

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO SEPTEMBER, 2023

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-September, 2023-24, increased by 6.3% to 345.30 million tonnes** from 324.68 million tonnes handled during April-September, 2022-23.

The overseas cargo traffic handled at Non-Major Ports during April-September, 2023-24 increased by 4.2% to 280.48 million tonnes from 269.08 million tonnes during April-September, 2022-23. The coastal cargo traffic handled at Non-Major Ports during April-September, 2023-24 increased by 16.6% to 64.82 million tonnes from 55.61 million tonnes handled during April-September, 2022-23.

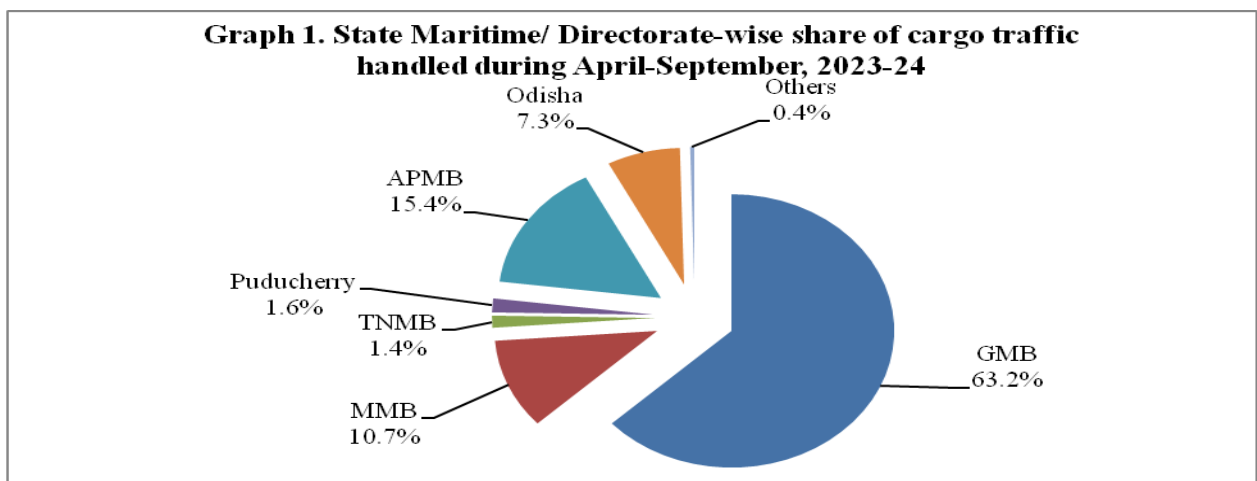
Port-wise Cargo traffic handled during September, 2023

- Cargo handled at Non-Major Ports during September, 2023 is 51.85 million tonnes showing an increase in growth of 3.9% as compared to 49.92 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during September, 2023 decreased by 3.0% to 9.40 million tonnes from 9.69 million tonnes during September, 2022. The overseas cargo handled at Non-Major Ports during September, 2023 increased by 5.5% to 42.45 million tonnes from 40.23 million tonnes during September, 2022.
- During **September, 2023**, the Non-Major Ports of Directorate of Ports, Puducherry recorded highest growth in traffic of 82.9% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Karnataka (71.6%), Directorate of Ports, Odisha (21.0%), Ports Management Board, A&N (16.7%), Gujarat Maritime Board (GMB) (12.3%), Maharashtra Maritime Board (MMB) (12.3%). The **State Maritime/ State Directorate which recorded negative growth in September, 2023** are Andhra Pradesh Maritime Board (48.9%) followed by Kerala Maritime Board (KMB) (43.3%) and Tamil Nadu Maritime Board (TNMB) (18.1%).
- During September, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 36.35 million tonnes with a share of (70.1%) in the total cargo handled at State Maritime/State Directorate followed by Maharashtra Maritime Board (11.3%), Andhra Pradesh Maritime Board (7.6%), Directorate of Ports, Odisha (7.0%), Directorate of Ports, Puducherry (2.3%), Tamil Nadu Maritime Board (1.4%), Ports Management Board, A&N Islands (0.3%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, **Project Cargo record highest growth of 103.7%** in September, 2023 as compared to the corresponding period of the previous year followed by Thermal Coal (82.7%), LPG or LNG (64.1%), Iron Ore (63.6%), Containers (13.3%), POL Crude (8.6%) and Other Commodities (0.6%). **Foodgrains excluding Pulses** recorded highest negative growth of 98.2% in September, 2023 followed by Other Ores (80.4%), Edible Oil (63.4%), Fertilizer (52.6%), Pulses (48.7%), Other Coal (31.2%), Sugar (25.9%), FRM Liquid (23.3%), Coking Coal (13.9%), Cement (13.7%), Building Material (4.2%), POL Products (3.6%), and Iron & Steel (0.4%).
- At a broad commodity level, **Containers** shows the maximum cargo traffic of **10.37 Million tonnes with share of 20.0%** in September 2023 followed by POL Crude (15.1%), Iron ore Pellets/ Fine (11.2%), POL Products (11.1%), Other Coal (10.8%), Other Commodities (9.3%), Thermal Coal (8.2%), Coking Coal (5.5%), LPG or LNG (4.3%), Cement (1.4%), Fertilizer (1.2%), Iron & Steel(0.6%), Edible Oil (0.3%), Sugar FRM Liquid and FRM Dry (0.2%) each, Other Ores, Pulses, Project Cargo and Building Material (0.1%) each.

Cargo traffic handled during April-September, 2023-24

- During the April-September, 2023-24, **Captain of Ports, Goa** recorded highest growth in traffic at 233.9% although there is negligible share in total Cargo handled followed by Directorate of Ports, Karnataka (19.8%), Directorate of Ports, Odisha (19.6%), Maharashtra Maritime Board (19.0%), Directorate of Ports, Pudducherry (16.0%), Gujarat Maritme Board (4.6%), Tamil Nadu Maritime Board (1.0%) and Andhra Pradesh Maritime Board (0.1%). State Maritime/ State Directorate that recorded negative growth in traffic during April-September, 2023-24 was Kerala Maritime Board (16.3%) and Ports Management Board, A&N Islands (1.2%) over April-September, 2022-23 **(Table-1)**.



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 218.10 million tonnes with a share of 63.2% followed by Andhra Pradesh Maritime Board (15.4%), Maharashtra Maritime Board (10.7%), Directorate of Ports, Odisha (7.3%),

Directorate of Ports, Puducherry (1.6%), Tamil Nadu Maritime Board (1.4%) and Others (0.4%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-September, 2023-24 (Graph 1 above).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		September, 2022 (P)		September, 2023 (P)		Grand Total (April-September, 2022-23) (P)		Grand Total (April-September, 2023-24) (P)		Percent Change {(Col.10/Col.8-1)*100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	28475	70.8	32106	75.6	185734	69.0	194942	69.5	5.0
		Coastal	3890	40.1	4240	45.1	22691	40.8	23162	35.7	2.1
		Total	32365	64.8	36346	70.1	208425	64.2	218103	63.2	4.6
2	MMB	Overseas	1664	4.1	2320	5.5	11779	4.4	13073	4.7	11.0
		Coastal	3552	36.7	3536	37.6	19240	34.6	23838	36.8	23.9
		Total	5215	10.4	5857	11.3	31019	9.6	36911	10.7	19.0
3	TNMB	Overseas	813	2.0	677	1.6	4549	1.7	4783	1.7	5.1
		Coastal	43	0.4	24	0.3	330	0.6	145	0.2	-56.0
		Total	855	1.7	700	1.4	4879	1.5	4928	1.4	1.0
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	#DIV/0!
		Coastal	0	0.0	0	0.0	2	0.0	6	0.0	233.9
		Total	0	0.0	0	0.0	2	0.0	6	0.0	233.9
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	#DIV/0!
		Coastal	8	0.1	5	0.0	35	0.1	29	0.0	-16.3
		Total	8	0.0	5	0.0	35	0.0	29	0.0	-16.3
6	PUDU CHERRY	Overseas	644	1.6	1178	2.8	4896	1.8	5682	2.0	16.0
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	#DIV/0!
		Total	644	1.3	1178	2.3	4896	1.5	5682	1.6	16.0
7	ANDHRA PRADESH	Overseas	5866	14.6	2910	6.9	42641	15.8	38663	13.8	-9.3
		Coastal	1793	18.5	1007	10.7	10469	18.8	14478	22.3	38.3
		Total	7659	15.3	3916	7.6	53110	16.4	53140	15.4	0.1
8	A & N ISLAND	Overseas	1	0.0	16	0.0	127	0.0	71	0.0	-44.3
		Coastal	128	1.3	136	1.4	787	1.4	833	1.3	5.8
		Total	130	0.3	151	0.3	914	0.3	904	0.3	-1.2
9	Karnataka	Overseas	38	0.1	69	0.2	344	0.1	415	0.1	20.7
		Coastal	2	0.0	0	0.0	81	0.1	94	0.1	16.1
		Total	40	0.1	69	0.1	424	0.1	508	0.1	19.8
10	ODISHA	Overseas	2725	6.8	3175	7.5	19006	7.1	22849	8.1	20.2
		Coastal	275	2.8	456	4.8	1973	3.5	2238	3.5	13.4
		Total	3000	6.0	3631	7.0	20979	6.5	25087	7.3	19.6
Total		Overseas	40225	80.6	42449	81.9	269077	82.9	280476	81.2	4.2
		Coastal	9690	19.4	9403	18.1	55606	17.1	64822	18.8	16.6
		Total	49915	100.0	51852	100.0	324683	100.0	345299	100.0	6.3

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

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- During the April-September, 2023-24, **Building Material** record highest growth of 63.1% followed by Iron Ore (58.4%), Other Ores (19.3%), Edible Oil (16.1%), LPG or LNG (13.3%), Pulses (11.9%), Containers (11.3%), Thermal Coal (10.4%), POL Products (8.6%), POL Crude (3.5%) and Other Commodities (2.9%). **Foodgrains excluding Pulses** recorded highest negative growth of 56.2% in traffic during April-September, 2023-24 followed by Sugar (47.8%), Project Cargo (44.8%), Iron and Steel (18.9%), Cement (17.7%), Fertilizer (14.5%), Other Coal (7.5%), FRM Liquid (1.4%) and Coking Coal (0.3%) over April-September, 2022-23 (**Table 2**).
- Amongst all commodities, **Containers** is the highest commodity handled at ports of 63.28 million tonnes with a share of 18.3% followed by Other Coal (15.7%), POL Crude (13.6%), POL Products (10.9%), Iron Ore (10.2%), Other Commodities (9.9%), Thermal Coal (6.3%), Coking Coal (5.9%), LPG & LNG (3.3%), Fertilizer (1.6%), Cement (1.3%), Iron & Steel (0.6%), Edible Oil (0.5%), Foodgrains excluding Pulses (0.4%), FRM Dry and Other Ores(0.3%) each, Sugar, FRM Liquid and Building Material (0.2%) each and Pulses (0.1%) during April-September, 2023-24.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	September, 2022 (P)		September, 2023 (P)		Grand Total (April-September, 2022-23) (P)		Grand Total (April-September, 2023-24) (P)		Percent Change {(Col.8/Col.6 -1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	7215	14.5	7838	15.1	45347	14.0	46932	13.6	3.5	
POL Products	5990	12.0	5774	11.1	34650	10.7	37635	10.9	8.6	
LPG or LNG	1371	2.7	2250	4.3	10136	3.1	11483	3.3	13.3	
Edible Oil	404	0.8	148	0.3	1591	0.5	1846	0.5	16.1	
FRM-Liquid	119	0.2	91	0.2	712	0.2	703	0.2	-1.4	
Iron Ore Pellets/ Fine	3552	7.1	5810	11.2	22165	6.8	35114	10.2	58.4	
Other Ores	283	0.6	55	0.1	838	0.3	999	0.3	19.3	
Thermal Coal	2318	4.6	4234	8.2	19700	6.1	21743	6.3	10.4	
Coking Coal	3329	6.7	2866	5.5	20502	6.3	20449	5.9	-0.3	
Other Coal	8156	16.3	5612	10.8	58755	18.1	54331	15.7	-7.5	
Ferti-lizer	1274	2.6	604	1.2	6598	2.0	5642	1.6	-14.5	
FRM-Dry	0	0.0	88	0.2	0	0.0	1101	0.3	#DIV/0!	
Food Grains excluding Pulses	496	1.0	9	0.0	3290	1.0	1440	0.4	-56.2	
Pulses	88	0.2	45	0.1	209	0.1	234	0.1	11.9	
Sugar	140	0.3	104	0.2	1524	0.5	796	0.2	-47.8	
Cement	815	1.6	704	1.4	5489	1.7	4517	1.3	-17.7	
Iron and Steel	325	0.7	324	0.6	2451	0.8	1988	0.6	-18.9	
Project Cargo	16	0.0	33	0.1	182	0.1	100	0.0	-44.8	
Building Material	81	0.2	77	0.1	502	0.2	819	0.2	63.1	
Container	Tonnes	9150	18.3	10365	20.0	56854	17.5	63280	18.3	11.3
	TEUs*	698	1.4	799	1.5	4312	1.3	4669	1.4	8.3
Others	4792	9.6	4822	9.3	33188	10.2	34145	9.9	2.9	
Total	49915	100.0	51852	100.0	324683	100.0	345299	100.0	6.3	

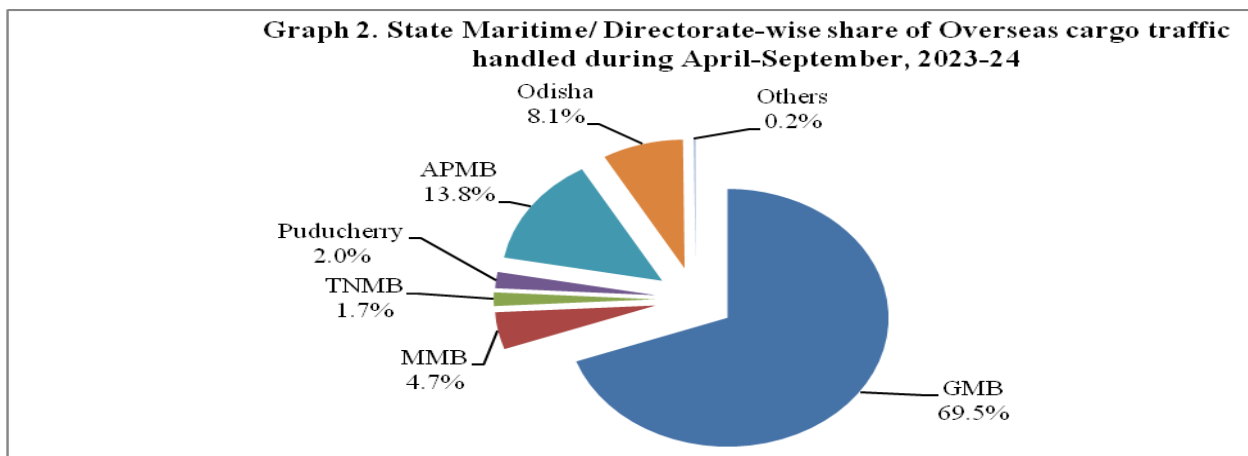
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

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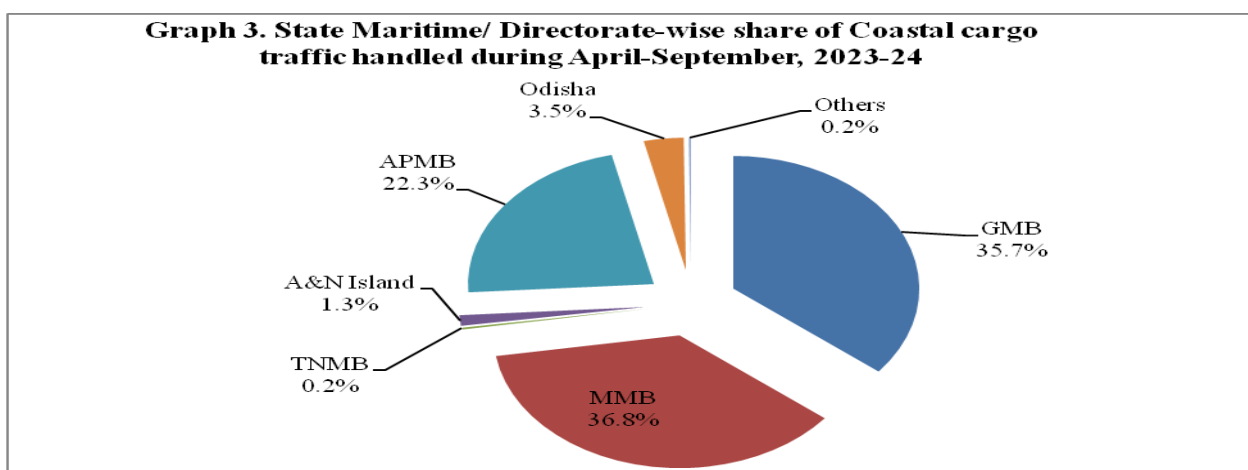
Overseas and Coastal Cargo traffic handled during April-September, 2023-24

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 194.94 million tonnes with a share of 69.5% followed by Andhra Pradesh Maritime Board (13.8%), Directorate of Ports, Odisha (8.1%), Maharashtra Maritime Board (4.7%), Directorate of Ports, Puducherry (2.0%), Tamil Nadu Maritime Board (1.7%) and Others (0.2%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-September, 2023-24 (**Graph 2**).



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the Non-Major Ports, Maharashtra Maritime Board handled the maximum Coastal Cargo of 23.84 million tonnes with a share of 36.8% followed by Gujarat Maritime Board (35.7%), Andhra Pradesh Maritime Board (22.3%), Directorate of Ports, Odisha (3.5%), A&N Islands (1.3%), Tamil Nadu Maritime Board (0.2%) and Others (0.2%). Others include cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-September, 2023-24 (**Graph 3**).



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry
