

CARGO TRAFFIC HANDLED AT MAJOR PORTS DURING AND UP TO NOVEMBER, 2023

Total Cargo traffic at India's Major Ports

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at India's 12 major ports during **April-November, 2023-24, increased by 5.6% to 534.86 million tonnes** from 506.67 million tonnes cargo handled during April-November, 2022-23.

The Overseas cargo handled at Major Ports increased by 5.8% from 390.83 million tonnes during April- November, 2022-23 to 413.34 Million tonnes handled during April- November, 2023-24. The Coastal Cargo handled at Major port also increased by 4.9% from 115.84 million tonnes during April- November, 2022-23 to 121.52 million tonnes handled during April- November, 2023-24.

Port-wise Cargo traffic handled during November, 2023

Cargo handled at India's major ports during November, 2023 is 70.88 million tonnes showing a increase of 17.1% as compared to the corresponding period of the previous year. The coastal cargo handled at Major Ports during November, 2023 increased by 15.0% from 13.80 million tonnes in November, 2022 to 15.88 million tonnes during November, 2023. The overseas cargo handled at Major Ports increased by 17.7% from 46.72 million tonnes in November, 2022 to 55 million tonnes during November, 2023.

- During November, 2023; Vizag Port recorded the highest growth of traffic handled i.e. 45.0% followed by Mormugao Port (43.6), VOC Port (41.2%), NMPA (38.7%), Paradip Port (19.3%), SMP Kolkata Dock System (18.4%), SMP Haldia Dock Complex (16.5%), Cochin Port (11.8%), Chennai Port (9.5%), Kamarajar Port (8.6%), Mumbai Port (8.0%), Deendayal Port (7.7%) and JNPA (3.1%).
- Amongst the 12 major ports, Paradip Port handled the maximum cargo traffic of 12.71 million tonnes with a share of 17.9% in the total cargo handled at Major Ports followed by Deendayal Port (15.7%), JNPA (9.6%), Vizag Port (9.6%), Mumbai Port (8.4%), SMP Haldia Dock Complex (6.6%), Chennai Port (6.3%), NMPA (6.3%), Kamarajar Port (5.4%), VOC Port (4.9%), Cochin Port (4.5%), Mormugao Port (2.6%) and SMP Kolkata Dock System (2.3%).
- At a broad commodity level, Iron-ore/Pellets achieved highest growth of 99.0% in November, 2023 followed by Iron & Steel (90.8%), Other Coal (78.1%), Other Ores (69.2%), POL Products (38.3%), Thermal Coal (18.8%), Fertilizer (9.9%), FRM-Dry

(7.4%), Containers (7.2%), Coking Coal (5.9%), Sugar (5.4%), POL-Crude (3.9%), Other Commodities (0.3%). Food Grains excluding Pulses recorded highest negative growth of 96.4% in November, 2023 followed by Pulses (45.2%), Project Cargo (25.8%), Edible Oil (23.3%), Cement (18.7%), FRM-Liquid (12.1%) and LPG or LNG (3.8%).

- At a broad commodity level, Containers handled the maximum cargo traffic of 14.55 Million tonnes in November, 2023 with a share of 20.5% followed by POL-Crude (18.8%), Thermal Coal (13.9%), Other commodities (9.2%), Iron-ore/Pellets(8.3%), POL-Products(7.6%), Other coal (7.4%), Coking coal (4.5%), LPG/LNG (2.0%), Iron & Steel (1.8%), Edible Oil (1.2%), Other ores (1.1%), Fertilizer (1.1%), FRM-Dry (1.0%), FRM-Liquid (0.8%), Cement (0.3%), Sugar (0.3%), Project Cargo (0.1%) , Pulses (0.03%) and Food grains excluding Pulses (0.01%).

Cargo traffic handled during April- November, 2023-24

- During April- November, 2023-24, Mormugao Port recorded highest growth of 17.0% in traffic handled at Major Ports followed by SMP Kolkata (11.1%), Vizag Port (10.4%), Paradip Port (10.3%), NMPA (10.3%), VOC Port (10.1%), Cochin Port (8.3%), Chennai Port (7.3%), Mumbai Port (7.1%), JNPA (5.3%), Kamarajar Port (3.4%), SMP Haldia Dock (3.1%). Major Ports that recorded negative growth in traffic is Deendayal Port (6.0 %) during April-November, 2023-24 over April- November, 2022-23 (Table A).
- Amongst the Major Ports, Paradip Port handled the maximum Cargo of 92.92 million tonnes with a share of 17.4% followed by Deendayal Port (16.4%), JNPA (10.6%), Vizag Port (10.0%), Mumbai Port (8.3%), Chennai Port (6.5%), SMP Haldia Dock (6.0%), Kamarajar Port (5.6%), NMPA (5.3%), VOC Port (5.1%), Cochin Port (4.4%), Mormugao Port (2.3%), and SMP Kolkata (2.1%) during April- November, 2023-24 (Graph- I below).

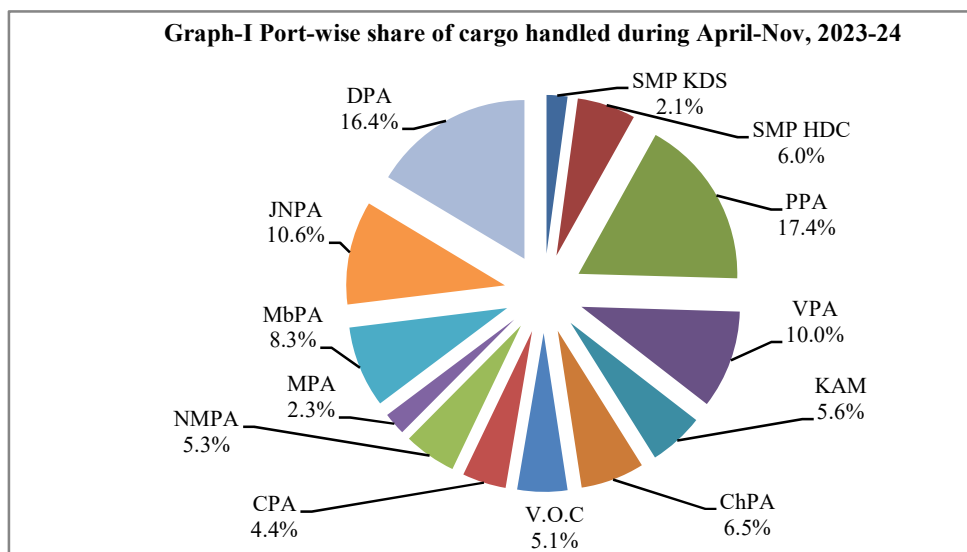


TABLE-A :PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
S. No	Name of Ports		November,2022(P)		November,2023(P)		April- November, 2022-23 (P)		April- November, 2023-24 (P)		(In '000 Tonnes)
			Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	% Change {{Col.10/Col.8 -1} *100}
			(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	SMP Kolkata	Overseas	5084	10.9	6028	11.0	37161	9.5	40564	9.8	9.2
		Coastal	331	2.4	307	1.9	3998	3.5	2705	2.2	-32.4
		Total	5415	8.9	6335	8.9	41160	8.1	43269	8.1	5.1
	KDS	Overseas	1373	2.9	1617	2.9	10010	2.6	11132	2.7	11.2
		Coastal	28	0.2	41	0.3	272	0.2	290	0.2	6.6
		Total	1401	2.3	1659	2.3	10281	2.0	11422	2.1	11.1
	HDC	Overseas	3711	7.9	4411	8.0	27152	6.9	29432	7.1	8.4
		Coastal	303	2.2	266	1.7	3727	3.2	2415	2.0	-35.2
		Total	4014	6.6	4677	6.6	30878	6.1	31847	6.0	3.1
2	Paradip	Overseas	6242	13.4	7607	13.8	47408	12.1	54519	13.2	15.0
		Coastal	4412	32.0	5106	32.2	36805	31.8	38400	31.6	4.3
		Total	10653	17.6	12712	17.9	84213	16.6	92919	17.4	10.3
3	Visakhapatnam	Overseas	3393	7.3	5312	9.7	36089	9.2	42246	10.2	17.1
		Coastal	1277	9.3	1460	9.2	12464	10.8	11360	9.3	-8.9
		Total	4670	7.7	6773	9.6	48553	9.6	53605	10.0	10.4
4	Kamarajar	Overseas	2033	4.4	2402	4.4	17963	4.6	19059	4.6	6.1
		Coastal	1471	10.7	1403	8.8	11114	9.6	10995	9.0	-1.1
		Total	3505	5.8	3805	5.4	29077	5.7	30054	5.6	3.4
5	Chennai	Overseas	3563	7.6	4054	7.4	28279	7.2	31054	7.5	9.8
		Coastal	516	3.7	414	2.6	3989	3.4	3574	2.9	-10.4
		Total	4079	6.7	4467	6.3	32268	6.4	34628	6.5	7.3
6	V.O.C.	Overseas	1879	4.0	2392	4.3	17136	4.4	18991	4.6	10.8
		Coastal	597	4.3	1104	7.0	7566	6.5	8211	6.8	8.5
		Total	2476	4.1	3496	4.9	24703	4.9	27202	5.1	10.1
7	Cochin	Overseas	1919	4.1	1998	3.6	14932	3.8	15366	3.7	2.9
		Coastal	924	6.7	1179	7.4	7019	6.1	8415	6.9	19.9
		Total	2843	4.7	3177	4.5	21951	4.3	23782	4.4	8.3
8	New Mangalore	Overseas	2430	5.2	3428	6.2	20277	5.2	21407	5.2	5.6
		Coastal	772	5.6	1014	6.4	5623	4.9	7166	5.9	27.4
		Total	3202	5.3	4442	6.3	25900	5.1	28573	5.3	10.3
9	Mormugao	Overseas	1157	2.5	1485	2.7	9673	2.5	10014	2.4	3.5
		Coastal	104	0.8	326	2.1	847	0.7	2296	1.9	171.1
		Total	1261	2.1	1812	2.6	10520	2.1	12310	2.3	17.0
10	Mumbai	Overseas	3671	7.9	3711	6.7	26401	6.8	28755	7.0	8.9
		Coastal	1845	13.4	2244	14.1	15008	13.0	15596	12.8	3.9
		Total	5516	9.1	5955	8.4	41410	8.2	44351	8.3	7.1
11	JNPA	Overseas	6180	13.2	6377	11.6	50619	13.0	53367	12.9	5.4
		Coastal	409	3.0	413	2.6	2959	2.6	3065	2.5	3.6
		Total	6589	10.9	6791	9.6	53578	10.6	56432	10.6	5.3
12	Deendayal	Overseas	9173	19.6	10207	18.6	84886	21.7	78001	18.9	-8.1
		Coastal	1145	8.3	907	5.7	8449	7.3	9734	8.0	15.2
		Total	10318	17.0	11114	15.7	93335	18.4	87735	16.4	-6.0
Total	Total	Overseas	46724	77.2	55001	77.6	390826	77.1	413343	77.3	5.8
		Coastal	13803	22.8	15877	22.4	115840	22.9	121518	22.7	4.9
		Total	60526	100.0	70878	100.0	506666	100.0	534860	100.0	5.6

Source: - Port Data Management Portal (PDMP), Ministry of Ports, Shipping & Waterways P-Provisional

- At a broad commodity level, Iron Ore pellets/fine recorded the highest growth in traffic during April- November, 2023-24 at 45.8% followed by Pulses (40.9%), Iron & Steel (19.7%), Fertilizer (19.2%), FRM-Dry (10.8%), Other Ores (10.8%), Container (8.9%), POL-Products (6.5%), Other Coal (5.9%), POL-Crude (5.7%), Edible Oil (2.8%), Thermal Coal (2.5%) and LPG/LNG (0.03%). Foodgrain excluding Pulses recorded the highest negative growth of 81.1% followed by Cement 16.2%, Sugar 10.1%, Other Commodities 5.7%, Coking Coal 4.7%, FRM-Liquid (2.5%), Project cargo (1.6%), over April-November, 2022-23 (Table B).
- Amongst all the commodities, Container handled the maximum cargo of 120.81 million tonnes with a share of 22.6% followed by POL-Crude (20.6%), Thermal coal (13.8%), Others commodities (8.7%), POL Products (7.5%), Iron ore/Pellets (6.9%), Other coal (5.4%), Coking coal (4.6%), LPG/LNG (2.0%), Edible oil (1.5%), Iron & Steel (1.3%), FRM Dry (1.1%), Fertilizer (1.1%), Other Ores (1.1%), FRM liquid (0.8%), Cement (0.3%) Sugar (0.3%), Food grains excluding Pulses (0.2%), Pulses (0.1%) and Project Cargo (0.1%) during April- November, 2023-24.

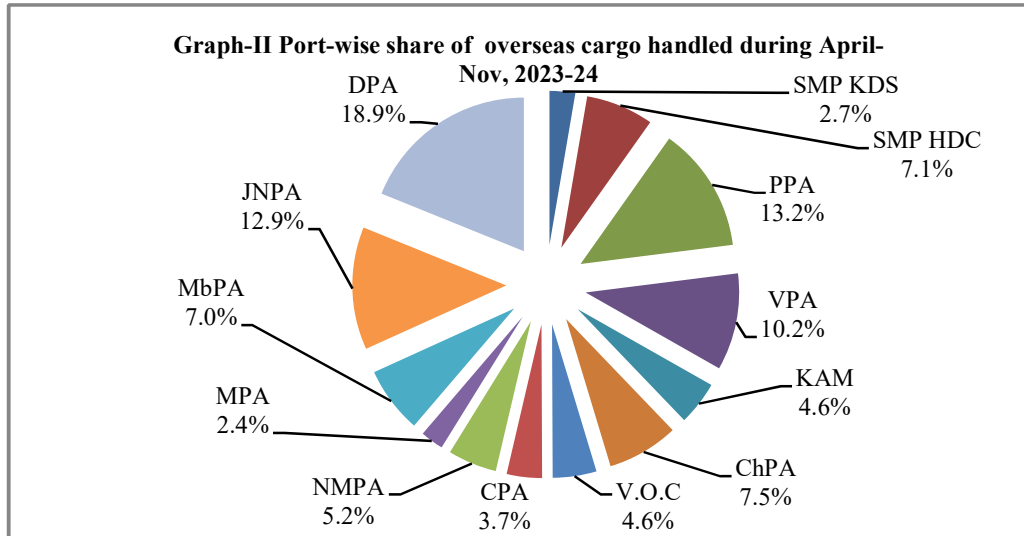
Table-B: COMMODITY-WISE GROWTH OF CARGO TRAFFIC										
Commodities	(In '000' Tonnes)									
	November,2022(P)		November,2023(P)		April-Nov 2022-23 (P)		April-Nov,2023-24(P)		% Change {(Col.8/Col.6-1)* 100}	
	Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	Cargo handled	% share		
POL Crude	12848	21.2	13354	18.8	104467	20.6	110427	20.6	5.7	
POL Products	3907	6.5	5405	7.6	37743	7.4	40205	7.5	6.5	
LPG or LNG	1476	2.4	1420	2.0	10607	2.1	10611	2.0	0.0	
Edible Oil	1092	1.8	838	1.2	7825	1.5	8044	1.5	2.8	
FRM-Liquid	619	1.0	544	0.8	4360	0.9	4253	0.8	-2.5	
Iron Ore Pellets/ Fine	2947	4.9	5865	8.3	25150	5.0	36671	6.9	45.8	
Other Ores	480	0.8	812	1.1	5214	1.0	5775	1.1	10.8	
Thermal Coal	8269	13.7	9825	13.9	71974	14.2	73783	13.8	2.5	
Coking Coal	3010	5.0	3189	4.5	25554	5.0	24342	4.6	-4.7	
Other Coal	2940	4.9	5237	7.4	27162	5.4	28769	5.4	5.9	
Fertilizer	705	1.2	774	1.1	5058	1.0	6031	1.1	19.2	
FRM-Dry	693	1.1	744	1.0	5504	1.1	6100	1.1	10.8	
Food Grains excluding Pulses	215	0.4	8	0.0	4916	1.0	927	0.2	-81.1	
Pulses	38	0.1	21	0.0	394	0.1	555	0.1	40.9	
Sugar	204	0.3	215	0.3	1891	0.4	1700	0.3	-10.1	
Cement	267	0.4	217	0.3	2174	0.4	1822	0.3	-16.2	
Iron and Steel	670	1.1	1279	1.8	5696	1.1	6817	1.3	19.7	
Project Cargo	72	0.1	53	0.1	538	0.1	530	0.1	-1.6	
Container	Tonnes	13569	22.4	14552	20.5	110957	21.9	120814	22.6	8.9
	TEUs (in 000 nos.)	899	-	1009	-	7485	-	8144	-	8.8
Others	6506	10.7	6526	9.2	49484	9.8	46686	8.7	-5.7	
Total	60526	100.0	70878	100.0	506666	100.0	534860	100.0	5.6	

Source: - Port Data Management Portal, Ministry of Ports, Shipping & Waterways

P-Provisional

Overseas and Coastal Cargo traffic handled during April- November, 2023-24

- Amongst the Major Ports, Deendayal Port handled the maximum Overseas Cargo of 78 million tonnes with a share of 18.9 % followed by Paradip Port (13.2%), JNPA (12.9%), Vizag Port (10.2%), Chennai Port (7.5%), SMP Haldia Dock (7.1%), Mumbai Port (7.0%), NMPA (5.2%), Kamarajar Port (4.6%), VOC Port (4.6%), Cochin Port (3.7%), SMP Kolkata Dock (2.7%) and Mormugao Port (2.4%) during April- November, 2023-24 (Graph II).



- Amongst the Major Ports, Paradip Port handled the maximum Coastal Cargo of 38.4 million tonnes with a share of 31.6% followed by Mumbai Port (12.8%), Vizag Port (9.3%), Kamarajar Port (9.0%), Deendayal Port (8.0%), Cochin Port (6.9%), VOC Port (6.8%), NMPA (5.9%), Chennai Port (2.9%), JNPA (2.5%), SMP Haldia Dock (2.0%), Mormugao Port (1.9%) and SMP Kolkata (0.2%) during April- November, 2023-24 (Graph-III).

