

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO MARCH, 2020

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-March, 2019-20, increased by 4.2% to 602.51 million tonnes** from 578.50 million tonnes handled during April-March, 2018-19.

The overseas cargo handled at Non-Major Ports during April-March, 2019-20 increased by 5.7% to 511.56 million tonnes from 483.99 million tonnes during April-March, 2018-19. However, the coastal cargo handled at Non-Major Ports during April-March, 2019-20 decreased by 3.8% to 90.95 million tonnes from 94.51 million tonnes handled during April-March, 2018-19.

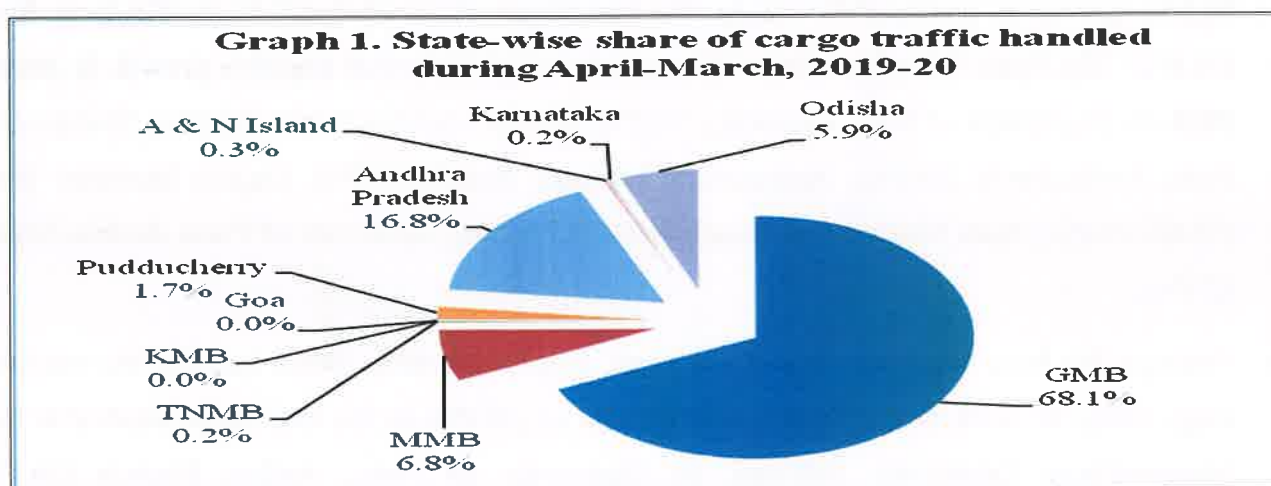
Port-wise Cargo traffic handled during March, 2020

- Cargo handled at Non-Major Ports during March, 2020 is 51.00 million tonnes showing a decrease of 7.6% in the corresponding period of the previous year. However, the coastal cargo handled at Non-Major Ports during March, 2020 decreased by 15.2% to 7.60 million tonnes from 8.97 million tonnes during March, 2019. The overseas cargo handled at Non-Major Ports during March, 2020 decreased by 6.1% to 43.40 million tonnes from 46.21 million tonnes during March, 2019.
- During **March, 2020**, the Non-Major Ports of Directorate of Ports, Odisha (44.0%) recorded highest growth in traffic, followed by the Non-Major Ports of Tamil Nadu Maritime Board (21.6%). The **State Maritime/ State Directorate which recorded negative growth in March, 2020** are Directorate of Ports, Karnataka (76.2%), Kerala Maritime Board (60.0%), Directorate of Ports, Puducherry (29.9%), Maharashtra Maritime Board (19.7%), Gujarat Maritime Board (GMB) (9.6%), Ports Management Board, A&N (4.7%) and Directorate of Ports, Andhra Pradesh (2.1%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 34.68 million tonnes with a share of (68.0%) in the total cargo handled at State Maritime/State Directorate followed by Directorate of Ports, Andhra Pradesh (16.5%), Maharashtra Maritime Board (6.8%), Directorate of Ports, Odisha (6.5%), Directorate of Ports, Puducherry (1.4%), Ports Management Board, A&N Islands and Tamil Nadu Maritime Board (0.3%) each and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, **LPG or LNG achieved highest growth of 23.1%** in March, 2020 followed by Other Coal (19.1%), Other Commodities (11.2%), Building Material (1.9%), Container (1.6%) and Iron Ore Pellets/ Fine (0.1%). Project Cargo recorded highest negative growth of 81.0% in March, 2020 followed by Other Ores (65.1%), Cement (53.2%), Fertilizer (48.0%), Thermal Coal (45.2%), Sugar (39.7%), Food-grains excluding Pulses (28.9%), Edible Oil (23.3%), FRM Liquid (15.6%), POL Crude (12.5%), Iron and Steel (9.5%), Coking Coal (8.1%) and POL Products (1.9%).
- At a broad commodity level, POL Crude handled the maximum cargo traffic of **8.25 Million tonnes with share of 16.2%** in March 2020 followed by Container (15.0%), Other Coal (14.2%), POL Products (12.7%), Other Commodities (12.4%), Thermal Coal (7.4%), Iron ore Pellets/ Fine (7.0%), Coking coal (5.1%), LPG & LNG (4.6%), Cement (1.1%) and Fertilizer (1.1%) each, Iron & Steel (1.0%), Building materials (0.6%), Edible oil (0.5%), other ores (0.4%) and FRM Liquid, Food-grains excluding Pulses and Sugar (0.2%) each.

Cargo traffic handled during April-March, 2019-20

- During the April-March, 2019-20, Directorate of Ports, Odisha recorded highest growth in traffic at 62.0% followed by Ports of Tamil Nadu Maritime Board (25.1%), Ports Management Board, A&N Islands (23.8%), Directorate of Ports, Puducherry (21.4%) and Gujarat Maritime Board (3.4%). State Maritime/ State Directorate that recorded negative growth in traffic during April-March, 2019-20 was Captain of Ports, Goa (58.1%) followed by Kerala Maritime Board (34.3%), Directorate of Ports, Karnataka (11.7%), Maharashtra Maritime Board (7.1%) and Directorate of Ports, Andhra Pradesh (2.1%) over April-March, 2018-19 (Table-1).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 410.44 million tonnes with a share of 68.1% followed by Directorate of Ports, Andhra Pradesh (16.8%), Maharashtra Maritime Board (6.8%), Directorate of Ports, Odisha (5.9%),

Directorate of Ports, Puducherry (1.7%), A&N Islands (0.3%) and Directorate of Ports, Karnataka and Tamil Nadu Maritime Board (0.2%) each during April-March, 2019-20 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(March, 2019)		(March, 2020) (P)		(April-March, 2018-19)		(April-March, 2019-20) (P)		Percent Change {(Col.10 / Col.6-1)* 100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(8)	(9)	(6)	(7)	(10)	(11)	(12)
1	GMB	Overseas	33561	72.6	30568	70.4	347025	71.7	363641	71.1	4.8
		Coastal	4827	53.8	4117	54.1	49806	52.7	46799	51.5	-6.0
		Total	38388	69.6	34684	68.0	396831	68.6	410440	68.1	3.4
2	MMB	Overseas	2243	4.9	1928	4.4	21657	4.5	21269	4.2	-1.8
		Coastal	2085	23.2	1548	20.4	22764	24.1	19996	22.0	-12.2
		Total	4328	7.8	3477	6.8	44421	7.7	41265	6.8	-7.1
3	TNMB	Overseas	104	0.2	144	0.3	661	0.1	1137	0.2	72.1
		Coastal	20	0.2	7	0.1	296	0.3	60	0.1	-79.7
		Total	124	0.2	151	0.3	957	0.2	1197	0.2	25.1
4	GOA	Overseas	2	0.0	0	0.0	2	0.0	0	0.0	0.0
		Coastal	0	0.0	0	0.0	13	0.0	6	0.0	-53.0
		Total	2	0.0	0	0.0	15	0.0	6	0.0	-58.1
5	KMB	Overseas	0	0.0	0	0.0	6	0.0	0	0.0	-100.0
		Coastal	31	0.3	12	0.2	192	0.2	130	0.1	-32.2
		Total	31	0.1	12	0.0	198	0.0	130	0.0	-34.3
6	PUDDUC HERRY	Overseas	1004	2.2	703	1.6	8416	1.7	10241	2.0	21.7
		Coastal	0	0.0	0	0.0	23	0.0	0	0.0	0.0
		Total	1004	1.8	703	1.4	8439	1.5	10241	1.7	21.4
7	ANDHRA PRADESH *	Overseas	7347	15.9	6945	16.0	88160	18.2	83342	16.3	-5.5
		Coastal	1264	14.1	1487	19.6	15174	16.1	17848	19.6	17.6
		Total	8611	15.6	8432	16.5	103334	17.9	101190	16.8	-2.1
8	A & N ISLAND	Overseas	8	0.0	1	0.0	67	0.0	46	0.0	-31.1
		Coastal	154	1.7	154	2.0	1427	1.5	1804	2.0	26.4
		Total	163	0.3	155	0.3	1494	0.3	1851	0.3	23.8
9	Karnataka	Overseas	110	0.2	24	0.1	505	0.1	584	0.1	15.7
		Coastal	102	1.1	27	0.4	542	0.6	341	0.4	-37.1
		Total	213	0.4	51	0.1	1047	0.2	925	0.2	-11.7
10	ODISHA	Overseas	1832	4.0	3085	7.1	17493	3.6	31304	6.1	79.0
		Coastal	484	5.4	251	3.3	4273	4.5	3965	4.4	-7.2
		Total	2316	4.2	3335	6.5	21765	3.8	35269	5.9	62.0
Total		Overseas	46211	83.7	43398	85.1	483990	83.7	511563	84.9	5.7
		Coastal	8967	16.3	7602	14.9	94511	16.3	90950	15.1	-3.8
		Total	55179	100.0	51001	100.0	578501	100.0	602513	100.0	4.2

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. Monthly estimation for the year 2018-19 is based on the yearly data on cargo traffic handled (April-March, 2018-19); and 2019-20 is based on the half-yearly data on cargo traffic handled (April-September, 2019-20) as received from the State of Andhra Pradesh.

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- During the April-March, 2019-20, Sugar recorded highest growth in traffic at 58.1% followed by Other Coal (51.3%), LPG/ LNG (16.5%), Iron & Steel (16.4%), Coking Coal (7.0%), POL Products (6.4%), Container (6.0%), Other Commodities (5.6%) and Cement (0.8%). FRM Dry recorded highest negative growth 67.6% in traffic during April-March, 2019-20 followed by Other Ores (41.1%), Edible Oil (35.5%), Foodgrains excluding Pulses (29.5%), Building Material (28.8%), Thermal Coal (24.2%), Project Cargo (23.5%), FRM Liquid (12.8%), Fertilizer (9.2%), Iron Ore Pellets/ Fine (9.0%) and POL Crude (0.2%) over April-March, 2018-19 (**Table 2**).
- Amongst the all commodities, POL crude is the highest commodity handled at ports of 97.42 million tonnes with a share of 16.2% followed by Other Coal (15.1%), Container (14.9%), POL Products (11.6%), Other commodities (10.4%), Thermal Coal (8.6%), Iron Ore/ Pellets (6.6%), Coking Coal (5.4%), LPG & LNG (4.2%), Fertilizer (2.0%), Cement (1.9%), Iron & Steel (1.2%), Edible Oil (0.6%), Other Ores and Building Material (0.3%) each, FRM Liquid and Foodgrains excluding Pulses (0.2%) each during April-March, 2019-20.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities		(March, 2019)		(March, 2020) (P)		(April-March, 2018-19)		(April-March, 2019-20) (P)		Percent Change {{Col.8/Col.6-1}*100}
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
POL Crude		9424	17.1	8245.4	16.2	97635	16.9	97415	16.2	-0.2
POL Products		6627	12.0	6499.4	12.7	65604	11.3	69817	11.6	6.4
LPG or LNG		1911	3.5	2352.9	4.6	21888	3.8	25496	4.2	16.5
Edible Oil		309	0.6	236.9	0.5	5356	0.9	3456	0.6	-35.5
FRM-Liquid		139	0.3	117.0	0.2	1661	0.3	1448	0.2	-12.8
Iron Ore Pellets/ Fine		3574	6.5	3579.0	7.0	43485	7.5	39553	6.6	-9.0
Other Ores		562	1.0	195.9	0.4	3560	0.6	2097	0.3	-41.1
Thermal Coal		6920	12.5	3794.2	7.4	68197	11.8	51718	8.6	-24.2
Coking Coal		2814	5.1	2585.4	5.1	30572	5.3	32698	5.4	7.0
Other Coal		6079	11.0	7238.9	14.2	60239	10.4	91137	15.1	51.3
Ferti-lizer		1115	2.0	580.1	1.1	13415	2.3	12175	2.0	-9.2
FRM-Dry		17	0.0	0.0	0.0	141	0.0	46	0.0	-67.6
Food Grains excluding Pulses		147	0.3	104.6	0.2	1749	0.3	1233	0.2	-29.5
Pulses		0	0.0	13.9	0.0	114	0.0	444	0.1	288.3
Sugar		195	0.4	117.7	0.2	445	0.1	703	0.1	58.1
Cement		1146	2.1	536.4	1.1	11516	2.0	11610	1.9	0.8
Iron and Steel		562	1.0	508.6	1.0	6181	1.1	7194	1.2	16.4
Project Cargo		130	0.2	24.7	0.0	366	0.1	280	0.0	-23.5
Building Material		290	0.5	295.4	0.6	2625	0.5	1868	0.3	-28.8
Container	Tonnes	7536	13.7	7657.3	15.0	84466	14.6	89509	14.9	6.0
	TEUs*	137	0.2	125.5	0.2	1561	0.3	1614	0.3	3.4
Others		5680	10.3	6316.8	12.4	59284	10.2	62615	10.4	5.6
Total		55179	100.0	51001	100.0	578501	100.0	602513	100.0	4.2

Source: - Port Data Management Portal, Ministry of Shipping.

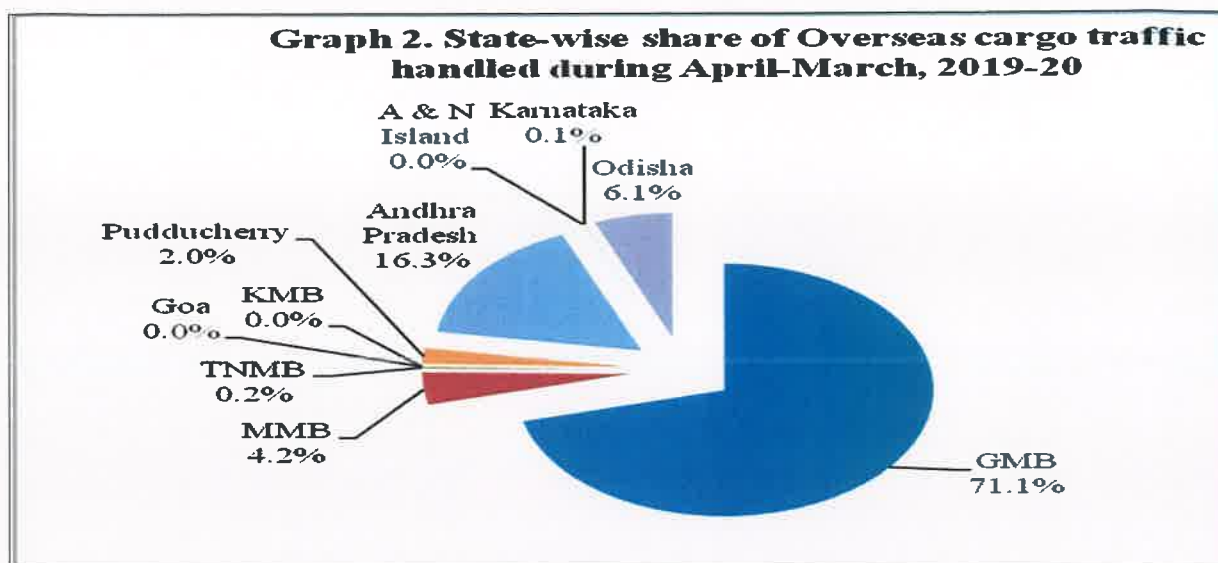
Note 1: - *Estimated. Monthly estimation for the year 2018-19 is based on the yearly data on cargo traffic handled (April-March, 2018-19) and for 2019-20 is based on the half-yearly data on cargo traffic handled (April-September, 2019-20) as received from the state of Andhra Pradesh.

Note 2: *In '000 Numbers

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Overseas and Coastal Cargo traffic handled during April-March, 2019-20

- Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 363.64 million tonnes with a share of 71.1% followed by Directorate of Ports, Andhra Pradesh (16.3%), Directorate of Ports, Odisha (6.1%), MMB (4.2%), Puducherry (2.0%), TNMB (0.2%) and Directorate of Ports, Karnataka (0.1%) during April-March, 2019-20 (Graph 2).



- Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 46.8 million tonnes with a share of 51.5% followed by MMB (22.0%), Directorate of Ports, Andhra Pradesh (19.6%), Directorate of Ports, Odisha (4.4%), A&N Islands (2.0%), Directorate of Ports, Karnataka (0.4%), Kerala Maritime Board (KMB) and TNMB (0.1%) each during April-March, 2019-20 (Graph 3).

