3%), Kamarajar Port (7.6%), Cochin Port (7.5%), NMPT (7.3%), VOC Port (7.2%), SMP Haldia Dock (4.2%), Chennai Port (3.8%), JNPT (3.2%), Mormugao Port (0.9%) and SMP Kolkata Dock (0.3%) during April-March, 2020-21 (Graph III).

