

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO JANUARY, 2023

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-January, 2022-23, increased by 9.2% to 536.61 million tonnes** from 491.24 million tonnes handled during April-January, 2021-22.

The overseas cargo traffic handled at Non-Major Ports during April-January, 2022-23 increased by 4.6% to 439.93 million tonnes from 420.53 million tonnes during April-January, 2021-22. The coastal cargo traffic handled at Non-Major Ports during April-January, 2022-23 increased by 36.7% to 96.68 million tonnes from 70.71 million tonnes handled during April-January, 2021-22.

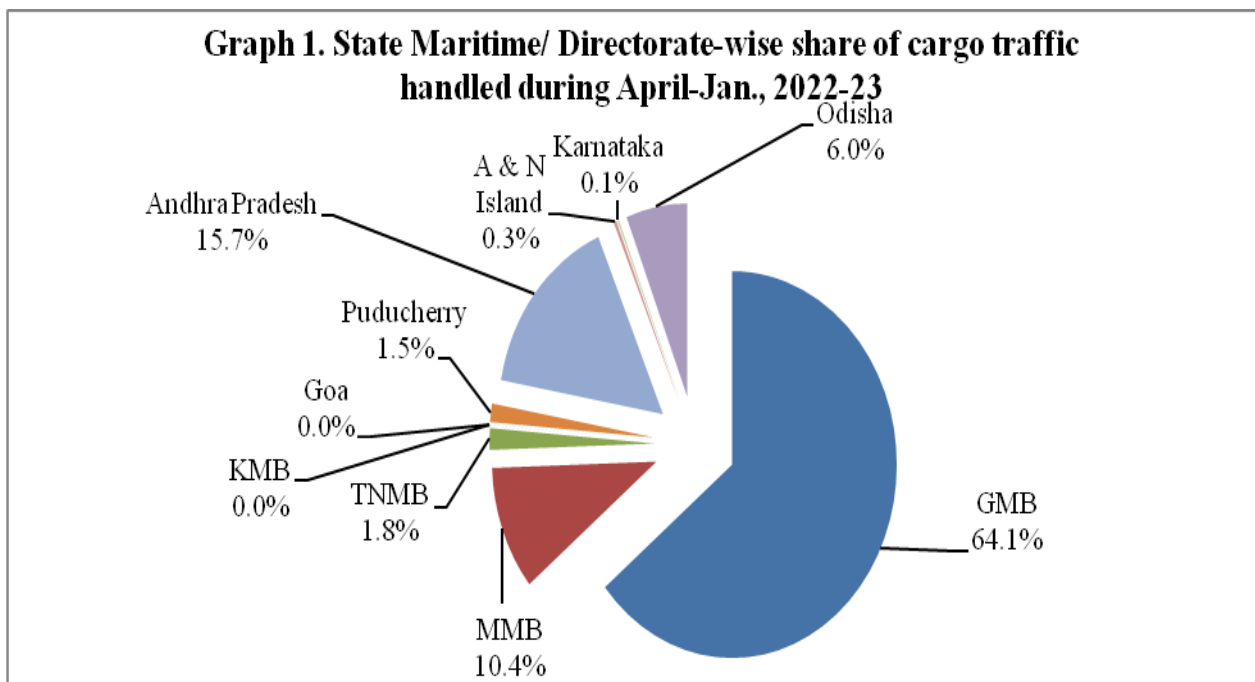
Port-wise Cargo traffic handled during January, 2023

- Cargo handled at Non-Major Ports during January, 2023 is 55.40 million tonnes showing an increase in growth of 12.3% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during January, 2023 increased by 22.6% to 10.73 million tonnes from 8.75 million tonnes during January, 2022. The overseas cargo handled at Non-Major Ports during January, 2023 increased by 10.1% to 44.67 million tonnes from 40.56 million tonnes during January, 2022.
- During **January, 2023**, the Non-Major Ports of Andhra Pradesh Maritime Board recorded highest growth in traffic of 35.1% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Maharashtra Maritime Board (MMB) (24.4%), Directorate of Ports, Puducherry (23.3%), Directorate of Ports, Odisha (14.2%), Ports Management Board, A&N (14.1%), Tamil Nadu Maritime Board (TNMB) (13.6%) and Gujarat Maritime Board (GMB) (5.9%). The **State Maritime/ State Directorate which recorded negative growth in January, 2023** are Kerala Maritime Board (KMB) (82.6%) and Directorate of Ports, Karnataka (34.2%).
- During January, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 35.02 million tonnes with a share of (63.2%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (16.1%), Maharashtra Maritime Board (11.3%), Directorate of Ports, Odisha (5.9%), Tamil Nadu Maritime Board (1.6%), Directorate of Ports, Puducherry (1.5%), Ports Management Board, A&N Islands (0.3%) and Directorate of Ports, Karnataka (0.2%).

- At a broad commodity level, **FRM Dry highest growth of 89.0%** in January, 2023 as compared to the corresponding period of the previous year followed by Other Ores (69.6%), Edible Oil (48.2%), Thermal Coal (45.1%), Fertilizer (43.5%), Iron Ore (32.1%), POL Product (21.3%), POL Crude (20.0%), Other Coal (12.3%), Containers (8.2%), Building Material (7.8%) and Other Commodities (3.6%). **Sugar** recorded highest negative growth of 48.3% in January, 2023 followed by Foodgrains excluding Pulses (45.9%), Project Cargo (39.2%), FRM Liquid (21.0%), Cement (14.1%), Iron and Steel (11.0%), LPG or LNG (7.9%) and Coking Coal (4.3%).
- At a broad commodity level, **Containers** shows the maximum cargo traffic of **10.06 Million tonnes with share of 18.2%** in January 2023 followed by POL Crude (15.7%), Other Commodities (12.7%), POL Products (12.0%), Other Coal (10.6%), Iron ore Pellets/ Fine (10.0%), Coking Coal (5.8%), Thermal Coal (3.9%), Fertilizer (3.1%), LPG or LNG (2.7%), Cement (1.6%), Edible Oil (0.8%), Iron & Steel (0.7%), Foodgrains excluding Pulses & Sugar (0.5%) each, Building Material (0.4%), Other Ores (0.3%) and FRM Liquid, FRM Dry & Pulses (0.1%) each .

Cargo traffic handled during April-January, 2022-23

- During the April-January, 2022-23, **Directorate of Ports, Pudducherry** recorded highest growth in traffic at 80.7% followed by Tamil Nadu Maritime Board (56.6%), Maharashtra Maritime Board (51.6%), Directorate of Ports, Karnataka (32.6%), Ports Management Board, A&N Islands (28.9%), Andhra Pradesh Maritime Board (15.5%) and Gujarat Maritime Board (2.9%). State Maritime/ State Directorate that recorded negative growth in traffic during April-January, 2022-23 was Kerala Maritime Board (66.0%) followed by Captain of Ports, Goa (61.7%) and Directorate of Ports, Odisha (6.2%), over April-January, 2021-22 (**Table-1**).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 343.81 million tonnes with a share of 64.1% followed by Andhra Pradesh Maritime Board (15.7%), Maharashtra Maritime Board (10.4%), Directorate of Ports, Odisha (6.0%), Tamil Nadu Maritime Board (1.8%), Directorate of Ports, Puducherry (1.5%), A&N Islands (0.3%) and Directorate of Ports Karnataka (0.1%) each during April-January, 2022-23 (Graph 1 above).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(January, 2022)(P)		(January, 2023) (P)		Grand Total (April-January, 2021-22) (P)		Grand Total (April-January, 2022-23) (P)		Percent Change {(Col.8-1)*100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	28476	70.2	30614	68.5	296831	70.6	305318	69.4	2.9
		Coastal	4597	52.5	4403	41.0	37355	52.8	38488	39.8	3.0
		Total	33073	67.1	35017	63.2	334186	68.0	343806	64.1	2.9
2	MMB	Overseas	2450	6.0	2495	5.6	17252	4.1	20412	4.6	18.3
		Coastal	2562	29.3	3738	34.8	19598	27.7	35447	36.7	80.9
		Total	5012	10.2	6233	11.3	36850	7.5	55859	10.4	51.6
3	TNMB	Overseas	708	1.7	842	1.9	5697	1.4	9050	2.1	58.9
		Coastal	67	0.8	39	0.4	441	0.6	561	0.6	27.2
		Total	775	1.6	881	1.6	6138	1.2	9612	1.8	56.6
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	0	0.0	5	0.0	20	0.0	8	0.0	-61.7
		Total	0	0.0	5	0.0	20	0.0	8	0.0	-61.7
5	KMB	Overseas	0	0.0	0	0.0	1	0.0	0	0.0	-100.0
		Coastal	49	0.6	9	0.1	214	0.3	73	0.1	-65.9
		Total	49	0.1	9	0.0	215	0.0	73	0.0	-66.0
6	PUDU CHERRY	Overseas	686	1.7	846	1.9	4558	1.1	8236	1.9	80.7
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	686	1.4	846	1.5	4558	0.9	8236	1.5	80.7
7	ANDHRA PRADESH	Overseas	5339	13.2	6971	15.6	63241	15.0	66642	15.1	5.4
		Coastal	1258	14.4	1940	18.1	9799	13.9	17752	18.4	81.2
		Total	6598	13.4	8911	16.1	73040	14.9	84394	15.7	15.5
8	A & N ISLAND	Overseas	27	0.1	18	0.0	68	0.0	149	0.0	118.9
		Coastal	110	1.3	138	1.3	1139	1.6	1407	1.5	23.5
		Total	137	0.3	156	0.3	1207	0.2	1556	0.3	28.9
9	Karnataka	Overseas	100	0.2	58	0.1	445	0.1	585	0.1	31.5
		Coastal	36	0.4	32	0.3	135	0.2	184	0.2	35.9
		Total	136	0.3	89	0.2	580	0.1	769	0.1	32.6
10	ODISHA	Overseas	2771	6.8	2825	6.3	32434	7.7	29540	6.7	-8.9
		Coastal	73	0.8	423	3.9	2012	2.8	2758	2.9	37.1
		Total	2844	5.8	3248	5.9	34445	7.0	32298	6.0	-6.2
Total		Overseas	40557	82.2	44669	80.6	420525	85.6	439933	82.0	4.6
		Coastal	8753	17.8	10727	19.4	70713	14.4	96678	18.0	36.7
		Total	49310	100.0	55395	100.0	491238	100.0	536610	100.0	9.2

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-January, 2022-23, **Pulses** record highest growth of 142.8% although there is a negligible share in total cargo handled followed by Project Cargo (53.0%), Other Coal (36.1%), Thermal Coal (27.3%), Fertilizer (23.4%), Iron Ore (22.4%), Foodgrains excluding Pulses (21.3%), FRM Liquid (13.5%), Edible Oil (13.1%), Coking Coal (10.7%), Cement (7.0%), Sugar (5.9%), Containers (2.8%), Other Commodities (2.2%), POL Products (1.0%), POL Crude (0.9%) and Building Material (0.6%). **FRM Dry** recorded highest negative growth of 38.9% in traffic during April-January, 2022-23 followed by Iron and Steel (37.5%), Other Ores (13.0%) and LPG or LNG (12.9%), over April-January, 2021-22 (**Table 2**).
- Amongst all commodities, **Containers** is the highest commodity handled at ports of 96.47 million tonnes with a share of 18.0% followed by Other Coal (16.6%), POL Crude (14.1%), POL Products (11.0%), Other Commodities (10.7%), Iron Ore/ Pellets (7.6%), Coking Coal (6.2%), Thermal Coal (5.2%), LPG & LNG (3.1%), Fertilizer (2.5%), Cement (1.7%), Foodgrains excluding Pulses (0.9%), Iron & Steel (0.7%), Edible Oil (0.6%), Sugar (0.4%), Other Ores (0.3%), FRM Liquid & Building Material (0.2%) each and Project Cargo & Pulses (0.1%) during April-January, 2022-23.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	(January, 2022)(P)		(January, 2023) (P)		Grand Total (April-January, 2021-22) (P)		Grand Total (April-January, 2022-23) (P)		Percent Change {(Col.8/Col.6 -1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	7262	14.7	8714	15.7	74907	15.2	75547	14.1	0.9	
POL Products	5463	11.1	6628	12.0	58597	11.9	59193	11.0	1.0	
LPG or LNG	1621	3.3	1494	2.7	18657	3.8	16403	3.1	-12.1	
Edible Oil	283	0.6	420	0.8	2749	0.6	3108	0.6	13.1	
FRM-Liquid	103	0.2	81	0.1	1064	0.2	1208	0.2	13.5	
Iron Ore Pellets/ Fine	4190	8.5	5536	10.0	33257	6.8	40696	7.6	22.4	
Other Ores	113	0.2	191	0.3	1617	0.3	1406	0.3	-13.0	
Thermal Coal	1488	3.0	2159	3.9	21815	4.4	27771	5.2	27.3	
Coking Coal	3371	6.8	3224	5.8	30133	6.1	33345	6.2	10.7	
Other Coal	5244	10.6	5887	10.6	65369	13.3	88984	16.6	36.1	
Ferti-lizer	1210	2.5	1737	3.1	10724	2.2	13238	2.5	23.4	
FRM-Dry	30	0.1	57	0.1	93	0.0	57	0.0	-38.9	
Food Grains excluding Pulses	562	1.1	304	0.5	3883	0.8	4710	0.9	21.3	
Pulses	0	0.0	34	0.1	130	0.0	315	0.1	142.8	
Sugar	511	1.0	264	0.5	2234	0.5	2365	0.4	5.9	
Cement	1060	2.1	910	1.6	8621	1.8	9226	1.7	7.0	
Iron and Steel	450	0.9	401	0.7	6235	1.3	3898	0.7	-37.5	
Project Cargo	40	0.1	24	0.0	186	0.0	285	0.1	53.0	
Building Material	210	0.4	226	0.4	1130	0.2	1138	0.2	0.6	
Container	Tonnes	9297	18.9	10058	18.2	93814	19.1	96471	18.0	2.8
	TEUs*	691	1.4	771	1.4	6903	1.4	7241	1.3	4.9
Others	6805	13.8	7048	12.7	56023	11.4	57248	10.7	2.2	
Total	49310	100.0	55395	100.0	491238	100.0	536610	100.0	9.2	

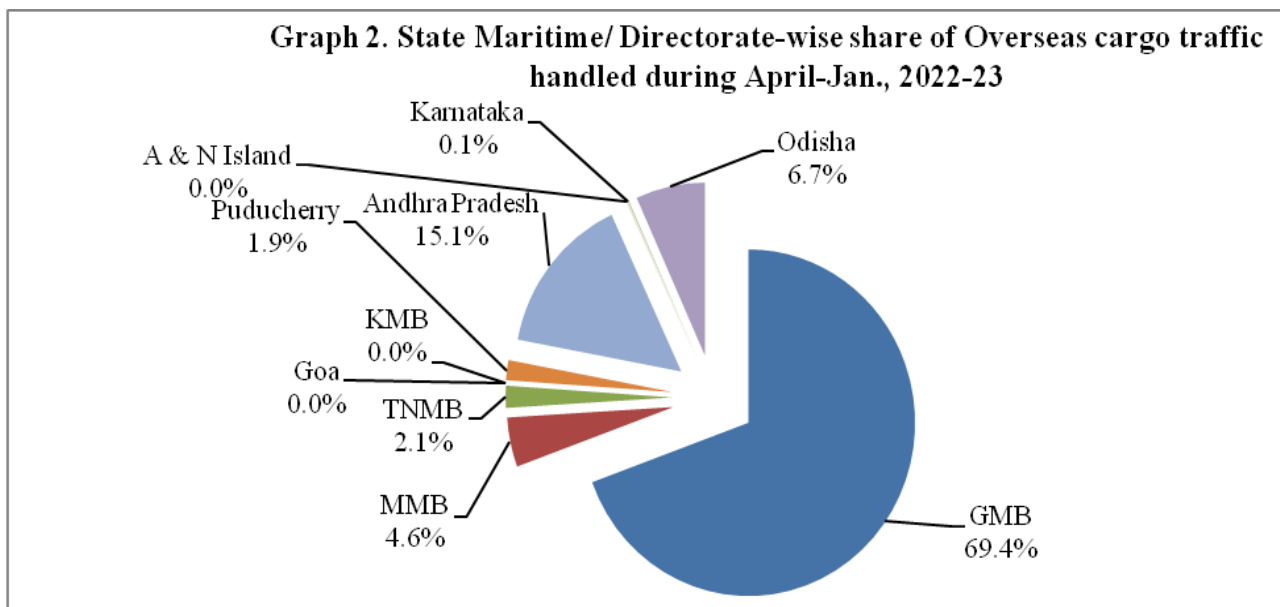
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

P-Provisional

Overseas and Coastal Cargo traffic handled during April-January, 2022-23

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 305.32 million tonnes with a share of 69.4% followed by Andhra Pradesh Maritime Board (15.1%), Directorate of Ports, Odisha (6.7%), Maharashtra Maritime Board (4.6%), Tamil Nadu Maritime Board (2.1%), Directorate of Ports, Puducherry (1.9%), Directorate of Ports, Karnataka (0.1%) each during April-January, 2022-23 (Graph 2).



- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Coastal Cargo of 38.49 million tonnes with a share of 39.8% followed by Maharashtra Maritime Board (36.7%), Andhra Pradesh Maritime Board (18.4%), Directorate of Ports, Odisha (2.9%), A&N Islands (1.5%), Tamil Nadu Maritime Board (0.6%), Directorate of Ports, Karnataka (0.2%) and Kerala Maritime Board (0.1%) during April-January, 2022-23 (Graph 3).

