

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO MAY, 2023

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-May, 2023-24, increased by 7.9% to 122.09 million tonnes** from 113.11 million tonnes handled during April-May, 2022-23.

The overseas cargo traffic handled at Non-Major Ports during April-May, 2023-24 increased by 5.5% to 97.40 million tonnes from 92.33 million tonnes during April-May, 2022-23. The coastal cargo traffic handled at Non-Major Ports during April-May, 2023-24 increased by 18.8% to 24.69 million tonnes from 20.78 million tonnes handled during April-May, 2022-23.

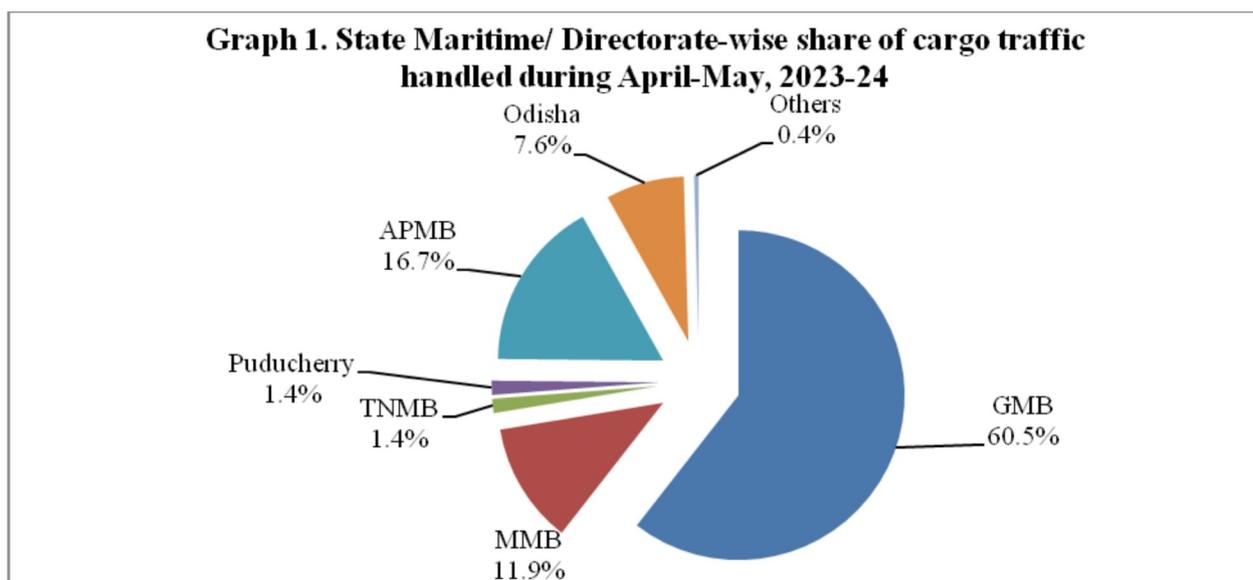
Port-wise Cargo traffic handled during May, 2023

- Cargo handled at Non-Major Ports during May, 2023 is 64.44 million tonnes showing an increase in growth of 12.5% as compared to 57.28 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during May, 2023 increased by 32.5% to 13.28 million tonnes from 10.03 million tonnes during May, 2022. **The overseas cargo handled at Non-Major Ports during May, 2023 increased by 8.3% to 51.16 million tonnes from 47.26 million tonnes during May, 2022.**
- During **May, 2023**, the Non-Major Ports of Captain of Ports Goa recorded highest growth in traffic of 1328.6% as compared to the corresponding period of the previous year although there is negligible share in total Cargo handled, followed by the Non-Major Ports of Directorate of Ports, Karnataka (74.6%), Andhra Pradesh Maritime Board (33.2%), Maharashtra Maritime Board (MMB) (18.3%), Directorate of Ports, Odisha (15.0%), Kerala Maritime Board (KMB) (11.7%) and Gujarat Maritime Board (GMB) (8.1%). **The State Maritime/ State Directorate which recorded negative growth in May, 2023** are Ports Management Board, A&N (31.9%), Directorate of Ports, Puducherry (17.5%) and Tamil Nadu Maritime Board (TNMB) (9.9%).
- During May, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 39.45 million tonnes with a share of (61.2%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (16.9%), Maharashtra Maritime Board (11.3%), Directorate of Ports, Odisha (7.5%), Directorate of Ports, Puducherry (1.3%), Tamil Nadu Maritime Board (1.3%), Ports Management Board, A&N Islands and Directorate of Ports, Karnataka (0.2%) each.

- At a broad commodity level, **FRM Liquid record highest growth of 98.2%** in May, 2023 as compared to the corresponding period of the previous year followed by Other Ores (54.2%), Edible Oil (43.6%), Fertilizer (38.3%), Thermal Coal (35.7%), Iron Ore (27.9%), POL Products (24.4%), Building Material (19.2%), Other Coal (17.6%), Containers (12.1%), Other Commodities (10.0%), LPG or LNG (5.2%) and POL Crude (3.5%). **Sugar** recorded highest negative growth of 76.5% in May, 2023 followed by Pulses (57.7%), Project Cargo (51.2%), Foodgrains excluding Pulses (45.0%), Iron and Steel (26.8%), Coking Coal (9.7%) and Cement (7.2%).
- At a broad commodity level, **Other Coal** shows the maximum cargo traffic of **12.06 Million tonnes with share of 18.7%** in May 2023 followed by Containers (17.1%), POL Crude (13.0%), POL Products (10.7%), Iron ore Pellets/ Fine (10.4%), Other Commodities (9.6%), Thermal Coal (6.4%), Coking Coal (5.5%), LPG or LNG (3.2%), Cement (1.4%), Fertilizer (1.4%), Iron & Steel (0.6%), Edible Oil (0.5%), Foodgrains excluding Pulses (0.5%), Other Ores (0.3%), FRM Liquid, Building Material and Sugar (0.2%) each, and Pulses and FRM Dry (0.1%) each.

Cargo traffic handled during April-May, 2023-24

- During the April-May, 2023-24, **Captain of Ports, Goa** recorded highest growth in traffic at 233.9% although there is negligible share in total Cargo handled followed by Directorate of Ports, Karnataka (35.2%), Directorate of Ports, Odisha (24.9%), Andhra Pradesh Maritime Board (20.9%), Maharashtra Maritime Board (12.9%) and Gujarat Maritime Board (2.9%). State Maritime/ State Directorate that recorded negative growth in traffic during April-May, 2023-24 was Ports Management Board, A&N Islands (20.8%) followed by Kerala Maritime Board (13.9%), Tamil Nadu Maritime Board (6.2%) and Directorate of Ports, Pudducherry (3.2%) over April-May, 2022-23 (**Table-1**).



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 73.87 million tonnes with a share of 60.5% followed by Andhra Pradesh Maritime Board

(16.7%), Maharashtra Maritime Board (11.9%), Directorate of Ports, Odisha (7.6%), Tamil Nadu Maritime Board (1.4%), Directorate of Ports, Puducherry (1.4%) and Others (0.4%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-May, 2023-24 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED

(In Thousand Tonnes)

S. No	Name of Ports		(May, 2022)(P)		May, 2023 (P)		Grand Total (April-May, 2022-23) (P)		Grand Total (April-May, 2023-24) (P)		Percent Change {(Col.10/Col.8-1)*100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	32293	68.3	34734	67.9	63541	68.8	66165	67.9	4.1
		Coastal	4194	41.8	4718	35.5	8222	39.6	7704	31.2	-6.3
		Total	36487	63.7	39453	61.2	71774	63.4	73870	60.5	2.9
2	MMB	Overseas	2295	4.9	2506	4.9	4850	5.3	5196	5.3	7.1
		Coastal	3852	38.4	4765	35.9	7998	38.5	9308	37.7	16.4
		Total	6148	10.7	7271	11.3	12849	11.4	14504	11.9	12.9
3	TNMB	Overseas	868	1.8	804	1.6	1675	1.8	1646	1.7	-1.8
		Coastal	58	0.6	30	0.2	143	0.7	59	0.2	-58.6
		Total	926	1.6	834	1.3	1818	1.6	1705	1.4	-6.2
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	0	0.0	2	0.0	2	0.0	6	0.0	233.9
		Total	0	0.0	2	0.0	2	0.0	6	0.0	233.9
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	7	0.1	8	0.1	20	0.1	17	0.1	-13.9
		Total	7	0.0	8	0.0	20	0.0	17	0.0	-13.9
6	PUDU CHERRY	Overseas	1050	2.2	866	1.7	1749	1.9	1693	1.7	-3.2
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	1050	1.8	866	1.3	1749	1.5	1693	1.4	-3.2
7	ANDHR A PRADES H	Overseas	6728	14.2	7593	14.8	13593	14.7	13802	14.2	1.5
		Coastal	1435	14.3	3277	24.7	3317	16.0	6647	26.9	100.4
		Total	8162	14.2	10870	16.9	16910	14.9	20449	16.7	20.9
8	A & N ISLAND	Overseas	36	0.1	16	0.0	47	0.1	33	0.0	-29.2
		Coastal	165	1.6	121	0.9	319	1.5	256	1.0	-19.6
		Total	201	0.4	137	0.2	366	0.3	290	0.2	-20.8
9	Karnataka	Overseas	67	0.1	129	0.3	136	0.1	178	0.2	30.4
		Coastal	25	0.3	31	0.2	35	0.2	54	0.2	53.9
		Total	92	0.2	160	0.2	171	0.2	231	0.2	35.2

10	ODISHA	Overseas	3920	8.3	4513	8.8	6733	7.3	8687	8.9	29.0
		Coastal	288	2.9	328	2.5	728	3.5	636	2.6	-12.7
		Total	4208	7.3	4841	7.5	7461	6.6	9322	7.6	24.9
Total	Overseas	47256	82.5	51161	79.4	92326	81.6	97399	79.8	5.5	
	Coastal	10025	17.5	13281	20.6	20784	18.4	24687	20.2	18.8	
Total		57281	100.0	64442	100.0	113109	100.0	122086	100.0	7.9	

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-May, 2023-24, **Building Material** record highest growth of 97.9% followed by FRM Liquid (65.0%), Other Ores (56.0%), Thermal Coal (33.9%), Iron Ore (24.0%), Other Coal (19.5%), Edible Oil (18.4%), Containers (10.6%), POL Products (3.4%), POL Crude (1.1%) and LPG or LNG (0.7%). **Sugar** recorded highest negative growth of 76.1% in traffic during April-May, 2023-24 followed by Project Cargo (68.3%), Foodgrains excluding Pulses (33.6%), Cement (16.6%), Iron and Steel (15.8%), Fertilizer (8.0%), Coking Coal (4.3%) and Other Commodities (2.8%) over April-May, 2022-23 (**Table 2**).
- Amongst all commodities, **Other Coal** is the highest commodity handled at ports of 22.18 million tonnes with a share of 18.2% followed by Containers (17.4%), POL Crude (12.9%), Iron Ore (10.9%), POL Products (10.0%), Other Commodities (9.9%), Thermal Coal (6.4%), Coking Coal (5.7%), LPG & LNG (3.1%), Cement (1.5%), Fertilizer (1.4%), Iron & Steel (0.6%), Foodgrains excluding Pulses (0.6%), Edible Oil (0.4%), Building Material (0.4%), Other Ores (0.3%), FRM Liquid and Sugar (0.2%) each during April-May, 2023-24.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports

(in Thousand Tonnes)									
Commodities	(May, 2022)(P)		May, 2023) (P)		Grand Total (April-May, 2022-23) (P)		Grand Total (April-May, 2023-24) (P)		Percent Change {(Col.8/Col.6-1)*100}
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
POL Crude	8088	14.1	8373	13.0	15633	13.8	15807	12.9	1.1
POL Products	5540	9.7	6893	10.7	11780	10.4	12175	10.0	3.4
LPG or LNG	1990	3.5	2093	3.2	3717	3.3	3743	3.1	0.7
Edible Oil	223	0.4	320	0.5	435	0.4	515	0.4	18.4
FRM-Liquid	77	0.1	153	0.2	174	0.2	287	0.2	65.0
Iron Ore Pellets/ Fine	5253	9.2	6718	10.4	10738	9.5	13315	10.9	24.0
Other Ores	113	0.2	174	0.3	226	0.2	353	0.3	56.0
Thermal Coal	3017	5.3	4093	6.4	5855	5.2	7841	6.4	33.9
Coking Coal	3894	6.8	3515	5.5	7237	6.4	6926	5.7	-4.3
Other Coal	10265	17.9	12067	18.7	18549	16.4	22175	18.2	19.5
Ferti-lizer	652	1.1	902	1.4	1805	1.6	1661	1.4	-8.0
FRM-Dry	0	0.0	34	0.1	0	0.0	61	0.0	#DIV/0!
Food Grains excluding Pulses	545	1.0	300	0.5	1019	0.9	677	0.6	-33.6
Pulses	83	0.1	35	0.1	83	0.1	35	0.0	-57.7
Sugar	417	0.7	98	0.2	911	0.8	217	0.2	-76.1
Cement	993	1.7	922	1.4	2146	1.9	1790	1.5	-16.6

Iron and Steel	526	0.9	385	0.6	904	0.8	761	0.6	-15.8	
Project Cargo	31	0.1	15	0.0	77	0.1	24	0.0	-68.3	
Building Material	124	0.2	148	0.2	224	0.2	444	0.4	97.9	
Container	Tonnes	9834	17.2	11028	17.1	19201	17.0	21233	17.4	10.6
	TEUs*	732	1.3	842	1.3	1430	1.3	1627	1.3	13.7
Others	5617	9.8	6176	9.6	12397	11.0	12046	9.9	-2.8	
Total	57281	100.0	64442	100.0	113109	100.0	122086	100.0	7.9	

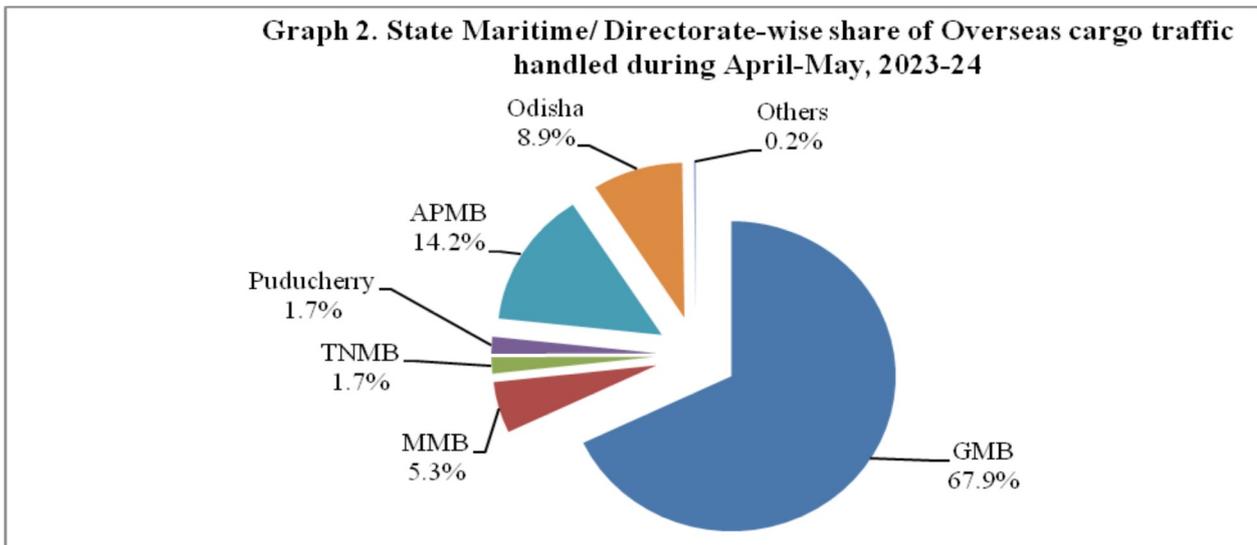
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

P-Provisional

Overseas and Coastal Cargo traffic handled during April-May, 2023-24

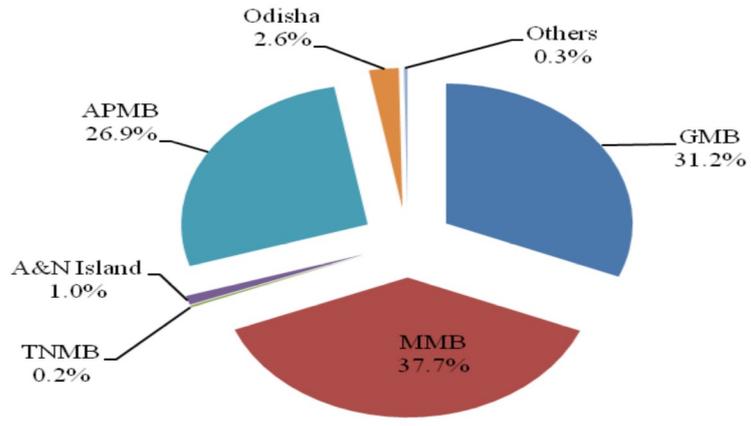
- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 66.17 million tonnes with a share of 67.9% followed by Andhra Pradesh Maritime Board (14.2%), Directorate of Ports, Odisha (8.9%), Maharashtra Maritime Board (5.3%), Tamil Nadu Maritime Board (1.7%), Directorate of Ports, Puducherry (1.7%) and Others (0.2%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-May, 2023-24 **(Graph 2)**.



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the Non-Major Ports, Maharashtra Maritime Board handled the maximum Coastal Cargo of 9.31 million tonnes with a share of 37.7% followed by Gujarat Maritime Board (31.2%), Andhra Pradesh Maritime Board (26.9%), Directorate of Ports, Odisha (2.6%), A&N Islands (1.0%), Tamil Nadu Maritime Board (0.2%), and Others (0.3%) which includes cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-May, 2023-24 **(Graph 3)**.

Graph 3. State Maritime/ Directorate-wise share of Coastal cargo traffic handled during April-May, 2023-24



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry
