# CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO OCTOBER, 2023

### **Total Cargo traffic at India's State Maritime/ State Directorate**

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-October**, 2023-24, increased by 10.2% to 410.82 million tonnes from 372.74 million tonnes handled during April-October, 2022-23.

The overseas cargo traffic handled at Non-Major Ports during April-October, 2023-24 increased by 7.9% to 332.62 million tonnes from 308.22 million tonnes during April-October, 2022-23. The coastal cargo traffic handled at Non-Major Ports during April-October, 2023-24 increased by 21.2% to 78.20 million tonnes from 64.51 million tonnes handled during April-October, 2022-23.

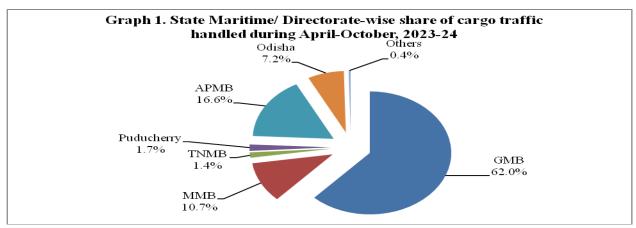
## Port-wise Cargo traffic handled during October, 2023

- Cargo handled at Non-Major Ports during October, 2023 is 60.80 million tonnes showing an increase in growth of 26.5% as compared to 48.05 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during October, 2023 increased by 27.9% to 11.39 million tonnes from 8.91 million tonnes during October, 2022. The overseas cargo handled at Non-Major Ports during October, 2023 increased by 26.2% to 49.41 million tonnes from 39.15 million tonnes during October, 2022.
- During October, 2023, the Non-Major Ports of Directorate of Ports, Puducherry recorded highest growth in traffic of 87.9% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Odisha (76.3%), Andhra Pradesh Maritime Board (61.1%), Directorate of Ports, Karnataka (27.6%), Ports Management Board, A&N (22.1%), Maharashtra Maritime Board (MMB) (20.7%), Gujarat Maritime Board (GMB) (15.8%) and Tamil Nadu Maritime Board (TNMB) (2.0%). The State Maritime/ State Directorate which recorded negative growth in October, 2023 was Kerala Maritime Board (KMB) (14.9%).
- During October, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 36.61 million tonnes with a share of (60.2%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (17.2%), Maharashtra Maritime Board (11.3%), Directorate of Ports, Odisha (7.4%), Directorate of Ports, Puducherry (2.1%), Tamil Nadu Maritime Board (1.4%), Ports Management Board, A&N Islands (0.3%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, **Other Ores record highest growth of 856.4%** in October, 2023 as compared to the corresponding period of the previous year although there is negligible share in total Cargo handled followed by Sugar (157.6%), Thermal Coal (142.9%), Iron Ore (56.0%), Other Coal (52.7%), Building Material (35.3%), FRM Liquid (23.1%), Containers (18.6%), Cement (14.0%), POL Products (13.1%), Iron & Steel (11.5%), Other Commodities (11.3%), LPG or LNG (10.4%) and POL Crude (9.2%). **Foodgrains excluding Pulses** recorded highest negative growth of 52.1% in October, 2023 followed by Edible Oil (47.1%), Coking Coal (20.1%), Project Cargo (13.2%) and Fertilizer (7.0%).
- At a broad commodity level, **Other Coal** shows the maximum cargo traffic of **12.03 Million tonnes with share of 19.8%** in October 2023 followed by Containers (17.9%), POL Crude (10.7%), Iron ore Pellets/ Fine (9.6%), Thermal Coal (9.3%), Other Commodities (9.1%), POL Products (8.8%), Coking Coal (4.4%), Fertilizer (3.0%), LPG or LNG (2.9%), Cement (1.6%), Iron & Steel (0.6%), Sugar (0.5%), Other Ores (0.4%), Foodgrains excluding Pulses, Edible Oil, FRM Liquid and Building Material (0.3%) each, FRM Dry (0.2%) and Pulses (0.1%).

## Cargo traffic handled during April-October, 2023-24

• During the April-October, 2023-24, **Captain of Ports, Goa** recorded highest growth in traffic at 187.5% although there is negligible share in total Cargo handled followed by Directorate of Ports, Odisha (25.7%), Directorate of Ports, Pudducherry (24.7%), Directorate of Ports, Karnataka (20.7%), Maharashtra Maritime Board (19.3%), Andhra Pradesh Maritime Board (14.6%), Gujarat Maritime Board (6.1%), Ports Management Board, A&N Islands (2.1%) and Tamil Nadu Maritime Board (1.2%). State Maritime/ State Directorate that recorded negative growth in traffic during April-October, 2023-24 was Kerala Maritime Board (16.0%) over April-October, 2022-23 (**Table-1**).



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

• Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 254.71 million tonnes with a share of 62.0% followed by Andhra Pradesh Maritime Board (16.6%), Maharashtra Maritime Board (10.7%), Directorate of Ports, Odisha (7.2%), Directorate of Ports, Puducherry (1.7%), Tamil Nadu Maritime Board (1.4%) and Others (0.4%)

which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-October, 2023-24 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
			October, 2022 (P)		October, 2023 (P)		Grand Total (April-October, 2022-23) (P)		(In Thousand Grand Total (April-October, 2023-24) (P)		Tonnes) Percen t Chang
S. No.	Name of Ports		Cargo handled	Percen t share	Cargo handle d	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	e {(Col.10 / Col.8- 1)* 100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	GMB	Overseas	28224	72.1	32776	66.3	213958	69.4	227718	68.5	6.4
1		Coastal	3375	37.9	3830	33.6	26066	40.4	26992	34.5	3.6
		Total	31598	65.8	36606	60.2	240023	64.4	254709	62.0	6.1
	MMB	Overseas	1634	4.2	2830	5.7	13414	4.4	15963	4.8	19.0
2		Coastal	4058	45.6	4038	35.4	23297	36.1	27816	35.6	19.4
		Total	5692	11.8	6868	11.3	36711	9.8	43780	10.7	19.3
		Overseas	788	2.0	820	1.7	5337	1.7	5602	1.7	5.0
3	TNMB	Coastal	48	0.5	33	0.3	378	0.6	178	0.2	-52.8
		Total	836	1.7	853	1.4	5715	1.5	5780	1.4	1.2
	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
4		Coastal	0	0.0	0	0.0	2	0.0	6	0.0	187.5
		Total	0	0.0	0	0.0	2	0.0	6	0.0	187.5
	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
5		Coastal	10	0.1	8	0.1	45	0.1	38	0.0	-16.0
		Total	10	0.0	8	0.0	45	0.0	38	0.0	-16.0
	PUDU CHERRY	Overseas	668	1.7	1254	2.5	5564	1.8	6936	2.1	24.7
6		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	668	1.4	1254	2.1	5564	1.5	6936	1.7	24.7
	ANDHRA PRADESH	Overseas	5362	13.7	7837	15.9	48003	15.6	49171	14.8	2.4
7		Coastal	1134	12.7	2630	23.1	11603	18.0	19152	24.5	65.1
		Total	6497	13.5	10467	17.2	59606	16.0	68324	16.6	14.6
8	A & N ISLAND	Overseas	2	0.0	19	0.0	129	0.0	90	0.0	-30.4
		Coastal	145	1.6	160	1.4	932	1.4	993	1.3	6.5
		Total	147	0.3	179	0.3	1061	0.3	1083	0.3	2.1
	Karnataka	Overseas	28	0.1	51	0.1	372	0.1	466	0.1	25.3
9		Coastal	24	0.3	16	0.1	105	0.2	110	0.1	4.4
		Total	53	0.1	67	0.1	477	0.1	576	0.1	20.7
	ODISHA	Overseas	2441	6.2	3822	7.7	21447	7.0	26672	8.0	24.4
10		Coastal	110	1.2	677	5.9	2083	3.2	2915	3.7	39.9
		Total	2552	5.3	4499	7.4	23530	6.3	29586	7.2	25.7
		Overseas	39147	81.5	49410	81.3	308223	82.7	332617	81.0	7.9
Total		Coastal	8905	18.5	11393	18.7	64511	17.3	78200	19.0	21.2
		Total	48052	100.0	60803	100.0	372735	100.0	410817	100.0	10.2

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-October, 2023-24, **Iron Ore** record highest growth of 59.8% followed by Building Material (57.9%), Other Ores (45.5%), Pulses (29.1%), Thermal Coal (24.4%), LPG or LNG (12.9%), Containers (12.5%), Edible Oil (11.4%), POL Products (9.2%), Other Commodities (5..2%), Other Coal (4.6%), POL Crude (4.2%) and FRM Liquid (2.5%). **Foodgrains excluding Pulses** recorded highest negative growth of 55.8% in traffic during April-October, 2023-24 followed by Project Cargo (40.2%), Sugar (34.2%), Iron and Steel (15.5%), Cement (13.5%), Fertilizer (12.1%), and Coking Coal (2.5%) over April-October, 2022-23 (**Table 2**).
- Amongst all commodities, **Containers** is the highest commodity handled at ports of 74.34 million tonnes with a share of 18.1% followed by Other Coal (17.0%), POL Crude (13.0%), POL Products (10.5%), Iron Ore (10.1%), Other Commodities (9.8%), Thermal Coal (6.7%), Coking Coal (5.7%), LPG & LNG (3.2%), Fertilizer (1.8%), Cement (1.3%), Iron & Steel (0.6%), Edible Oil (0.5%), Foodgrains excluding Pulses (0.4%), FRM Dry, Sugar and Other Ores (0.3%) each, FRM Liquid and Building Material (0.2%) each and Pulses (0.1%) during April-October, 2023-24.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports											
										ousand Tonnes)	
Commodities		October, 2022 (P)		October, 2023 (P)		Grand Total (April-October, 2022-23) (P)		Grand Total (April-October, 2023-24) (P)		Percent Change {(Col.8/Col.6-	
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	1)*100}	
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude		5953	12.4	6500	10.7	51300	13.8	53432	13.0	4.2	
POL Products	s	4707	9.8	5324	8.8	39357	10.6	42959	10.5	9.2	
LPG or LNG		1598	3.3	1764	2.9	11734	3.1	13247	3.2	12.9	
Edible Oil		353	0.7	187	0.3	1944	0.5	2166	0.5	11.4	
FRM-Liquid		132	0.3	163	0.3	845	0.2	866	0.2	2.5	
Iron Ore Pellets/ Fine		3754	7.8	5855	9.6	25919	7.0	41413	10.1	59.8	
Other Ores		27	0.1	258	0.4	865	0.2	1258	0.3	45.5	
Thermal Coal		2326	4.8	5650	9.3	22026	5.9	27394	6.7	24.4	
Coking Coal		3352	7.0	2680	4.4	23854	6.4	23246	5.7	-2.5	
Other Coal		7880	16.4	12032	19.8	66635	17.9	69698	17.0	4.6	
Ferti-lizer		1993	4.1	1854	3.0	8592	2.3	7553	1.8	-12.1	
FRM-Dry	FRM-Dry		0.0	111	0.2	0	0.0	1211	0.3	#DIV/0!	
Food Grains excluding Pulses		407	0.8	195	0.3	3697	1.0	1635	0.4	-55.8	
Pulses		0	0.0	36	0.1	209	0.1	270	0.1	29.1	
Sugar		107	0.2	277	0.5	1632	0.4	1073	0.3	-34.2	
Cement		829	1.7	946	1.6	6319	1.7	5462	1.3	-13.5	
Iron and Steel		303	0.6	338	0.6	2754	0.7	2326	0.6	-15.5	
Project Cargo		31	0.1	27	0.0	213	0.1	127	0.0	-40.2	
Building Material		114	0.2	154	0.3	616	0.2	974	0.2	57.9	
G	Tonnes	9204	19.2	10912	17.9	66058	17.7	74340	18.1	12.5	
Container	TEUs*	701	1.5	828	1.4	5013	1.3	5497	1.3	9.7	
Others		4978	10.4	5540	9.1	38167	10.2	40167	9.8	5.2	
Total		48052	100.0	60803	100.0	372735	100.0	410817	100.0	10.2	

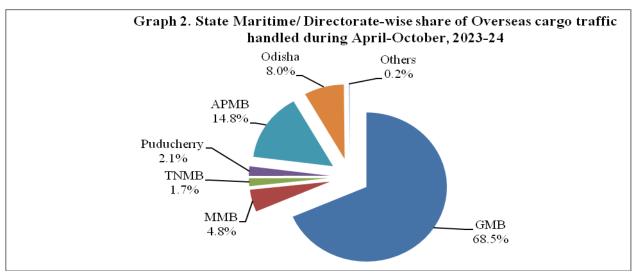
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: \*In '000 Numbers

P-Provisional

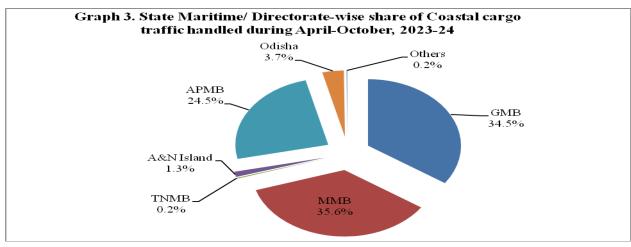
#### Overseas and Coastal Cargo traffic handled during April-October, 2023-24

Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 227.72 million tonnes with a share of 68.5% followed by Andhra Pradesh Maritime Board (14.8%), Directorate of Ports, Odisha (8.0%), Maharashtra Maritime Board (4.8%), Directorate of Ports, Puducherry (2.1%), Tamil Nadu Maritime Board (1.7%) and Others (0.2%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-October, 2023-24 (Graph 2).



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

• Amongst the Non-Major Ports, Maharashtra Maritime Board handled the maximum Coastal Cargo of 27.82 million tonnes with a share of 35.6% followed by Gujarat Maritime Board (34.5%), Andhra Pradesh Maritime Board (24.5%), Directorate of Ports, Odisha (3.7%), A&N Islands (1.3%), Tamil Nadu Maritime Board (0.2%) and Others (0.2%). Others include cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-October, 2023-24 (Graph 3).



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry

\*\*\*\*\*\*\*\*\*