

CARGO TRAFFIC HANDLED AT MAJOR PORTS DURING AND UP TO July, 2023

Total Cargo traffic at India's Major Ports

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at India's 12 major ports during **April-July, 2023-24, increased by 2.4% to 266.41 million tonnes** from 260.10 million tonnes cargo handled during April-July, 2022-23.

The Overseas cargo handled at Major Ports increased by 2.6% from 200.25 million tonnes during April-July, 2022-23 to 205.39 Million tonnes handled during April-July, 2023-24. The Coastal Cargo handled at Major port also increased by 2.0% from 59.85 million tonnes during April-July, 2022-23 to 61.02 million tonnes handled during April- July, 2023-24.

Port-wise Cargo traffic handled during July, 2023

Cargo handled at India's major ports during July, 2023 is 66.27 million tonnes showing an increase of 4.6% as compared to the corresponding period of the previous year. The coastal cargo handled at Major Ports during July, 2023 increased by 8.4% from 13.65 million tonnes in July, 2022 to 14.79 million tonnes during July, 2023. The overseas cargo handled at Major Ports increased by 3.5% to 51.48 million tonnes in July, 2023 as compared to 49.74 million tonnes during July, 2022.

- During July, 2023; Paradip Port recorded the highest growth of traffic handled i.e. 21.1% followed by Mumbai Port (16.3%), Chennai Port (12.9%), SMP Kolkata Dock System (10.3%), Mormugao Port (5.8%), VOC Port (4.9%), NMPA(4.8%), JNPA (3.8%). The Major ports which recorded negative growth in July, 2023 are Deendayal Port (7.5%), Cochin Port (4.0%), Vizag Port (2.0%), Kamarajar Port (1.9%), and SMP Haldia Dock Complex (0.6%).
- Amongst the 12 major ports, Paradip Port handled the maximum cargo traffic of 12.18 million tonnes with a share of 18.4% in the total cargo handled at Major Ports followed by Deendayal Port (16.8%), JNPA (10.4%), Vizag Port (9.7%), Mumbai Port (8.1%), Chennai Port (6.5%), SMP Haldia Dock Complex (6.1%), Kamarajar Port (5.7%), NMPA (5.1%), VOC Port (5.0%), Cochin Port (4.1%), SMP Kolkata Dock System (2.2%) and Mormugao Port (1.8%).
- At a broad commodity level, Iron-ore/Pellets achieved highest growth of 140.1 % in July, 2023 followed by Pulses(119.1%), Other Ores (93.0%), FRM-Dry (55.4%), Edible Oil (33.5%), Coking Coal (25.1%), Fertilizer (22.6%), Sugar (15.0%), Iron & Steel (14.0%), Containers (11.1%), FRM Liquid (5.4%), POL-Crude (4.2%), POL Products (2.0%). Food

Grains excluding Pulses recorded highest negative growth of 57.1% in July, 2023 followed by Other Coal (43.6%), Project Cargo (22.6%), Thermal Coal (18.7%), Other Commodities (1.3%), Cement (0.3%) and LPG or LNG (0.2%).

- At a broad commodity level, Containers handled the maximum cargo traffic of 15.18 Million tonnes in July, 2023 with a share of 22.9% followed by POL-Crude (21.8%), Thermal Coal (12.3%), Other commodities (8.9%), POL-Products(7.2%), Iron ore (6.6%), Coking coal (5.2%), Other coal (3.7%), LPG/LNG (2.0%), Edible Oil (2.0%), Other Ores (1.6%), FRM-Dry (1.5%), Iron & Steel (1.3%), Fertilizer (1.1%), FRM-Liquid (0.9%), Sugar (0.4%), Cement (0.3%), Food grains excluding Pulses (0.3%), Pulses (0.17%) and Project Cargo (0.1%).

Cargo traffic handled during April- July, 2023-24

- During April- July, 2023-24, NMPA recorded highest growth of 9.2% in traffic handled at Major Ports followed by Paradip Port (7.5%), Mumbai Port (7.0%), SMP Haldia Dock (4.3%), SMP Kolkata (3.9%), Chennai Port (3.2%), JNPA (2.2%), Vizag Port (2.0%), VOC Port (1.2%), Mormugao Port (0.8%). Major Ports that recorded negative growth in traffic are Deendayal Port (4.0%), Kamarajar Port (2.9%). and Cochin Port (0.6%) during April-July, 2023-24 over April- July, 2022-23 (Table A).

- Amongst the Major Ports, Paradip Port handled the maximum Cargo of 47.70 million tonnes with a share of 17.9% followed by Deendayal Port (16.8%), JNPA (10.5%), Vizag Port (10.0%), Mumbai Port (8.2%), Chennai Port (6.1%), Kamarajar Port (5.8%), SMP Haldia Dock (5.7%), NMPA (5.5%), VOC Port (5.0%), Cochin Port (4.3%), Mormugao Port (2.2%), and SMP Kolkata (2.0%) during April- July, 2023-24 (Graph- I below).

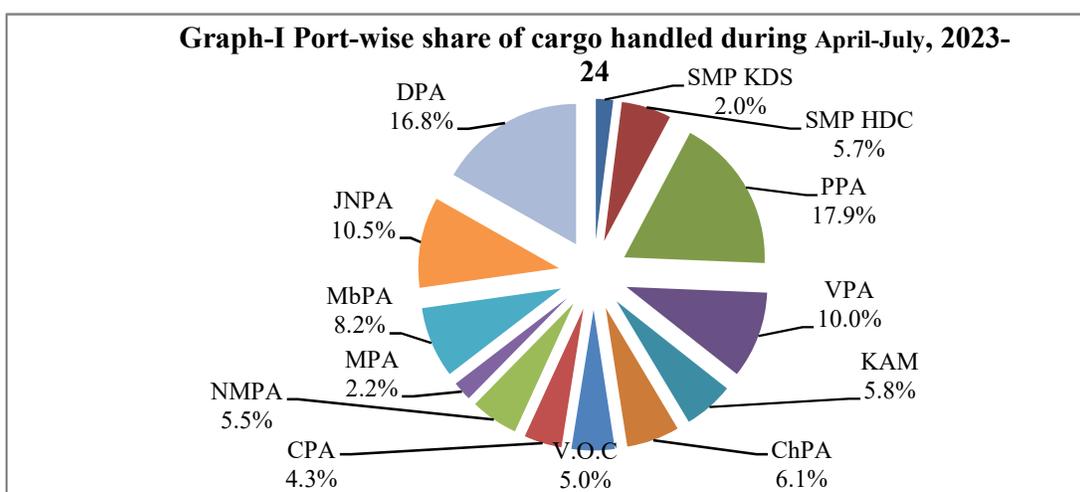


TABLE-A :PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
S. No.	Name of Ports		(In '000 Tonnes)								
			July,2022(P)		July,2023(P)		April-July, 2022-23 (P)		April-July, 2023-24 (P)		% Change {{(Col.10/Col.8-1) *100}}
			Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	SMP Kolkata	Overseas	4887	9.8	5207	10.1	17981	9.0	19168	9.3	6.6
		Coastal	511	3.7	307	2.1	1838	3.1	1489	2.4	-19.0
		Total	5398	8.5	5514	8.3	19819	7.6	20656	7.8	4.2
	KDS	Overseas	1306	2.6	1463	2.8	5006	2.5	5202	2.5	3.9
		Coastal	39	0.3	20	0.1	147	0.2	154	0.3	4.7
		Total	1345	2.1	1483	2.2	5153	2.0	5356	2.0	3.9
	HDC	Overseas	3581	7.2	3744	7.3	12975	6.5	13966	6.8	7.6
		Coastal	472	3.5	287	1.9	1691	2.8	1335	2.2	-21.1
		Total	4053	6.4	4031	6.1	14665	5.6	15301	5.7	4.3
2	Paradip	Overseas	5744	11.5	7538	14.6	25195	12.6	28362	13.8	12.6
		Coastal	4319	31.7	4644	31.4	19157	32.0	19337	31.7	0.9
		Total	10063	15.9	12183	18.4	44352	17.1	47699	17.9	7.5
3	Visakhapatnam	Overseas	5286	10.6	5070	9.8	19150	9.6	20618	10.0	7.7
		Coastal	1288	9.4	1372	9.3	6931	11.6	5994	9.8	-13.5
		Total	6574	10.4	6442	9.7	26081	10.0	26612	10.0	2.0
4	Kamarajar	Overseas	2558	5.1	2219	4.3	9800	4.9	9574	4.7	-2.3
		Coastal	1272	9.3	1538	10.4	6068	10.1	5841	9.6	-3.8
		Total	3830	6.0	3757	5.7	15868	6.1	15415	5.8	-2.9
5	Chennai	Overseas	3389	6.8	3784	7.3	13692	6.8	14700	7.2	7.4
		Coastal	450	3.3	548	3.7	2081	3.5	1579	2.6	-24.1
		Total	3838	6.1	4332	6.5	15773	6.1	16279	6.1	3.2
6	V.O.C.	Overseas	2163	4.3	2373	4.6	9266	4.6	9070	4.4	-2.1
		Coastal	1003	7.3	948	6.4	3812	6.4	4168	6.8	9.3
		Total	3165	5.0	3321	5.0	13078	5.0	13238	5.0	1.2
7	Cochin	Overseas	1947	3.9	1803	3.5	7935	4.0	7595	3.7	-4.3
		Coastal	912	6.7	943	6.4	3656	6.1	3927	6.4	7.4
		Total	2859	4.5	2745	4.1	11591	4.5	11522	4.3	-0.6
8	New Mangalore	Overseas	2654	5.3	2524	4.9	10494	5.2	11031	5.4	5.1
		Coastal	566	4.1	851	5.8	2949	4.9	3644	6.0	23.6
		Total	3220	5.1	3375	5.1	13443	5.2	14675	5.5	9.2
9	Mormugao	Overseas	1086	2.2	1036	2.0	5399	2.7	4949	2.4	-8.3
		Coastal	38	0.3	153	1.0	492	0.8	987	1.6	100.8
		Total	1124	1.8	1189	1.8	5890	2.3	5936	2.2	0.8
10	Mumbai	Overseas	3007	6.0	3482	6.8	12922	6.5	14394	7.0	11.4
		Coastal	1610	11.8	1886	12.8	7444	12.4	7388	12.1	-0.7
		Total	4617	7.3	5368	8.1	20366	7.8	21782	8.2	7.0
11	JNPA	Overseas	6377	12.8	6575	12.8	25919	12.9	26392	12.8	1.8
		Coastal	280	2.1	336	2.3	1395	2.3	1521	2.5	9.0
		Total	6657	10.5	6911	10.4	27314	10.5	27913	10.5	2.2
12	Deendayal	Overseas	10643	21.4	9874	19.2	42494	21.2	39536	19.2	-7.0
		Coastal	1396	10.2	1261	8.5	4026	6.7	5147	8.4	27.8
		Total	12039	19.0	11135	16.8	46520	17.9	44682	16.8	-4.0
Total	Overseas	49740	78.5	51484	77.7	200247	77.0	205390	77.1	2.6	
	Coastal	13646	21.5	14786	22.3	59848	23.0	61020	22.9	2.0	
	Total	63386	100.0	66270	100.0	260095	100.0	266410	100.0	2.4	

Source: - Port Data Management Portal (PDMP), Ministry of Ports, Shipping & Waterways P-Provisional

- At a broad commodity level, Pulses recorded the highest growth in traffic during April-July, 2023-24 at 153.3% followed by Fertilizer (44.4%), Iron Ore pellets/fine (28.5%), FRM-Dry (24.6%), Edible Oil (11.4%), FRM-Liquid (10.6%), Coking Coal (6.9%), Iron & Steel (6.8%), Thermal Coal (4.3%), POL-Crude (4.2%) and Container (4.8%). Foodgrain excluding Pulses recorded the highest negative growth of 79.2% followed by Cement 19.2%, Project cargo 18.7%, Sugar 15.6%, Other Ores 14.6%, Other Coal 13.7% Other Commodities 4.5%, LPG/LNG 1.9% and POL-Products 1.6%, over April- July, 2022-23 (Table B).
- Amongst all the commodities, Container handled the maximum cargo of 59.35 million tonnes with a share of 22.3% followed by POL-Crude (21.5%), Thermal coal (14.1%), Others commodities (8.6%), POL Products (7.1%), Iron ore/Pellets (6.8%), Coking coal (4.9%), Other coal (4.8%), LPG/LNG (1.9%), Edible oil (1.4%), FRM Dry (1.2%), Iron & Steel (1.2%), Fertilizer (1.1%), Other Ores (1.1%), FRM liquid (0.9%), Cement (0.3%) Sugar (0.3%), Food grains excluding Pulses (0.3%), Pulses (0.1%) and Project Cargo (0.1%) during April- July, 2023-24.

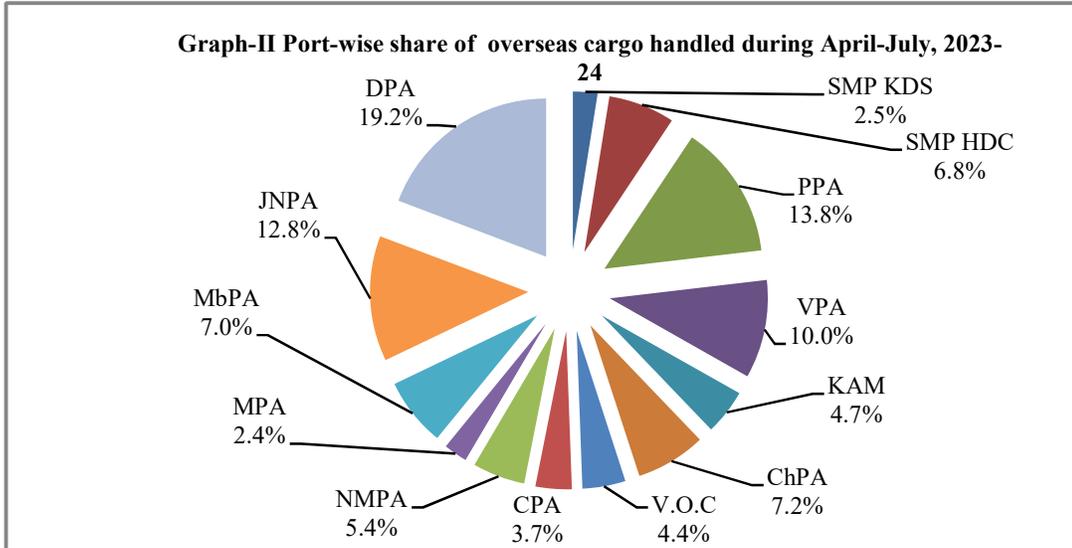
Table-B: COMMODITY-WISE GROWTH OF CARGO TRAFFIC										
Commodities	(In '000' Tonnes)									
	July,2022(P)		July,2023(P)		April-July 2022-23 (P)		April-July,2023-24(P)		% Change {{Col.8/Col.6-1}* 100}	
	Cargo handled	% share	Cargo handled	% share	Cargo handled	% share	Cargo handled	% share		
POL Crude	13839	21.8	14414	21.8	54956	21.1	57282	21.5	4.2	
POL Products	4680	7.4	4773	7.2	19205	7.4	18899	7.1	-1.6	
LPG or LNG	1302	2.1	1299	2.0	5055	1.9	4961	1.9	-1.9	
Edible Oil	971	1.5	1296	2.0	3349	1.3	3729	1.4	11.4	
FRM-Liquid	576	0.9	607	0.9	2096	0.8	2317	0.9	10.6	
Iron Ore Pellets/ Fine	1824	2.9	4379	6.6	14145	5.4	18182	6.8	28.5	
Other Ores	545	0.9	1051	1.6	3525	1.4	3010	1.1	-14.6	
Thermal Coal	9991	15.8	8124	12.3	36059	13.9	37614	14.1	4.3	
Coking Coal	2740	4.3	3427	5.2	12162	4.7	13000	4.9	6.9	
Other Coal	4295	6.8	2423	3.7	14741	5.7	12727	4.8	-13.7	
Fertilizer	571	0.9	700	1.1	2097	0.8	3029	1.1	44.4	
FRM-Dry	642	1.0	998	1.5	2533	1.0	3156	1.2	24.6	
Food Grains excluding Pulses	446	0.7	191	0.3	3612	1.4	750	0.3	-79.2	
Pulses	53	0.1	115	0.2	139	0.1	351	0.1	153.3	
Sugar	218	0.3	250	0.4	984	0.4	830	0.3	-15.6	
Cement	205	0.3	204	0.3	1121	0.4	906	0.3	-19.2	
Iron and Steel	765	1.2	872	1.3	2934	1.1	3134	1.2	6.8	
Project Cargo	71	0.1	55	0.1	288	0.1	235	0.1	-18.7	
Container	Tonnes	13667	21.6	15179	22.9	57050	21.9	59345	22.3	4.0
	TEUs (in 000 nos.)	950	-	1023	-	3820	-	3969	-	3.9
Others	5988	9.4	5912	8.9	24044	9.2	22954	8.6	-4.5	
Total	63386	100.0	66270	100.0	260095	100.0	266410	100.0	2.4	

Source: - Port Data Management Portal, Ministry of Ports, Shipping & Waterways

P-Provisional

Overseas and Coastal Cargo traffic handled during April- July, 2023-24

- Amongst the Major Ports, Deendayal Port handled the maximum Overseas Cargo of 39.54 million tonnes with a share of 19.2 % followed by Paradip Port (13.8%), JNPA (12.8%), Vizag Port (10.0%), Chennai Port (7.2%), Mumbai Port (7.0%), SMP Haldia Dock (6.8%), NMPA (5.4%), Kamarajar Port (4.7%), VOC Port (4.4%), Cochin Port (3.7%), SMP Kolkata Dock (2.5%) and Mormugao Port (2.4%) during April- July, 2023-24 (Graph II).



- Amongst the Major Ports, Paradip Port handled the maximum Coastal Cargo of 19.34 million tonnes with a share of 31.7% followed by Mumbai Port (12.1%), Vizag Port (9.8%), Kamarajar Port (9.6%), Deendayal Port (8.4%), VOC Port (6.8%), Cochin Port (6.4%), NMPA (6.0%), Chennai Port (2.6%), JNPA (2.5%), SMP Haldia (2.2%), Mormugao Port (1.6%) and SMP Kolkata (0.3%) during April- July, 2023-24 (Graph-III).

