CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO JANUARY, 2024

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-January**, **2023-24**, **increased by 10.9% to 593.92 million tonnes** from 535.44 million tonnes handled during April-January, 2022-23.

The overseas cargo traffic handled at Non-Major Ports during April-January, 2023-24 increased by 9.7% to 481.41 million tonnes from 438.85 million tonnes during April-January, 2022-23. The coastal cargo traffic handled at Non-Major Ports during April-January, 2023-24 increased by 16.5% to 112.52 million tonnes from 96.59 million tonnes handled during April-January, 2022-23.

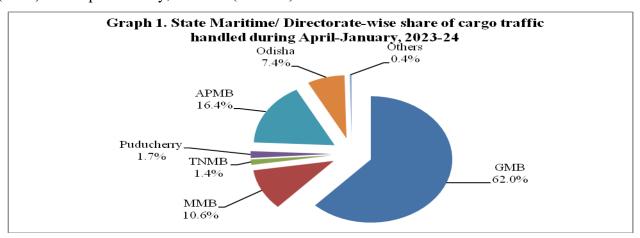
Port-wise Cargo traffic handled during January, 2024

- Cargo handled at Non-Major Ports during January, 2024 is 61.55 million tonnes showing an increase in growth of 11.1% as compared to 55.40 million tonnes of cargo handled in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during January, 2024 increased by 11.2% to 11.90 million tonnes from 10.70 million tonnes during January, 2023. The overseas cargo handled at Non-Major Ports during January, 2024 increased by 11.1% to 49.66 million tonnes from 44.70 million tonnes during January, 2023.
- During January, 2024, the Non-Major Ports of Directorate of Ports, Odisha recorded highest growth in traffic of 47.6% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Andhra Pradesh Maritime Board (22.0%), Ports Management Board, A&N (18.8%), Directorate of Ports, Puducherry (14.6%) and Gujarat Maritime Board (GMB) (7.6%). The State Maritime/ State Directorate which recorded negative growth in January, 2024 was Captain of Ports, Goa (26.5%) followed by Directorate of Ports, Karnataka (5.6%), Tamil Nadu Maritime Board (TNMB) (5.4%), Kerala Maritime Board (KMB) (3.3%) and Maharashtra Maritime Board (MMB) (1.8%).
- During January, 2024, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 37.68 million tonnes with a share of (61.2%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (17.7%), Maharashtra Maritime Board (9.9%), Directorate of Ports, Odisha (7.8%), Directorate of Ports, Puducherry (1.6%), Tamil Nadu Maritime Board (1.4%), Ports Management Board, A&N Islands (0.3%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, Pulses record highest growth of 250.5% in January, 2024 as compared to the corresponding period of the previous year followed by Other Ores (78.7%), Other Coal (72.3%), Thermal Coal (67.1%), FRM Liquid (46.5%), Iron Ore (38.9%), LPG or LNG (36.3%), Containers (18.7%), Iron & Steel (17.1%), Coking Coal (4.7%) and Building Material (3.5%). FRM Dry recorded highest negative growth of 100.0% in January, 2024 followed by Fertilizers (73.4%), Project Cargo (48.3%), Foodgrains excluding Pulses (23.6%), Other Commodities (20.0%), POL Products (13.1%), Sugar (10.8%), POL Crude (9.4%), Cement (2.6%) and Edible Oil (1.7%).
- At a broad commodity level, Container shows the maximum cargo traffic of 11.94 Million tonnes with share of 19.4% in January 2024 followed by Other Coal (16.5%), POL Crude (12.9%), Iron ore Pellets/ Fine (12.3%), POL Products (9.3%), Other Commodities (9.3%), Thermal Coal (5.9%), Coking Coal (5.5%), LPG or LNG (3.3%), Cement (1.4%), Iron & Steel (0.8%), Fertilizer (0.8%), Edible Oil (0.7%), Other Ores (0.6%), Sugar, Building Material and Foodgrains excluding Pulses (0.4%) each, Pulses and FRM Liquid (0.2%) each.

Cargo traffic handled during April-January, 2023-24

During the April-January, 2023-24, Directorate of Ports, Odisha recorded highest growth in traffic at 36.7% followed by Captain of Ports, Goa (29.3%), Directorate of Ports, Pudducherry (25.9%), Andhra Pradesh Maritime Board (15.7%), Maharashtra Maritime Board (12.2%), Gujarat Maritme Board (7.1%) and Ports Management Board, A&N Islands (2.5%). State Maritime/ State Directorate that recorded negative growth in traffic during April-January, 2023-24 was Kerala Maritime Board (17.9%), Tamil Nadu Maritime Board (1.5%) and Directorate of Ports, Karnataka (1.0%) over April-January, 2022-23 (Table-1).



Note: Others in above Graph includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 368.52 million tonnes with a share of 62.0% followed by Andhra Pradesh Maritime Board (16.4%), Maharashtra Maritime Board (10.6%), Directorate of Ports, Odisha (7.4%), Directorate of Ports, Puducherry (1.7%), Tamil Nadu Maritime Board (1.4%) and Others (0.4%)

which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-January, 2023-24 (Graph 1 above).

									(In Th	ousand T	onnes
	Name of Ports		January, 2023 (P)		January, 2024 (P)		Grand Total (April-January, 2022-23) (P)		Grand Total (April-January, 2023-24) (P)		Perce nt Chan
S. No.			Cargo handled	Percen t share	Cargo handle d	Percen t share	Cargo handled	Percen t share	Cargo handled	Percen t share	ge {(Col. 10/ Col.8- 1)* 100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	GMB	Overseas	30614	68.5	33286	67.0	305530	69.6	329346	68.4	7.8
1		Coastal	4403	41.2	4392	36.9	38477	39.8	39172	34.8	1.8
		Total	35017	63.2	37678	61.2	344007	64.2	368518	62.0	7.1
	MMB	Overseas	2495	5.6	2465	5.0	20418	4.7	23880	5.0	17.0
2		Coastal	3738	35.0	3657	30.7	35447	36.7	38809	34.5	9.5
		Total	6233	11.3	6122	9.9	55865	10.4	62689	10.6	12.2
3	TNMB	Overseas	842	1.9	800	1.6	7721	1.8	7840	1.6	1.5
		Coastal	39	0.4	33	0.3	516	0.5	273	0.2	-47.1
		Total	881	1.6	833	1.4	8237	1.5	8113	1.4	-1.5
	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
4		Coastal	5	0.0	4	0.0	8	0.0	10	0.0	29.3
		Total	5	0.0	4	0.0	8	0.0	10	0.0	29.3
	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
5		Coastal	9	0.1	8	0.1	73	0.1	60	0.1	-17.9
		Total	9	0.0	8	0.0	73	0.0	60	0.0	-17.9
6	PUDU CHERRY	Overseas	846	1.9	970	2.0	8236	1.9	10366	2.2	25.9
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	846	1.5	970	1.6	8236	1.5	10366	1.7	25.9
7	ANDHRA PRADESH	Overseas	7004	15.7	7501	15.1	66675	15.2	68995	14.3	3.5
		Coastal	1908	17.8	3373	28.4	17719	18.3	28659	25.5	61.7
		Total	8911	16.1	10874	17.7	84395	15.8	97654	16.4	15.7
8	A & N ISLAND	Overseas	18	0.0	1	0.0	149	0.0	111	0.0	-25.3
		Coastal	138	1.3	184	1.5	1407	1.5	1483	1.3	5.4
		Total	156	0.3	185	0.3	1556	0.3	1594	0.3	2.5
9	Karnataka	Overseas	58	0.1	76	0.2	585	0.1	615	0.1	5.2
		Coastal	32	0.3	9	0.1	184	0.2	146	0.1	-20.6
		Total	89	0.2	84	0.1	769	0.1	761	0.1	-1.0
10	ODISHA	Overseas	2825	6.3	4559	9.2	29540	6.7	40251	8.4	36.3
		Coastal	423	4.0	236	2.0	2758	2.9	3907	3.5	41.7
		Total	3248	5.9	4795	7.8	32298	6.0	44159	7.4	36.7
		Overseas	44701	80.7	49657	80.7	438854	82.0	481405	81.1	9.7
Total		Coastal	10695	19.3	11896	19.3	96589	18.0	112518	18.9	16.5
		Total	55396	100.0	61553	100.0	535443	100.0	593923	100.0	10.9

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

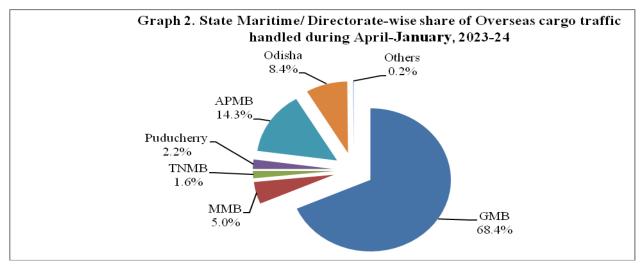
- During the April-January, 2023-24, FRM Dry record highest growth of 2036.2% although having a negligible share in the total cargo handled followed by Other Ores (65.4%), Iron Ore (56.2%), Thermal Coal (46.4%), Building Material (30.1%), LPG or LNG (16.5%), Containers (16.2), Pulses (14.1%), Other Coal (11.2%), FRM Liquid (2.4%), Edible Oil (1.9%) and POL Products (1.7%). Foodgrains excluding Pulses recorded highest negative growth of 55.1% in traffic during April-January, 2023-24 followed by Project Cargo (32.1%), Sugar (31.2%), Fertilizer (16.0%), Cement (11.9%), Iron and Steel (5.8%), Coking Coal (1.9%), POL Crude (1.4%) and Other Commodities (0.4%) over April-January, 2022-23 (Table 2).
- Amongst all commodities, Containers is the highest commodity handled at ports of 110.49 million tonnes with a share of 18.6% followed by Other Coal (16.7%), POL Crude (12.5%), Iron Ore (10.7%), POL Products (10.1%), Other Commodities (9.6%), Thermal Coal (6.9%), Coking Coal (5.5%), LPG & LNG (3.2%), Fertilizer (1.9%), Cement (1.4%), Iron & Steel (0.6%), Edible Oil (0.5%), Other Ores and Foodgrains excluding Pulses (0.4%) each, Sugar (0.3%), Building Material, FRM Dry and FRM Liquid (0.2%) each and Pulses (0.1%) during April-January, 2023-24.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports											
								(i	n Thousa	nd Tonnes)	
Commodities		January, 2023 (P)		January, 2024 (P)		Grand Total (April-January, 2022-23) (P)		Grand Total			
								(April-January, 2023-24) (P)		Percent Change	
		Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	{(Col.8/Col.6 -1)*100}	
(1)	(1)		(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	POL Crude		15.8	7921	12.9	75592	14.1	74523	12.5	-1.4	
POL Product	POL Products		11.9	5736	9.3	59131	11.0	60119	10.1	1.7	
LPG or LNG		1494	2.7	2036	3.3	16403	3.1	19110	3.2	16.5	
Edible Oil		420	0.8	412	0.7	3108	0.6	3167	0.5	1.9	
FRM-Liquid		81	0.1	119	0.2	1208	0.2	1237	0.2	2.4	
Iron Ore Pellets/ Fine		5437	9.8	7553	12.3	40509	7.6	63281	10.7	56.2	
Other Ores		191	0.3	341	0.6	1406	0.3	2326	0.4	65.4	
Thermal Coal		2159	3.9	3608	5.9	27791	5.2	40700	6.9	46.4	
Coking Coal		3224	5.8	3378	5.5	33325	6.2	32706	5.5	-1.9	
Other Coal	Other Coal		10.6	10143	16.5	88984	16.6	98923	16.7	11.2	
Ferti-lizer		1737	3.1	463	0.8	13430	2.5	11281	1.9	-16.0	
FRM-Dry		56.70	0.1	0	0.0	56.70	0.0	1211.25	0.2	2036.2	
Food Grains excluding Pulses		304	0.5	232	0.4	4700	0.9	2109	0.4	-55.1	
Pulses		34.17	0.1	119.77	0.2	403	0.1	460	0.1	14.1	
Sugar		264	0.5	235	0.4	2383	0.4	1640	0.3	-31.2	
Cement		910	1.6	886	1.4	9226	1.7	8130	1.4	-11.9	
Iron and Steel		401	0.7	470	0.8	3898	0.7	3673	0.6	-5.8	
Project Cargo		24	0.0	13	0.0	285	0.1	193	0.0	-32.1	
Building Material		226	0.4	234	0.4	1138	0.2	1480	0.2	30.1	
Container	Tonnes	10058	18.2	11939	19.4	95096	17.8	110494	18.6	16.2	
Container	TEUs*	771	1.4	817	1.3	7241	1.4	7968	1.3	10.0	
Others		7147	12.9	5715	9.3	57370	10.7	57157	9.6	-0.4	
Total Source: - Port Data Ma		55396	100.0	61553	100.0	535443	100.0	593923	100.0	10.9 P-Provisional	

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways. Note: *In '000 Numbers P-Provisional

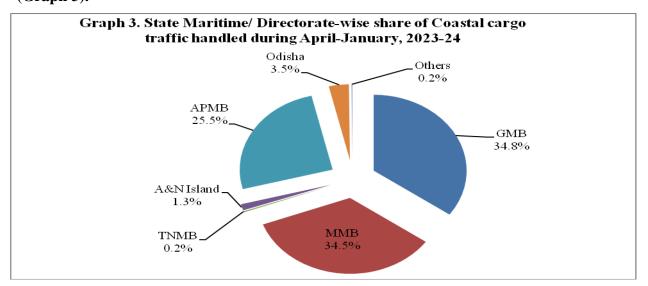
Overseas and Coastal Cargo traffic handled during April-January, 2023-24

Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 329.35 million tonnes with a share of 68.4% followed by Andhra Pradesh Maritime Board (14.3%), Directorate of Ports, Odisha (8.4%), Maharashtra Maritime Board (5.0%), Directorate of Ports, Puducherry (2.2%), Tamil Nadu Maritime Board (1.6%) and Others (0.2%) which includes cargo handled by Non-Major Ports of A&N Island, GOA, Kerala and Karnataka during April-January, 2023-24 (Graph 2).



Note: Others in above Graph 2 includes Non-Major Ports of A&N Island, GOA, Kerala and Karnataka

Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Coastal Cargo of 39.17 million tonnes with a share of 34.8% followed by Maharashtra Maritime Board (34.5%), Andhra Pradesh Maritime Board (25.5%), Directorate of Ports, Odisha (3.5%), A&N Islands (1.3%), Tamil Nadu Maritime Board (0.2%) and Others (0.2%). Others include cargo handled by Non-Major Ports of Puducherry, GOA, Kerala and Karnataka during April-January, 2023-24 (Graph 3).



Note: Others in above Graph 3 includes Non-Major Ports of GOA, Kerala, Karnataka and Puducherry
