CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO MARCH, 2021

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-March**, 2020-21, decreased by 6.2% to 575.04 million tonnes from 613.17 million tonnes handled during April-March, 2019-20.

The overseas cargo traffic handled at Non-Major Ports during April-March, 2020-21 decreased by 4.3% to 500.13 million tonnes from 522.55 million tonnes during April-March, 2019-20. The coastal cargo traffic handled at Non-Major Ports during April-March, 2020-21 decreased by 17.3% to 74.91 million tonnes from 90.62 million tonnes handled during April-March, 2019-20.

Port-wise Cargo traffic handled during March, 2021

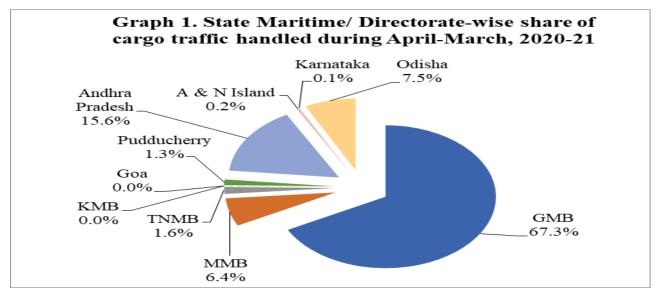
- Cargo handled at Non-Major Ports during March, 2021 is 57.17 million tonnes showing an increase in growth of 10.6% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during March, 2021 increased by 2.3% to 7.92 million tonnes from 7.74 million tonnes during March, 2020. The overseas cargo handled at Non-Major Ports during March, 2021 also increased by 12.1% to 49.26 million tonnes from 43.96 million tonnes during March, 2020.
- During March, 2021, the Non-Major Ports of Captain of Ports, Goa recorded highest growth in traffic of 407.1% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Kerala Maritime Board (47.0%), Directorate of Ports, Karnataka (44.5%), Directorate of Ports, Odisha (30.2%), Maharashtra Maritime Board (MMB) (18.1%), Gujarat Maritime Board (GMB) (11.7%) and Directorate of Ports, Pudducherry (9.4%). The State Maritime/ State Directorate which recorded negative growth in March, 2021 are Tamil Nadu Maritime Board (TNMB) (23.4%), followed by Ports Management Board, A&N (10.0%) and Andhra Pradesh Maritime Board (APMB) (1.4%).
- During March, 2021, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 38.84 million tonnes with a share of (67.9%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (14.1%), Directorate of Ports, Odisha (7.6%), Maharashtra Maritime Board (7.3%), Directorate of

Ports, Puducherry and Tamil Nadu Maritime Board (1.3%) each, Ports Management Board, A&N Islands (0.2%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, **Foodgrains excluding Pulses achieved highest growth of 448.4%** in March, 2021 as compared to the corresponding period of the previous year followed by Cement (124.9%), Sugar (80.0%), Coking Coal (45.6%), Project Cargo (35.6%), Containers (35.1%), Iron Ores (29.1%), Edible Oil (28.5%), POL Products (17.9%), Iron and Steel (16.9%), FRM Liquid (4.2%) and POL Crude (1.0%). Pulses recorded highest negative growth of 100.0% in March, 2021 followed by Building Material (56.9%), Other Ores (38.7%), Fertilizer (30.8%), Other Commodities (14.1%), LPG or LNG (12.2%), Other Coal (9.2%) and Thermal Coal (6.1%).
- At a broad commodity level, Container handled the maximum cargo traffic of **11.51 Million tonnes with share of 20.1%** in March 2021 followed by POL Crude (14.6%), POL Products (13.4%), Other Coal (10.8%), Other Commodities (10.1%), Iron ore Pellets/ Fine (8.1%), Coking coal (6.7%), Thermal Coal (6.2%), LPG or LNG (3.6%), Cement (2.1%), Iron & Steel (1.1%), Food-grains excluding Pulses (0.9%), Sugar (0.7%), Fertilizer (0.5%), Edible Oil (0.4%), Building Materials, FRM Liquid and Other Ores (0.2%) each, and FRM Dry & Project Cargo (0.1%) each.

Cargo traffic handled during April-March, 2020-21

• During the April-March, 2020-21, Captain of Ports, Goa recorded highest growth in traffic at 337.8% although there is a negligible share in total cargo handled by Non-major ports of State Maritime/ State Directorate of 571.72 million tonnes followed by Directorate of Ports, Odisha (22.0%). State Maritime/ State Directorate that recorded negative growth in traffic during April-March, 2020-21 was Kerala Maritime Board (33.7%) followed by Directorate of Ports, Puducherry (28.4%), Ports Management Board, A&N Islands (22.6%), Tamil Nadu Maritime Board (19.5%), Directorate of Ports, Karnataka (14.8%), Maharashtra Maritime Board (11.9%), Andhra Pradesh Maritime Board (10.4%), and Gujarat Maritime Board (6.0%) over April-March, 2019-20 (**Table-1**).



• Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 387.16 million tonnes with a share of 67.3% followed by Andhra Pradesh Maritime Board (15.6%), Directorate of Ports, Odisha (7.5%), Maharashtra Maritime Board (6.4%), Tamil Nadu Maritime Board (1.6%), Directorate of Ports, Puducherry (1.3%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-March, 2020-21 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
S.	Name of Ports		(March, 2020)(P)		(March, 2021) (P)		Grand Total (April-March, 2019-20) (P)		(In Thousand Grand Total (April-March, 2020-21) (P)		Percent Change {(Col.10/
No.			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Col.6- 1)* 100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	30644	69.7	34769	70.6	365454	69.9	347562	69.5	-4.9
		Coastal	4117	53.2	4073	51.5	46609	51.4	39596	52.9	-15.0
		Total	34761	67.2	38841	67.9	412063	67.2	387158	67.3	-6.0
2	MMB	Overseas	1989	4.5	2193	4.5	21297	4.1	18599	3.7	-12.7
		Coastal	1560	20.2	1999	25.3	20189	22.3	17943	24.0	-11.1
		Total	3549	6.9	4192	7.3	41486	6.8	36542	6.4	-11.9
3	TNMB	Overseas	939	2.1	691	1.4	11210	2.1	8810	1.8	-21.4
		Coastal	17	0.2	41	0.5	120	0.1	310	0.4	157.2
		Total	956	1.8	732	1.3	11330	1.8	9120	1.6	-19.5
	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
4		Coastal	2	0.0	10	0.1	8	0.0	36	0.0	337.8
		Total	2	0.0	10	0.0	8	0.0	36	0.0	337.8
	KMB	Overseas	1	0.0	0	0.0	1	0.0	0	0.0	-100.0
5		Coastal	12	0.2	19	0.2	151	0.2	101	0.1	-33.3
		Total	13	0.0	19	0.0	152	0.0	101	0.0	-33.7
	PUDDU CHERRY	Overseas	703	1.6	770	1.6	10241	2.0	7330	1.5	-28.4
6		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	703	1.4	770	1.3	10241	1.7	7330	1.3	-28.4
7	ANDHRA PRADESH	Overseas	6569	14.9	6783	13.8	82414	15.8	77572	15.5	-5.9
		Coastal	1600	20.7	1268	16.0	17433	19.2	11933	15.9	-31.6
		Total	8169	15.8	8051	14.1	99847	16.3	89505	15.6	-10.4
8	A & N ISLAND	Overseas	1	0.0	1	0.0	46	0.0	191	0.0	312.7
		Coastal	154	2.0	139	1.8	1804	2.0	1241	1.7	-31.2
		Total	155	0.3	139	0.2	1851	0.3	1433	0.2	-22.6
9	Karnataka	Overseas	24	0.1	44	0.1	584	0.1	627	0.1	7.4
		Coastal	27	0.3	29	0.4	341	0.4	161	0.2	-52.7
		Total	51	0.1	73	0.1	925	0.2	788	0.1	-14.8
10	ODISHA	Overseas	3085	7.0	4007	8.1	31304	6.0	39438	7.9	26.0
		Coastal Total	251 3335	3.2 6.5	338 4344	4.3 7.6	3965 35269	5.8	3591 43029	4.8 7.5	-9.4 22.0
Total		Overseas	43955	85.0	49257	86.2	522550	85.2	500129	87.0	-4.3
		Coastal	7739	15.0	7915	13.8	90621	14.8	74911	13.0	-17.3
		Total	51694	100.0	57172	100.0	613171	100.0	575040	100.0	-6.2

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-March, 2020-21, Foodgrains excluding Pulses Record highest growth of 144.0% followed by FRM Dry (80.4%), Sugar (49.0%), Other Ores (12.8%), Fertilizer (11.1%), Iron Ore (6.7%), Containers (5.3%), Coking Coal (2.5%) and Edible Oil (1.3%). Pulses recorded highest negative growth 48.4% in traffic during April-March, 2020-21 followed by Building Material (42.3%), Project Cargo (34.0%), Other Coal (20.9%), Thermal Coal (20.2%), POL Crude (13.5%), Cement (12.5%), Iron and Steel (11.4%), FRM Liquid (7.3%), Other Commodities (4.1%), POL Products (3.8%) and LPG or LNG (1.3%) over April-March, 2019-20 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 105.00 million tonnes with a share of 18.3% followed by POL Crude (14.7%), Other Coal (12.2%), POL Products (11.7%), Other commodities (10.8%), Iron Ore/ Pellets (7.2%), Thermal Coal (7.1%), Coking Coal (5.9%), LPG & LNG (4.4%), Fertilizer (2.4%), Cement (1.8%), Iron & Steel (1.2%), Edible Oil (0.6%), Foodgrains excluding Pulses (0.5%), Other Ores and Sugar (0.4%) each, FRM Liquid (0.3%) and Building Material (0.2%) during April-March, 2020-21.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities		(March, 2020)(P)		(March, 2021) (P)		Grand Total (April-March, 2019-20) (P)		Grand Total (April-March, 2020-21) (P)		Percent Change {(Col.8/Col.6-
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	1)*100}
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
POL Crude		8245	15.9	8330.2	14.6	97449	15.9	84326	14.7	-13.5
POL Produ	icts	6505	12.6	7671.5	13.4	69825	11.4	67165	11.7	-3.8
LPG or LN	IG	2353	4.6	2066.9	3.6	25496	4.2	25177	4.4	-1.3
Edible Oil		187	0.4	240.7	0.4	3398	0.6	3441	0.6	1.3
FRM-Liqu		120	0.2	125.2	0.2	1569	0.3	1454	0.3	-7.3
Iron Ore Pellets/		3569	6.9		8.1		6.4		7.2	
Fine				4607.8		38990		41600		6.7
Other Ores		196	0.4	120.1	0.2	2231	0.4	2516	0.4	12.8
Thermal Coal		3748	7.3	3518.6	6.2	51193	8.3	40828	7.1	-20.2
Coking Coal		2638	5.1	3840.4	6.7	32934	5.4	33765	5.9	2.5
Other Coal		6787	13.1	6164.5	10.8	88528	14.4	70026	12.2	-20.9
Ferti-lizer		373	0.7	258.5	0.5	12224	2.0	13578	2.4	11.1
FRM-Dry		0	0.0	35.4	0.1	46	0.0	83	0.0	80.4
Food Grains		91	0.2		0.9		0.2		0.5	
excluding Pulses				499.6		1263		3080		144.0
Pulses		14	0.0	0.0	0.0	444	0.1	229	0.0	-48.4
Sugar		219	0.4	394.3	0.7	1585	0.3	2361	0.4	49.0
Cement		546	1.1	1228.2	2.1	11621	1.9	10164	1.8	-12.5
Iron and Steel		517	1.0	604.0	1.1	7469	1.2	6616	1.2	-11.4
Project Cargo		23	0.0	31.1	0.1	279	0.0	184	0.0	-34.0
Building M		295	0.6	127.3	0.2	1868	0.3	1079	0.2	-42.3
Container	Tonnes	8516	16.5	11507.7	20.1	99717	16.3	105003	18.3	5.3
	TEUs*	647	1.3	860.5	1.5	7551	1.2	7977	1.4	5.6
Others		6751	13.1	5799.7	10.1	65041	10.6	62363	10.8	-4.1
Total		51694	100.0	57172	100.0	613171	100.0	575040	100.0	-6.2

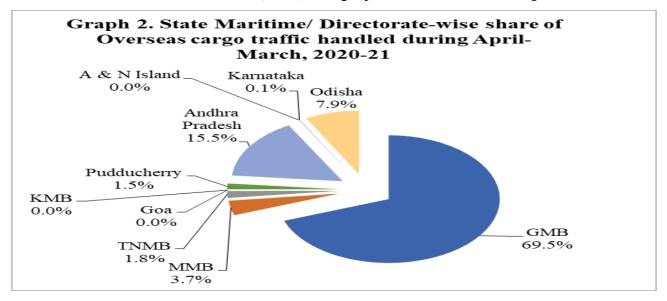
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

P-Provisional

Overseas and Coastal Cargo traffic handled during April-March, 2020-21

• Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 347.56 million tonnes with a share of 69.5 followed by Andhra Pradesh Maritime Board (15.5%), Directorate of Ports, Odisha (7.9%), MMB (3.7%), TNMB (1.8%), Puducherry (1.5%) and Directorate of Ports, Karnataka (0.1%) during April-March, 2020-21 (**Graph 2**).



• Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 39.60 million tonnes with a share of 52.9% followed by MMB (24.0%), Andhra Pradesh Maritime Board (15.9%), Directorate of Ports, Odisha (4.8%), A&N Islands (1.7%), TNMB (0.4%), Directorate of Ports, Karnataka (0.2%), and Kerala Maritime Board (KMB) (0.1%) during April-March, 2020-21 (Graph 3).

