

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO AUGUST, 2023

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-August, 2023-24, increased by 6.8% to 293.45 million tonnes** from 274.77 million tonnes handled during April-August, 2022-23.

The overseas cargo traffic handled at Non-Major Ports during April-August, 2023-24 increased by 4.0% to 238.03 million tonnes from 228.85 million tonnes during April-August, 2022-23. The coastal cargo traffic handled at Non-Major Ports during April-August, 2023-24 increased by 20.7% to 55.41 million tonnes from 45.92 million tonnes handled during April-August, 2022-23.

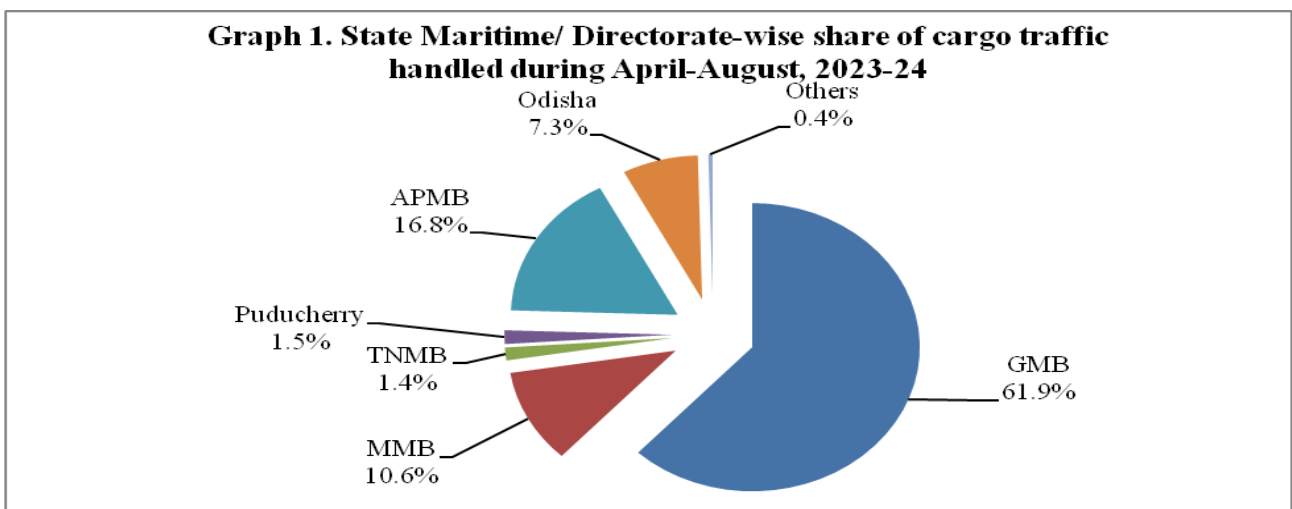
Port-wise Cargo traffic handled during August, 2023

- Cargo handled at Non-Major Ports during August, 2023 is 58.55 million tonnes showing an increase in growth of 15.9% as compared to 50.52 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during August, 2023 increased by 40.2% to 11.71 million tonnes from 8.36 million tonnes during August, 2022. The overseas cargo handled at Non-Major Ports during August, 2023 increased by 11.1% to 46.84 million tonnes from 42.16 million tonnes during August, 2022.
- During **August, 2023**, the Non-Major Ports of Kerala Maritime Board (KMB) recorded highest growth in traffic of 83.6% as compared to the corresponding period of the previous year although there is negligible share in total Cargo handled, followed by the Non-Major Ports of Maharashtra Maritime Board (MMB) (71.9%), Directorate of Ports, Odisha (25.9%), Gujarat Maritime Board (GMB) (17.6%), Tamil Nadu Maritime Board (TNMB) (7.9%), Ports Management Board, A&N (5.5%) and Directorate of Ports, Karnataka (2.6%). The **State Maritime/ State Directorate which recorded negative growth in August, 2023** are Andhra Pradesh Maritime Board (13.3%) followed by Directorate of Ports, Puducherry (4.2%).
- During August, 2023, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 37.55 million tonnes with a share of (64.1%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (14.0%), Maharashtra Maritime Board (11.0%), Directorate of Ports, Odisha (7.7%), Tamil Nadu Maritime Board (1.5%), Directorate of Ports, Puducherry (1.4%), Ports Management Board, A&N Islands (0.3%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, **Iron Ore/ Pellets record highest growth of 160.2%** in August, 2023 as compared to the corresponding period of the previous year followed by Other Ores (130.1%), Building Material (87.0%), Sugar (55.9%), Edible Oil (36.0%), POL Products (35.3%), POL Crude (31.6%), LPG or LNG (28.6%), Containers (19.1%), Thermal Coal (16.8%) and Coking Coal (6.4%). **Foodgrains excluding Pulses** recorded highest negative growth of 81.1% in August, 2023 followed by FRM Liquid (78.3%), Project Cargo (77.7%), Fertilizer (26.7%), Other Coal (18.4%), Cement (9.0%), Iron and Steel (6.8%) and Other Commodities (5.5%).
- At a broad commodity level, **Containers** shows the maximum cargo traffic of **11.32 Million tonnes with share of 19.3%** in August 2023 followed by Other Coal (14.9%), POL Crude (13.5%), POL Products (11.6%), Iron ore Pellets/ Fine (11.0%), Other Commodities (8.8%), Thermal Coal (5.8%), Coking Coal (5.7%), LPG or LNG (3.3%), Fertilizer (1.5%), Cement (1.2%), Iron & Steel and Edible Oil (0.7%) each, FRM Dry (0.6%), Other Ores (0.4%), Sugar (0.3%), Foodgrains excluding Pulses and Building Material (0.2%) each, FRM Liquid and Pulses (0.1%) each.

Cargo traffic handled during April-August, 2023-24

- During the April-August, 2023-24, **Captain of Ports, Goa** recorded highest growth in traffic at 233.9% although there is negligible share in total Cargo handled followed by Maharashtra Maritime Board (20.3%), Directorate of Ports, Odisha (19.9%), Directorate of Ports, Karnataka (14.4%), Andhra Pradesh Maritime Board (8.3%), Directorate of Ports, Pudducherry (5.9%), Tamil Nadu Maritime Board (5.1%) and Gujarat Maritme Board (3.2%). State Maritime/ State Directorate that recorded negative growth in traffic during April-August, 2023-24 was Kerala Maritime Board (8.3%) and Ports Management Board, A&N Islands (4.1%) over April-August, 2022-23 (**Table-1**).



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 181.76 million tonnes with a share of 61.9% followed by Andhra Pradesh Maritime

Board (16.8%), Maharashtra Maritime Board (10.6%), Directorate of Ports, Odisha (7.3%), Directorate of Ports, Puducherry (1.5%), Tamil Nadu Maritime Board (1.4%) and Others (0.4%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-August, 2023-24 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-POR-T-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(August, 2022)(P)		August, 2023 (P)		Grand Total (April-August, 2022-23) (P)		Grand Total (April-August, 2023-24) (P)		Percent Change {(Col.10 / Col.8-1)* 100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	28591	67.8	33457	71.4	157260	68.7	162836	68.4	3.5
		Coastal	3326	39.8	4093	35.0	18801	40.9	18922	34.1	0.6
		Total	31917	63.2	37550	64.1	176060	64.1	181758	61.9	3.2
2	MMB	Overseas	1358	3.2	2193	4.7	10116	4.4	10753	4.5	6.3
		Coastal	2374	28.4	4221	36.0	15688	34.2	20302	36.6	29.4
		Total	3732	7.4	6414	11.0	25804	9.4	31055	10.6	20.3
3	TNMB	Overseas	777	1.8	861	1.8	3737	1.6	4106	1.7	9.9
		Coastal	43	0.5	24	0.2	287	0.6	121	0.2	-57.7
		Total	820	1.6	884	1.5	4024	1.5	4227	1.4	5.1
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	0	0.0	0	0.0	2	0.0	6	0.0	233.9
		Total	0	0.0	0	0.0	2	0.0	6	0.0	233.9
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	2	0.0	3	0.0	27	0.1	25	0.0	-8.3
		Total	2	0.0	3	0.0	27	0.0	25	0.0	-8.3
6	PUDU CHERRY	Overseas	848	2.0	812	1.7	4252	1.9	4504	1.9	5.9
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	848	1.7	812	1.4	4252	1.5	4504	1.5	5.9
7	ANDHRA PRADESH	Overseas	7329	17.4	5450	11.6	36775	16.1	35759	15.0	-2.8
		Coastal	2094	25.1	2724	23.3	8676	18.9	13466	24.3	55.2
		Total	9423	18.7	8174	14.0	45451	16.5	49224	16.8	8.3
8	A & N ISLAND	Overseas	29	0.1	1	0.0	126	0.1	55	0.0	-56.0
		Coastal	119	1.4	154	1.3	659	1.4	697	1.3	5.8
		Total	147	0.3	156	0.3	785	0.3	752	0.3	-4.1
9	Karnataka	Overseas	42	0.1	47	0.1	305	0.1	346	0.1	13.4
		Coastal	4	0.0	0	0.0	79	0.2	93	0.2	18.4
		Total	46	0.1	47	0.1	384	0.1	439	0.1	14.4
10	ODISHA	Overseas	3190	7.6	4018	8.6	16281	7.1	19674	8.3	20.8
		Coastal	394	4.7	492	4.2	1698	3.7	1782	3.2	4.9
		Total	3584	7.1	4510	7.7	17979	6.5	21456	7.3	19.3
Total		Overseas	42163	83.5	46839	80.0	228851	83.3	238033	81.1	4.0
		Coastal	8356	16.5	11712	20.0	45917	16.7	55414	18.9	20.7
		Total	50519	100.0	58551	100.0	274768	100.0	293447	100.0	6.8

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-August, 2023-24, **Building Material** record highest growth of 76.0% followed by Other Ores (70.2%), Iron Ore (57.4%), Pulses (56.2%), Edible Oil (43.2%), POL Products (11.1%), Containers (10.9%), LPG or LNG (5.3%), Other Commodities (3.3%), FRM Liquid (3.0%), POL Crude (2.5%), Coking Coal (2.4%) and Thermal Coal (0.7%). **Project Cargo** recorded highest negative growth of 59.2% in traffic during April-August, 2023-24 followed by Sugar (50.0%), Foodgrains excluding Pulses (48.8%), Iron and Steel (21.7%), Cement (18.4%), Fertilizer (5.4%) and Other Coal (3.7%) over April-August, 2022-23 (**Table 2**).
- Amongst all commodities, **Containers** is the highest commodity handled at ports of 52.92 million tonnes with a share of 18.0% followed by Other Coal (16.6%), POL Crude (13.3%), POL Products (10.9%), Other Commodities (10.0%), Iron Ore (10.0%), Coking Coal and Thermal Coal (6.0%) each, LPG & LNG (3.1%), Fertilizer (1.7%), Cement (1.3%), Edible Oil and Iron & Steel (0.6%) each, Foodgrains excluding Pulses (0.5%), Other Ores, FRM Dry, Sugar and Building Material (0.3%) each, FRM Liquid and Sugar (0.2%) each and Pulses (0.1%) during April-August, 2023-24.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	(August, 2022)(P)		August, 2023) (P)		Grand Total (April-August, 2022-23) (P)		Grand Total (April-August, 2023-24) (P)		Percent Change {(Col.8/Col.6 -1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	6015	11.9	7916	13.5	38132	13.9	39094	13.3	2.5	
POL Products	5032	10.0	6809	11.6	28660	10.4	31856	10.9	11.1	
LPG or LNG	1515	3.0	1949	3.3	8765	3.2	9233	3.1	5.3	
Edible Oil	322	0.6	439	0.7	1186	0.4	1698	0.6	43.2	
FRM-Liquid	150	0.3	33	0.1	594	0.2	612	0.2	3.0	
Iron Ore Pellets/ Fine	2483	4.9	6461	11.0	18613	6.8	29304	10.0	57.4	
Other Ores	92	0.2	211	0.4	554	0.2	944	0.3	70.2	
Thermal Coal	2898	5.7	3386	5.8	17382	6.3	17510	6.0	0.7	
Coking Coal	3124	6.2	3322	5.7	17172	6.2	17583	6.0	2.4	
Other Coal	10709	21.2	8742	14.9	50600	18.4	48719	16.6	-3.7	
Ferti-lizer	1161	2.3	851	1.5	5324	1.9	5038	1.7	-5.4	
FRM-Dry	0	0.0	366	0.6	0	0.0	1013	0.3	0.0	
Food Grains excluding Pulses	591	1.2	112	0.2	2794	1.0	1432	0.5	-48.8	
Pulses	0	0.0	31	0.1	121	0.0	189	0.1	56.2	
Sugar	121	0.2	188	0.3	1384	0.5	692	0.2	-50.0	
Cement	786	1.6	715	1.2	4674	1.7	3813	1.3	-18.4	
Iron and Steel	454	0.9	423	0.7	2125	0.8	1663	0.6	-21.7	
Project Cargo	47	0.1	11	0.0	166	0.1	68	0.0	-59.2	
Building Material	56	0.1	105	0.2	421	0.2	742	0.3	76.0	
Container	Tonnes	9499	18.8	11318	19.3	47703	17.4	52915	18.0	10.9
	TEUs*	725	1.4	861	1.5	3614	1.3	3870	1.3	7.1
Others	5464	10.8	5164	8.8	28396	10.3	29329	10.0	3.3	
Total	50519	100.0	58551	100.0	274768	100.0	293447	100.0	6.8	

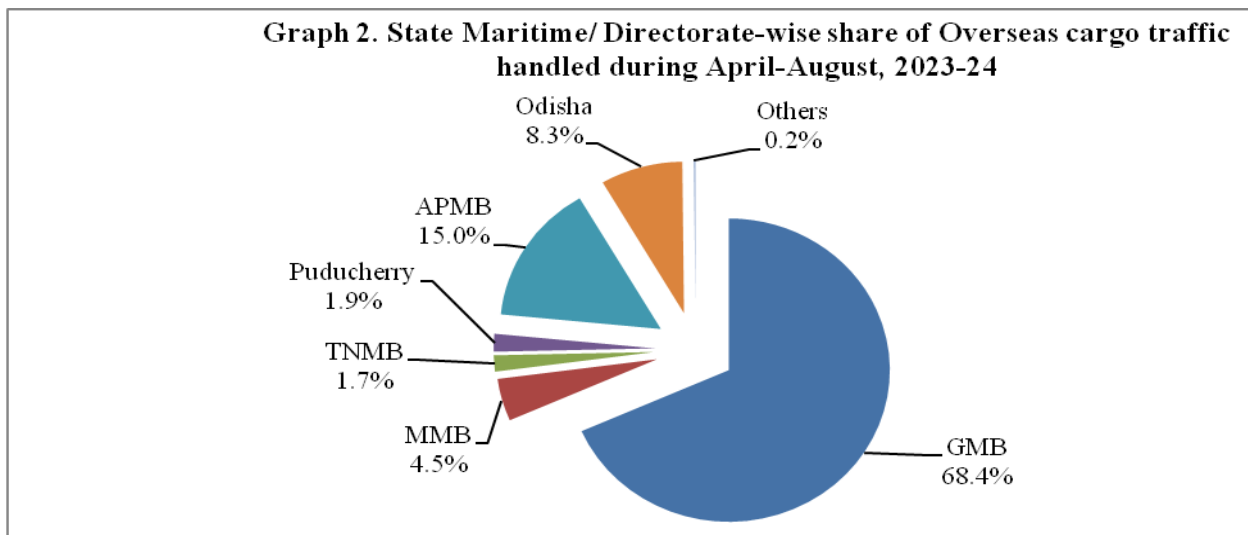
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

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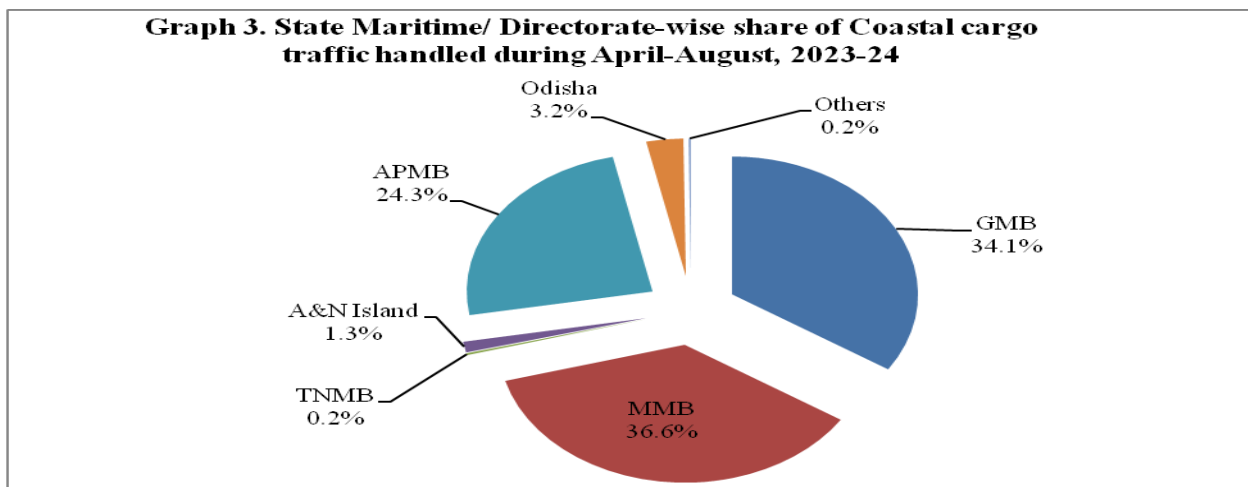
Overseas and Coastal Cargo traffic handled during April-August, 2023-24

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 162.84 million tonnes with a share of 68.4% followed by Andhra Pradesh Maritime Board (15.0%), Directorate of Ports, Odisha (8.3%), Maharashtra Maritime Board (4.5%), Directorate of Ports, Puducherry (1.9%), Tamil Nadu Maritime Board (1.7%) and Others (0.2%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-August, 2023-24 (**Graph 2**).



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

- Amongst the Non-Major Ports, Maharashtra Maritime Board handled the maximum Coastal Cargo of 20.30 million tonnes with a share of 36.6% followed by Gujarat Maritime Board (34.1%), Andhra Pradesh Maritime Board (24.3%), Directorate of Ports, Odisha (3.2%), A&N Islands (1.3%), Tamil Nadu Maritime Board (0.2%) and Others (0.3%). Others include cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-August, 2023-24 (**Graph 3**).



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry
