<u>CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)</u> <u>DURING AND UP TO JULY, 2022</u>

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-July**, **2022-23**, **increased by 10.4% to 224.64 million tonnes** from 203.50 million tonnes handled during April-July, 2021-22.

The overseas cargo traffic handled at Non-Major Ports during April-July, 2022-23 increased by 7.0% to 188.19 million tonnes from 175.86 million tonnes during April-July, 2021-22. The coastal cargo traffic handled at Non-Major Ports during April-July, 2022-23 increased by 31.8% to 36.45 million tonnes from 27.65 million tonnes handled during April-July, 2021-22.

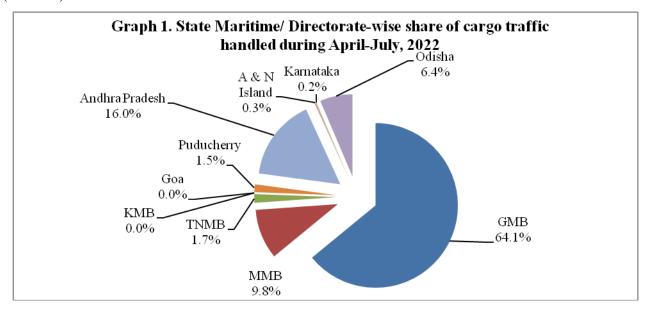
Port-wise Cargo traffic handled during July, 2022

- Cargo handled at Non-Major Ports during July, 2022 is 54.95 million tonnes showing an increase in growth of 10.0% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during July, 2022 increased by 5.2% to 7.65 million tonnes from 7.27 million tonnes during July, 2021. The overseas cargo handled at Non-Major Ports during July, 2022 increased by 10.8% to 47.31 million tonnes from 42.68 million tonnes during July, 2021.
- During July, 2022, the Non-Major Ports of Directorate of Ports, Karnataka recorded highest growth in traffic of 334.5% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Puducherry (254.2%), Tamil Nadu Maritime Board (TNMB) (148.9%), Ports Management Board, A&N (62.0%), Maharashtra Maritime Board (MMB) (31.8%), Andhra Pradesh Maritime Board (APMB) (16.1%) and Gujarat Maritime Board (GMB) (7.4%). The State Maritime/ State Directorate which recorded negative growth in July, 2022 are Kerala Maritime Board (KMB) (77.1%) followed by Directorate of Ports, Odisha (21.6%).
- During July, 2022, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 35.42 million tonnes with a share of (64.5%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (17.9%), Maharashtra Maritime Board (7.8%), Directorate of Ports, Odisha (6.5%), Tamil Nadu Maritime Board (1.9%), Directorate of Ports, Puducherry (1.1%), Ports Management Board, A&N Islands (0.3%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, Edible Oil achieved highest growth of 163.9% in July, 2022 as compared to the corresponding period of the previous year although there is a negligible share in total cargo handled followed by Food-grains excluding Pulses (107.8%), Sugar (85.6%), Other Coal (74.8%), Thermal Coal (48%), Project Cargo (40.2%), FRM Liquid (24.3%), Fertilizer (22.1%), Coking Coal (19.5%), Containers (6.7%), POL Crude (4.1%) and Building Material (2.0%). Iron and Steel recorded highest negative growth of 50.7% in July, 2022 followed by Iron Ore (45.2%), Other Ores (43.3%), Other Commodities (11.6%), POL Products (6.7%), Cement (5.0%) and LPG or LNG (2.4%).
- At a broad commodity level, Other Coal handled the maximum cargo traffic of 11.52 Million tonnes with share of 21.0% in July 2022 followed by Container (17.9%), POL Crude (14.2%), POL Products (10.6%), Other Commodities (8.8%), Thermal Coal (6.5%), Coking Coal (6.4%), Iron ore Pellets/ Fine (4.3%), LPG or LNG (3.3%), Fertilizer (3.0%), Cement and Food-grains excluding Pulses (1.1%) each, Iron & Steel and Edible Oil (0.5%) each, Sugar (0.3%), Other Ores and FRM Liquid (0.2%) each, Building Material and Pulses (0.1%) each.

Cargo traffic handled during April-July, 2022-23

During the April-July, 2022-23, Directorate of Ports, Karnataka recorded highest growth in traffic at 75.7% although there is a negligible share in total cargo handled by non-major ports of State Maritime/ State Directorate of 224.64 million tonnes followed by Directorate of Ports, Puducherry (72.8%), Ports Management Board, A&N Islands (63.0%), Tamil Nadu Maritime Board (61.2%), Maharashtra Maritime Board (53.9%), Gujarat Maritime Board (7.4%) and Andhra Pradesh Maritime Board (4.8%). State Maritime/ State Directorate that recorded negative growth in traffic during April-July, 2022-23 was Captain of Ports, Goa (76.4%) followed by Kerala Maritime Board (58.5%) and Directorate of Ports, Odisha (8.7%), over April-July, 2021-22 (Table-1).



Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 143.92 million tonnes with a share of 64.1% followed by Andhra Pradesh Maritime Board (16.0%), Maharashtra Maritime Board (9.8%), Directorate of Ports, Odisha (6.4%), Tamil Nadu Maritime Board (1.7%), Directorate of Ports, Puducherry (1.6%), A&N Islands (0.3%) and Directorate of Ports Karnataka (0.2%) each during April-July, 2022-23 (Graph 1 above).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED

									(In	Thousand	l Tonnes)
S.	Name of Ports		(July, 2021)(P)		(July, 2022) (P)		Grand Total (April-July, 2021- 22) (P)		Grand Total (April-July, 2022- 23) (P)		Percent Change {(Col.10/
No.			Cargo handled	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	Col.8-1)* 100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	29393	68.9	32011	67.7	120182	68.3	128655	68.4	7.1
		Coastal	3587	49.3	3406	44.5	13834	50.0	15263	41.9	10.3
		Total	32981	66.0	35417	64.5	134016	65.9	143918	64.1	7.4
2	MMB	Overseas	1211	2.8	1905	4.0	6901	3.9	8752	4.7	26.8
		Coastal	2027	27.9	2362	30.9	7440	26.9	13314	36.5	79.0
		Total	3238	6.5	4266	7.8	14341	7.0	22066	9.8	53.9
3	TNMB	Overseas	381	0.9	986	2.1	2177	1.2	3522	1.9	61.8
		Coastal	41	0.6	65	0.9	173	0.6	265	0.7	53.2
		Total	422	0.8	1051	1.9	2349	1.2	3787	1.7	61.2
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	0	0.0	0	0.0	8	0.0	2	0.0	-76.4
		Total	0	0.0	0	0.0	8	0.0	2	0.0	-76.4
	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	-100.0
5		Coastal	8	0.1	2	0.0	61	0.2	25	0.1	-58.4
		Total	8	0.0	2	0.0	61	0.0	25	0.0	-58.5
	PUDU CHERRY	Overseas	176	0.4	623	1.3	1988	1.1	3436	1.8	72.8
6		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	176	0.4	623	1.1	1988	1.0	3436	1.5	72.8
7	ANDHRA PRADESH	Overseas	7241	17.0	8291	17.5	29884	17.0	30366	16.1	1.6
		Coastal	1244	17.1	1558	20.4	4506	16.3	5670	15.6	25.8
		Total	8485	17.0	9849	17.9	34390	16.9	36035	16.0	4.8
8	A & N ISLAND	Overseas	1	0.0	39	0.1	4	0.0	97	0.1	2285.7
		Coastal Total	89 89	1.2 0.2	106 145	1.4 0.3	387 391	1.4 0.2	540 637	1.5 0.3	<u>39.6</u> 63.0
	Karnataka	Overseas	6	0.2	32	0.5	142	0.2	275	0.3	93.7
9		Coastal	3	0.0		0.1	50	0.1	63	0.1	24.7
		Total	9	0.0	38	0.1	192	0.1	338	0.2	75.7
	ODISHA	Overseas	4271	10.0	3419	7.2	14578	8.3	13091	7.0	-10.2
10		Coastal	271	3.7	141	1.8	1189	4.3	1304	3.6	9.7
		Total	4542	9.1	3560	6.5	15767	7.7	14395	6.4	-8.7
Total		Overseas	42681	85.4	47305	86.1	175856	86.4	188194	83.8	7.0
		Coastal	7269	14.6	7647	13.9	27647	13.6	36445	16.2	31.8
		Total	49950	100.0	54952	100.0	203503	100.0	224639	100.0	10.4
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways. P-Provisional											

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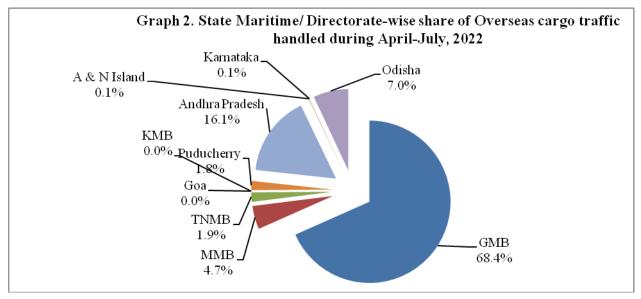
- During the April-July, 2022-23, Pulses record highest growth of 273.2% although there is a negligible share in total cargo handled followed by Foodgrains excluding Pulses (92.4%), Project Cargo (43.2%), Sugar (35.0%), Other Coal (28.2%), FRM Liquid (22.9%), Cement (20.4%), Coking Coal (16.9%), Thermal Coal (14.3%), POL Crude (11.0%), Fertilizer (9.4%), Other Commodities (7.1%), POL Products (4.1%), Building Material (3.0%), Containers (2.8%), Iron Ores (1.9%) and LPG or LNG (0.4%). FRM Dry recorded highest negative growth of 100.0% in traffic during April-July, 2022-23 followed by Iron and Steel (31.0%), Edible Oil (16.4%) and Other Ores (15.3%) over April-July, 2021-22 (Table 2).
- Amongst all commodities, Other Coal is the highest commodity handled at ports of 39.89 million tonnes with a share of 17.8% followed by Containers (17.3%), POL Crude (14.3%), POL Products (10.5%), Other Commodities (10.2%), Iron Ore/ Pellets (7.2%), Thermal Coal and Coking Coal (6.3%) each, LPG & LNG (3.2%), Fertilizer (1.9%), Cement (1.7%), Foodgrains excluding Pulses (1.0%), Iron & Steel (0.7%), Sugar (0.6%), Edible Oil (0.4%), Other Ores, FRM Liquid and Building Material (0.2%) each and Pulses and Project Cargo (0.1%) each during April-July, 2022-23.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports											
							(i	n Thousa	nd Tonnes)		
Commodities		(July, 2021)(P)		(July, 2022) (P)		Grand Total (April-July, 2021- 22) (P)		l Total ily, 2022- (P)	Percent Change		
Commountes	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	{(Col.8/Col.6 -1)*100}		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		
POL Crude	7505	15.0	7812	14.2	28932	14.2	32117	14.3	11.0		
POL Products	6236	12.5	5820	10.6	22753	11.2	23682	10.5	4.1		
LPG or LNG	1851	3.7	1805	3.3	7222	3.5	7250	3.2	0.4		
Edible Oil	99	0.2	261	0.5	1034	0.5	864	0.4	-16.4		
FRM-Liquid	86	0.2	107	0.2	356	0.2	438	0.2	22.9		
Iron Ore Pellets/F	Fine 4306	8.6	2361	4.3	15825	7.8	16130	7.2	1.9		
Other Ores	231	0.5	131	0.2	546	0.3	463	0.2	-15.3		
Thermal Coal	2423	4.8	3586	6.5	12476	6.1	14261	6.3	14.3		
Coking Coal	2940	5.9	3514	6.4	12022	5.9	14049	6.3	16.9		
Other Coal	6592	13.2	11522	21.0	31127	15.3	39890	17.8	28.2		
Ferti-lizer	1334	2.7	1630	3.0	3805	1.9	4164	1.9	9.4		
FRM-Dry	0	0.0	0	0.0	63	0.0	0	0.0	-100.0		
Food Grains excluding Pulses	281	0.6	584	1.1	1145	0.6	2204	1.0	92.4		
Pulses	0	0.0	38	0.1	32	0.0	121	0.1	273.2		
Sugar	82	0.2	152	0.3	931	0.5	1256	0.6	35.0		
Cement	646	1.3	614	1.1	3229	1.6	3888	1.7	20.4		
Iron and Steel	612	1.2	302	0.5	2421	1.2	1671	0.7	-31.0		
Project Cargo	3	0.0	5	0.0	82	0.0	118	0.1	43.2		
Building Material	52	0.1	53	0.1	355	0.2	365	0.2	3.0		
Container Ton	nes 9233	18.5	9846	17.9	37743	18.5	38788	17.3	2.8		
TEU TEU	s* 671	1.3	734	1.3	2733	1.3	2888	1.3	5.7		
Others	5439	10.9	4808	8.8	21402	10.5	22922	10.2	7.1		
Total	49952	100.0	54952	100.0	203503	100.0	224639	100.0	10.4		

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways. Note: *In '000 Numbers P-Provisional

Overseas and Coastal Cargo traffic handled during April-July, 2022-23

Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 128.66 million tonnes with a share of 68.4% followed by Andhra Pradesh Maritime Board (16.1%), Directorate of Ports, Odisha (7.0%), Maharashtra Maritime Board (4.7%), Tamil Nadu Maritime Board (1.9%), Directorate of Ports, Puducherry (1.8%) and A&N Islands and Directorate of Ports, Karnataka (0.1%) each during April-July, 2022-23 (Graph 2).



Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Coastal Cargo of 15.26 million tonnes with a share of 41.9% followed by Maharashtra Maritime Board (36.5%), Andhra Pradesh Maritime Board (15.6%), Directorate of Ports, Odisha (3.6%), A&N Islands (1.5%), Tamil Nadu Maritime Board (0.7%), Directorate of Ports, Karnataka (0.2%) and Kerala Maritime Board (0.1%) during April-July, 2022-23 (Graph 3).

