CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO SEPTEMBER, 2021

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-September**, 2021-22, increased by 14.9% to 295.12 million tonnes from 256.91 million tonnes handled during April-September, 2020-21.

The overseas cargo traffic handled at Non-Major Ports during April-September, 2021-22 increased by 13.1% to 254.37 million tonnes from 224.89 million tonnes during April-September, 2020-21. The coastal cargo traffic handled at Non-Major Ports during April-September, 2021-22 increased by 27.3% to 40.75 million tonnes from 32.02 million tonnes handled during April-September, 2020-21.

Port-wise Cargo traffic handled during September, 2021

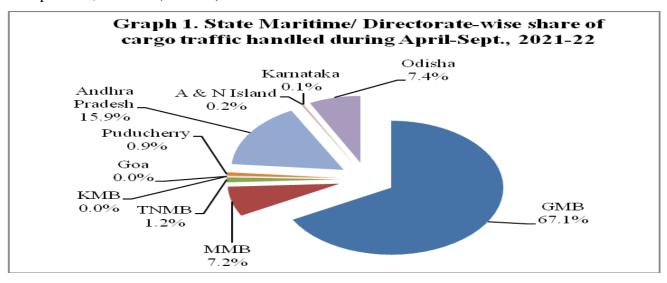
- Cargo handled at Non-Major Ports during September, 2021 is 44.67 million tonnes showing an decrease in growth of 5.1% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during September, 2021 increased by 12.7% to 6.09 million tonnes from 5.41 million tonnes during September, 2020. The overseas cargo handled at Non-Major Ports during September, 2021 decreased by 7.5% to 38.57 million tonnes from 41.68 million tonnes during September, 2020.
- During September, 2021, the Non-Major Ports of Kerala Maritime Board (KMB) recorded highest growth in traffic of 85.1% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Captain of Ports, Goa (33.8%) and Maharashtra Maritime Board (MMB) (28.7%). The State Maritime/ State Directorate which recorded negative growth in September, 2021 are Directorate of Ports, Pudducherry (61.4%) followed by Directorate of Ports, Karnataka (43.9%), Tamil Nadu Maritime Board (TNMB) (30.0%), Directorate of Ports, Odisha (22.7%), Ports Management Board, A&N (15.6%), Andhra Pradesh Maritime Board (APMB) (9.5%) and Gujarat Maritime Board (GMB) (2.2%).
- During September, 2021, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 30.95 million tonnes with a share of (69.3%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (14.6%), Maharashtra Maritime Board (7.1%), Directorate of Ports, Odisha (6.5%), Tamil Nadu

Maritime Board (1.2%), Directorate of Ports, Puducherry (0.9%) and Ports Management Board, A&N Islands (0.3%).

- At a broad commodity level, **Foodgrains excluding Pulses achieved highest growth of 102.6%** in September, 2021 as compared to the corresponding period of the previous year followed by Project Cargo (59.9%), Edible Oil (52.7%), FRM Liquid (28.8%), Iron and Steel (22.2%), POL Products (22.1%), Cement (13.5%), Containers (6.7%), POL Crude (6.0%), Other Commodities (3.5%) and Coking Coal (3.4%). Thermal Coal recorded highest negative growth of 67.1% in September, 2021 followed by Sugar (58.9%), Other Ores (49.9), Building Material (42.5), Fertilizer (38.8%), Other Coal (21.5%), LPG or LNG (17.7%) and Iron Ore Fine/ Pellets (9.5%).
- At a broad commodity level, Container handled the maximum cargo traffic of **9.13 Million tonnes** with share of **20.4%** in September 2021 followed by POL Crude (16.1%), POL Products (13.3%), Other Coal (11.7%), Other Commodities (10.5%), Coking coal (6.3%), Iron ore Pellets/ Fine (5.7%), LPG or LNG (4.3%), Fertilizer (2.7%), Thermal Coal (2.5%), Cement (1.9%), Iron & Steel (1.7%), Food-grains excluding Pulses (1.2%), Edible Oil (0.8), FRM Liquid (0.3%), Other Ores and Sugar (0.2%) each and Building Material and Pulses (0.1%) each.

Cargo traffic handled during April-September, 2021-22

• During the April-September, 2021-22, Captain of Ports, Goa recorded highest growth in traffic at 159.9% although there is a negligible share in total cargo handled by Non-major ports of State Maritime/ State Directorate of 295.12 million tonnes followed by Kerala Maritime Board (159.1%), Maharashtra Maritime Board (53.0%), Gujarat Maritime Board (15.2%), Andhra Pradesh Maritime Board (11.9%), Directorate of Ports, Odisha (10.4%). State Maritime/ State Directorate that recorded negative growth in traffic during April-September, 2021-22 was Directorate of Ports, Puducherry (42.7%) followed by Directorate of Ports, Karnataka (25.2%), Tamil Nadu Maritime Board (8.3%) and Ports Management Board, A&N (2.4%) over April-September, 2020-21 (**Table-1**).



• Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 197.96 million tonnes with a share of 67.1% followed by Andhra Pradesh Maritime Board (15.9%), Directorate of Ports, Odisha (7.4%), Maharashtra Maritime Board (7.2%), Tamil Nadu Maritime Board (1.2%), Directorate of Ports, Puducherry (0.9%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-September, 2021-22 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED

(In Thousand Tonnes)

(September, (September, (April-September, (April-September, Change))

(In Thousand												
S.	Name of Ports		(September, 2020)(P)		(September, 2021) (P)		Grand Total (April-September, 2020-21) (P)		Grand Total (April-September, 2021-22) (P)		Percent Change {(Col.10/	
No.			Cargo handled	Perce nt share	Cargo handle d	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	Col.8-1)* 100}	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	
1	GMB	Overseas	28765	69.0	27776	72.0	155746	69.3	177543	69.8	14.0	
		Coastal	2872	53.1	3177	52.1	16165	50.5	20414	50.1	26.3	
		Total	31637	67.2	30952	69.3	171911	66.9	197956	67.1	15.2	
	MMB	Overseas	1142	2.7	1428	3.7	6451	2.9	9751	3.8	51.2	
2		Coastal	1334	24.7	1757	28.8	7450	23.3	11518	28.3	54.6	
		Total	2476	5.3	3186	7.1	13901	5.4	21269	7.2	53.0	
	TNMB	Overseas	730	1.8	507	1.3	3632	1.6	3315	1.3	-8.7	
3		Coastal	51	0.9	40	0.7	272	0.8	263	0.6	-3.2	
		Total	781	1.7	547	1.2	3904	1.5	3578	1.2	-8.3	
	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
4		Coastal	2	0.0	3	0.0	4	0.0	10	0.0	159.9	
		Total	2	0.0	3	0.0	4	0.0	10	0.0	159.9	
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
		Coastal	5	0.1	9	0.1	31	0.1	79	0.2	158.0	
		Total	5	0.0	9	0.0	31	0.0	79	0.0	159.1	
	PUDU CHERRY	Overseas	1055	2.5	407	1.1	4422	2.0	2533	1.0	-42.7	
6		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
		Total	1055	2.2	407	0.9	4422	1.7	2533	0.9	-42.7	
	ANDHRA PRADESH	Overseas	6443	15.5	5783	15.0	36048	16.0	40788	16.0	13.1	
7		Coastal	765	14.2	743	12.2	5821	18.2	6070	14.9	4.3	
		Total	7208	15.3	6526	14.6	41869	16.3	46857	15.9	11.9	
8	A & N ISLAND	Overseas	22	0.1	2	0.0	87	0.0	7	0.0	-92.4	
		Coastal	111	2.0	110	1.8	553	1.7	618	1.5	11.7	
		Total	132	0.3	112	0.3	640	0.2	625	0.2	-2.4	
9	Karnataka	Overseas	38	0.1	22	0.1	235	0.1	183	0.1	-22.3	
		Coastal	0	0.0	0	0.0	85	0.3	57	0.1	-33.1	
		Total	38	0.1	22	0.0	320	0.1	240	0.1	-25.2	
	ODISHA	Overseas	3486	8.4	2647	6.9	18272	8.1	20254	8.0	10.8	
10		Coastal	268	5.0	255	4.2	1636	5.1	1717	4.2	4.9	
		Total	3754	8.0	2902	6.5	19908	7.7	21971	7.4	10.4	
		Overseas	41681	88.5	38573	86.4	224894	87.5	254374	86.2	13.1	
	Total	Coastal	5408	11.5	6093	13.6	32017	12.5	40745	13.8	27.3	
		Total	47089	100.0	44666	100.0	256911	100.0	295119	100.0	14.9	
				tal Ministry of Ports Shipping and Waterways				P-Provisional				

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-September, 2021-22, Project Cargo Record highest growth of 106.3% followed by Foodgrains excluding Pulses (70.8%), Cement (42.2%), Other Coal (34.7%), Coking Coal (32.6%), Building Material (29.1%), Containers (27.4%), POL Crude (13.4%), Iron Ore (12.2%), Other Commodities (9.2%), Iron and Steel (7.9%), POL Products (5.5%), Sugar (5.2%) and Other Ores (2.7%). Pulses recorded highest negative growth of 35.7% in traffic during April-September, 2021-22 followed by Fertilizer (21.0%), FRM Liquid (18.0%), LPG or LNG (7.0%), Thermal Coal (6.1%) and Edible Oil (5.1%) over April-September, 2020-21 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 56.22 million tonnes with a share of 19.0% followed by POL Crude (14.7%), Other Coal (13.8%), POL Products (11.7%), Other commodities (10.7%), Iron Ore/ Pellets (7.2%), Coking Coal (6.2%), Thermal Coal (5.3%), LPG & LNG (3.8%), Fertilizer (2.0%), Cement (1.7%), Iron & Steel (1.4%), Foodgrains excluding Pulses (0.7%), Edible Oil (0.6%), Sugar (0.4%), Other Ores (0.3%) and Building Material & FRM Liquid (0.2%) each during April-September, 2021-22.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities		(September, 2020)(P)		(September, 2021) (P)		Grand Total (April-September, 2020-21) (P)		Grand Total (April- September, 2021-22) (P)		Percent Change {(Col.8/Col.6-
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	1)*100}
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
POL Crude		6784	14.4	7190	16.1	38367	14.9	43494	14.7	13.4
POL Produ	icts	4849	10.3	5921	13.3	32713	12.7	34503	11.7	5.5
LPG or LN	IG	2345	5.0	1930	4.3	12169	4.7	11314	3.8	-7.0
Edible Oil		240	0.5	367	0.8	1731	0.7	1643	0.6	-5.1
FRM-Liquid		118	0.3	152	0.3	753	0.3	617	0.2	-18.0
Iron Ore Pellets/ Fine		2814	6.0	2546	5.7	19022	7.4	21340	7.2	12.2
Other Ores		158	0.3	79	0.2	820	0.3	841	0.3	2.7
Thermal Coal		3462	7.4	1138	2.5	16756	6.5	15742	5.3	-6.1
Coking Coal		2714	5.8	2805	6.3	13713	5.3	18179	6.2	32.6
Other Coal		6654	14.1	5223	11.7	30286	11.8	40791	13.8	34.7
Ferti-lizer	Ferti-lizer		4.2	1199	2.7	7365	2.9	5821	2.0	-21.0
FRM-Dry		0	0.0	0	0.0	0	0.0	63	0.0	0.0
Food Grains		266	0.6		1.2		0.5		0.7	
excluding Pulses				539		1245		2126		70.8
Pulses		0	0.0	23	0.1	140	0.1	90	0.0	-35.7
Sugar		187	0.4	77	0.2	1100	0.4	1158	0.4	5.2
Cement		751	1.6	853	1.9	3436	1.3	4887	1.7	42.2
Iron and Steel		617	1.3	754	1.7	3704	1.4	3996	1.4	7.9
Project Cargo		8	0.0	12	0.0	48	0.0	99	0.0	106.3
Building Material		82	0.2	47	0.1	368	0.1	475	0.2	29.1
Container	Tonnes	8554	18.2	9127	20.4	44132	17.2	56218	19.0	27.4
	TEUs*	648	1.4	682	1.5	3376	1.3	4115	1.4	21.9
Others		4527	9.6	4684	10.5	29042	11.3	31721	10.7	9.2
Total		47089	100.0	44666	100.0	256911	100.0	295119	100.0	14.9

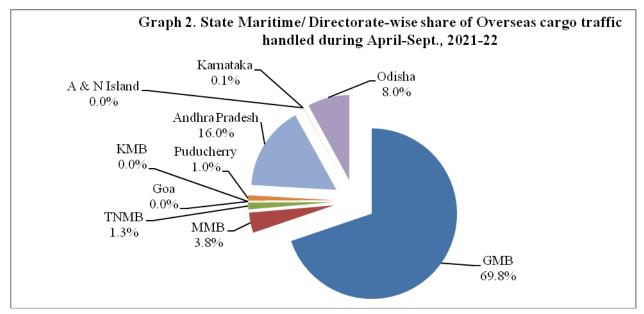
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

P-Provisional

Overseas and Coastal Cargo traffic handled during April-September, 2021-22

• Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 177.54 million tonnes with a share of 69.8 followed by Andhra Pradesh Maritime Board (16.0%), Directorate of Ports, Odisha (8.0%), MMB (3.8%), TNMB (1.3%), Puducherry (1.0%) and Directorate of Ports, Karnataka (0.1%) during April-September, 2021-22 (**Graph 2**).



• Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 20.41 million tonnes with a share of 50.1% followed by MMB (28.3%), Andhra Pradesh Maritime Board (14.9%), Directorate of Ports, Odisha (4.2%), A&N Islands (1.5%), TNMB (0.6%), Kerala Maritime Board (KMB) (0.2%) and Directorate of Ports, Karnataka (0.1%) during April-September, 2021-22 (Graph 3).

