

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO JUNE, 2023

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-June, 2023-24, increased by 3.8% to 176.11 million tonnes** from 169.62 million tonnes handled during April-June, 2022-23.

The overseas cargo traffic handled at Non-Major Ports during April-June, 2023-24 increased by 0.9% to 141.19 million tonnes from 139.95 million tonnes during April-June, 2022-23. The coastal cargo traffic handled at Non-Major Ports during April-June, 2023-24 increased by 17.7% to 34.92 million tonnes from 29.67 million tonnes handled during April-June, 2022-23.

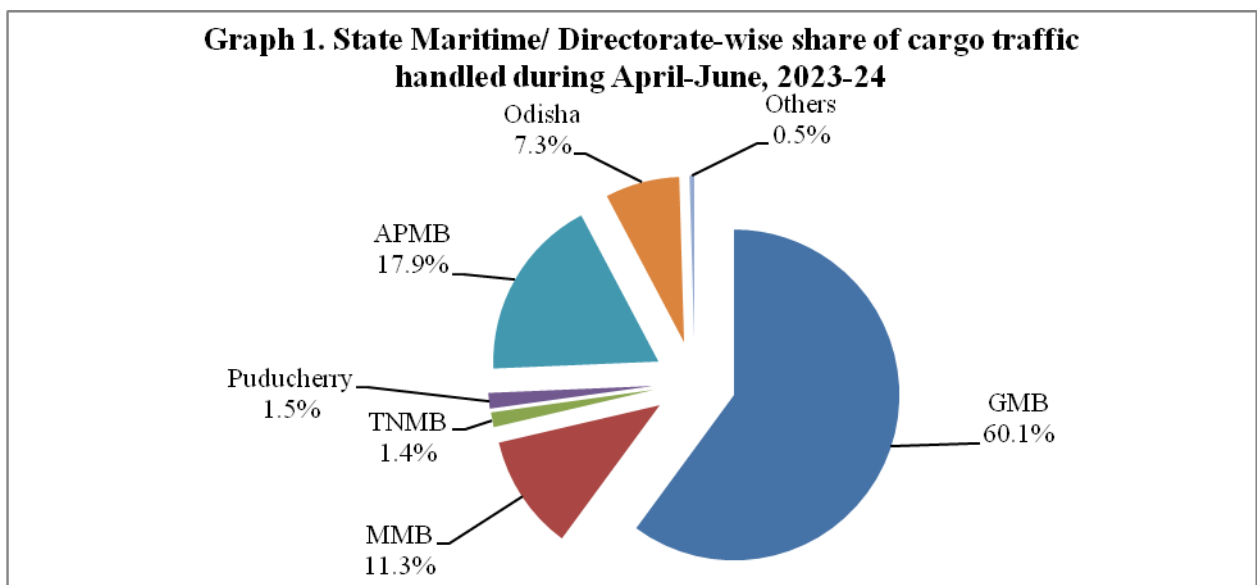
Port-wise Cargo traffic handled during June, 2023

- Cargo handled at Non-Major Ports during June, 2023 is 54.02 million tonnes showing an decrease in growth of 4.4% as compared to 56.52 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during June, 2023 increased by 14.8% to 10.20 million tonnes from 8.89 million tonnes during June, 2022. The overseas cargo handled at Non-Major Ports during June, 2023 decreased by 8.0% to 43.82 million tonnes from 47.63 million tonnes during June, 2022.
- During **June, 2023**, the Non-Major Ports of Ports Management Board, A&N recorded highest growth in traffic of 52.4% as compared to the corresponding period of the previous year although there is negligible share in total Cargo handled, followed by the Non-Major Ports of Andhra Pradesh Maritime Board (19.7%), Maharashtra Maritime Board (MMB) (8.7%) and Directorate of Ports, Odisha (3.4%). The **State Maritime/ State Directorate which recorded negative growth in June, 2023** are Kerala Maritime Board (KMB) (50.7%) followed by Directorate of Ports, Karnataka (28.3%), Gujarat Maritime Board (GMB) (13.0%), Tamil Nadu Maritime Board (TNMB) (8.9%) and Directorate of Ports, Puducherry (2.5%).
- During June, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 31.95 million tonnes with a share of (59.2%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (20.6%), Maharashtra Maritime Board (9.9%), Directorate of Ports, Odisha (6.5%), Directorate of Ports, Puducherry (1.9%), Tamil Nadu Maritime Board (1.5%), Ports Management Board, A&N Islands (0.4%) and Directorate of Ports, Karnataka (0.2%).

- At a broad commodity level, **Other Ores record highest growth of 123.1%** in June, 2023 as compared to the corresponding period of the previous year followed by Edible Oil (80.4%), Iron Ore (59.8%), Fertilizer (58.4%), Building Material (24.1%), Coking Coal (8.0%) and Other Commodities (7.6%). **Project Cargo** recorded highest negative growth of 66.6% in June, 2023 followed by Iron and Steel (57.0%), Cement (42.8%), Foodgrains excluding Pulses (30.2%), Thermal Coal (25.7%), POL Crude (24.6%), Sugar (22.2%), FRM Liquid (19.8%), POL Products (15.4%), Containers (2.9%), Other Coal (2.3%) and LPG or LNG (1.1%).
- At a broad commodity level, **Other Coal** shows the maximum cargo traffic of **9.59 Million tonnes with share of 17.8%** in June 2023 followed by Containers (17.5%), POL Crude (12.1%), Other Commodities (11.3%), POL Products (9.5%), Iron ore Pellets/ Fine (9.0%), Thermal Coal (6.6%), Coking Coal (6.6%), LPG or LNG (3.2%), Fertilizer (2.1%), Cement (1.2%), Foodgrains excluding Pulses (0.8%), Edible Oil (0.6%), Other Ores (0.4%), Iron & Steel (0.4%), Sugar (0.3%), FRM Dry (0.3%), FRM Liquid (0.2%) and Building Material (0.2%).

Cargo traffic handled during April-June, 2023-24

- During the April-June, 2023-24, **Captain of Ports, Goa** recorded highest growth in traffic at 233.9% although there is negligible share in total Cargo handled followed by Andhra Pradesh Maritime Board (20.5%), Directorate of Ports, Odisha (18.2%), Maharashtra Maritime Board (11.7%) and Directorate of Ports, Karnataka (7.9%). State Maritime/ State Directorate that recorded negative growth in traffic during April-June, 2023-24 was Kerala Maritime Board (19.4%), Tamil Nadu Maritime Board (7.1%), Directorate of Ports, Pudducherry (3.0%), Gujarat Maritime Board (2.5%) and Ports Management Board, A&N Islands (2.0%) over April-June, 2022-23 (Table-1).



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 105.82 million tonnes with a share of 60.1% followed by Andhra Pradesh Maritime

Board (17.9%), Maharashtra Maritime Board (11.3%), Directorate of Ports, Odisha (7.3%), Directorate of Ports, Puducherry (1.5%), Tamil Nadu Maritime Board (1.4%) and Others (0.5%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-June, 2023-24 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED

(In Thousand Tonnes)

S. No.	Name of Ports		(June, 2022)(P)		June, 2023) (P)		Grand Total (April-June, 2022-23) (P)		Grand Total (April-June, 2023-24) (P)		Percent Change {{Col.10 / Col.8-1)* 100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	33120	69.5	28400	64.8	96661	69.1	94565	67.0	-2.2
		Coastal	3622	40.7	3553	34.8	11844	39.9	11257	32.2	-5.0
		Total	36741	65.0	31953	59.2	108505	64.0	105822	60.1	-2.5
2	MMB	Overseas	2003	4.2	1708	3.9	6853	4.9	6904	4.9	0.7
		Coastal	2912	32.8	3635	35.6	10910	36.8	12943	37.1	18.6
		Total	4915	8.7	5343	9.9	17763	10.5	19847	11.3	11.7
3	TNMB	Overseas	861	1.8	813	1.9	2536	1.8	2459	1.7	-3.1
		Coastal	56	0.6	23	0.2	199	0.7	82	0.2	-58.9
		Total	918	1.6	836	1.5	2736	1.6	2541	1.4	-7.1
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	0	0.0	0	0.0	2	0.0	6	0.0	233.9
		Total	0	0.0	0	0.0	2	0.0	6	0.0	233.9
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	3	0.0	2	0.0	23	0.1	19	0.1	-19.4
		Total	3	0.0	2	0.0	23	0.0	19	0.0	-19.4
6	PUDU CHERRY	Overseas	1033	2.2	1007	2.3	2782	2.0	2699	1.9	-3.0
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	1033	1.8	1007	1.9	2782	1.6	2699	1.5	-3.0
7	ANDHRA PRADESH	Overseas	7565	15.9	8748	20.0	21159	15.1	22521	16.0	6.4
		Coastal	1711	19.2	2358	23.1	5028	16.9	9034	25.9	79.7
		Total	9276	16.4	11106	20.6	26187	15.4	31555	17.9	20.5
8	A & N ISLAND	Overseas	11	0.0	15	0.0	58	0.0	49	0.0	-16.7
		Coastal	115	1.3	178	1.7	434	1.5	434	1.2	0.0
		Total	127	0.2	193	0.4	493	0.3	483	0.3	-2.0
9	Karnataka	Overseas	95	0.2	60	0.1	231	0.2	238	0.2	2.7
		Coastal	33	0.4	32	0.3	68	0.2	86	0.2	25.7
		Total	129	0.2	92	0.2	300	0.2	323	0.2	7.9
10	ODISHA	Overseas	2938	6.2	3070	7.0	9672	6.9	11756	8.3	21.6
		Coastal	435	4.9	419	4.1	1163	3.9	1054	3.0	-9.4
		Total	3374	6.0	3488	6.5	10835	6.4	12810	7.3	18.2
Total		Overseas	47627	84.3	43821	81.1	139953	82.5	141191	80.2	0.9
		Coastal	8888	15.7	10199	18.9	29672	17.5	34915	19.8	17.7
		Total	56515	100.0	54020	100.0	169624	100.0	176106	100.0	3.8

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-June, 2023-24, **Other Ores** record highest growth of 77.3% followed by Building Material (77.2%), Edible Oil (35.7%), Iron Ore (31.9%), FRM Liquid (24.8%), Other Coal (12.0%), Fertilizer (11.1%), Thermal Coal (7.0%), Containers (6.0%), Other Commodities (0.5%) and LPG or LNG (0.1%). **Project Cargo** recorded highest negative growth of 67.0% in traffic during April-June, 2023-24 followed by Sugar (66.4%), Pulses (57.7%), Foodgrains excluding Pulses (32.3%), Iron and Steel (29.8%), Cement (25.6%), POL Crude (8.1%), POL Products (3.0%) and Coking Coal (0.4%) over April-June, 2022-23 (**Table 2**).
- Amongst all commodities, **Other Coal** is the highest commodity handled at ports of 31.76 million tonnes with a share of 18.0% followed by Containers (17.4%), POL Crude (12.7%), Other Commodities (10.3%), Iron Ore (10.3%), POL Products (9.8%), Thermal Coal (6.5%), Coking Coal (6.0%), LPG & LNG (3.1%), Fertilizer (1.6%), Cement (1.4%), Foodgrains excluding Pulses (0.6%), Iron & Steel (0.5%), Edible Oil (0.5%), Other Ores (0.3%), Building Material (0.3%), FRM Liquid and Sugar (0.2%) and FRM Dry (0.1%) each during April-June, 2023-24.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	(June, 2022)(P)		June, 2023) (P)		Grand Total (April-June, 2022-23) (P)		Grand Total (April-June, 2023-24) (P)		Percent Change {(Col.8/C ol.6-1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	8672	15.3	6536	12.1	24305	14.3	22343	12.7	-8.1	
POL Products	6034	10.7	5105	9.5	17815	10.5	17281	9.8	-3.0	
LPG or LNG	1727	3.1	1709	3.2	5444	3.2	5452	3.1	0.1	
Edible Oil	168	0.3	303	0.6	603	0.4	818	0.5	35.7	
FRM-Liquid	157	0.3	126	0.2	331	0.2	412	0.2	24.8	
Iron Ore Pellets/ Fine	3031	5.4	4845	9.0	13769	8.1	18160	10.3	31.9	
Other Ores	105	0.2	235	0.4	332	0.2	588	0.3	77.3	
Thermal Coal	4820	8.5	3580	6.6	10675	6.3	11421	6.5	7.0	
Coking Coal	3299	5.8	3564	6.6	10535	6.2	10489	6.0	-0.4	
Other Coal	9819	17.4	9589	17.8	28368	16.7	31764	18.0	12.0	
Ferti-lizer	729	1.3	1155	2.1	2534	1.5	2815	1.6	11.1	
FRM-Dry	0	0.0	144	0.3	0	0.0	205	0.1	0.0	
Food Grains excluding Pulses	600	1.1	419	0.8	1619	1.0	1095	0.6	-32.3	
Pulses	0	0.0	0	0.0	83	0.0	35	0.0	-57.7	
Sugar	201	0.4	156	0.3	1111	0.7	374	0.2	-66.4	
Cement	1128	2.0	645	1.2	3274	1.9	2435	1.4	-25.6	
Iron and Steel	465	0.8	200	0.4	1369	0.8	961	0.5	-29.8	
Project Cargo	36	0.1	12	0.0	113	0.1	37	0.0	-67.0	
Building Material	87	0.2	108	0.2	312	0.2	552	0.3	77.2	
Container	Tonnes	9740	17.2	9460	17.5	28941	17.1	30691	17.4	6.0
	TEUs*	725	1.3	696	1.3	2155	1.3	2322	1.3	7.8
Others	5694	10.1	6130	11.3	18091	10.7	18176	10.3	0.5	
Total	56515	100.0	54020	100.0	169624	100.0	176106	100.0	3.8	

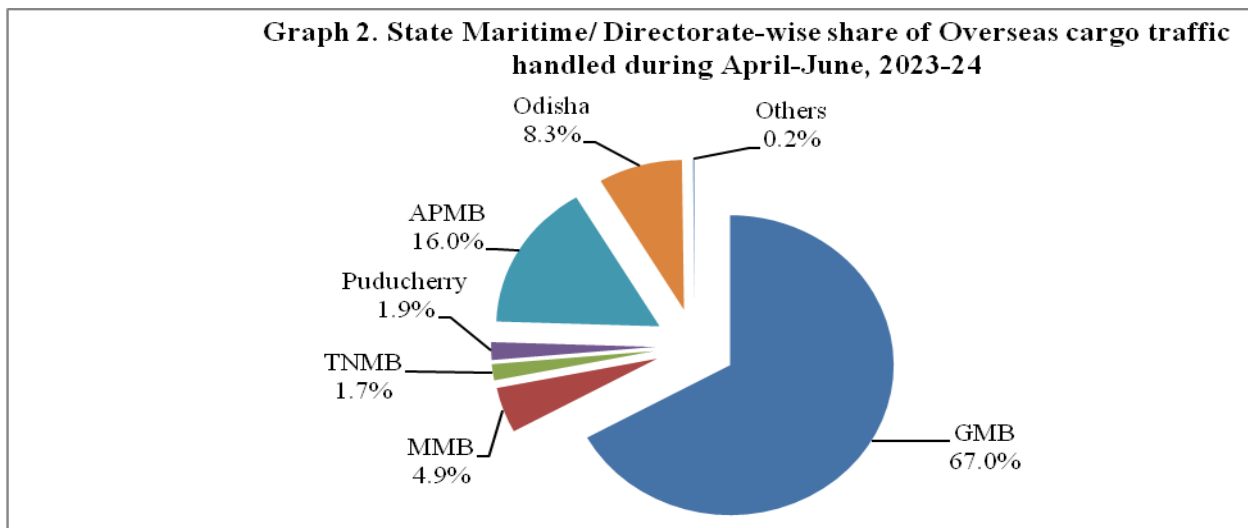
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

P-Provisional

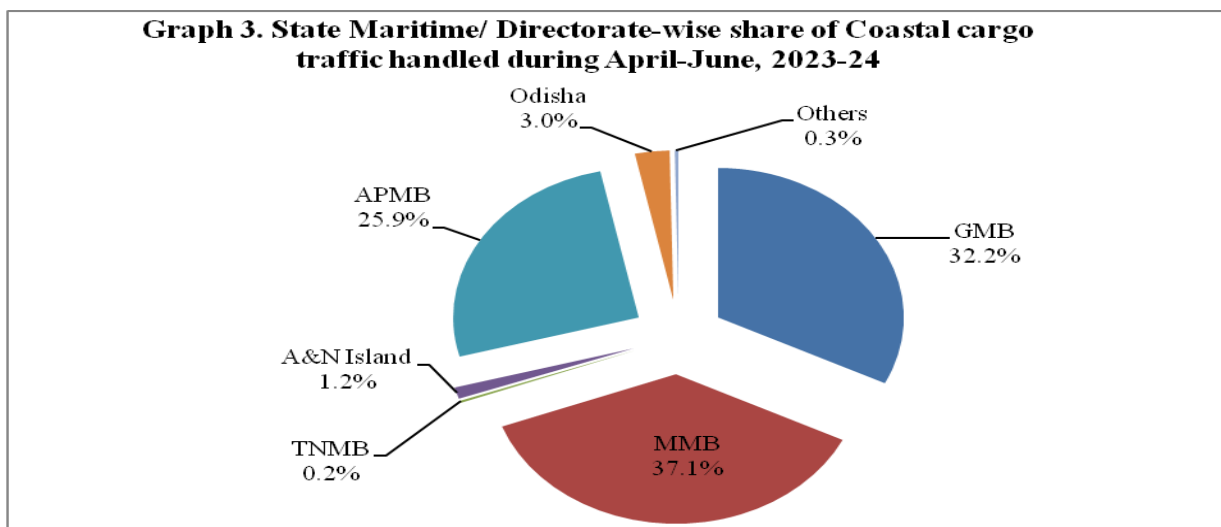
Overseas and Coastal Cargo traffic handled during April-June, 2023-24

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 94.57 million tonnes with a share of 67.0% followed by Andhra Pradesh Maritime Board (16.0%), Directorate of Ports, Odisha (8.3%), Maharashtra Maritime Board (4.9%), Directorate of Ports, Puducherry (1.9%), Tamil Nadu Maritime Board (1.7%) and Others (0.2%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-June, 2023-24 (**Graph 2**).



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the Non-Major Ports, Maharashtra Maritime Board handled the maximum Coastal Cargo of 12.94 million tonnes with a share of 37.1% followed by Gujarat Maritime Board (32.2%), Andhra Pradesh Maritime Board (25.9%), Directorate of Ports, Odisha (3.0%), A&N Islands (1.2%), Tamil Nadu Maritime Board (0.2%), and Others (0.3%) which includes cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-June, 2023-24 (**Graph 3**).



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry
