<u>CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)</u> <u>DURING AND UP TO NOVEMBER, 2023</u>

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-November**, **2023-24**, **increased by 11.0% to 473.09 million tonnes** from 426.29 million tonnes handled during April-November, 2022-23.

The overseas cargo traffic handled at Non-Major Ports during April-November, 2023-24 increased by 9.1% to 383.55 million tonnes from 351.42 million tonnes during April-November, 2022-23. The coastal cargo traffic handled at Non-Major Ports during April-November, 2023-24 increased by 19.6% to 89.55 million tonnes from 74.87 million tonnes handled during April-November, 2022-23.

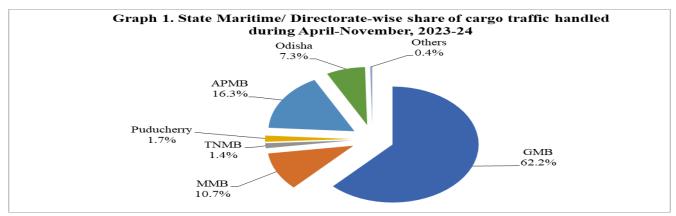
Port-wise Cargo traffic handled during November, 2023

- Cargo handled at Non-Major Ports during November, 2023 is 62.28 million tonnes showing an increase in growth of 16.3% as compared to 53.55 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during November, 2023 increased by 9.6% to 11.35 million tonnes from 10.36 million tonnes during November, 2022. The overseas cargo handled at Non-Major Ports during November, 2023 increased by 17.9% to 50.93 million tonnes from 43.20 million tonnes during November, 2022.
- During November, 2023, the Non-Major Ports of Directorate of Ports, Odidha recorded highest growth in traffic of 82.0% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Puducherry (29.4%), Andhra Pradesh Maritime Board (15.5%), Gujarat Maritime Board (GMB) (14.1%) and Maharashtra Maritime Board (MMB) (3.2%). The State Maritime/ State Directorate which recorded negative growth in November, 2023 was Directorate of Ports, Karnataka (54.1%), Kerala Maritime Board (KMB) (24.8%), Ports Management Board, A&N (5.0%) and Tamil Nadu Maritime Board (TNMB) (4.0%).
- During November, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 39.50 million tonnes with a share of (63.4%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (14.4%), Maharashtra Maritime Board (10.7%), Directorate of Ports, Odisha (8.0%), Directorate of Ports, Puducherry (1.9%), Tamil Nadu Maritime Board (1.2%), Ports Management Board, A&N Islands (0.2%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, Thermal Coal record highest growth of 192.0% in November, 2023 as compared to the corresponding period of the previous year followed by Iron Ore (63.2%), Other Ores (57.5%), Iron & Steel (22.6%), Containers (15.4%), Other Coal (14.2%), LPG or LNG (11.9%), Building Material (8.3%), POL Products (5.6%), Other Commodities (5.1%) and Project Cargo (4.1%). Foodgrains excluding Pulses recorded highest negative growth of 57.8% in November, 2023 followed by FRM Liquid (39.8%), Pulses (30.8%), Sugar (28.4%), Edible Oil (16.7%), Cement (10.1%), POL Crude (7.4%), Coking Coal (1.9%) and Fertilizer (1.4%).
- At a broad commodity level, Container shows the maximum cargo traffic of 10.77 Million tonnes with share of 17.3% in November 2023 followed by Other Coal (16.0%), POL Crude (12.5%), Iron ore Pellets/ Fine (11.2%), POL Products (10.9%), Other Commodities (9.3%), Thermal Coal (8.4%), Coking Coal (5.2%), LPG or LNG (3.1%), Fertilizer (2.2%), Cement (1.3%), Iron & Steel and Other Ores (0.6%) each, Edible Oil (0.4%), Foodgrains excluding Pulses, Sugar and Building Material (0.2%) each and FRM Liquid and Pulses (0.1%) each.

Cargo traffic handled during April-November, 2023-24

During the April-November, 2023-24, Captain of Ports, Goa recorded highest growth in traffic at 187.5% although there is negligible share in total Cargo handled followed by Directorate of Ports, Odisha (31.6%), Directorate of Ports, Pudducherry (25.3%), Maharashtra Maritime Board (16.9%), Andhra Pradesh Maritime Board (14.7%), Directorate of Ports, Karnataka (7.6%), Gujarat Maritme Board (7.1%), Ports Management Board, A&N Islands (1.2%) and Tamil Nadu Maritime Board (0.5%). State Maritime/ State Directorate that recorded negative growth in traffic during April-November, 2023-24 was Kerala Maritime Board (17.6%) over April-November, 2022-23 (Table-1).



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 294.21 million tonnes with a share of 62.2% followed by Andhra Pradesh Maritime Board (16.3%), Maharashtra Maritime Board (10.7%), Directorate of Ports, Odisha (7.3%), Directorate of Ports, Puducherry (1.7%), Tamil Nadu Maritime Board (1.4%) and Others (0.4%)

which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-November, 2023-24 (Graph 1 above).

									(In T	housand	d Tonnes
S.	Name of Ports		November, 2022 (P)		November, 2023 (P)		Grand Total (April- November, 2022- 23) (P)		Grand Total (April- November, 2023- 24) (P)		Percent Change {(Col.10, Col.8-1)*
No.			Cargo handled	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handled	Perce nt share	100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	GMB	Overseas	30978	71.7	35873	70.4	244936	69.7	263590	68.7	7.6
1		Coastal	3633	35.1	3629	32.0	29699	39.7	30621	34.2	3.1
		Total	34611	64.6	39502	63.4	274635	64.4	294211	62.2	7.1
	MMB	Overseas	2256	5.2	2925	5.7	15669	4.5	18888	4.9	20.5
2		Coastal	4208	40.6	3747	33.0	27505	36.7	31563	35.2	14.8
		Total	6464	12.1	6672	10.7	43175	10.1	50452	10.7	16.9
	TNMB	Overseas	757	1.8	727	1.4	6095	1.7	6329	1.7	3.9
3		Coastal	41	0.4	39	0.3	419	0.6	217	0.2	-48.1
		Total	799	1.5	766	1.2	6513	1.5	6547	1.4	0.5
	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
4		Coastal	0	0.0	0	0.0	2	0.0	6	0.0	187.5
		Total	0	0.0	0	0.0	2	0.0	6	0.0	187.5
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	10	0.1	8	0.1	55	0.1	45	0.1	-17.6
		Total	10	0.0	8	0.0	55	0.0	45	0.0	-17.6
	PUDU CHERRY	Overseas	927	2.1	1200	2.4	6491	1.8	8136	2.1	25.3
6		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	927	1.7	1200	1.9	6491	1.5	8136	1.7	25.3
7	ANDHRA PRADESH	Overseas	5528	12.8	5672	11.1	53531	15.2	54843	14.3	2.5
		Coastal	2237	21.6	3300	29.1	13840	18.5	22453	25.1	62.2
		Total	7765	14.5	8973	14.4	67372	15.8	77296	16.3	14.7
8	A & N ISLAND	Overseas	1	0.0	9	0.0	130	0.0	98	0.0	-24.3
		Coastal	144	1.4	129	1.1	1076	1.4	1122	1.3	4.3
		Total	145	0.3	138	0.2	1206	0.3	1221	0.3	1.2
9	Karnataka	Overseas	81	0.2	34	0.1	452	0.1	500	0.1	10.5
		Coastal	21	0.2	12	0.1	126	0.2	122	0.1	-3.0
		Total	101	0.2	46	0.1	578	0.1	622	0.1	7.6
	ODISHA	Overseas	2672	6.2	4488	8.8	24119	6.9	31159	8.1	29.2
10		Coastal	61	0.6	484	4.3	2144	2.9	3398	3.8	58.5
		Total	2732	5.1	4971	8.0	26263	6.2	34558	7.3	31.6
Total		Overseas	43200	80.7	50927	81.8	351423	82.4	383545	81.1	9.1
		Coastal	10355	19.3	11348	18.2	74866	17.6	89548	18.9	19.6
		Total	53554	100.0	62276	100.0	426289	100.0	473093	100.0	11.0

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways. P-Provisional

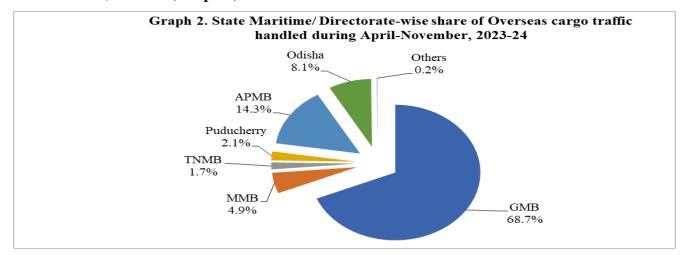
- During the April-November, 2023-24, Iron Ore record highest growth of 60.3% followed by Building Material (51.0%), Other Ores (47.9%), Thermal Coal (37.0%), Containers (12.9%), LPG or LNG (12.8), Pulses (9.6%), POL Products (8.7%), Edible Oil (7.5%), Other Coal (5.7%), Other Commodities (5.2%) and POL Crude (2.5%). Foodgrains excluding Pulses recorded highest negative growth of 55.9% in traffic during April-November, 2023-24 followed by Project Cargo (36.4%), Sugar (33.7%), Cement (13.1%), Iron and Steel (11.5%), Fertilizer (10.6%), FRM Liquid (3.6%) and Coking Coal (2.5%) over April-November, 2022-23 (Table 2).
- Amongst all commodities, **Containers** is the highest commodity handled at ports of 85.11 million • tonnes with a share of 18.0% followed by Other Coal (16.8%), POL Crude (12.9%), POL Products (10.5%), Iron Ore (10.2%), Other Commodities (9.7%), Thermal Coal (6.9%), Coking Coal (5.6%), LPG & LNG (3.2%), Fertilizer (1.9%), Cement (1.3%), Iron & Steel (0.6%), Edible Oil (0.5%), Foodgrains excluding Pulses (0.4%), FRM Dry, Sugar and Other Ores (0.3%) each, FRM Liquid and Building Material (0.2%) each and Pulses (0.1%) during April-November, 2023-24.

								(i	in Thousa	nd Tonnes)	
Commodities		November, 2022 (P)		November, 2023 (P)		Grand Total (April-November, 2022-23) (P)		Grand Total (April-November, 2023-24) (P)		Percent Change	
		Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	{(Col.8/Col.6 -1)*100}	
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude		8443	15.8	7814	12.5	59743	14.0	61246	12.9	2.5	
POL Products		6411	12.0	6768	10.9	45768	10.7	49727	10.5	8.7	
LPG or LNG		1748	3.3	1957	3.1	13482	3.2	15204	3.2	12.8	
Edible Oil		320	0.6	267	0.4	2265	0.5	2433	0.5	7.5	
FRM-Liquid		142	0.3	85	0.1	986	0.2	951	0.2	-3.6	
Iron Ore Pellets/ Fine		4287	8.0	6998	11.2	30206	7.1	48411	10.2	60.3	
Other Ores		219	0.4	345	0.6	1083	0.3	1603	0.3	47.9	
Thermal Coal		1797	3.4	5248	8.4	23823	5.6	32641	6.9	37.0	
Coking Coal		3292	6.1	3228	5.2	27146	6.4	26474	5.6	-2.5	
Other Coal		8728	16.3	9969	16.0	75363	17.7	79667	16.8	5.7	
Fertilizer		1388	2.6	1368	2.2	9979	2.3	8922	1.9	-10.6	
FRM-Dry		0	0.0	0	0.0	0	0.0	1211	0.3	0.0	
Food Grains excluding Pulses		321	0.6	135	0.2	4018	0.9	1771	0.4	-55.9	
Pulses		101	0.2	70	0.1	311	0.1	340	0.1	9.6	
Sugar		156	0.3	112	0.2	1788	0.4	1185	0.3	-33.7	
Cement		920	1.7	827	1.3	7238	1.7	6289	1.3	-13.1	
Iron and Steel		325	0.6	399	0.6	3079	0.7	2724	0.6	-11.5	
Project Cargo		20	0.0	20	0.0	232	0.1	148	0.0	-36.4	
Building Material		100	0.2	108	0.2	717	0.2	1082	0.2	51.0	
Containar	Tonnes	9327	17.4	10766	17.3	75385	17.7	85106	18.0	12.9	
Container	TEUs*	710	1.3	814	1.3	5723	1.3	6311	1.3	10.3	
Others		5509	10.3	5791	9.3	43676	10.2	45958	9.7	5.2	
Total		53554	100.0	62276	100.0	426289	100.0	473093	100.0	11.0	

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports

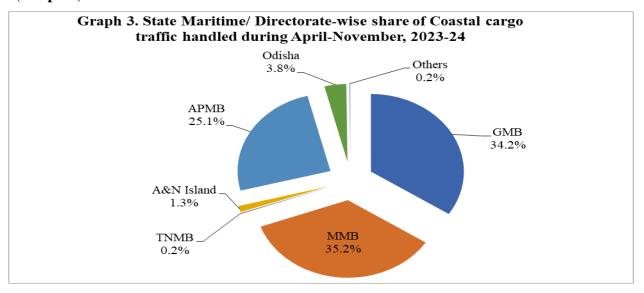
Overseas and Coastal Cargo traffic handled during April-November, 2023-24

Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 263.59 million tonnes with a share of 68.7% followed by Andhra Pradesh Maritime Board (14.3%), Directorate of Ports, Odisha (8.1%), Maharashtra Maritime Board (4.9%), Directorate of Ports, Puducherry (2.1%), Tamil Nadu Maritime Board (1.7%) and Others (0.2%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-November, 2023-24 (Graph 2).



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

Amongst the Non-Major Ports, Maharashtra Maritime Board handled the maximum Coastal Cargo of 31.56 million tonnes with a share of 35.2% followed by Gujarat Maritime Board (34.2%), Andhra Pradesh Maritime Board (25.1%), Directorate of Ports, Odisha (3.8%), A&N Islands (1.3%), Tamil Nadu Maritime Board (0.2%) and Others (0.2%). Others include cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-November, 2023-24 (Graph 3).



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry