

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO DECEMBER, 2021

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-December, 2021-22, increased by 5.4% to 441.25 million tonnes** from 418.58 million tonnes handled during April-December, 2020-21.

The overseas cargo traffic handled at Non-Major Ports during April-December, 2021-22 increased by 3.6% to 379.35 million tonnes from 366.15 million tonnes during April-December, 2020-21. The coastal cargo traffic handled at Non-Major Ports during April-December, 2021-22 increased by 18.1% to 61.91 million tonnes from 52.43 million tonnes handled during April-December, 2020-21.

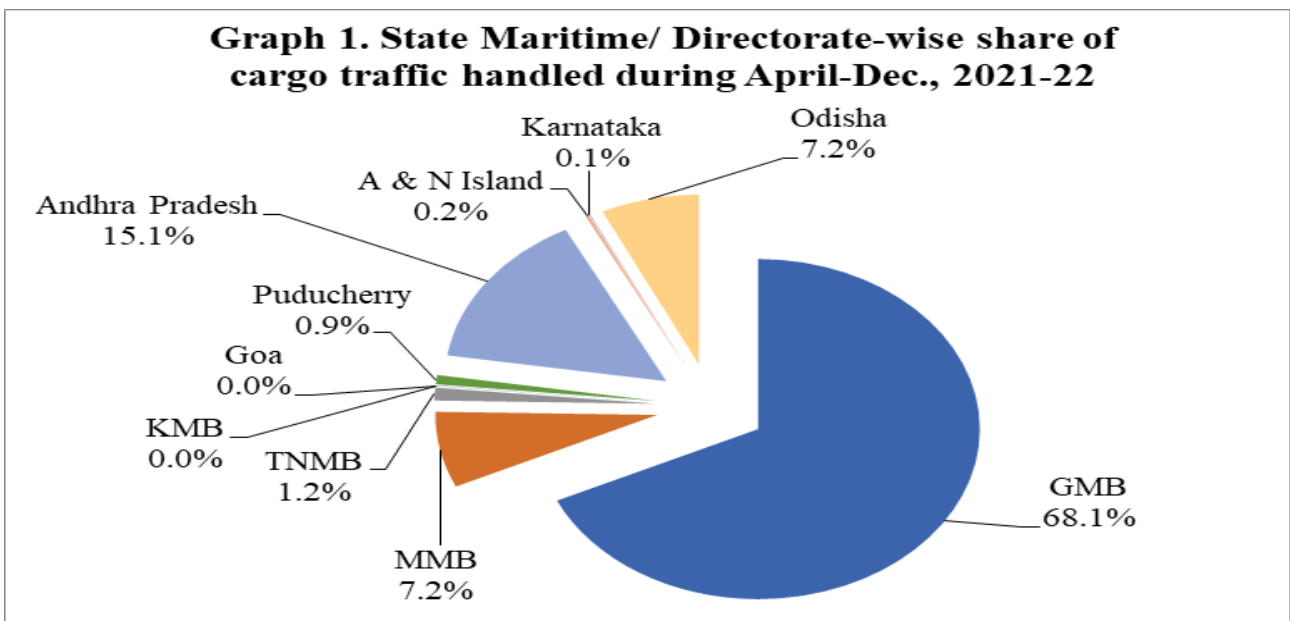
Port-wise Cargo traffic handled during December, 2021

- Cargo handled at Non-Major Ports during December, 2021 is 49.03 million tonnes showing a decrease in growth of 12.0% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during December, 2021 decreased by 0.2% to 7.31 million tonnes from 7.33 million tonnes during December, 2020. The overseas cargo handled at Non-Major Ports during December, 2021 decreased by 13.8% to 41.72 million tonnes from 48.40 million tonnes during December, 2020.
- During **December, 2021**, the Non-Major Ports of Kerala Maritime Board (KMB) recorded highest growth in traffic of 536.0% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Pudducherry (100.5%) and Directorate of Ports, Karnataka (44.0%). The **State Maritime/ State Directorate which recorded negative growth in December, 2021** are Captain of Ports, Goa (100.0%) followed by Tamil Nadu Maritime Board (TNMB) (48.3%), Maharashtra Maritime Board (MMB) (29.1%), Directorate of Ports, Odisha (22.3%), Andhra Pradesh Maritime Board (APMB) (19.8%), Gujarat Maritime Board (GMB) (7.9%) and Ports Management Board, A&N (2.5%).
- During December, 2021, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 34.75 million tonnes with a share of (70.9%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (14.3%), Directorate of Ports, Odisha (6.2%), Maharashtra Maritime Board (5.2%), Directorate of Ports, Puducherry (1.6%), Tamil Nadu Maritime Board (1.1%), Ports Management Board, A&N Islands (0.3%), Directorate of Ports, Karnataka (0.2%) and Kerala Maritime Board (0.1%).

- At a broad commodity level, **Building Material achieved highest growth of 70.1%** in December, 2021 as compared to the corresponding period of the previous year followed by Sugar (34.6%), POL Products (14.7%), FRM Liquid (14.5%), Edible Oil (12.8%), Iron & Steel (9.5%), Other Commodities (9.1%), Fertilizer (7.3%), Food-grains excluding Pulses (6.8%), LPG or LNG (6.8%), Project Cargo (5.3%) and Other Coal (0.3%). **Thermal Coal** recorded highest negative growth of 77.7% in December, 2021 followed by Coking Coal (49.2%), Iron ore Pellets/ Fine (27.0%), Containers (16.9%), Cement (13.0%), Other Ores (9.9%) and POL Crude (2.8%).
- At a broad commodity level, Container handled the maximum cargo traffic of **8.98 Million tonnes with share of 18.3%** in December 2021 followed by POL Crude (17.3%), Other Coal (13.7%), POL Products and Other Commodities (13.5%) each, Iron ore Pellets/ Fine (5.2%), LPG or LNG (4.0%), Coking Coal (3.8%), Fertilizer (2.3%), Thermal Coal (2.1%), Cement (2.0%), Iron & Steel (1.0%), Edible Oil (0.9%), Food-grains excluding Pulses (0.7%), Other Ores (0.6%), Sugar (0.5%), Building Material (0.4%) and FRM Liquid (0.2%).

Cargo traffic handled during April-December, 2021-22

- During the April-December, 2021-22, **Kerala Maritime Board** recorded highest growth in traffic at 232.9% although there is a negligible share in total cargo handled by non-major ports of State Maritime/ State Directorate of 441.25 million tonnes followed by Captain of Ports, Goa (36.5%), Maharashtra Maritime Board (29.3%), Gujarat Maritime Board (6.4%), Ports Management Board, A&N (1.1%), Andhra Pradesh Maritime Board (0.6%) and Directorate of Ports, Odisha (0.2%). State Maritime/ State Directorate that recorded negative growth in traffic during April-December, 2021-22 was Directorate of Ports, Puducherry (34.8%) followed by Tamil Nadu Maritime Board (17.3%) and Directorate of Ports, Karnataka (9.2%) over April-December, 2020-21 (**Table-1**).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 300.44 million tonnes with a share of 68.1% followed by Andhra Pradesh Maritime Board (15.1%), Maharashtra Maritime Board and Directorate of Ports, Odisha (7.2%) each, Tamil Nadu Maritime Board (1.2%), Directorate of Ports, Puducherry (0.9%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-December, 2021-22 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(December, 2020)(P)		(December, 2021) (P)		Grand Total (April-December, 2020-21) (P)		Grand Total (April-December, 2021-22) (P)		Percent Change {(Col.10/Col.8-1)*100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	33753	69.7	30590	73.3	254674	69.6	267734	70.6	5.1
		Coastal	3992	54.5	4160	56.9	27655	52.7	32705	52.8	18.3
		Total	37745	67.7	34750	70.9	282328	67.4	300439	68.1	6.4
2	MMB	Overseas	1711	3.5	782	1.9	12481	3.4	14802	3.9	18.6
		Coastal	1909	26.1	1785	24.4	12150	23.2	17037	27.5	40.2
		Total	3619	6.5	2567	5.2	24631	5.9	31839	7.2	29.3
3	TNMB	Overseas	1041	2.2	509	1.2	6119	1.7	4988	1.3	-18.5
		Coastal	21	0.3	41	0.6	366	0.7	374	0.6	2.1
		Total	1062	1.9	550	1.1	6486	1.5	5363	1.2	-17.3
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.00
		Coastal	7	0.1	0	0.0	14	0.0	20	0.0	36.5
		Total	7	0.0	0	0.0	14	0.0	20	0.0	36.5
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	1	0.0	0.00
		Coastal	6	0.1	38	0.5	50	0.1	165	0.3	231.8
		Total	6	0.0	38	0.1	50	0.0	165	0.0	232.9
6	PUDU CHERRY	Overseas	401	0.8	805	1.9	5942	1.6	3871	1.0	-34.8
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.00
		Total	401	0.7	805	1.6	5942	1.4	3871	0.9	-34.8
7	ANDHRA PRADESH	Overseas	7619	15.7	5958	14.3	57511	15.7	57900	15.3	0.7
		Coastal	1122	15.3	1053	14.4	8533	16.3	8540	13.8	0.1
		Total	8741	15.7	7011	14.3	66043	15.8	66441	15.1	0.6
8	A & N ISLAND	Overseas	29	0.1	13	0.0	163	0.0	41	0.0	-74.9
		Coastal	133	1.8	145	2.0	895	1.7	1029	1.7	15.0
		Total	162	0.3	158	0.3	1058	0.3	1070	0.2	1.1
9	Karnataka	Overseas	52	0.1	100	0.2	369	0.1	345	0.1	-6.6
		Coastal	26	0.3	11	0.1	120	0.2	99	0.2	-17.2
		Total	77	0.1	111	0.2	489	0.1	444	0.1	-9.2
10	ODISHA	Overseas	3796	7.8	2960	7.1	28890	7.9	29663	7.8	2.7
		Coastal	110	1.5	76	1.0	2647	5.0	1938	3.1	-26.8
		Total	3906	7.0	3037	6.2	31537	7.5	31601	7.2	0.2
Total		Overseas	48401	86.9	41717	85.1	366149	87.5	379345	86.0	3.6
		Coastal	7325	13.1	7308	14.9	52429	12.5	61907	14.0	18.1
		Total	55726	100.0	49025	100.0	418578	100.0	441253	100.0	5.4

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-December, 2021-22, Project Cargo Record highest growth of 81.4% followed by Foodgrains excluding Pulses (66.4%), FRM Dry (32.7%), Building Material (29.6%), Coking Coal (15.3%), Containers (15.0%), Other Coal (14.6%), Iron and Steel (14.3%), Cement (12.7%), POL Products (8.9%), Other Commodities and POL Crude (7.9%) each and Sugar (4.6%). Pulses recorded highest negative growth of 35.0% in traffic during April-December, 2021-22 followed by Thermal Coal (32.5%), Other Ores (26.1%), Fertilizer (22.3%), LPG or LNG (10.8%), Edible Oil (9.8%) FRM Liquid (8.4%) and Iron Ore (0.3%) over April-December, 2020-21 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 84.14 million tonnes with a share of 19.1% followed by POL Crude (15.3%), Other Coal (13.6%), POL Products (12.0%), Other commodities (11.1%), Iron Ore/ Pellets (6.6%), Coking Coal (6.1%), Thermal Coal (4.6%), LPG & LNG (3.9%), Fertilizer (2.1%), Cement (1.7%), Iron & Steel (1.3%), Foodgrains excluding Pulses (0.8%), Edible Oil (0.6%), Sugar (0.4%), Other Ores (0.3%), FRM Liquid and Building Material (0.2%) each during April-December, 2021-22.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	(December, 2020)(P)		(December, 2021) (P)		Grand Total (April-December, 2020-21) (P)		Grand Total (April-December, 2021-22) (P)		Percent Change {(Col.8/Col.6-1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	8708	15.6	8460	17.3	62686	15.0	67633	15.3	7.9	
POL Products	5779	10.4	6630	13.5	48810	11.7	53134	12.0	8.9	
LPG or LNG	1842	3.3	1968	4.0	19097	4.6	17035	3.9	-10.8	
Edible Oil	374	0.7	422	0.9	2733	0.7	2466	0.6	-9.8	
FRM-Liquid	87	0.2	100	0.2	1050	0.3	962	0.2	-8.4	
Iron Ore Pellets/Fine	3480	6.2	2542	5.2	29167	7.0	29067	6.6	-0.3	
Other Ores	300	0.5	270	0.6	2037	0.5	1504	0.3	-26.1	
Thermal Coal	4647	8.3	1039	2.1	30094	7.2	20313	4.6	-32.5	
Coking Coal	3664	6.6	1862	3.8	23213	5.5	26762	6.1	15.3	
Other Coal	6701	12.0	6719	13.7	52300	12.5	59949	13.6	14.6	
Ferti-lizer	1050	1.9	1127	2.3	12171	2.9	9460	2.1	-22.3	
FRM-Dry	0	0.0	0	0.0	47	0.0	63	0.0	32.7	
Food Grains excluding Pulses	323	0.6	345	0.7	1995	0.5	3320	0.8	66.4	
Pulses	0	0.0	0	0.0	199	0.0	130	0.0	-35.0	
Sugar	196	0.4	264	0.5	1647	0.4	1723	0.4	4.6	
Cement	1130	2.0	983	2.0	6709	1.6	7562	1.7	12.7	
Iron and Steel	437	0.8	478	1.0	5059	1.2	5785	1.3	14.3	
Project Cargo	18	0.0	19	0.0	81	0.0	146	0.0	81.4	
Building Material	120	0.2	204	0.4	710	0.2	921	0.2	29.6	
Container	Tonnes	10803	19.4	8975	18.3	73192	17.5	84139	19.1	15.0
	TEUs*	812	1.5	695	1.4	5580	1.3	6212	1.4	11.3
Others	6067	10.9	6618	13.5	45580	10.9	49180	11.1	7.9	
Total	55726	100.0	49025	100.0	418578	100.0	441253	100.0	5.4	

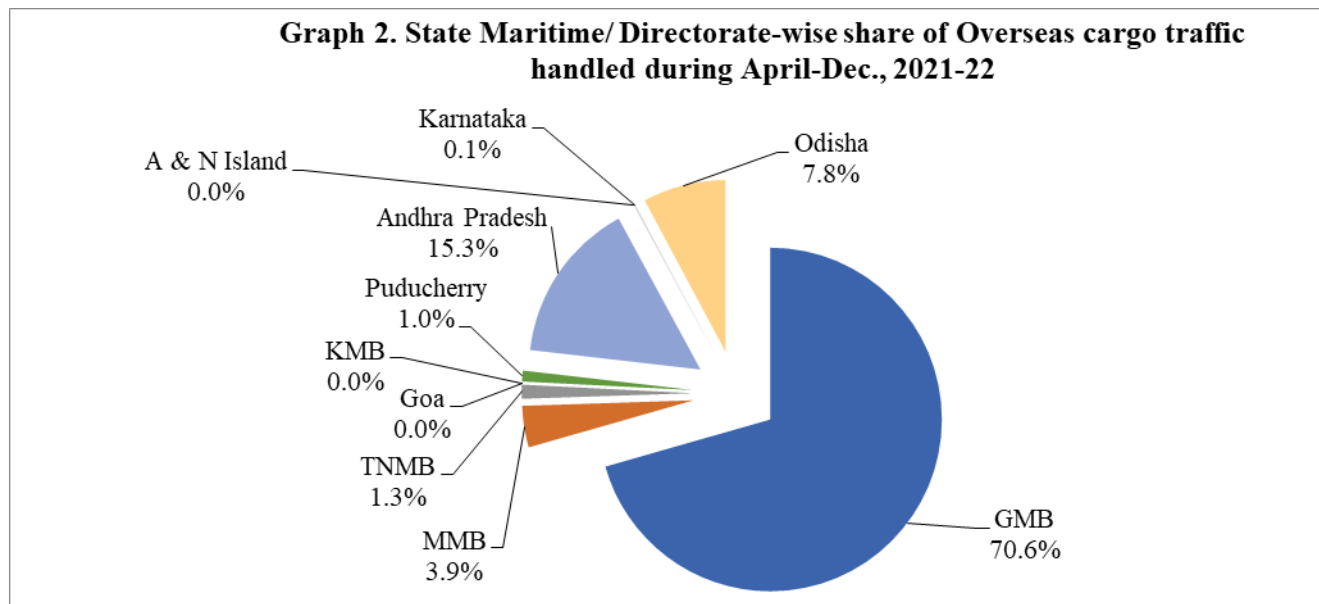
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

P-Provisional

Overseas and Coastal Cargo traffic handled during April-December, 2021-22

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 267.73 million tonnes with a share of 70.6 followed by Andhra Pradesh Maritime Board (15.3%), Directorate of Ports, Odisha (7.8%), Maharashtra Maritime Board (3.9%), Tamil Nadu Maritime Board (1.3%), Puducherry (1.0%) and Directorate of Ports, Karnataka (0.1%) during April-December, 2021-22 (Graph 2).



- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Coastal Cargo of 32.71 million tonnes with a share of 52.8% followed by Maharashtra Maritime Board (27.5%), Andhra Pradesh Maritime Board (13.8%), Directorate of Ports, Odisha (3.1%), A&N Islands (1.7%), Tamil Nadu Maritime Board (0.6%), Kerala Maritime Board (0.3%) and Directorate of Ports, Karnataka (0.2%) each during April-December, 2021-22 (Graph 3).

