## <u>CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)</u> <u>DURING AND UP TO SEPTEMBER, 2022</u>

### Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-September**, **2022-23**, **increased by 10.2% to 325.27 million tonnes** from 295.30 million tonnes handled during April-September, 2021-22.

The overseas cargo traffic handled at Non-Major Ports during April-September, 2022-23 increased by 6.3% to 270.54 million tonnes from 254.60 million tonnes during April-September, 2021-22. The coastal cargo traffic handled at Non-Major Ports during April-September, 2022-23 increased by 34.5% to 54.73 million tonnes from 40.69 million tonnes handled during April-September, 2021-22.

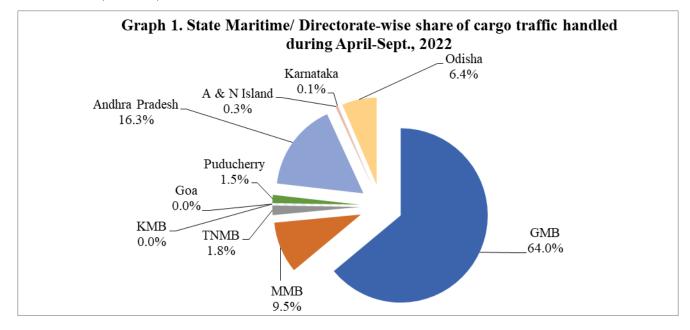
## Port-wise Cargo traffic handled during September, 2022

- Cargo handled at Non-Major Ports during September, 2022 is 50.08 million tonnes showing an increase in growth of 11.8% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during September, 2022 increased by 59.4% to 9.71 million tonnes from 6.09 million tonnes during September, 2021. The overseas cargo handled at Non-Major Ports during September, 2022 increased by 4.3% to 40.36 million tonnes from 38.70 million tonnes during September, 2021.
- During September, 2022, the Non-Major Ports of Directorate of Ports, Karnataka recorded highest growth in traffic of 85.2% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Tamil Nadu Maritime Board (TNMB) (85.2%), Maharashtra Maritime Board (MMB) (63.7%), Directorate of Ports, Puducherry (58.0%), Andhra Pradesh Maritime Board (APMB) (17.4%), Ports Management Board, A&N (16.2%), Gujarat Maritime Board (GMB) (4.2%) and Directorate of Ports, Odisha (3.4%). The State Maritime/ State Directorate which recorded negative growth in September, 2022 are Captain of Ports, Goa (100.0%) followed by Kerala Maritime Board (KMB) (13.4%).
- During September, 2022, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 32.37 million tonnes with a share of (64.6%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (15.3%), Maharashtra Maritime Board (10.4%), Directorate of Ports, Odisha (6.0%), Tamil Nadu Maritime Board (2.0%), Directorate of Ports, Puducherry (1.3%), Ports Management Board, A&N Islands (0.3%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, Other Ores achieved highest growth of 256.9% in September, 2022 as compared to the corresponding period of the previous year although there is a negligible share in total cargo handled followed by Thermal Coal (103.7%), Sugar (81.8%), Building Material (72.2%), Other Coal (52.6%), Iron Ore (43.0%), Project Cargo (29.2%), Coking Coal (18.7%), Edible Oil (10.3%), Fertilizer (6.3%), Other Commodities (2.3%), Containers (2.0%), POL Products (0.9%) and POL Crude (0.6%). Pulses recorded highest negative growth of 100.0% in September, 2022 followed by Iron and Steel (56.8%), LPG or LNG (29.0%), FRM Liquid (21.8%), Foodgrains excluding Pulses (8.0%) and Cement (4.4%).
- At a broad commodity level, Containers shows the maximum cargo traffic of 9.31 Million tonnes with share of 18.6% in September 2022 followed by Other Coal (16.3%), POL Crude (14.4%), POL Products (12.0%), Other Commodities (9.6%), Iron ore Pellets/ Fine (7.3%), Coking Coal (6.6%), Thermal Coal (4.6%), LPG or LNG (2.7%), Fertilizer (2.5%), Cement (1.6%), Food-grains excluding Pulses (1.0%), Edible Oil (0.8%), Iron & Steel and Other Ores (0.6%) each, Sugar (0.3%), FRM Liquid and Building Material (0.2%) each.

## Cargo traffic handled during April-September, 2022-23

During the April-September, 2022-23, Directorate of Ports, Pudducherry recorded highest growth in traffic at 94.5% although there is a negligible share in total cargo handled by non-major ports of State Maritime/ State Directorate of 325.27 million tonnes followed by Directorate of Ports, Karnataka (76.8%), Tamil Nadu Maritime Board (62.5%), Ports Management Board, A&N Islands (46.4%), Maharashtra Maritime Board (45.8%), Andhra Pradesh Maritime Board (13.3%) and Gujarat Maritime Board (5.0%). State Maritime/ State Directorate that recorded negative growth in traffic during April-September, 2022-23 was Captain of Ports, Goa (82.8%) followed by Kerala Maritime Board (56.0%) and Directorate of Ports, Odisha (4.5%), over April-September, 2021-22 (Table-1).



Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 208.08 million tonnes with a share of 64.0% followed by Andhra Pradesh Maritime Board (16.3%), Maharashtra Maritime Board (9.5%), Directorate of Ports, Odisha (6.4%), Tamil Nadu Maritime Board (1.8%), Directorate of Ports, Puducherry (1.5%), A&N Islands (0.3%) and Directorate of Ports Karnataka (0.1%) each during April-September, 2022-23 (Graph 1 above).

									(In T	housand	Tonnes)
S. No.	Name of Ports		(September, 2021)(P)		(September, 2022) (P)		Grand Total (April-September, 2021-22) (P)		Grand Total (April-September, 2022-23) (P)		Percent Change {(Col.10
			Cargo handled	Percent share	Cargo handled	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	/ Col.8- 1)* 100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	GMB	Overseas	27898	72.1	28475	70.6	177733	69.8	185378	68.5	4.3
1		Coastal	3177	52.1	3890	40.0	20414	50.2	22696	41.5	11.2
		Total	31075	69.4	32365	64.6	198147	67.1	208075	64.0	5.0
-	MMB	Overseas	1428	3.7	1664	4.1	9803	3.9	11773	4.4	20.1
2		Coastal	1758	28.8	3552	36.6	11465	28.2	19240	35.2	67.8
		Total	3186	7.1	5215	10.4	21269	7.2	31013	9.5	45.8
3	TNMB	Overseas	507	1.3	966	2.4	3301	1.3	5432	2.0	64.5
		Coastal Total	40 547	0.7	47 1013	0.5	263 3564	0.6	359 5791	0.7	36.6 62.5
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	02.3
		Coastal	3	0.0	0	0.0	10	0.0	2	0.0	-82.8
		Total	3	0.0	0	0.0	10	0.0	2	0.0	-82.8
	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	-100.0
5		Coastal	9	0.1	8	0.1	79	0.2	35	0.1	-55.8
		Total	9	0.0	8	0.0	79	0.0	35	0.0	-56.0
	PUDU	Overseas	407	1.1	644	1.6	2533	1.0	4927	1.8	94.5
6	CHERR Y	Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	407	0.9	644	1.3	2533	0.9	4927	1.5	94.5
	ANDHR A PRADES H	Overseas	5783	14.9	5847	14.5	40788	16.0	43536	16.1	6.7
7		Coastal	743	12.2	1815	18.7	6070	14.9	9575	17.5	57.7
		Total	6526	14.6	7661	15.3	46857	15.9	53110	16.3	13.3
8	A & N ISLAND	Overseas	2	0.0	1	0.0	7	0.0	127	0.0	1840.9
		Coastal	110	1.8	128	1.3	618	1.5	787	1.4	27.4
		Total	112	0.2	130	0.3	625	0.2	914	0.3	46.4
9	Karnatak a	Overseas	22	0.1	40	0.1	183	0.1	358	0.1	95.5
		Coastal	0	0.0	0	0.0	57	0.1	66	0.1	16.7
		Total	22	0.0	40	0.1	240	0.1	424	0.1	76.8
	ODISHA	Overseas	2647	6.8	2725	6.8	20254	8.0	19006	7.0	-6.2
10		Coastal	255	4.2	275	2.8	1717	4.2	1973	3.6	14.9
		Total	2902	6.5	3000	6.0	21971	7.4	20979	6.4	-4.5
Total		Overseas	38695	86.4	40361	80.6	254603	86.2	270538	83.2	6.3
		Coastal	6094	13.6	9714	19.4	40692	13.8	54733	16.8	34.5
		Total	44788	100.0	50075	100.0	295295	100.0	325271	100.0	10.2

#### TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

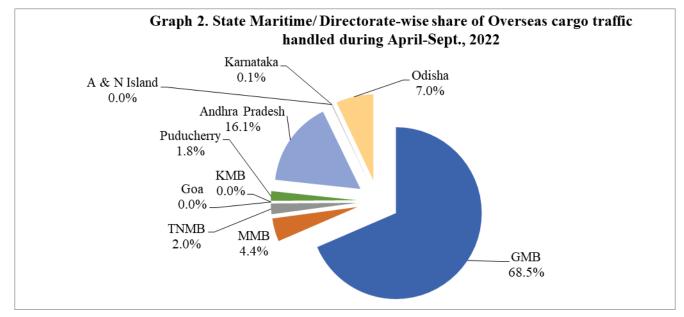
- During the April-September, 2022-23, Project Cargo record highest growth of 83.2% although there is a negligible share in total cargo handled followed by Foodgrains excluding Pulses (54.7%), Other Coal (43.6%), Pulses (34.1%), Sugar (31.0%), Thermal Coal (25.0%), FRM Liquid (15.3%), Coking Coal (12.8%), Cement (12.3%), Fertilizer (6.5%), Building Material (5.8%), Other Commodities (4.6%), POL Crude (4.4%), Iron Ore (4.3%), Containers (2.8%) and POL Products (0.4%). FRM Dry recorded highest negative growth of 100.0% in traffic during April-September, 2022-23 followed by Iron and Steel (38.7%), LPG or LNG (10.4%), Edible Oil (3.1%) and Other Ores (0.5%) over April-September, 2021-22 (Table 2).
- Amongst all commodities, Other Coal is the highest commodity handled at ports of 58.76 million tonnes with a share of 18.1% followed by Containers (17.8%), POL Crude (13.9%), POL Products (10.7%), Other Commodities (10.2%), Iron Ore/ Pellets (6.8%), Coking Coal (6.3%), Thermal Coal (6.1%), LPG & LNG (3.1%), Fertilizer (1.9%), Cement (1.7%), Foodgrains excluding Pulses (1.0%), Iron & Steel (0.8%), Sugar and Edible Oil (0.5%) each, Other Ores (0.3%), FRM Liquid and Building Material (0.2%) each and Project Cargo (0.1%) each during April-September, 2022-23.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
								(i	in Thousa	and Tonnes)
Commodities		(September, 2021)(P)		(September, 2022) (P)		Grand Total (April- September, 2021- 22) (P)		Grand Total (April- September, 2022- 23) (P)		Percent Change {(Col.8/Col.6
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	-1)*100}
( )	(1)		(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
POL Crude		7174 5938	16.0	7215	14.4	43422	14.7	45347	13.9	4.4
	POL Products		13.3	5992	12.0	34561	11.7	34695	10.7	0.4
LPG or LNG		1930	4.3	1371	2.7	11314	3.8	10136	3.1	-10.4
Edible Oil		367	0.8	405	0.8	1643	0.6	1591	0.5	-3.1
FRM-Liquid		152	0.3	119	0.2	617	0.2	711	0.2	15.3
Iron Ore Pellets/ Fine		2546	5.7	3641	7.3	21340	7.2	22253	6.8	4.3
Other Ores		79	0.2	283	0.6	841	0.3	838	0.3	-0.5
Thermal Coal		1138	2.5	2318	4.6	15757	5.3	19699	6.1	25.0
Coking Coal		2805 5345	6.3	3329	6.6	18179	6.2	20502	6.3	12.8
	Other Coal		11.9	8156	16.3	40913	13.9	58755	18.1	43.6
Ferti-lizer		1199	2.7	1274	2.5	5875	2.0	6256	1.9	6.5
FRM-Dry		0	0.0	0	0.0	63	0.0	0	0.0	-100.0
Food Grains excluding Pulses		539	1.2	496	1.0	2126	0.7	3290	1.0	54.7
Pulses		23	0.1	0	0.0	90	0.0	121	0.0	34.1
Sugar		77	0.2	140	0.3	1158	0.4	1517	0.5	31.0
Cement		853	1.9	815	1.6	4887	1.7	5489	1.7	12.3
Iron and Steel		754	1.7	325	0.6	3996	1.4	2451	0.8	-38.7
Project Cargo		12	0.0	16	0.0	99	0.0	182	0.1	83.2
Building Material		47	0.1	81	0.2	475	0.2	502	0.2	5.8
Container	Tonnes	9127	20.4	9308	18.6	56217	19.0	57766	17.8	2.8
	TEUs*	682	1.5	698	1.4	4115	1.4	4312	1.3	4.8
Others		4684	10.5	4793	9.6	31723	10.7	33170	10.2	4.6
Total	Port Data Man	44788	100.0	50075	100.0	295295	100.0	325271	100.0	10.2

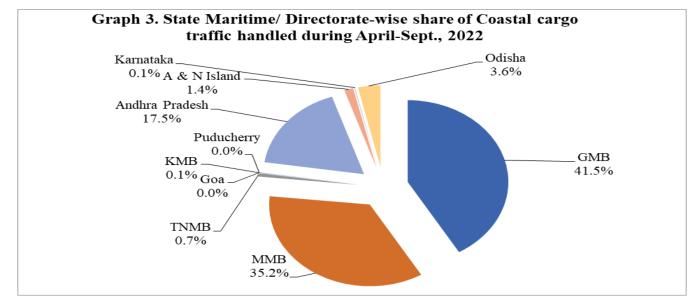
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways. Note: \*In '000 Numbers P-Provisional

# Overseas and Coastal Cargo traffic handled during April-September, 2022-23

Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 185.38 million tonnes with a share of 68.5% followed by Andhra Pradesh Maritime Board (16.1%), Directorate of Ports, Odisha (7.0%), Maharashtra Maritime Board (4.4%), Tamil Nadu Maritime Board (2.0%), Directorate of Ports, Puducherry (1.8%) Directorate of Ports, Karnataka (0.1%) each during April-September, 2022-23 (Graph 2).



Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Coastal Cargo of 22.70 million tonnes with a share of 41.5% followed by Maharashtra Maritime Board (35.2%), Andhra Pradesh Maritime Board (17.5%), Directorate of Ports, Odisha (3.6%), A&N Islands (1.4%), Tamil Nadu Maritime Board (0.7%), Directorate of Ports, Karnataka and Kerala Maritime Board (0.1%) each during April-September, 2022-23 (Graph 3).



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