

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO FEBRUARY, 2023

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-February, 2022-23, increased by 9.1% to 589.03 million tonnes** from 539.66 million tonnes handled during April-February, 2021-22.

The overseas cargo traffic handled at Non-Major Ports during April-February, 2022-23 increased by 4.9% to 482.19 million tonnes from 459.68 million tonnes during April-February, 2021-22. The coastal cargo traffic handled at Non-Major Ports during April-February, 2022-23 increased by 33.6% to 106.85 million tonnes from 79.98 million tonnes handled during April-February, 2021-22.

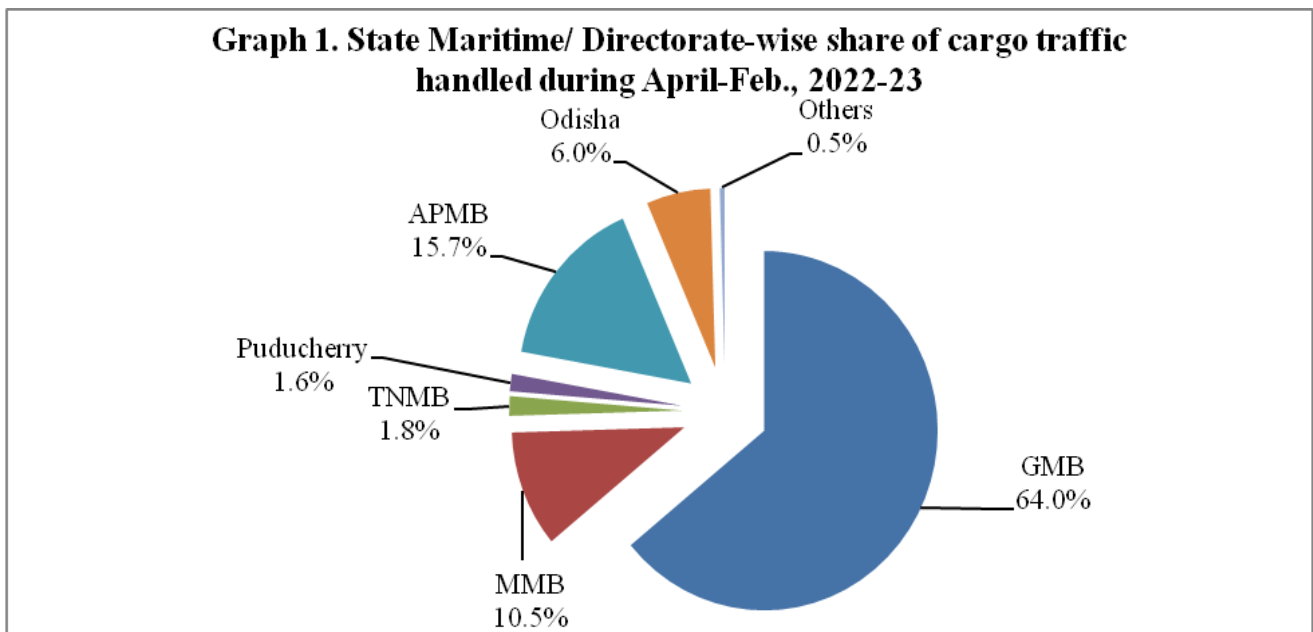
Port-wise Cargo traffic handled during February, 2023

- Cargo handled at Non-Major Ports during February, 2023 is 52.42 million tonnes showing an increase in growth of 8.3% as compared to 48.42 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during February, 2023 increased by 10.1% to 10.20 million tonnes from 9.27 million tonnes during February, 2022. The overseas cargo handled at Non-Major Ports during February, 2023 increased by 7.8% to 42.22 million tonnes from 39.15 million tonnes during February, 2022.
- During **February, 2023**, the Non-Major Ports of Directorate of Ports, Karnataka recorded highest growth in traffic of 88.8% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Puducherry (69.0%), Maharashtra Maritime Board (MMB) (25.1%), Andhra Pradesh Maritime Board (23.5%), Ports Management Board, A&N (13.7%), Gujarat Maritime Board (GMB) (3.0%) and Tamil Nadu Maritime Board (TNMB) (0.8%). The **State Maritime/ State Directorate which recorded negative growth in February, 2023** are Captain of Ports Goa (100%), Kerala Maritime Board (KMB) (85.6%) and Directorate of Ports, Odisha (5.2%).
- During February, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 33.16 million tonnes with a share of (63.3%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (15.2%), Maharashtra Maritime Board (11.8%), Directorate of Ports, Odisha (5.7%), Directorate of Ports, Puducherry (1.7%), Tamil Nadu Maritime Board (1.5%), Ports Management Board, A&N Islands and Directorate of Ports, Karnataka (0.3%) each.

- At a broad commodity level, **Pulses record highest growth of 130.6%** in February, 2023 as compared to the corresponding period of the previous year followed by FRM Liquid (94.7%), Other Coal (68.0%), Iron Ore (39.8%), Foodgrains excluding Pulses (24.3%), Project Cargo (22.8%), Thermal Coal (19.2%), POL Crude (7.7%) and Containers (1.4%). **Other Ores** recorded highest negative growth of 56.3% in February, 2023 followed by Fertilizer (55.6%), Sugar (35.8%), Iron and Steel (35.2%), Building Material (25.3%), Edible Oil (21.2%), POL Product (11.1%), Other Commodities (6.3%), LPG or LNG (2.8%), Coking Coal (2.4%) and Cement (0.2%).
- At a broad commodity level, **Containers** shows the maximum cargo traffic of **9.02 Million tonnes with share of 17.2%** in February 2023 followed by Other Coal (16.7%), POL Crude (15.2%), POL Products (11.4%), Iron ore Pellets/ Fine (10.6%), Other Commodities (9.8%), Coking Coal (6.0%), Thermal Coal (4.1%), LPG or LNG (2.8%), Cement (1.9%), Fertilizer (1.0%), Foodgrains excluding Pulses (0.8%), Iron & Steel (0.7%), Sugar (0.5%), Edible Oil, FRM Liquid and Pulses (0.3%) each, Building Material (0.2%) and Other Ores (0.1%) .

Cargo traffic handled during April-February, 2022-23

- During the April-February, 2022-23, **Directorate of Ports, Pudducherry** recorded highest growth in traffic at 79.5% followed by Tamil Nadu Maritime Board (50.2%), Maharashtra Maritime Board (48.4%), Directorate of Ports, Karnataka (40.6%), Ports Management Board, A&N Islands (27.2%), Andhra Pradesh Maritime Board (16.2%) and Gujarat Maritime Board (2.9%). State Maritime/ State Directorate that recorded negative growth in traffic during April-February, 2022-23 was Kerala Maritime Board (69.8%) followed by Captain of Ports, Goa (67.9%) and Directorate of Ports, Odisha (6.1%), over April-February, 2021-22 (**Table-1**).



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 376.97 million tonnes with a share of 64.0% followed by Andhra Pradesh Maritime Board (15.7%), Maharashtra Maritime Board (10.5%), Directorate of Ports, Odisha (6.0%), Tamil Nadu Maritime Board (1.8%), Directorate of Ports, Puducherry (1.6%) and Others (0.5%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-February, 2022-23 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(February, 2022)(P)		(February, 2023) (P)		Grand Total (April-February, 2021-22) (P)		Grand Total (April-February, 2022-23) (P)		Percent Change {(Col.10/Col.8-1)*100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	28172	72.0	29487	69.8	325003	70.7	334805	69.4	3.0
		Coastal	4019	43.4	3672	36.0	41374	51.7	42161	39.5	1.9
		Total	32190	66.5	33159	63.3	366377	67.9	376965	64.0	2.9
2	MMB	Overseas	1991	5.1	2381	5.6	19243	4.2	22793	4.7	18.5
		Coastal	2974	32.1	3830	37.6	22571	28.2	39277	36.8	74.0
		Total	4964	10.3	6211	11.8	41814	7.7	62070	10.5	48.4
3	TNMB	Overseas	745	1.9	776	1.8	6441	1.4	9826	2.0	52.6
		Coastal	51	0.5	26	0.3	492	0.6	587	0.5	19.4
		Total	795	1.6	802	1.5	6933	1.3	10414	1.8	50.2
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	4	0.0	0	0.0	24	0.0	8	0.0	-67.9
		Total	4	0.0	0	0.0	24	0.0	8	0.0	-67.9
5	KMB	Overseas	0	0.0	0	0.0	1	0.0	0	0.0	-100.0
		Coastal	52	0.6	8	0.1	266	0.3	80	0.1	-69.8
		Total	52	0.1	8	0.0	267	0.0	80	0.0	-69.8
6	PUDU CHERRY	Overseas	540	1.4	913	2.2	5098	1.1	9150	1.9	79.5
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	540	1.1	913	1.7	5098	0.9	9150	1.6	79.5
7	ANDHRA PRADESH	Overseas	4754	12.1	5613	13.3	67995	14.8	72288	15.0	6.3
		Coastal	1697	18.3	2354	23.1	11496	14.4	20073	18.8	74.6
		Total	6451	13.3	7966	15.2	79491	14.7	92361	15.7	16.2
8	A & N ISLAND	Overseas	2	0.0	6	0.0	70	0.0	155	0.0	122.1
		Coastal	150	1.6	166	1.6	1289	1.6	1573	1.5	22.0
		Total	151	0.3	172	0.3	1358	0.3	1727	0.3	27.2
9	Karnataka	Overseas	69	0.2	172	0.4	514	0.1	757	0.2	47.4
		Coastal	27	0.3	9	0.1	162	0.2	193	0.2	19.0
		Total	96	0.2	182	0.3	676	0.1	950	0.2	40.6
10	ODISHA	Overseas	2881	7.4	2875	6.8	35315	7.7	32414	6.7	-8.2
		Coastal	293	3.2	134	1.3	2305	2.9	2893	2.7	25.5
		Total	3174	6.6	3009	5.7	37620	7.0	35307	6.0	-6.1
Total		Overseas	39154	80.9	42223	80.5	459679	85.2	482188	81.9	4.9
		Coastal	9266	19.1	10199	19.5	79979	14.8	106845	18.1	33.6
		Total	48420	100.0	52421	100.0	539658	100.0	589032	100.0	9.1

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

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- During the April-February, 2022-23, **Pulses** record highest growth of 139.0% although there is a negligible share in total cargo handled followed by Project Cargo (50.6%), Other Coal (38.5%), Thermal Coal (26.7%), Iron Ore (24.0%), Foodgrains excluding Pulses (21.6%), FRM Liquid (18.5%), Fertilizer (15.4%), Edible Oil (10.6%), Coking Coal (9.4%), Cement (6.3%), Containers (2.7%), Other Commodities (1.6%) and POL Crude (1.5%). **FRM Dry** recorded highest negative growth of 38.9% in traffic during April-February, 2022-23 followed by Iron and Steel (37.3%), Other Ores (16.0%), LPG or LNG (11.4%), Building Material (2.6%), Sugar (0.7%) and POL Products (0.2%) over April-February, 2021-22 (**Table 2**).
- Amongst all commodities, **Containers** is the highest commodity handled at ports of 105.49 million tonnes with a share of 17.9% followed by Other Coal (16.6%), POL Crude (14.2%), POL Products (11.1%), Other Commodities (10.6%), Coking Coal (6.2%), Thermal Coal (5.1%), LPG & LNG (3.0%), Fertilizer (2.3%), Cement (1.7%), Foodgrains excluding Pulses (0.9%), Iron & Steel (0.7%), Edible Oil (0.6%), Sugar (0.4%), Other Ores, FRM Liquid and Building Material (0.2%) each and Project Cargo & Pulses (0.1%) during April-February, 2022-23.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	(February, 2022)(P)		(February, 2023) (P)		Grand Total (April-February, 2021-22) (P)		Grand Total (April-February, 2022-23) (P)		Percent Change {(Col.8/Col.6 -1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	7398	15.3	7967	15.2	82305	15.3	83514	14.2	1.5	
POL Products	6730	13.9	5979	11.4	65326	12.1	65173	11.1	-0.2	
LPG or LNG	1532	3.2	1490	2.8	20189	3.7	17893	3.0	-11.4	
Edible Oil	218	0.5	172	0.3	2967	0.5	3280	0.6	10.6	
FRM-Liquid	70	0.1	136	0.3	1134	0.2	1344	0.2	18.5	
Iron Ore Pellets/ Fine	3982	8.2	5567	10.6	37239	6.9	46164	7.8	24.0	
Other Ores	120	0.2	52	0.1	1737	0.3	1458	0.2	-16.0	
Thermal Coal	1812	3.7	2159	4.1	23628	4.4	29930	5.1	26.7	
Coking Coal	3216	6.6	3139	6.0	33349	6.2	36483	6.2	9.4	
Other Coal	5221	10.8	8769	16.7	70590	13.1	97753	16.6	38.5	
Ferti-lizer	1218	2.5	541	1.0	11942	2.2	13779	2.3	15.4	
FRM-Dry	0	0.0	0	0.0	93	0.0	57	0.0	-38.9	
Food Grains excluding Pulses	335	0.7	417	0.8	4218	0.8	5127	0.9	21.6	
Pulses	59	0.1	136	0.3	189	0.0	451	0.1	139.0	
Sugar	415	0.9	267	0.5	2649	0.5	2632	0.4	-0.7	
Cement	974	2.0	972	1.9	9595	1.8	10198	1.7	6.3	
Iron and Steel	586	1.2	380	0.7	6821	1.3	4277	0.7	-37.3	
Project Cargo	17	0.0	21	0.0	203	0.0	305	0.1	50.6	
Building Material	162	0.3	121	0.2	1292	0.2	1259	0.2	-2.6	
Container	Tonnes	8890	18.4	9018	17.2	102704	19.0	105489	17.9	2.7
	TEUs*	659	1.4	700	1.3	7562	1.4	7942	1.3	5.0
Others	5466	11.3	5119	9.8	61489	11.4	62465	10.6	1.6	
Total	48420	100.0	52421	100.0	539658	100.0	589032	100.0	9.1	

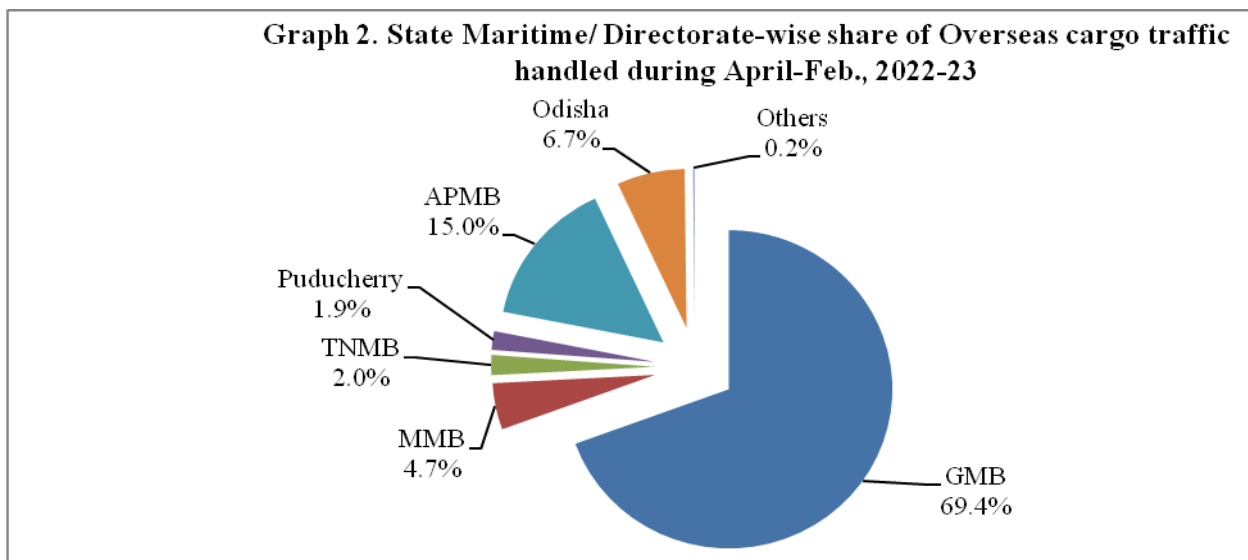
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

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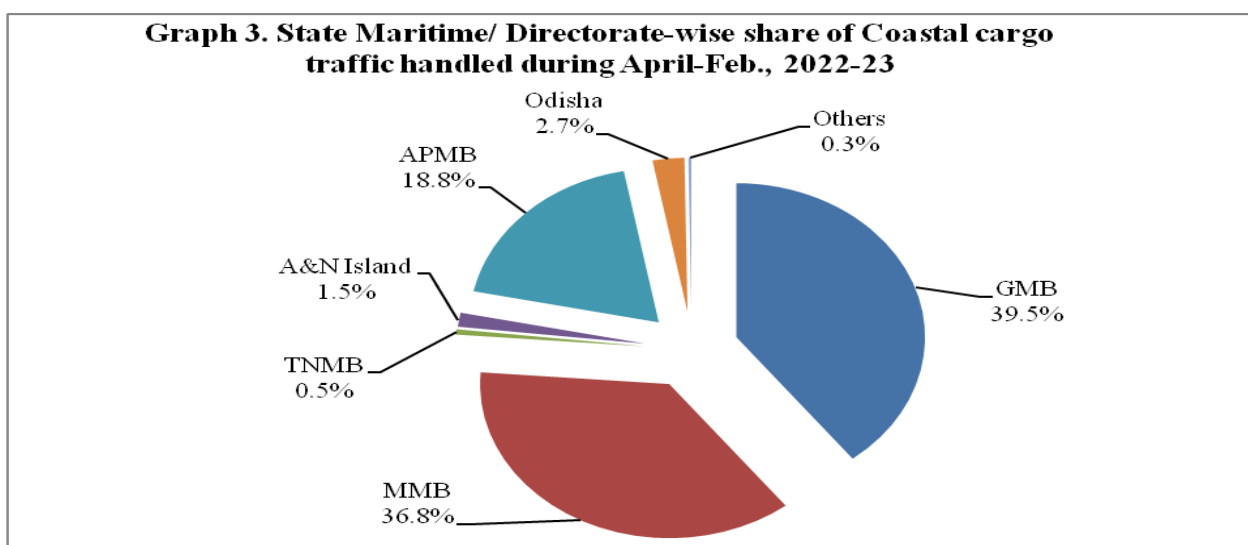
Overseas and Coastal Cargo traffic handled during April-February, 2022-23

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 334.81 million tonnes with a share of 69.4% followed by Andhra Pradesh Maritime Board (15.0%), Directorate of Ports, Odisha (6.7%), Maharashtra Maritime Board (4.7%), Tamil Nadu Maritime Board (2.0%), Directorate of Ports, Puducherry (1.9%) and Others (0.5%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-February, 2022-23 (Graph 2).



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Coastal Cargo of 42.16 million tonnes with a share of 39.5% followed by Maharashtra Maritime Board (36.8%), Andhra Pradesh Maritime Board (18.8%), Directorate of Ports, Odisha (2.7%), A&N Islands (1.5%), Tamil Nadu Maritime Board (0.5%), and Others (0.5%) which includes cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-February, 2022-23 (Graph 3).



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry
