

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO MARCH, 2023

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-March, 2022-23, increased by 8.5% to 649.89 million tonnes** from 599.12 million tonnes handled during April-March, 2021-22.

The overseas cargo traffic handled at Non-Major Ports during April-March, 2022-23 increased by 4.3% to 530.89 million tonnes from 509.05 million tonnes during April-March, 2021-22. The coastal cargo traffic handled at Non-Major Ports during April-March, 2022-23 increased by 32.1% to 119.00 million tonnes from 90.07 million tonnes handled during April-March, 2021-22.

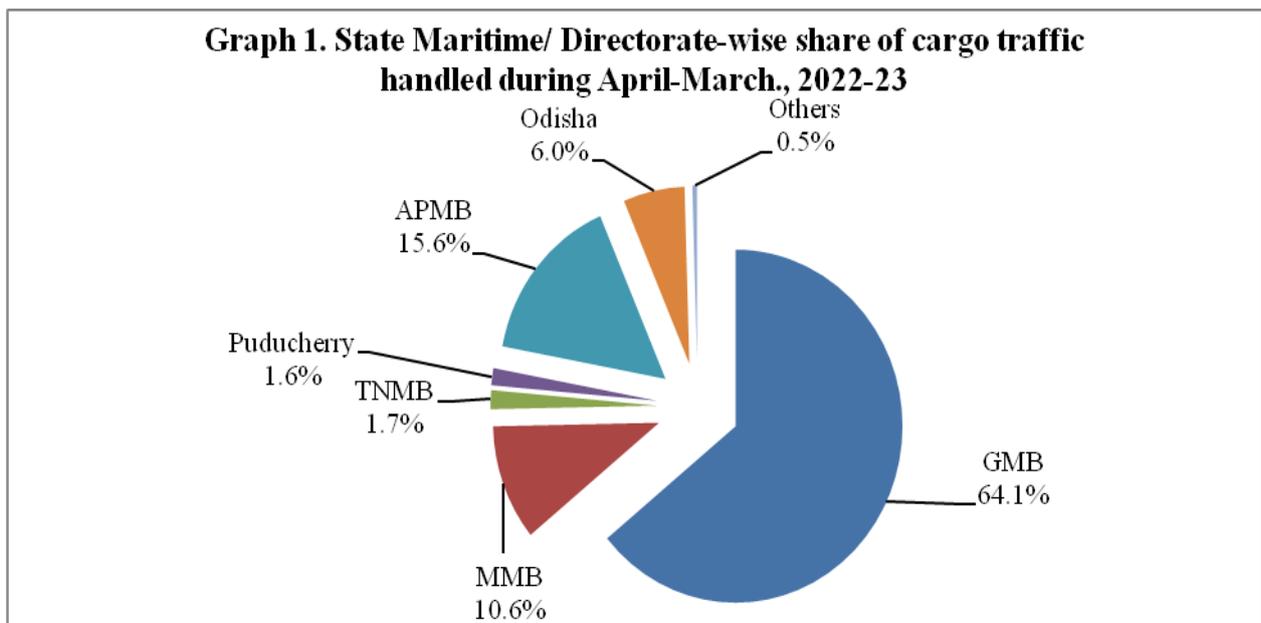
Port-wise Cargo traffic handled during March, 2023

- Cargo handled at Non-Major Ports during March, 2023 is 60.74 million tonnes showing an increase in growth of 2.2% as compared to 59.46 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during March, 2023 increased by 20.5% to 12.16 million tonnes from 10.09 million tonnes during March, 2022. The overseas cargo handled at Non-Major Ports during March, 2023 decreased by 1.6% to 48.59 million tonnes from 49.37 million tonnes during March, 2022.
- During **March, 2023**, the Non-Major Ports of Directorate of Ports, Puducherry recorded highest growth in traffic of 31.5% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Maharashtra Maritime Board (MMB) (11.5%), Andhra Pradesh Maritime Board (7.3%) and Gujarat Maritime Board (GMB) (0.6%). The **State Maritime/ State Directorate which recorded negative growth in March, 2023** are Captain of Ports Goa (100%), Kerala Maritime Board (KMB) (71.7%), Ports Management Board, A&N (15.8%), Directorate of Ports, Karnataka (12.4%), Directorate of Ports, Odisha (10.3%) Tamil Nadu Maritime Board (TNMB) (6.7%).
- During March, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 39.26 million tonnes with a share of (64.6%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (15.0%), Maharashtra Maritime Board (11.4%), Directorate of Ports, Odisha (5.6%), Directorate of Ports, Puducherry (1.6%), Tamil Nadu Maritime Board (1.4%), Ports Management Board, A&N Islands and Directorate of Ports, Karnataka (0.2%) each.

- At a broad commodity level, **Project Cargo** record highest growth of **83.8%** in March, 2023 as compared to the corresponding period of the previous year followed by Iron Ore (52.1%), LPG or LNG (19.3%), Containers (17.2%), Building Material (2.2%), Edible Oil (1.5%) and POL Product (0.8%). **FRM Liquid** recorded highest negative growth of 71.4% in March, 2023 followed by Fertilizer (61.7%), Sugar (50.2%), Iron and Steel (34.5%), Foodgrains excluding Pulses (19.7%), Coking Coal (17.3%), Cement (11.6%), Thermal Coal (10.3%), Other Ores (6.4%), POL Crude (3.2%), Other Coal (2.6%) and Other Commodities (2.5%).
- At a broad commodity level, **Containers** shows the maximum cargo traffic of **11.54 Million tonnes with share of 19.0%** in March 2023 followed by Other Coal (15.6%), POL Crude (12.8%), POL Products (12.0%), Iron ore Pellets/ Fine (11.4%), Other Commodities (11.0%), Thermal Coal (5.0%), Coking Coal (4.7%), LPG or LNG (3.6%), Cement (1.6%), Fertilizer (1.0%), Iron & Steel (0.7%), Foodgrains excluding Pulses (0.6%), Edible Oil (0.4%), Building Material (0.3%), Sugar (0.2%), Other Ores, FRM Liquid and Project Cargo (0.1%) each.

Cargo traffic handled during April-March, 2022-23

- During the April-March, 2022-23, **Directorate of Ports, Puducherry** recorded highest growth in traffic at 73.4% followed by Tamil Nadu Maritime Board and Maharashtra Maritime Board (43.7%) each, Directorate of Ports, Karnataka (32.7%), Ports Management Board, A&N Islands (22.2%), Andhra Pradesh Maritime Board (15.3%) and Gujarat Maritime Board (2.7%). State Maritime/ State Directorate that recorded negative growth in traffic during April-March, 2022-23 was Captain of Ports, Goa (71.9%) followed by Kerala Maritime Board (70.1%) and Directorate of Ports, Odisha (6.5%), over April-March, 2021-22 (**Table-1**).



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 416.34 million tonnes with a share of 64.1% followed by Andhra Pradesh Maritime

Board (15.6%), Maharashtra Maritime Board (10.6%), Directorate of Ports, Odisha (6.0%), Tamil Nadu Maritime Board (1.7%), Directorate of Ports, Puducherry (1.6%) and Others (0.5%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-March, 2022-23 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(March, 2022)(P)		March, 2023 (P)		Grand Total (April-March, 2021-22) (P)		Grand Total (April-March, 2022-23) (P)		Percent Change {(Col.10 / Col.8-1)* 100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	34881	70.7	35028	72.1	359884	70.7	369946	69.7	2.8
		Coastal	4135	41.0	4231	34.8	45510	50.5	46392	39.0	1.9
		Total	39017	65.6	39259	64.6	405394	67.7	416337	64.1	2.7
2	MMB	Overseas	2250	4.6	2307	4.7	21493	4.2	25100	4.7	16.8
		Coastal	3963	39.3	4622	38.0	26534	29.5	43899	36.9	65.4
		Total	6213	10.4	6929	11.4	48027	8.0	69000	10.6	43.7
3	TNMB	Overseas	832	1.7	776	1.6	7273	1.4	10602	2.0	45.8
		Coastal	58	0.6	55	0.5	550	0.6	642	0.5	16.8
		Total	890	1.5	831	1.4	7823	1.3	11244	1.7	43.7
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	3	0.0	0	0.0	27	0.0	8	0.0	-71.9
		Total	3	0.0	0	0.0	27	0.0	8	0.0	-71.9
5	KMB	Overseas	0	0.0	0	0.0	1	0.0	0	0.0	-100.0
		Coastal	39	0.4	11	0.1	306	0.3	92	0.1	-70.0
		Total	39	0.1	11	0.0	306	0.1	92	0.0	-70.1
6	PUDU CHERRY	Overseas	738	1.5	970	2.0	5836	1.1	10120	1.9	73.4
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	738	1.2	970	1.6	5836	1.0	10120	1.6	73.4
7	ANDHRA PRADESH	Overseas	7117	14.4	6201	12.8	75112	14.8	78488	14.8	4.5
		Coastal	1352	13.4	2885	23.7	12848	14.3	22958	19.3	78.7
		Total	8469	14.2	9086	15.0	87960	14.7	101446	15.6	15.3
8	A & N ISLAND	Overseas	16	0.0	6	0.0	86	0.0	160	0.0	87.4
		Coastal	161	1.6	143	1.2	1450	1.6	1716	1.4	18.4
		Total	177	0.3	149	0.2	1535	0.3	1876	0.3	22.2
9	Karnataka	Overseas	75	0.2	92	0.2	588	0.1	849	0.2	44.4
		Coastal	44	0.4	11	0.1	206	0.2	204	0.2	-0.8
		Total	118	0.2	104	0.2	794	0.1	1054	0.2	32.7
10	ODISHA	Overseas	3459	7.0	3206	6.6	38774	7.6	35621	6.7	-8.1
		Coastal	334	3.3	198	1.6	2639	2.9	3090	2.6	17.1
		Total	3793	6.4	3404	5.6	41413	6.9	38711	6.0	-6.5
Total		Overseas	49368	83.0	48586	80.0	509047	85.0	530886	81.7	4.3
		Coastal	10089	17.0	12156	20.0	90068	15.0	119001	18.3	32.1
		Total	59457	100.0	60742	100.0	599115	100.0	649887	100.0	8.5

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

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- During the April-March, 2022-23, **Pulses** record highest growth of 148.0% although there is a negligible share in total cargo handled followed by Project Cargo (53.6%), Other Coal (33.5%), Iron Ore (27.0%), Thermal Coal (22.1%), Foodgrains excluding Pulses (17.7%), FRM Liquid (10.5%), Edible Oil (9.9%), Coking Coal (6.9%), Fertilizer (6.4%), Cement (4.4%), Containers (4.1%), Other Commodities (1.2%) and POL Crude (1.1%). **FRM Dry** recorded highest negative growth of 38.9% in traffic during April-March, 2022-23 followed by Iron and Steel (37.1%), Other Ores (15.6%), LPG or LNG (8.8%), Sugar (4.2%), Building Material (2.0%), and POL Products (0.1%) over April-March, 2021-22 (**Table 2**).
- Amongst all commodities, **Containers** is the highest commodity handled at ports of 117.14 million tonnes with a share of 18.0% followed by Other Coal (16.5%), POL Crude (14.0%), POL Products (11.2%), Other Commodities (10.6%), Iron Ore (8.2%), Coking Coal (6.1%), Thermal Coal (5.1%), LPG & LNG (3.1%), Fertilizer (2.2%), Cement (1.7%), Foodgrains excluding Pulses (0.8%), Iron & Steel (0.7%), Edible Oil (0.5%), Sugar (0.4%), Other Ores, FRM Liquid and Building Material (0.2%) each and Project Cargo & Pulses (0.1%) during April-March, 2022-23.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	(March, 2022)(P)		March, 2023) (P)		Grand Total (April-March, 2021-22) (P)		Grand Total (April-March, 2022-23) (P)		Percent Change {(Col.8/Col.6 -1)*100}	
	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	8027	13.5	7772	12.8	90332	15.1	91286	14.0	1.1	
POL Products	7244	12.2	7301	12.0	72571	12.1	72474	11.2	-0.1	
LPG or LNG	1818	3.1	2169	3.6	22007	3.7	20062	3.1	-8.8	
Edible Oil	242	0.4	246	0.4	3209	0.5	3526	0.5	9.9	
FRM-Liquid	111	0.2	32	0.1	1245	0.2	1376	0.2	10.5	
Iron Ore Pellets/ Fine	4544	7.6	6911	11.4	41783	7.0	53075	8.2	27.0	
Other Ores	73	0.1	68	0.1	1810	0.3	1527	0.2	-15.6	
Thermal Coal	3355	5.6	3008	5.0	26983	4.5	32938	5.1	22.1	
Coking Coal	3484	5.9	2880	4.7	36832	6.1	39364	6.1	6.9	
Other Coal	9705	16.3	9457	15.6	80294	13.4	107210	16.5	33.5	
Ferti-lizer	1578	2.7	604	1.0	13520	2.3	14383	2.2	6.4	
FRM-Dry	0	0.0	0	0.0	93	0.0	57	0.0	-38.9	
Food Grains excluding Pulses	429	0.7	345	0.6	4647	0.8	5470	0.8	17.7	
Pulses	0	0.0	17	0.0	189	0.0	468	0.1	148.0	
Sugar	210	0.4	105	0.2	2859	0.5	2738	0.4	-4.2	
Cement	1132	1.9	1001	1.6	10727	1.8	11199	1.7	4.4	
Iron and Steel	631	1.1	414	0.7	7453	1.2	4691	0.7	-37.1	
Project Cargo	19	0.0	34	0.1	221	0.0	340	0.1	53.6	
Building Material	181	0.3	185	0.3	1473	0.2	1444	0.2	-2.0	
Container	Tonnes	9846	16.6	11539	19.0	112550	18.8	117142	18.0	4.1
	TEUs*	731	1.2	747	1.2	8292	1.4	8689	1.3	4.8
Others	6828	11.5	6654	11.0	68317	11.4	69119	10.6	1.2	
Total	59457	100.0	60742	100.0	599115	100.0	649887	100.0	8.5	

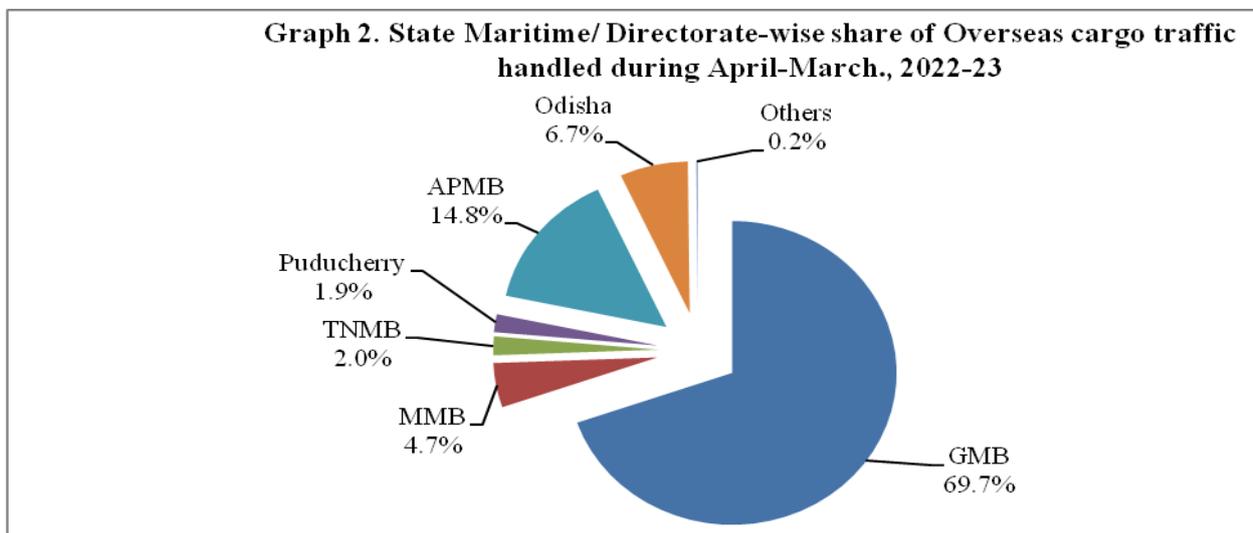
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

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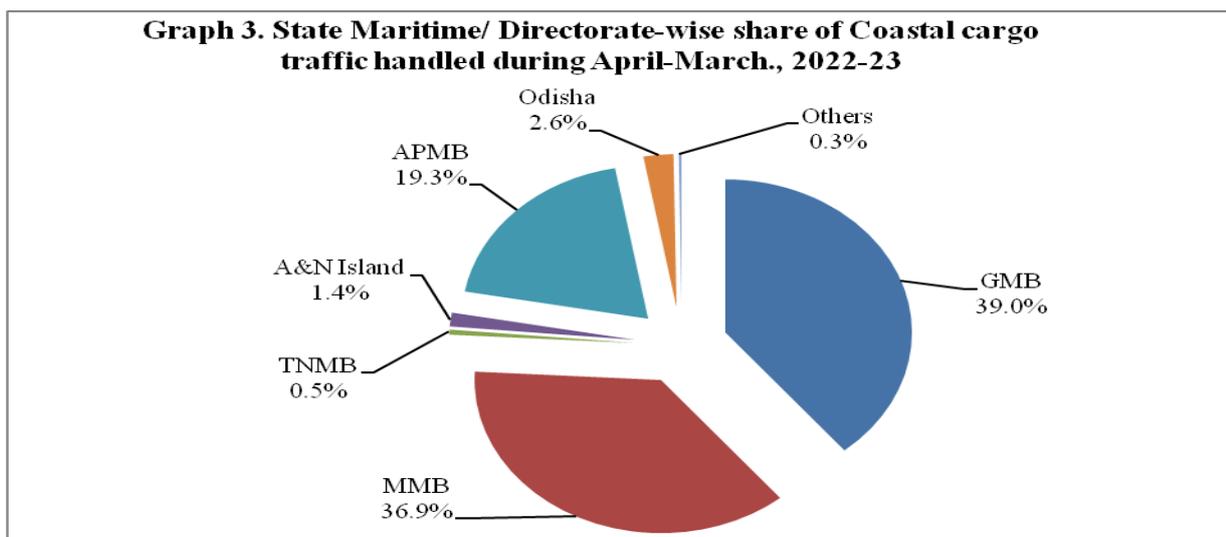
Overseas and Coastal Cargo traffic handled during April-March, 2022-23

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 369.95 million tonnes with a share of 69.7% followed by Andhra Pradesh Maritime Board (14.8%), Directorate of Ports, Odisha (6.7%), Maharashtra Maritime Board (4.7%), Tamil Nadu Maritime Board (2.0%), Directorate of Ports, Puducherry (1.9%) and Others (0.2%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-March, 2022-23 (Graph 2).



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Coastal Cargo of 46.39 million tonnes with a share of 39.0% followed by Maharashtra Maritime Board (36.9%), Andhra Pradesh Maritime Board (19.3%), Directorate of Ports, Odisha (2.6%), A&N Islands (1.4%), Tamil Nadu Maritime Board (0.5%), and Others (0.3%) which includes cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-March, 2022-23 (Graph 3).



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry
