

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO FEBRUARY, 2022

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-February, 2021-22, increased by 4.1% to 538.98 million tonnes** from 517.87 million tonnes handled during April-February, 2020-21.

The overseas cargo traffic handled at Non-Major Ports during April-February, 2021-22 increased by 1.9% to 459.12 million tonnes from 450.74 million tonnes during April-February, 2020-21. The coastal cargo traffic handled at Non-Major Ports during April-February, 2021-22 increased by 19.0% to 79.86 million tonnes from 67.13 million tonnes handled during April-February, 2020-21.

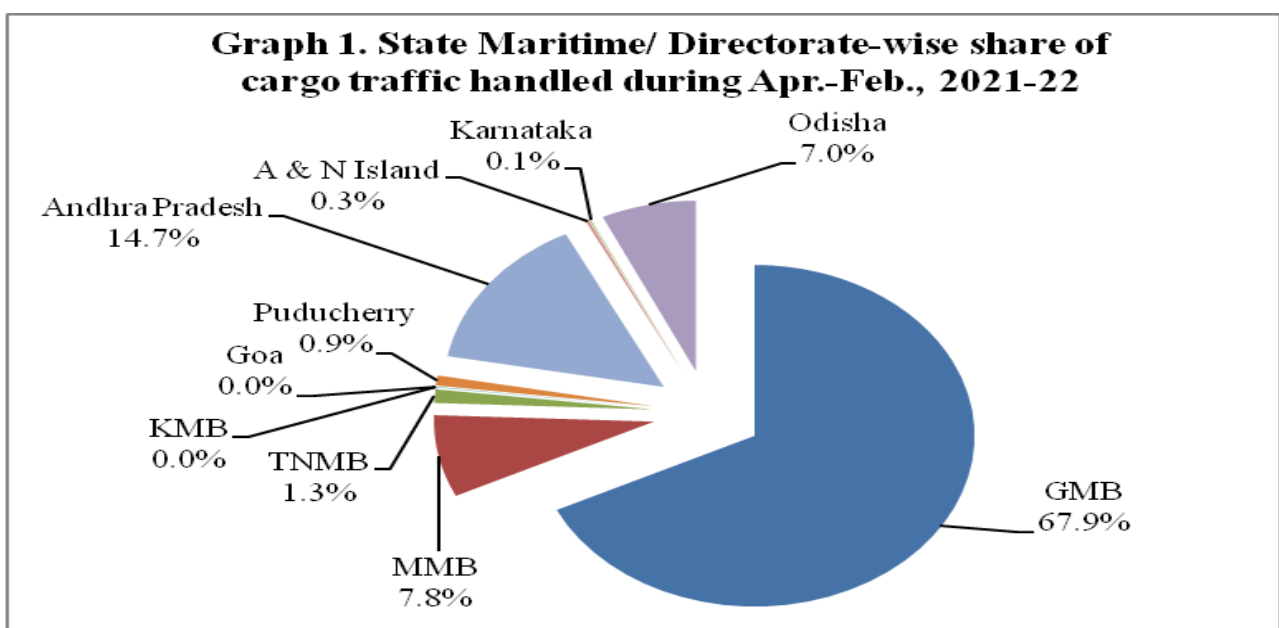
Port-wise Cargo traffic handled during February, 2022

- Cargo handled at Non-Major Ports during February, 2022 is 48.42 million tonnes showing an increase in growth of 7.7% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during February, 2022 increased by 23.5% to 9.21 million tonnes from 7.46 million tonnes during February, 2021. The overseas cargo handled at Non-Major Ports during February, 2022 increased by 4.6% to 39.21 million tonnes from 37.48 million tonnes during February, 2021.
- During **February, 2022**, the Non-Major Ports of Kerala Maritime Board (KMB) recorded highest growth in traffic of 267.3% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Pudducherry (245.7%), Maharashtra Maritime Board (MMB) (34.9%), Ports Management Board, A&N (17.2%) and Gujarat Maritime Board (GMB) (7.6%). The **State Maritime/ State Directorate which recorded negative growth in February, 2022** are Captain of Ports, Goa (48.7%) followed by Directorate of Ports, Karnataka (20.4%), Tamil Nadu Maritime Board (TNMB) (5.2%), Andhra Pradesh Maritime Board (APMB) (4.9%) and Directorate of Ports, Odisha (3.2%),.
- During February, 2022, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 32.19 million tonnes with a share of (66.5%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (13.3%), Maharashtra Maritime Board (10.3%), Directorate of Ports, Odisha (6.6%), Tamil Nadu Maritime Board (1.6%), Directorate of Ports, Puducherry (1.1%), Ports Management Board, A&N Islands (0.3%), Directorate of Ports, Karnataka (0.2%) and Kerala Maritime Board (0.1%).

- At a broad commodity level, **Fertilizer achieved highest growth of 274.2%** in February, 2022 as compared to the corresponding period of the previous year followed by Sugar (99.5%), POL Products (32.2%), POL Crude (25.2%), Iron and Steel (21.3%), Food-grains excluding Pulses (19.8%), Coking Coal (18.7%), Other Commodities (5.2%), Building Material (4.5%), Other Coal (3.6%) and Iron ore Pellets/ Fine (2.6%). **Project Cargo** recorded highest negative growth of 59.9% in February, 2022 followed by FRM Liquid (52.8%), Other Ores (44.1%), LPG or LNG (27.8%), Thermal Coal (21.6%), Cement (7.8%), Containers (6.9%) and Edible Oil (4.0%).
- At a broad commodity level, Container handled the maximum cargo traffic of **8.89 Million tonnes with share of 18.4%** in February 2022 followed by POL Crude (15.3%), POL Products (13.9%), Other Commodities (11.3%), Other Coal (10.8%), Iron ore Pellets/ Fine (8.2%), Coking Coal (6.6%), Thermal Coal (3.7%), LPG or LNG (3.2%), Fertilizer (2.5%), Cement (2.0%), Iron & Steel (1.2%), Sugar (0.9%), Food-grains excluding Pulses (0.7%), Edible Oil (0.5%), Building Material (0.3%), Other Ores (0.2%), FRM Liquid and Pulses (0.1%) each.

Cargo traffic handled during April-February, 2021-22

- During the April-February, 2021-22, **Kerala Maritime Board** recorded highest growth in traffic at 227.1% although there is a negligible share in total cargo handled by non-major ports of State Maritime/ State Directorate of 538.98 million tonnes followed by Maharashtra Maritime Board (29.3%), Ports Management Board, A&N (5.1%) and Gujarat Maritime Board (5.0%). State Maritime/ State Directorate that recorded negative growth in traffic during April-February, 2021-22 was Directorate of Ports, Puducherry (22.3%) followed by Tamil Nadu Maritime Board (17.3%), Captain of Ports, Goa (12.6%), Directorate of Ports, Karnataka (5.5%), Directorate of Ports, Odisha (2.8%) and Andhra Pradesh Maritime Board (2.4%) over April-February, 2020-21 **(Table-1)**.



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 365.70 million tonnes with a share of 67.9% followed by Andhra Pradesh Maritime Board (14.7%), Maharashtra Maritime Board (7.8%), Directorate of Ports, Odisha (7.0%), Tamil Nadu Maritime Board (1.3%), Directorate of Ports, Puducherry (0.9%), A&N Islands (0.3%) and Directorate of Ports Karnataka (0.1%) during April-February, 2021-22 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(February, 2021)(P)		(February, 2022) (P)		Grand Total (April-February, 2020-21) (P)		Grand Total (April-February, 2021-22) (P)		Percent Change {(Col.10 / Col.8-1)* 100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	25861	69.0	28222	72.0	312793	69.4	324431	70.7	3.7
		Coastal	4070	54.6	3969	43.1	35523	52.9	41271	51.7	16.2
		Total	29930	66.6	32190	66.5	348316	67.3	365702	67.9	5.0
2	MMB	Overseas	1800	4.8	1991	5.1	16406	3.6	19243	4.2	17.3
		Coastal	1879	25.2	2973	32.3	15944	23.8	22572	28.3	41.6
		Total	3678	8.2	4964	10.3	32350	6.2	41815	7.8	29.3
3	TNMB	Overseas	826	2.2	745	1.9	7988	1.8	6441	1.4	-19.4
		Coastal	13	0.2	51	0.6	400	0.6	492	0.6	23.0
		Total	839	1.9	795	1.6	8388	1.6	6933	1.3	-17.3
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	7	0.1	4	0.0	27	0.0	23	0.0	-12.6
		Total	7	0.0	4	0.0	27	0.0	23	0.0	-12.6
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	1	0.0	0.0
		Coastal	14	0.2	52	0.6	82	0.1	266	0.3	226.5
		Total	14	0.0	52	0.1	82	0.0	267	0.0	227.1
6	PUDU CHERRY	Overseas	156	0.4	540	1.4	6560	1.5	5098	1.1	-22.3
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	156	0.3	540	1.1	6560	1.3	5098	0.9	-22.3
7	ANDHRA PRADESH	Overseas	5733	15.3	4750	12.1	70792	15.7	67991	14.8	-4.0
		Coastal	1047	14.0	1699	18.4	10665	15.9	11498	14.4	7.8
		Total	6780	15.1	6449	13.3	81457	15.7	79488	14.7	-2.4
8	A & N ISLAND	Overseas	18	0.0	2	0.0	190	0.0	70	0.0	-63.4
		Coastal	111	1.5	150	1.6	1103	1.6	1289	1.6	16.9
		Total	129	0.3	151	0.3	1293	0.2	1358	0.3	5.1
9	Karnataka	Overseas	112	0.3	78	0.2	583	0.1	532	0.1	-8.8
		Coastal	9	0.1	18	0.2	132	0.2	144	0.2	9.2
		Total	121	0.3	96	0.2	715	0.1	676	0.1	-5.5
10	ODISHA	Overseas	2971	7.9	2881	7.3	35432	7.9	35315	7.7	-0.3
		Coastal	309	4.1	293	3.2	3253	4.8	2305	2.9	-29.2
		Total	3280	7.3	3174	6.6	38685	7.5	37620	7.0	-2.8
Total		Overseas	37477	83.4	39208	81.0	450743	87.0	459121	85.2	1.9
		Coastal	7459	16.6	9209	19.0	67129	13.0	79860	14.8	19.0
		Total	44936	100.0	48417	100.0	517872	100.0	538981	100.0	4.1

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

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- During the April-February, 2021-22, **FRM Dry** record highest growth of 96.1% followed by Foodgrains excluding Pulses (63.4%), Building Material (35.8%), Sugar (34.5%), Project Cargo (32.4%), Iron and Steel (13.5%), Coking Coal (11.4%), Other Coal (10.3%), POL Products (9.8%), Containers (9.4%), Other Commodities (8.6%), POL Crude (8.3%), Cement (7.4%) and Iron Ore (0.7%). Thermal Coal recorded highest negative growth of 36.7% in traffic during April-February, 2021-22 followed by Other Ores (27.6%), Pulses (17.7%), FRM Liquid (14.6%), LPG or LNG (12.6%), Fertilizer (10.7%) and Edible Oil (7.3%) over April-February, 2020-21 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 102.33 million tonnes with a share of 19.0% followed by POL Crude (15.3%), Other Coal (13.1%), POL Products (12.1%), Other commodities (11.4%), Iron Ore/ Pellets (6.9%), Coking Coal (6.2%), Thermal Coal (4.4%), LPG & LNG (3.7%), Fertilizer (2.2%), Cement (1.8%), Iron & Steel (1.3%), Foodgrains excluding Pulses (0.8%), Edible Oil (0.6%), Sugar (0.5%), Other Ores (0.3%), FRM Liquid and Building Material (0.2%) each during April-February, 2021-22.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	(February, 2021)(P)		(February, 2022) (P)		Grand Total (April-February, 2020-21) (P)		Grand Total (April-February, 2021-22) (P)		Percent Change {(Col.8/Col.6 -1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	5909	13.1	7398	15.3	75996	14.7	82293	15.3	8.3	
POL Products	5088	11.3	6728	13.9	59493	11.5	65325	12.1	9.8	
LPG or LNG	2122	4.7	1532	3.2	23110	4.5	20189	3.7	-12.6	
Edible Oil	228	0.5	218	0.5	3200	0.6	2967	0.6	-7.3	
FRM-Liquid	151	0.3	71	0.1	1329	0.3	1135	0.2	-14.6	
Iron Ore Pellets/ Fine	3879	8.6	3982	8.2	36992	7.1	37239	6.9	0.7	
Other Ores	215	0.5	120	0.2	2398	0.5	1737	0.3	-27.6	
Thermal Coal	2313	5.1	1812	3.7	37310	7.2	23613	4.4	-36.7	
Coking Coal	2710	6.0	3216	6.6	29925	5.8	33349	6.2	11.4	
Other Coal	5037	11.2	5221	10.8	63861	12.3	70413	13.1	10.3	
Ferti-lizer	326	0.7	1218	2.5	13320	2.6	11888	2.2	-10.7	
FRM-Dry	0	0.0	0	0.0	47	0.0	93	0.0	96.1	
Food Grains excluding Pulses	279	0.6	334	0.7	2581	0.5	4217	0.8	63.4	
Pulses	0	0.0	59	0.1	229	0.0	189	0.0	-17.7	
Sugar	208	0.5	415	0.9	1970	0.4	2649	0.5	34.5	
Cement	1056	2.4	974	2.0	8936	1.7	9595	1.8	7.4	
Iron and Steel	483	1.1	586	1.2	6012	1.2	6821	1.3	13.5	
Project Cargo	38	0.1	15	0.0	153	0.0	202	0.0	32.4	
Building Material	155	0.3	162	0.3	951	0.2	1292	0.2	35.8	
Container	Tonnes	9546	21.2	8890	18.4	93496	18.1	102326	19.0	9.4
	TEUs*	723	1.6	659	1.4	7117	1.4	7561	1.4	6.2
Others	5195	11.6	5465	11.3	56562	10.9	61449	11.4	8.6	
Total	44936	100.0	48417	100.0	517872	100.0	538981	100.0	4.1	

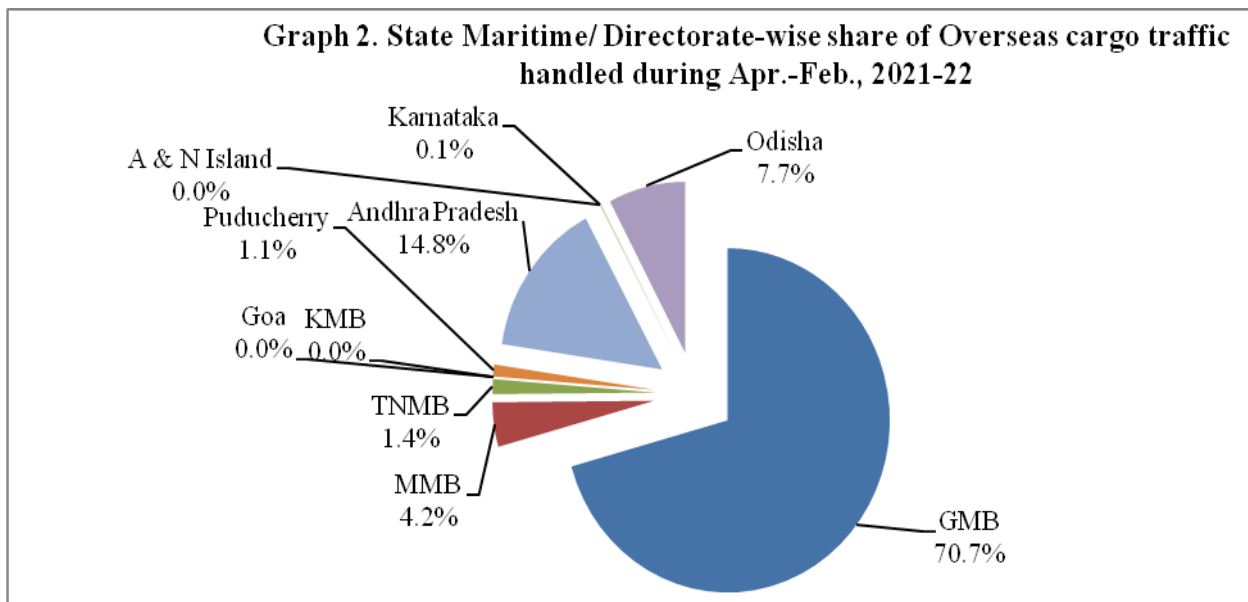
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

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Overseas and Coastal Cargo traffic handled during April-February, 2021-22

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 324.43 million tonnes with a share of 70.7% followed by Andhra Pradesh Maritime Board (14.8%), Directorate of Ports, Odisha (7.7%), Maharashtra Maritime Board (4.2%), Tamil Nadu Maritime Board (1.4%), Puducherry (1.1%) and Directorate of Ports, Karnataka (0.1%) during April-February, 2021-22 (**Graph 2**).



- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Coastal Cargo of 41.27 million tonnes with a share of 51.7% followed by Maharashtra Maritime Board (28.3%), Andhra Pradesh Maritime Board (14.4%), Directorate of Ports, Odisha (2.9%), A&N Islands (1.6%), Tamil Nadu Maritime Board (0.6%), Kerala Maritime Board (0.3%) and Directorate of Ports, Karnataka (0.2%) each during April-February, 2021-22 (**Graph 3**).

