CARGO TRAFFIC HANDLED AT MAJOR PORTS DURING AND UP TO JUNE, 2020

Total Cargo traffic at India's Major Ports

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at India's 12 major ports during **April-June**, **2020-21**, **decreased by 19.8% to 141.87 million tonnes** from 176.98 million tonnes cargo handled during April-June, 2019-20.

The Overseas cargo handled at Major Ports decreased by **17.0%** from 131.76 million tonnes during April-June, 2019-20 to 109.32 Million tonnes handled during April-June, 2020-21. The Coastal Cargo handled at Major port decreased by **28.0%** from 45.22 million tonnes during April-June, 2019-20 to 32.55 million tonnes handled during April-June, 2020-21.

Port-wise Cargo traffic handled during June, 2020

- Cargo handled at India's major ports during June, 2020 is 49.05 million tonnes showing decrease of 14.9% in the corresponding period of the previous year. The coastal cargo handled at Major Ports during June, 2020 decreased by 13.9% from 14.33 million tonnes in June, 2019 to 12.34 million tonnes during June, 2020. However, the overseas cargo handled at Major Ports decreased by 15.2% to 36.71 million tonnes in June, 2020 as compared to 43.32 million tonnes during June, 2019.
- During June, 2020; Murmugao Port recorded the highest growth of traffic handled i.e. 23.0% followed by Chidambararnar Port (1.3%). The major ports which recorded negative growth in June, 2020 are Kolkata Dock System (34.3%), Chennai Port (30.9%), JNPT (27.6%), Kamarajar Port (23.8%), Deendayal Port (21.9%), Cochin Port (20.9%), Haldia Dock Complex (17.3%), Mumbai Port (14.5%), NMPT (12.9%), Visakhapatnam Port (6.8%) and Paradip Port (0.8%).
- Amongst the 12 major ports, **Paradip Port** handled the maximum cargo traffic of 9.6 million tonnes with a share of 19.6% in the total cargo handled at Major Ports followed by Deendayal Port (16.0%), Vishakhapatnam Port (11.2%), JNPT (8.3%), Mumbai Port (8.0%), Haldia Dock Complex (6.8%), Chidambaranar Port (5.8%), Chennai Port (5.5%), New Mangalore Port (5.1%), Cochin Port (4.5%), Kamarajar Port (4.0%), Mormugao Port (3.0%) and Kolkata Dock System (2.1%).
- At a broad commodity level, **Food Grain excluding Pulses achieved highest growth of 291.5%** in June, 2020 followed by Iron and Steel (68.7%), Sugar (54.3%), Iron-ore (41.2%), FRM-Dry (21.5%), LPG/LNG (7.6%) and FRM Liquid (0.1%). Coking Coal

recorded highest negative growth of 41.4% in June, 2020 followed Cement (36.7%), Other Commodities (34.1%), Thermal Coal (30.0%), Containers (22.2%), Other Coal (20.8%), Edible Oil (19.9%), POL Products (16.0%), Project Cargo (14.7%), Fertilizer (11.0%), POL-Crude (10.3%) and Other ores (3.3%).

• At a broad commodity level, POL-Crude handled the maximum cargo traffic of **10.27 Million tonnes** in June, 2020 with a share of 20.9% followed by Container (19.5%), Iron ore (12.8%), Thermal Coal (10.2%), POL Products (8.7%), Other commodities (8.3%), Coking coal (4.5%), Other coal (3.0%), Iron & Steel (2.9%), LPG/LNG (2.0%), Fertilizer (1.7%), Edible Oil (1.5%), FRM Dry (1.2%), FRM-Liquid (1.1%), Sugar (0.6%), Other Ore (0.5%), Cement (0.4%), Food grains excluding Pulses (0.1%) and Project Cargo (0.1%).

Cargo traffic handled during April-June, 2020-21

- During April-June, 2020-21, Mormugao Port recorded highest growth in traffic handled at 21.9% followed by New Mangalore Port (3.0%). Major ports that recorded negative growth in traffic during April-June, 2020-21 were: Kolkata Dock System (43.1%), Chennai Port (39.9%), Kamarajar Port (39.4%), Cochin Port (33.8%), JNPT (31.4%), Mumbai Port (23.2%), Haldia Dock Complex (22.5%), Deendayal Port (19.5%), VOC Port (14.4%), Vishakhapatnam Port (10.6%) & Paradip Port (8.8%) over April-June, 2019-20 (**Table A**).
- Amongst the Major Ports, Paradip Port handled the maximum Cargo of 25.73 million tonnes with a share of 18.1% followed by Deendayal Port (17.7%), Vishakhapatnam Port (10.9%), JNPT (8.5%), Mumbai Port (8.1%), New Mangalore Port (6.6%), Haldia Dock Complex (6.3%), Chidambaranar Port (5.3%), Chennai Port (5.1%), Cochin Port (4.0%), Mormugao Port (3.8%), Kamarajar Port (3.6%) and Kolkata Dock System (1.9%) during April-June, 2020-21 (**Graph- I below**).

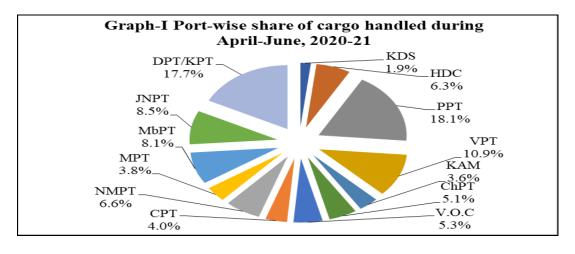


TABLE: A MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
							_			(In '0	00 Tonnes)
S.	Name of Ports		June, 2019		June, 2020 (P)		(April-June, 2019-20)		(April-June, 2020-21) (P)		% Change {(Col.10/C ol.8-1)
No.			Cargo handled	% share	Cargo handled	% share	Cargo handled		Cargo handled	% share	*100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
	Kolkata	Overseas	3698	8.5	3741	10.2	10213	7.8	9966	9.1	-2.4
		Coastal	1893	13.2	621	5.0	6099	13.5	1701	5.2	-72.1
		Total	5590	9.7	4362	8.9	16312	9.2	11667	8.2	-28.5
	KDS	Overseas	1272	2.9	977	2.7	3858	2.9	2647	2.4	-31.4
1		Coastal	262	1.8	31	0.3	886	2.0	54	0.2	-93.9
L		Total	1534	2.7	1008	2.1	4744	2.7	2701	1.9	-43.1
	HDC	Overseas	2426	5.6	2764	7.5	6355	4.8	7319	6.7	15.2
		Coastal	1630	11.4	590	4.8	5213	11.5	1647	5.1	-68.4
		Total	4056	7.0	3354	6.8	11568	6.5	8966	6.3	-22.5
		Overseas	6568	15.2	7048	19.2	18870	14.3	19057	17.4	1.0
	Paradip	Coastal	3148	22.0	2589	21.0	9335	20.6	6677	20.5	-28.5
2		Total	9716	16.9	9637	19.6	28205	15.9	25734	18.1	-8.8
		Overseas	4795	11.1	3593	9.8	13200	10.0	11087	10.1	-16.0
	Vizag	Coastal	1112	7.8	1913	15.5	4085	9.0	4367	13.4	6.9
3		Total	5906	10.2	5506	11.2	17286	9.8	15454	10.9	-10.6
		Overseas	1445	3.3	1004	2.7	4878	3.7	2517	2.3	-48.4
	Kamarajar	Coastal	1101	7.7	936	7.6	3653	8.1	2651	8.1	-27.4
4		Total	2546	4.4	1940	4.0	8531	4.8	5168	3.6	-39.4
		Overseas	3584	8.3	2465	6.7	10973	8.3	6531	6.0	-40.5
	Chennai	Coastal	356	2.5	255	2.1	1146	2.5	751	2.3	-34.5
5		Total	3940	6.8	2720	5.5	12118	6.8	7282	5.1	-39.9
		Overseas	2136	4.9	1909	5.2	6294	4.8	5239	4.8	-16.8
	V.O.C.	Coastal	679	4.7	941	7.6	2547	5.6	2327	7.2	-8.6
6		Total	2814	4.9	2850	5.8	8841	5.0	7566	5.3	-14.4
	Cochin	Overseas	1799	4.2	1521	4.1	5629	4.3	3630	3.3	-35.5
_		Coastal	1012	7.1	704	5.7	2880	6.4	2006	6.2	-30.3
7		Total	2811	4.9	2225	4.5	8509	4.8	5635	4.0	-33.8
	New	Overseas	2025		1609	4.4	6947	5.3	7200	6.6	3.6
0	Mangalore	Coastal	820	5.7	870	7.1	2078	4.6	2099	6.4	1.0
8		Total	2845	4.9	2479	5.1	9025	5.1	9299	6.6	3.0
	Mormugao	Overseas	1023	2.4	1317	3.6	4026	3.1	5166	4.7	28.3
9	Mormugao	Coastal Total	181 1204	1.3	163 1481	1.3 3.0	450 4476	1.0 2.5	291 5457	0.9 3.8	-35.4 21.9
9			2319	2.1 5.4	1873	5.1	8175	6.2	6354	5.8	-22.3
	Mumbai	Overseas Coastal	2268	15.8	2048	16.6	6752	14.9	5107	15.7	-24.4
	Mumbai										
10		Total	4587	8.0	3921	8.0	14927	8.4	11461	8.1	-23.2
	JNPT	Overseas	5200	12.0	3768	10.3	16532	12.5	11137	10.2	-32.6
11		Coastal	425	3.0	303	2.5	1099	2.4	963	3.0	-12.4
11		Total	5626	9.8	4071	8.3	17631	10.0	12100	8.5	-31.4
	VDT/DDT	Overseas	8725	20.1	6863	18.7	26027	19.8	21440	19.6	-17.6
1.0	KPT/DPT	Coastal	1336	9.3	997	8.1	5094	11.3	3608	11.1	-29.2
12		Total	10062	17.5	7860	16.0	31120	17.6	25049	17.7	-19.5
Total		Overseas	43316	75.1	36711	74.8	131763	74.5	109324	77.1	-17.0
		Coastal	14331	24.9	12340	25.2	45217	25.5	32548	22.9	-28.0
		Total	57647	100.0	49051	100.0	176981	100.0	141872	100.0	-19.8

Source: - Port Data Management Portal (PDMP), Ministry of Shipping P-Provisional

- At a broad commodity level, **Sugar recorded** the **highest growth in traffic at 114.3%** followed by Pulses (71.5%), Iron & Steel (53.1%), FRM-Dry (28.5%), Iron Ore (18.6%), LPG/LNG (11.3%) and Other Ores (10.4%). Cement recorded the highest negative growth of 47.1% followed by Thermal Coal (39.0%), Project Cargo (38.7%), Edible Oil (33.7%), Other Commodities (32.5%), Container (30.1%), Foodgrains excluding Pulses (27.7%), Coking Coal (26.2%), FRM-Liquid (21.0%), other coal (18.6%), POL-Crude (15.1%), POL-Product (13.8%) and Fertilizer (13.2%) over April-June, 2019-20 (**Table B**).
- Amongst all the commodities, POL-Crude handled the maximum cargo of 30.80 million tonnes with a share of 21.7% followed by Container (18.6%), Iron ore (11.0%), Thermal coal (10.8%), POL Products (9.6%), Others commodities (7.5%), Coking coal (5.4%), Other coal (3.9%), LPG/LNG (2.3%), Iron & Steel (2.3%), Fertilizer (1.4%), Edible oil (1.3%), FRM Dry (1.0%), Sugar (0.9%), FRM liquid (0.9%), Other Ore (0.8%), Cement (0.4%) and Project Cargo and Foodgrains excluding Pulses (0.1%) each during April-June, 2020-21.

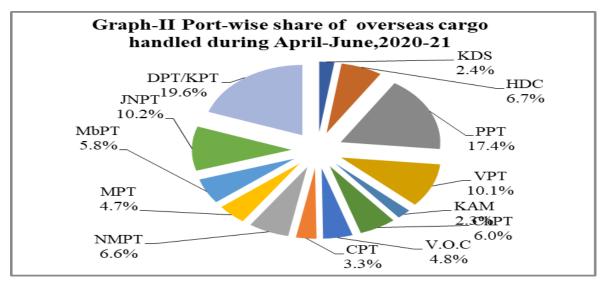
Table-B: Commodity-wise growth of cargo traffic at Major Ports										
(In '000' Tonnes)										
Commodities		June, 2019		June, 2020 (P)		(April-June, 2019- 20)		(April-June, 2020-21) (P)		% Change {(Col.8/Col.6
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	-1)* 100 }
POL Crude		11444	19.9	10270	20.9	36265	20.5	30799	21.7	-15.1
POL Products		5058	8.8	4251	8.7	15825	8.9	13647	9.6	-13.8
LPG or LNG		908	1.6	977	2.0	2912	1.6	3242	2.3	11.3
Edible Oil		903	1.6	723	1.5	2882	1.6	1911	1.3	-33.7
FRM-Liqui	id	516	0.9	517	1.1	1574	0.9	1243	0.9	-21.0
Iron Ore Pellets/			7.7	6297	12.8					
Fine		4461	7.7	0297	12.0	13097	7.4	15539	11.0	18.6
Other Ores		272	0.5	263	0.5	1076	0.6	1187	0.8	10.4
Thermal Coal		7165	12.4	5014	10.2	25170	14.2	15349	10.8	-39.0
Coking Coal		3764	6.5	2206	4.5	10324	5.8	7622	5.4	-26.2
Other Coal		1845	3.2	1462	3.0	6717	3.8	5469	3.9	-18.6
Ferti-lizer		927	1.6	825	1.7	2282	1.3	1980	1.4	-13.2
FRM-Dry		502	0.9	610	1.2	1153	0.7	1483	1.0	28.5
Food Grains excluding Pulses		13	0.0	51	0.1	182	0.1	132	0.1	-27.7
Pulses		0	0.0	0	0.0	15	0.0	26	0.0	71.5
Sugar		196	0.3	302	0.6	617	0.3	1321	0.9	114.3
Cement		320	0.6	203	0.4	1080	0.6	572	0.4	-47.1
Iron and Steel		832	1.4	1404	2.9	2095	1.2	3208	2.3	53.1
Project Cargo		49	0.1	42	0.1	150	0.1	92	0.1	-38.7
	Tonnes	12273	21.3	9550	19.5	37701	21.3	26348	18.6	-30.1
Container	TEUs (in 000				-				_	
	nos.)	838		630		2573		1735		-32.6
Others		6198	10.8	4085	8.3	15862	9.0	10704	7.5	-32.5
Total		57647	100	49051	100	176981	100	141872	100	-19.8

Source: - Port Data Management Portal, Ministry of Shipping

P-Provisional

Overseas and Coastal Cargo traffic handled during April-June, 2020-21

• Amongst the Major Ports, Deendayal Port handled the maximum Overseas Cargo of 21.44 million tonnes with a share of 19.6% followed by Paradip Port (17.4%), JNPT (10.2%), Vishakhapatnam Port (10.1%), Haldia Dock (6.7%), New Mangalore Port (6.6%), Chennai Port (6.0%), Mumbai Port (5.8%), Chidambaranar Port (4.8%), Mormugao Port (4.7%), Cochin Port (3.3%), Kolkata Dock (2.4%) and Kamarajar Port (2.3%) during April-June, 2020-21 (**Graph II**).



• Amongst the Major Ports, Paradip Port handled the maximum Coastal Cargo of 6.68 million tonnes with a share of 20.5% followed by Mumbai Port (15.7%), Vishakhapatnam Port (13.4%), Deendayal Port (11.1%), Kamarajar Port (8.1%), Chidambaranar Port (7.2%), New Mangalore Port (6.4%), Cochin Port (6.2%), Haldia Dock (5.1%), JNPT (3.0%), Chennai Port (2.3%), Mormugao Port (0.9%) and Kolkata Dock (0.2%) during April-June, 2020-21 (**Graph III**).

