

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO AUGUST, 2021

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-August, 2021-22, increased by 20.2% to 252.24 million tonnes** from 209.82 million tonnes handled during April-August, 2020-21.

The overseas cargo traffic handled at Non-Major Ports during April-August, 2021-22 increased by 18.8% to 217.59 million tonnes from 183.19 million tonnes during April-August, 2020-21. The coastal cargo traffic handled at Non-Major Ports during April-August, 2021-22 increased by 30.1% to 34.65 million tonnes from 26.63 million tonnes handled during April-August, 2020-21.

Port-wise Cargo traffic handled during August, 2021

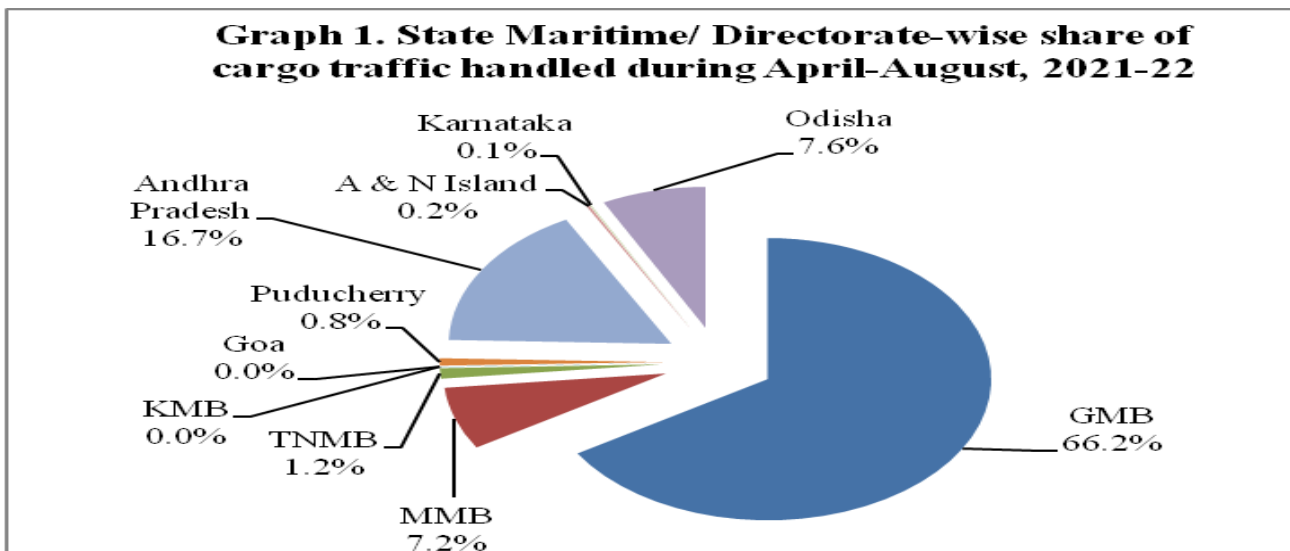
- Cargo handled at Non-Major Ports during August, 2021 is 46.95 million tonnes showing an increase in growth of 3.7% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during August, 2021 increased by 31.1% to 6.95 million tonnes from 5.30 million tonnes during August, 2020. The overseas cargo handled at Non-Major Ports during August, 2021 increased by 0.1% to 40.00 million tonnes from 39.96 million tonnes during August, 2020.
- During **August, 2021**, the Non-Major Ports of Maharashtra Maritime Board (MMB) recorded highest growth in traffic of 66.1% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Kerala Maritime Board (KMB) (65.2%), Gujarat Maritime Board (GMB) (7.5%) and Ports Management Board, A&N (5.7%). The **State Maritime/ State Directorate which recorded negative growth in August, 2021** are Directorate of Ports, Pudducherry (82.8%) followed by Directorate of Ports, Odisha (17.0%), Directorate of Ports, Karnataka (16.2%), Tamil Nadu Maritime Board (TNMB) (12.7%) and Andhra Pradesh Maritime Board (APMB) (10.1%).
- During August, 2021, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 32.99 million tonnes with a share of (70.3%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (12.7%), Maharashtra Maritime Board (8.0%), Directorate of Ports, Odisha (7.0%), Tamil Nadu

Maritime Board (1.5%), Directorate of Ports, Puducherry and Ports Management Board, A&N Islands (0.3%) each, Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, **Foodgrains excluding Pulses achieved highest growth of 106.0%** in August, 2021 as compared to the corresponding period of the previous year followed by Other Ores (87.4%), Building Material (67.3%), Iron and Steel (55.1%), Cement (45.4%), Project Cargo (29.2%), Coking Coal (18.0%), POL Crude (13.5%), Containers (13.5%), Other Commodities (5.5%), POL Products (5.2%), Sugar (2.9%) and LPG or LNG (2.1%). Fertilizer recorded highest negative growth of 42.6% in August, 2021 followed by Pulses (38.4%), Edible Oil and Iron Ores (23.2%) each, Thermal Coal (22.1%), Other Coal (3.1%) and FRM Liquid (2.4%).
- At a broad commodity level, Container handled the maximum cargo traffic of **9.35 Million tonnes with share of 19.9%** in August 2021 followed by POL Crude (15.6%), POL Products (12.5%), Other Commodities (12.0%), Other Coal (9.5%), Coking coal (7.1%), Iron ore Pellets/ Fine (6.3%), LPG or LNG (4.6%), Thermal Coal (4.5%), Iron & Steel, Fertilizer and Cement (1.7%) each, Food-grains excluding Pulses (0.9%), Edible Oil and Other Ores (0.5%) each, Sugar (0.3%), FRM Liquid and Building Material (0.2%) each and Pulses (0.1%).

Cargo traffic handled during April-August, 2021-22

- During the April-August, 2021-22, Captain of Ports, Goa recorded highest growth in traffic at 276.8% although there is a negligible share in total cargo handled by Non-major ports of State Maritime/ State Directorate of 252.24 million tonnes followed by Kerala Maritime Board (173.5%), Maharashtra Maritime Board (58.3%), Andhra Pradesh Maritime Board (21.6%), Gujarat Maritime Board (19.1%), Directorate of Ports, Odisha (18.0%) and Ports Management Board, A&N (1.0%). State Maritime/ State Directorate that recorded negative growth in traffic during April-August, 2021-22 was Directorate of Ports, Puducherry (36.9%) followed by Directorate of Ports, Karnataka (22.6%) and Tamil Nadu Maritime Board (3.7%) over April-August, 2020-21 (Table-1).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 167.00 million tonnes with a share of 66.2% followed by Andhra Pradesh Maritime Board (16.7%), Directorate of Ports, Odisha (7.6%), Maharashtra Maritime Board (7.2%), Tamil Nadu Maritime Board (1.2%), Directorate of Ports, Puducherry (0.8%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-August, 2021-22 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(August, 2020)(P)		(August, 2021) (P)		Grand Total (April-August, 2020-21) (P)		Grand Total (April-August, 2021-22) (P)		Percent Change {(Col.10/ Col.8-1)* 100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	27661	69.2	29584	74.0	126981	69.3	149767	68.8	17.9
		Coastal	3034	57.2	3403	49.0	13293	49.9	17237	49.7	29.7
		Total	30695	67.8	32987	70.3	140274	66.9	167004	66.2	19.1
2	MMB	Overseas	947	2.4	1474	3.7	5309	2.9	8322	3.8	56.8
		Coastal	1306	24.6	2268	32.6	6117	23.0	9760	28.2	59.6
		Total	2253	5.0	3742	8.0	11426	5.4	18083	7.2	58.3
3	TNMB	Overseas	695	1.7	632	1.6	2878	1.6	2784	1.3	-3.3
		Coastal	85	1.6	50	0.7	245	0.9	223	0.6	-9.0
		Total	781	1.7	682	1.5	3123	1.5	3007	1.2	-3.7
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	0	0.0	0	0.0	2	0.0	8	0.0	276.8
		Total	0	0.0	0	0.0	2	0.0	8	0.0	276.8
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	6	0.1	9	0.1	26	0.1	70	0.2	172.7
		Total	6	0.0	9	0.0	26	0.0	70	0.0	173.5
6	PUDU CHERRY	Overseas	803	2.0	138	0.3	3367	1.8	2126	1.0	-36.9
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	803	1.8	138	0.3	3367	1.6	2126	0.8	-36.9
7	ANDHRA PRADESH	Overseas	6116	15.3	5119	12.8	29605	16.2	36814	16.9	24.4
		Coastal	489	9.2	820	11.8	5056	19.0	5326	15.4	5.3
		Total	6604	14.6	5939	12.7	34661	16.5	42141	16.7	21.6
8	A & N ISLAND	Overseas	18	0.0	1	0.0	65	0.0	5	0.0	-92.5
		Coastal	97	1.8	121	1.7	443	1.7	508	1.5	14.8
		Total	115	0.3	122	0.3	508	0.2	513	0.2	1.0
9	Karnataka	Overseas	31	0.1	19	0.0	197	0.1	161	0.1	-18.1
		Coastal	0	0.0	7	0.1	85	0.3	57	0.2	-33.1
		Total	31	0.1	26	0.1	282	0.1	218	0.1	-22.6
10	ODISHA	Overseas	3692	9.2	3030	7.6	14786	8.1	17607	8.1	19.1
		Coastal	285	5.4	273	3.9	1368	5.1	1462	4.2	6.9
		Total	3977	8.8	3302	7.0	16155	7.7	19069	7.6	18.0
Total		Overseas	39963	88.3	39996	85.2	183188	87.3	217587	86.3	18.8
		Coastal	5302	11.7	6951	14.8	26634	12.7	34651	13.7	30.1
		Total	45265	100.0	46948	100.0	209822	100.0	252238	100.0	20.2

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-August, 2021-22, Project Cargo Record highest growth of 115.0% followed by Foodgrains excluding Pulses (79.4%), Other Coal (50.5%), Cement (50.2%), Building Material (49.6%), Coking Coal (39.8%), Containers (32.4%), Thermal Coal (23.5%), Sugar (20.0%), Iron Ore (16.0%), Other Ores (15.3%), POL Crude (14.8%), Other Commodities (9.5%), Iron and Steel (5.0%) and POL Products (2.7%). Pulses recorded highest negative growth of 51.8% in traffic during April-August, 2021-22 followed by FRM Liquid (26.7%), Fertilizer (14.5%), Edible Oil (14.4%) and LPG or LNG (4.5%) over April-August, 2020-21 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 47.09 million tonnes with a share of 18.7% followed by POL Crude (14.4%), Other Coal (14.1%), POL Products (11.3%), Other commodities (10.6%), Iron Ore/ Pellets (7.5%), Thermal Coal (6.5%), Coking Coal (6.1%), LPG & LNG (3.7%), Fertilizer (1.8%), Cement (1.6%), Iron & Steel (1.3%), Foodgrains excluding Pulses (0.7%), Edible Oil (0.5%), Sugar (0.4%), Other Ores (0.3%) and Building Material & FRM Liquid (0.2%) each during April-August, 2021-22.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	(August, 2020)(P)		(August, 2021) (P)		Grand Total (April-August, 2020-21) (P)		Grand Total (April-August, 2021-22) (P)		Percent Change {(Col.8/Col.6 -1)*100}	
	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	6445	14.2	7316	15.6	31583	15.1	36248	14.4	14.8	
POL Products	5595	12.4	5884	12.5	27864	13.3	28613	11.3	2.7	
LPG or LNG	2118	4.7	2162	4.6	9824	4.7	9384	3.7	-4.5	
Edible Oil	315	0.7	242	0.5	1491	0.7	1276	0.5	-14.4	
FRM-Liquid	112	0.2	109	0.2	635	0.3	465	0.2	-26.7	
Iron Ore Pellets/ Fine	3863	8.5	2968	6.3	16208	7.7	18793	7.5	16.0	
Other Ores	115	0.3	216	0.5	661	0.3	762	0.3	15.3	
Thermal Coal	2730	6.0	2127	4.5	13294	6.3	16415	6.5	23.5	
Coking Coal	2840	6.3	3352	7.1	11000	5.2	15374	6.1	39.8	
Other Coal	4582	10.1	4441	9.5	23633	11.3	35568	14.1	50.5	
Ferti-lizer	1424	3.1	817	1.7	5407	2.6	4623	1.8	-14.5	
FRM-Dry	0	0.0	0	0.0	0	0.0	63	0.0	0.0	
Food Grains excluding Pulses	214	0.5	440	0.9	979	0.5	1756	0.7	79.4	
Pulses	57	0.1	35	0.1	140	0.1	68	0.0	-51.8	
Sugar	146	0.3	150	0.3	913	0.4	1096	0.4	20.0	
Cement	554	1.2	806	1.7	2685	1.3	4034	1.6	50.2	
Iron and Steel	529	1.2	821	1.7	3087	1.5	3242	1.3	5.0	
Project Cargo	4	0.0	5	0.0	40	0.0	87	0.0	115.0	
Building Material	44	0.1	73	0.2	286	0.1	428	0.2	49.6	
Container	Tonnes	8237	18.2	9346	19.9	35578	17.0	47091	18.7	32.4
	TEUs*	629	1.4	701	1.5	2728	1.3	3433	1.4	25.9
Others	5341	11.8	5636	12.0	24514	11.7	26852	10.6	9.5	
Total	45265	100.0	46948	100.0	209822	100.0	252238	100.0	20.2	

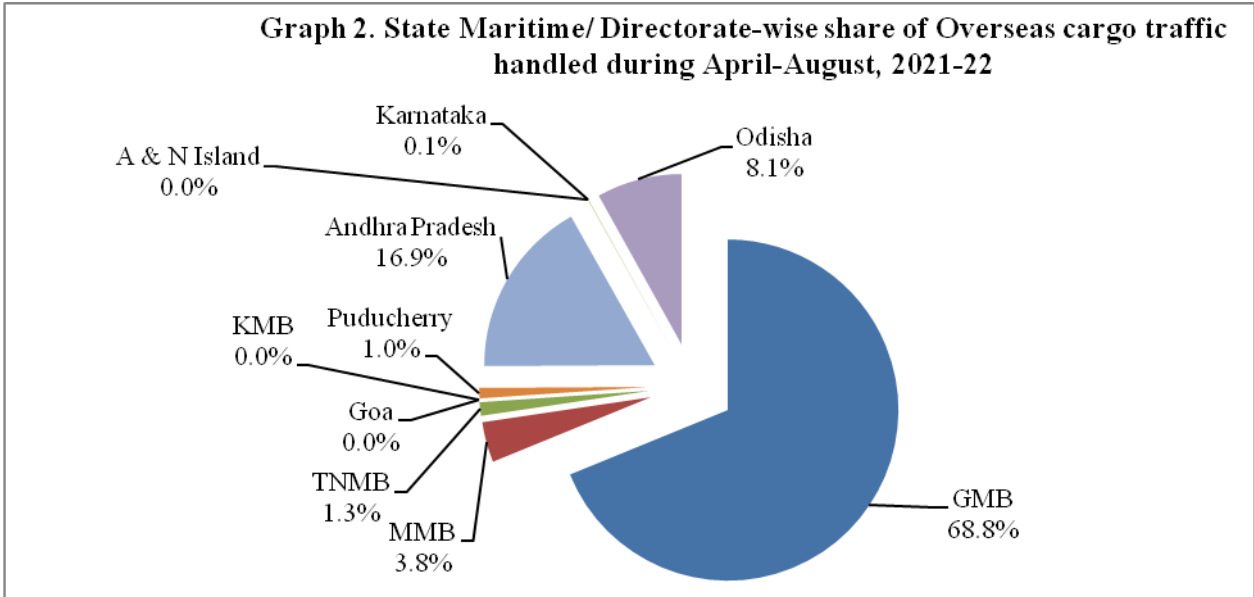
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

P-Provisional

Overseas and Coastal Cargo traffic handled during April-August, 2021-22

- Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 149.77 million tonnes with a share of 68.8 followed by Andhra Pradesh Maritime Board (16.9%), Directorate of Ports, Odisha (8.1%), MMB (3.8%), TNMB (1.3%), Puducherry (1.0%) and Directorate of Ports, Karnataka (0.1%) during April-August, 2021-22 (**Graph 2**).



- Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 17.24 million tonnes with a share of 49.7% followed by MMB (28.2%), Andhra Pradesh Maritime Board (15.4%), Directorate of Ports, Odisha (4.2%), A&N Islands (1.5%), TNMB (0.6%), Kerala Maritime Board (KMB) and Directorate of Ports, Karnataka (0.2%) each during April-August, 2021-22 (**Graph 3**).

