CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO JUNE, 2021

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-June**, **2021-22**, **increased by 30.0% to 153.56 million tonnes** from 118.14 million tonnes handled during April-June, 2020-21.

The overseas cargo traffic handled at Non-Major Ports during April-June, 2021-22 increased by 29.1% to 133.12 million tonnes from 103.08 million tonnes during April-June, 2020-21. The coastal cargo traffic handled at Non-Major Ports during April-June, 2021-22 increased by 35.6% to 20.44 million tonnes from 15.07 million tonnes handled during April-June, 2020-21.

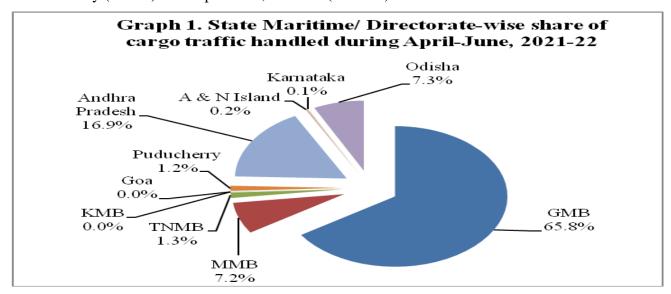
Port-wise Cargo traffic handled during June, 2021

- Cargo handled at Non-Major Ports during June, 2021 is 49.91 million tonnes showing an increase in growth of 25.3% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during June, 2021 increased by 2.6% to 6.29 million tonnes from 6.13 million tonnes during June, 2020. The overseas cargo handled at Non-Major Ports during June, 2021 increased by 29.4% to 43.61 million tonnes from 33.70 million tonnes during June, 2020.
- During June, 2021, the Non-Major Ports of Maharashtra Maritime Board recorded highest growth in traffic of 38.3% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Andhra Pradesh Maritime Board (APMB) (31.6%), Directorate of Ports, Odisha (29.3%), Gujarat Maritime Board (GMB) (24.1%). The State Maritime/ State Directorate which recorded negative growth in June, 2021 are Directorate of Ports, Karnataka (54.3%) followed by Ports Management Board, A&N (35.7%), Kerala Maritime Board (KMB) (28.4%), Tamil Nadu Maritime Board (TNMB) (11.7%) and Directorate of Ports, Pudducherry (8.5%).
- During June, 2021, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 32.24 million tonnes with a share of (64.6%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (18.0%), Directorate of Ports, Odisha (8.9%), Maharashtra Maritime Board (6.2%), Tamil Nadu

- Maritime Board (1.3%), Directorate of Ports, Puducherry (0.7%), Ports Management Board, A&N Islands (0.2%) and Directorate of Ports, Karnataka (0.1%).
- At a broad commodity level, **Project Cargo achieved highest growth of 187.2%** in June, 2021 as compared to the corresponding period of the previous year followed by Other Coal (131.7%), Coking Coal (69.0%), Thermal Coal (33.7%), Containers (33.1%), POL Crude (21.5%), Fertilizer (17.3%), Iron Ores (10.6%), POL Products (9.9%), Foodgrains excluding Pulses (0.4%) and Other Commodities (0.2%). Other Ores recorded highest negative growth of 89.8% in June, 2021 followed by Pulses (63.9%), Building Material (50.4%), Sugar (48.1%), FRM Liquid (36.5%), Edible Oil (27.3%), Iron and Steel (23.8%), LPG or LNG (21.7%) and Cement (16.5%).
- At a broad commodity level, Container handled the maximum cargo traffic of **9.17 Million tonnes** with share of **18.4%** in June 2021 followed by Other Coal (17.1%), POL Crude (13.8%), POL Products (11.0%), Other Commodities (10.0%), Iron ore Pellets/ Fine (8.1%), Coking coal (6.3%), Thermal Coal (4.7%), LPG or LNG (3.4%), Fertilizer (2.9%), Iron & Steel (1.3%), Cement (1.2%), Food-grains excluding Pulses (0.6%), Edible Oil (0.5%), Sugar & FRM Liquid (0.2%) each and FRM Dry, Building Material, Project Cargo & Pulses (0.1%) each.

Cargo traffic handled during April-June, 2021-22

• During the April-June, 2021-22, Kerala Maritime Board recorded highest growth in traffic at 243.0% although there is a negligible share in total cargo handled by Non-major ports of State Maritime/ State Directorate of 153.56 million tonnes followed by Maharashtra Maritime Board (62.6%), Gujarat Maritime Board (29.6%), Andhra Pradesh Maritime Board (27.3%), Directorate of Ports, Odisha (26.9%), Tamil Nadu Maritime Board (23.9%), Ports Management Board, A&N Islands (9.3%). State Maritime/ State Directorate that recorded negative growth in traffic during April-June, 2021-22 was Directorate of Ports, Karnataka (20.2%) followed by Directorate of Ports, Puducherry (12.1%) over April-June, 2020-21 (**Table-1**).



• Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 101.03 million tonnes with a share of 65.8% followed by Andhra Pradesh Maritime Board (16.9%), Directorate of Ports, Odisha (7.3%), Maharashtra Maritime Board (7.2%), Tamil Nadu Maritime Board (1.3%), Directorate of Ports, Puducherry (1.2%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-June, 2021-22 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED												
S.	Name of Ports		(June, 2020)(P)		(June, 2021) (P)		Grand Total (April-June, 2020- 21) (P)		(In Thousand Grand Total (April-June, 2021- 22) (P)		Percent Change {(Col.10/ Col.8-1)*	
No.			Cargo handled	Percen t share	Cargo handle d	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	100}	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	
1	GMB	Overseas	22906	68.0	29153	66.8	70803	68.7	90788	68.2	28.2	
		Coastal	3076	50.2	3087	49.1	7177	47.6	10247	50.1	42.8	
		Total	25982	65.2	32241	64.6	77980	66.0	101034	65.8	29.6	
	MMB	Overseas	996	3.0	1140	2.6	3409	3.3	5637	4.2	65.4	
2		Coastal	1249	20.4	1967	31.2	3418	22.7	5466	26.7	59.9	
		Total	2246	5.6	3106	6.2	6827	5.8	11103	7.2	62.6	
		Overseas	699	2.1	584	1.3	1516	1.5	1795	1.3	18.4	
3	TNMB	Coastal	16	0.3	47	0.8	40	0.3	132	0.6	228.3	
		Total	715	1.8	631	1.3	1556	1.3	1927	1.3	23.9	
		Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
4	GOA	Coastal	0	0.0	0	0.0	2	0.0	8	0.0	276.8	
		Total	0	0.0	0	0.0	2	0.0	8	0.0	276.8	
		Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.00	
5	KMB	Coastal	5	0.0	4	0.0	15	0.0	53	0.3	243.0	
		Total	5	0.0	4	0.0	15	0.0	53	0.0	243.0	
	PUDU CHERRY	Overseas	400	1.2	366	0.8	2062	2.0	1812	1.4	-12.1	
6		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
		Total	400	1.0	366	0.7	2062	1.7	1812	1.2	-12.1	
7	ANDHRA PRADESH	Overseas	5715	17.0	8209	18.8	16983	16.5	22643	17.0	33.3	
/		Coastal	1115	18.2	781	12.4	3369	22.4	3266	16.0	-3.0	
		Total	6829	17.1	8990	18.0	20352	17.2	25909	16.9	27.3	
8	A & N ISLAND	Overseas	18	0.1	1	0.0	20	0.0	3	0.0	-84.1	
0		Coastal Total	107 125	0.3	79 80	0.2	256 276	1.7 0.2	299 302	0.2	16.8 9.3	
	Karnataka	Overseas	51	0.3	14	0.2	151	0.2	136	0.2	-9.8	
9		Coastal	35	0.6	26	0.4	79	0.5	47	0.2	-40.3	
		Total	86	0.2	39	0.1	230	0.2	183	0.1	-20.2	
10	ODISHA	Overseas	2911	8.6	4145	9.5	8132	7.9	10307	7.7	26.7	
		Coastal	530	8.6	303	4.8	711	4.7	918	4.5	29.1	
		Total	3440	8.6	4448	8.9	8843	7.5	11225	7.3	26.9	
Total		Overseas	33695	84.6	43612	87.4	103077	87.2	133121	86.7	29.1	
	Total	Coastal Total	6133 39828	15.4 100.0	6294 49906	12.6 100.0	15067 118144	12.8 100.0	20435 153556	13.3 100.0	35.6 30.0	
		1 Otal	37040	100.0	42200	100.0	110144	100.0	199990	100.0	30.0	

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-June, 2021-22, Project Cargo Record highest growth of 150.1% followed by Cement & Building Material (76.6%) each, Other Coal (74.5%), Foodgrains excluding Pulses (67.6%), Coking Coal (56.8%), Containers (47.7%), Sugar (42.9%), Iron Ore (38.2%), Thermal Coal (32.5%), Edible Oil (24.8%), POL Crude (16.6%), Other Commodities (15.0%) and POL Products (2.3%). Other Ores recorded highest negative growth 37.4% in traffic during April-June, 2021-22 followed by FRM Liquid (29.3%), Fertilizer (12.8%), LPG or LNG (2.0%) and Iron and Steel (1.2%) over April-June, 2020-21 (**Table 2**). and.
- Amongst all commodities, Container is the highest commodity handled at ports of 28.51 million tonnes with a share of 18.6% followed by Other Coal (16.0%), POL Crude (14.0%), POL Products (10.8%), Other commodities (10.4%), Iron Ore/ Pellets (7.5%), Thermal Coal (6.5%), Coking Coal (5.9%), LPG & LNG (3.5%), Cement (1.7%), Fertilizer (1.6%), Iron & Steel (1.2%), Sugar, Foodgrains excluding Pulses & Edible Oil (0.6%) each, Other Ores Building Material & FRM Liquid (0.2%) each and Project Cargo (0.1%) during April-June, 2021-22.

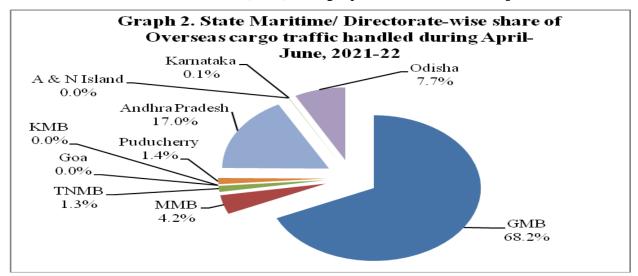
Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports											
(in Thousand Tonnes)											
Commodities		(June, 202	(June, 2021) (P)		Grand Total (April-June, 2020- 21) (P)		Grand Total (April-June, 2021-22) (P)		Percen t Chang		
		Cargo handled	Percen t share	Cargo handle d	Perce nt share	Cargo handled	Percen t share	Cargo handled	Perce nt share	e {(Col.8 /Col.6- 1)*100}	
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude)	5658	14.2	6876	13.8	18384	15.6	21427	14.0	16.6	
POL Produ	cts	4978	12.5	5473	11.0	16146	13.7	16521	10.8	2.3	
LPG or LNG		2153	5.4	1686	3.4	5483	4.6	5371	3.5	-2.0	
Edible Oil		339	0.9	246	0.5	749	0.6	935	0.6	24.8	
FRM-Liquid		176	0.4	112	0.2	382	0.3	270	0.2	-29.3	
Iron Ore Pellets/ Fine		3671	9.2	4058	8.1	8336	7.1	11520	7.5	38.2	
Other Ores		196	0.5	20	0.0	503	0.4	315	0.2	-37.4	
Thermal Coal		1744	4.4	2332	4.7	7590	6.4	10054	6.5	32.5	
Coking Coal		1857	4.7	3138	6.3	5793	4.9	9082	5.9	56.8	
Other Coal		3682	9.2	8531	17.1	14062	11.9	24536	16.0	74.5	
Ferti-lizer		1255	3.2	1472	2.9	2834	2.4	2471	1.6	-12.8	
FRM-Dry		0	0.0	63	0.1	0	0.0	63	0.0	0.00	
Food Grains		280	0.7		0.6		0.4		0.6		
excluding Pulses				282		516		864		67.6	
Pulses		83	0.2	30	0.1	83	0.1	32	0.0	-61.0	
Sugar		226 744	0.6	117	0.2	594	0.5	849	0.6	42.9	
Cement Iron and Steel		820	1.9 2.1	622 624	1.2	1462 1831	1.2	2582 1809	1.7	76.6	
Project Cargo		10	0.0	30	0.1	32	0.0	79	0.1	150.1	
Building Material		98	0.2	49	0.1	171	0.1	302	0.2	76.6	
	Tonnes	6897	17.3	9177	18.4	19308	16.3	28512	18.6	47.7	
Container	TEUs*	528	1.3	666	1.3	1480	1.3	2062	1.3	39.3	
Others		4959	12.5	4969	10.0	13886	11.8	15962	10.4	15.0	
Total		39828	100.0	49906	100.0	118144	100.0	153556	100.0	30.0	

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers P-Provisional

Overseas and Coastal Cargo traffic handled during April-June, 2021-22

• Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 90.79 million tonnes with a share of 68.2 followed by Andhra Pradesh Maritime Board (17.0%), Directorate of Ports, Odisha (7.7%), MMB (4.2%), Puducherry (1.4%), TNMB (1.3%), and Directorate of Ports, Karnataka (0.1%) during April-June, 2021-22 (**Graph 2**).



• Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 10.25 million tonnes with a share of 50.1% followed by MMB (26.7%), Andhra Pradesh Maritime Board (16.0%), Directorate of Ports, Odisha (4.5%), A&N Islands (1.5%), TNMB (0.6%), Kerala Maritime Board (KMB) (0.3%) and Directorate of Ports, Karnataka (0.2%) during April-June, 2021-22 (Graph 3).

