<u>CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)</u> <u>DURING AND UP TO DECEMBER, 2023</u>

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-December**, **2023-24**, **increased by 10.7% to 531.21 million tonnes** from 480.05 million tonnes handled during April-December, 2022-23.

The overseas cargo traffic handled at Non-Major Ports during April-December, 2023-24 increased by 9.3% to 430.66 million tonnes from 394.15 million tonnes during April-December, 2022-23. The coastal cargo traffic handled at Non-Major Ports during April-December, 2023-24 increased by 17.1% to 100.55 million tonnes from 85.90 million tonnes handled during April-December, 2022-23.

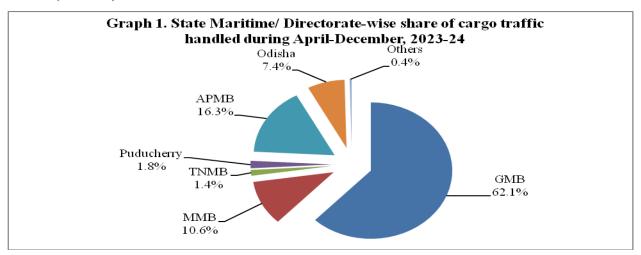
Port-wise Cargo traffic handled during December, 2023

- Cargo handled at Non-Major Ports during December, 2023 is 58.12 million tonnes showing an increase in growth of 8.1% as compared to 53.76 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during December, 2023 decreased by 0.3% to 11.00 million tonnes from 11.03 million tonnes during December, 2022. The overseas cargo handled at Non-Major Ports during December, 2022. The overseas cargo handled at Non-Major Ports during December, 2022.
- During December, 2023, the Non-Major Ports of Directorate of Ports, Odisha recorded highest growth in traffic of 72.4% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Puducherry (40.2%), Andhra Pradesh Maritime Board (16.9%) and Gujarat Maritime Board (GMB) (3.2%). The State Maritime/ State Directorate which recorded negative growth in December, 2023 was Captain of Ports, Goa (100%), Directorate of Ports, Karnataka (46.1%), Kerala Maritime Board (KMB) (32.8%), Tamil Nadu Maritime Board (TNMB) (13.0%), Maharashtra Maritime Board (MMB) (5.3%) and Ports Management Board, A&N (2.8%).
- During December, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 35.47 million tonnes with a share of (61.0%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (16.3%), Maharashtra Maritime Board (10.5%), Directorate of Ports, Odisha (8.3%), Directorate of Ports, Puducherry (2.2%), Tamil Nadu Maritime Board (1.3%), Ports Management Board, A&N Islands (0.3%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, Other Ores record highest growth of 213.5% in December, 2023 as compared to the corresponding period of the previous year followed by Thermal Coal (148.7%), Iron Ore (50.4%), LPG or LNG (31.0%), Containers (27.3%), FRM Liquid (19.1%), Project Cargo (18.7%), Other Coal (16.9%), Iron & Steel (14.7%) and Fertilizer (10.7%). Pulses recorded highest negative growth of 100.0% in December, 2023 followed by Foodgrains excluding Pulses (71.9%), Sugar (33.7%), POL Products (31.2%), POL Crude (24.7%), Edible Oil (24.2%), Other Commodities (16.2%), Building Material (15.7%), Cement (11.4%) and Coking Coal (3.4%).
- At a broad commodity level, Container shows the maximum cargo traffic of 12.29 Million tonnes with share of 21.1% in December 2023 followed by Other Coal (15.6%), Iron ore Pellets/ Fine (12.6%), Other Commodities (9.4%), POL Crude (9.2%), POL Products (8.0%), Thermal Coal (7.7%), Coking Coal (4.9%), Fertilizer (3.3%), LPG or LNG (3.2%), Cement (1.6%), Iron & Steel (0.8%), Other Ores (0.7%), Edible Oil (0.6%), Sugar (0.4%), FRM Liquid and Building Material (0.3%) each, Foodgrains excluding Pulses (0.2%) and Project Cargo (0.1%)

Cargo traffic handled during April-December, 2023-24

During the April-December, 2023-24, Captain of Ports, Goa recorded highest growth in traffic at 155.6% although there is negligible share in total Cargo handled followed by Directorate of Ports, Odisha (35.5%), Directorate of Ports, Pudducherry (27.2%), Andhra Pradesh Maritime Board (15.0%), Maharashtra Maritime Board (14.0%), Gujarat Maritme Board (6.7%) and Ports Management Board, A&N Islands (0.7%). State Maritime/State Directorate that recorded negative growth in traffic during April-December, 2023-24 was Kerala Maritime Board (19.8%), Tamil Nadu Maritime Board (1.0%) and Directorate of Ports, Karnataka (0.4%), over April-December, 2022-23 (Table-1).



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 329.68 million tonnes with a share of 62.1% followed by Andhra Pradesh Maritime Board (16.3%), Maharashtra Maritime Board (10.6%), Directorate of Ports, Odisha (7.4%), Directorate of Ports, Puducherry (1.8%), Tamil Nadu Maritime Board (1.4%) and Others (0.4%)

which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-December, 2023-24 (**Graph 1 above**).

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TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED												
G	Name of Ports		December, 2022 (P)		December, 2023 (P)		Grand Total (April-December, 2022-23) (P)		(In Thousand Grand Total (April-December, 2023-24) (P)		Tonnes) Percen t Chang	
S. No.			Cargo handled	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	e {(Col.10 / Col.8- 1)* 100}	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	
	GMB	Overseas	29979	70.2	31337	66.5	274916	69.7	294928	68.5	7.3	
1		Coastal	4376	39.7	4130	37.6	34074	39.7	34751	34.6	2.0	
		Total	34355	63.9	35467	61.0	308990	64.4	329679	62.1	6.7	
	MMB	Overseas	2254	5.3	2527	5.4	17923	4.5	21416	5.0	19.5	
2		Coastal	4204	38.1	3588	32.6	31709	36.9	35152	35.0	10.9	
		Total	6457	12.0	6116	10.5	49632	10.3	56567	10.6	14.0	
	TNMB	Overseas	785	1.8	711	1.5	6879	1.7	7040	1.6	2.3	
3		Coastal	58	0.5	23	0.2	477	0.6	240	0.2	-49.7	
		Total	843	1.6	733	1.3	7356	1.5	7280	1.4	-1.0	
	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
4		Coastal	0	0.0	0	0.0	2	0.0	6	0.0	155.6	
		Total	0	0.0	0	0.0	2	0.0	6	0.0	155.6	
	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
5		Coastal	9	0.1	6	0.1	64	0.1	52	0.1	-19.8	
		Total	9	0.0	6	0.0	64	0.0	52	0.0	-19.8	
	PUDU CHERRY	Overseas	899	2.1	1261	2.7	7390	1.9	9397	2.2	27.2	
6		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
		Total	899	1.7	1261	2.2	7390	1.5	9397	1.8	27.2	
	ANDHRA PRADESH	Overseas	6140	14.4	6696	14.2	59671	15.1	61540	14.3	3.1	
7		Coastal	1971	17.9	2787	25.3	15812	18.4	25240	25.1	59.6	
		Total	8112	15.1	9484	16.3	75483	15.7	86780	16.3	15.0	
	A & N ISLAND	Overseas	1	0.0	12	0.0	131	0.0	110	0.0	-16.0	
8		Coastal	192	1.7	176	1.6	1269	1.5	1299	1.3	2.4	
		Total	193	0.4	188	0.3	1399	0.3	1408	0.3	0.7	
9	Karnataka	Overseas	75	0.2	39	0.1	527	0.1	539	0.1	2.3	
		Coastal	26	0.2	15	0.1	152	0.2	137	0.1	-9.9	
		Total	101	0.2	54	0.1	679	0.1	676	0.1	-0.4	
	ODISHA	Overseas	2596	6.1	4533	9.6	26715	6.8	35693	8.3	33.6	
10		Coastal	191	1.7	273	2.5	2335	2.7	3671	3.7	57.2	
		Total	2787	5.2	4806	8.3	29050	6.1	39364	7.4	35.5	
Total		Overseas	42729	79.5	47117	81.1	394152	82.1	430662	81.1	9.3	
		Coastal	11029	20.5	10999	18.9	85895	17.9	100547	18.9	17.1	
		Total	53758	100.0	58116	100.0	480047	100.0	531209	100.0	10.7	

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

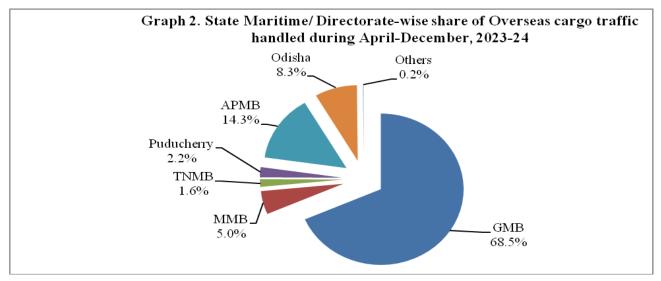
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- During the April-December, 2023-24, **Other Ore** record highest growth of 65.8% followed by Iron Ore (58.9%), Thermal Coal (44.9%), Building Material 36.7%), Containers and LPG or LNG (14.5) each, Other Coal (6.7%), POL Products (3.5%), Edible Oil (2.5%) and Other Commodities (2.4%). Foodgrains excluding Pulses recorded highest negative growth of 57.3% in traffic during April-December, 2023-24 followed by Sugar (33.7%), Project Cargo (30.5%), Cement (12.9%), Iron and Steel (8.4%), Pulses (7.8%), Fertilizer (7.5%), Coking Coal (2.6%), FRM Liquid (0.8%) and POL Crude (0.4) over April-December, 2022-23 (Table 2).
- Amongst all commodities, **Containers** is the highest commodity handled at ports of 97.39 million • tonnes with a share of 18.3% followed by Other Coal (16.7%), POL Crude (12.5%), Iron Ore (10.5%), POL Products (10.2%), Other Commodities (9.7%), Thermal Coal (7.0%), Coking Coal (5.5%), LPG & LNG (3.2%), Fertilizer (2.0%), Cement (1.4%), Iron & Steel (0.6%), Edible Oil (0.5%), Other Ores and Foodgrains excluding Pulses (0.4%) each, Sugar (0.3%), Building Material, FRM Dry and FRM Liquid (0.2%) each and Pulses (0.1%) during April-December, 2023-24.

								(i	in Thousa	and Tonnes)
Commodities		December, 2022 (P)		December, 2023 (P)		Grand Total (April-December, 2022-23) (P)		Grand Total (April-December, 2023-24) (P)		Percent Change
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	{(Col.8/Col.6- 1)*100}
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
POL Crude		7110	13.2	5356	9.2	66853	13.9	66602	12.5	-0.4
POL Product		6761	12.6	4650	8.0	52529	10.9	54377	10.2	3.5
LPG or LNG		1427	2.7	1870	3.2	14909	3.1	17073	3.2	14.5
Edible Oil		424	0.8	321	0.6	2689	0.6	2755	0.5	2.5
FRM-Liquid		141	0.3	168	0.3	1127	0.2	1118	0.2	-0.8
Iron Ore Pellets/ Fine		4866	9.1	7317	12.6	35071	7.3	55728	10.5	58.9
Other Ores		132	0.2	412	0.7	1215	0.3	2015	0.4	65.8
Thermal Coal		1809	3.4	4499	7.7	25632	5.3	37140	7.0	44.9
Coking Coal		2954	5.5	2854	4.9	30100	6.3	29328	5.5	-2.6
Other Coal		7733	14.4	9038	15.6	83097	17.3	88705	16.7	6.7
Ferti-lizer		1714	3.2	1897	3.3	11693	2.4	10819	2.0	-7.5
FRM-Dry		0	0.0	0	0.0	0	0.0	1211	0.2	0.0
Food Grains excluding Pulses		378	0.7	106	0.2	4396	0.9	1877	0.4	-57.3
Pulses		59	0.1	0	0.0	369	0.1	340	0.1	-7.8
Sugar		332	0.6	220	0.4	2119	0.4	1405	0.3	-33.7
Cement		1078	2.0	955	1.6	8316	1.7	7244	1.4	-12.9
Iron and Steel		418	0.8	479	0.8	3497	0.7	3204	0.6	-8.4
Project Cargo		28	0.1	33	0.1	260	0.1	181	0.0	-30.5
Building Material		195	0.4	164	0.3	912	0.2	1246	0.2	36.7
Courte:	Tonnes	9653	18.0	12288	21.1	85038	17.7	97394	18.3	14.5
Container	TEUs*	747	1.4	840	1.4	6470	1.3	7151	1.3	10.5
Others		6547	12.2	5488	9.4	50223	10.5	51446	9.7	2.4
Total		53758	100.0	58116	100.0	480047	100.0	531209	100.0	10.7

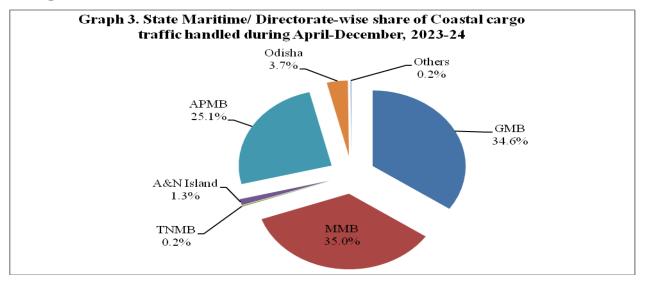
Overseas and Coastal Cargo traffic handled during April-December, 2023-24

Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 294.93 million tonnes with a share of 68.5% followed by Andhra Pradesh Maritime Board (14.3%), Directorate of Ports, Odisha (8.3%), Maharashtra Maritime Board (5.0%), Directorate of Ports, Puducherry (2.2%), Tamil Nadu Maritime Board (1.6%) and Others (0.2%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-December, 2023-24 (Graph 2).



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

Amongst the Non-Major Ports, Maharashtra Maritime Board handled the maximum Coastal Cargo of 35.15 million tonnes with a share of 35.0% followed by Gujarat Maritime Board (34.6%), Andhra Pradesh Maritime Board (25.1%), Directorate of Ports, Odisha (3.7%), A&N Islands (1.3%), Tamil Nadu Maritime Board (0.2%) and Others (0.2%). Others include cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-December, 2023-24 (Graph 3).



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry
