CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO MARCH, 2019

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during April-March, 2018-19, increased by 10.1% to 578.50 million tonnes from 525.34 million tonnes handled during April-March, 2017-18.

The overseas cargo handled at Non-Major Ports during April-March, 2018-19 increased by 9.7% to 486.91 million tonnes from 443.83 million tonnes during April-March, 2017-18. However, the coastal cargo handled at Non-Major Ports during April-March, 2018-19 increased by 12.4% to 91.60 million tonnes from 81.50 million tonnes handled during April-March, 2017-18.

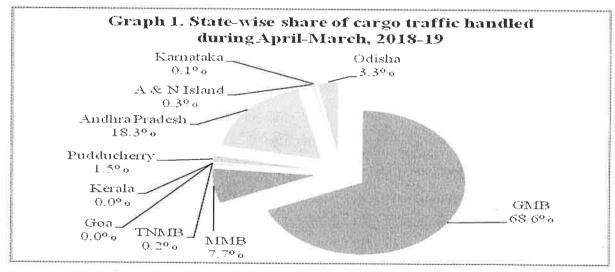
Port-wise Cargo traffic handled during March, 2019

- Cargo handled at Non-Major Ports during March, 2019 is 54.51 million tonnes showing an increase of 14.6% in the corresponding period of the previous year. However, the coastal cargo handled at Non-Major Ports during March, 2019 increased by 0.06% to 8.51 million tonnes from 8.50 million tonnes during March, 2018. The overseas cargo handled at Non-Major Ports during March, 2019 increased by 17.79% to 46.01 million tonnes from 39.06 million tonnes during March, 2018.
- During March, 2019, the Non-Major Ports of Directorate of Ports Kerala posted highest growth in traffic of 75.9% followed by the Non-Major Ports of Tamil Nadu Maritime Board (48.6%), Directorate of Ports, Pudducherry (44.0%), Directorate of Ports, Andhra Pradesh (22.4%), Gujarat Maritime Board (GMB) (14.2%), Maharashtra Maritime Board (12.8%), Directorate of Ports, Karnataka (6.2%) and A&N Islands (0.9%). The State Maritime/ State Directorate which recorded negative growth in March, 2019 are Captain of Ports, Goa (70.1%) and Directorate of Ports, Odisha (14.6%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 38.39 million tonnes with a share of (70.4%) in the total cargo handled at State Maritime/State Directorate followed by Directorate of Ports Andhra Pradesh (16.1%), Maharashtra Maritime Board (7.9%), Odisha (3.0%), Puducherry (1.8%), A&N Islands (0.3%), TNMB (0.2%) and both Kerala and Karnataka (0.1%) each.

- At a broad commodity level, Fertlizer achieved highest growth of 55.8% in March 2019 followed by Thermal Coal (45.8%), Other Coal (25.0%), Coking Coal (21.3%), Edible oil (19.1%), Cement (14.0%), POL Products (13.7%), Container (12.7%) and POL crude (10.9%). Food grains excluding Pulses recorded highest negative growth of 34.1% in March, 2019 followed by Iron and Steel (19.6%), LPG/LNG (10.2%), Iron Ore Pellets/ Fine (7.4%) and Other Commodities (2.8%).
- At a broad commodity level, POL crude handled the maximum cargo traffic of 9.43 Million tonnes with share of 17.3% in March, 2019 followed by Container (13.8%), thermal coal (12.2%), POL Products (12.0%), Other Coal (11.4%), other commodities (10.3%), Iron ore Pellets/Fine (6.6%), Coking coal (4.9%), LPG & LNG (3.5%), Fertilizer (2.1%), Cement (2.0%), Other Ores (1.0%), Iron & Steel (0.9%) and Edible oil (0.5%).

Cargo traffic handled during April-March, 2019

During the April-March, 2018-19, Directorate of Ports Kerala recorded highest growth in traffic at 47.1% followed by Maharashtra Maritime Board (25.8%), Directorate of Ports Andhra Pradesh (22.4%), Directorate of Ports, Puducherry (11.5%), Gujarat Maritime Board (7.4%), Directorate of Ports Karnataka (6.2%) and Directorate of Ports, A&N Islands (0.9%). State Maritime/ State Directorate that recorded negative growth in traffic during April-March, 2018-19 were: Captain of Ports, Goa (78.3%) followed by Directorate of Ports, Odisha (14.6%) and Tamil Nadu Maritime Board (12.9%) over April-March, 2017-18 (Table1).



• Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 396.89 million tonnes with a share of 68.6% followed by Directorate of Ports, Andhra Pradesh (18.3%), Maharashtra Maritime Board (7.7%), Directorate of Ports, Odisha (3.3%), Directorate of Ports, Pudducherry (1.5%) and A&N Islands (0.3%) during April-March, 2018-19 (Graph 1 above).

S. No.	Name of Ports		(March, 2018)		(March, 2019)		(April-March, 2017-18)		(In Thousand T (April-March, 2018-19)		Perce nt
			(1)	(2)	(3)	(4)	(5)	(8)	(9)	(6)	(7)
	GMB	Overseas	28744	73.6	33563	73.0	324736	73.2	347080	71.3	6.9
1		Coastal	4885	57.5	4827	56.7	44943	55.1	49806	54.4	10.8
		Total	33628	70.7	38390	70.4	369678	70.4	396885	68.6	7.4
2	MMB	Overseas	1722	4.4	2244	4.9	16825	3.8	21659	4.4	28.7
		Coastal	2114	24.9	2085	24.5	18494	22.7	22768	24.9	23.1
		Total	3836	8.1	4329	7.9	35319	6.7	44427	7.7	25.8
3	TNMB	Overseas	50	0.1	104	0.2	579	0.1	661	0.1	14.0
		Coastal	34	0.4	21	0.2	522	0.6	298	0.1	-42.9
		Total	84	0.4	124						
						0.2	1102	0.2	959	0.2	-12.9
4	GOA	Overseas	0	0.0	2	0.0	0	0.0	2	0.0	0.0
		Coastal	5	0.1	0	0.0	69	0.1	13	0.0	-80.6
		Total	5	0.0	2	0.0	69	0.0	15	0.0	-78.3
	Kerala	Overseas	0	0.0	0	0.0	5	0.0	6	0.0	29.1
5		Coastal	19	0.2	33	0.4	134	0.2	198	0.2	47.8
		Total	19	0.0	33	0.1	139	0.0	204	0.0	47.1
6	PUDDUCH ERRY	Overseas	697	1.8	1004	2.2	7567	1.7	8416	1.7	11.2
		Coastal	0	0.0	0	0.0	0	0.0	23	0.0	0.0
		Total	697	1.5	1004	1.8	7567	1.4	8439	1.5	11.5
7	ANDHRA PRADESH	Overseas Coastal	6256 934	16.0 11.0	7503 1299	16.3 15.3	75071 11213	16.9 13.8	90034 15592	18.5 17.0	19.9
		Total	7190	15.1	8802	16.1	86285	16.4	105626	18.3	22.4
8	A & N ISLAND	Overseas	12	0.0	1	0.0	138	0.0	11	0.0	-92.3
		Coastal	147	1.7	159						
						1.9	1765	2.2	1911	2.1	0.0
		Total	159	0.3	160	0.3	1903	0.4	1921	0.3	0.9
9	Karnataka	Overseas	27	0.1	32	0.1	319	0.1	379	0.1	18.5
		Coastal	30	0.4	29	0.3	361	0.4	344	0.4	0.0
		Total	57	0.1	60	0.1	680	0.1	722	0.1	6.2
10	ODISHA	Overseas	1549	4.0	1555	3.4	18594	4.2	18661	3.8	0.4
		Coastal	333	3.9	54	0.6	4002	4.9	644	0.7	0.0
		Total	1883	4.0	1609	3.0	22595	4.3	19305	3.3	-14.6
Total		Overseas	39057	82.1	46006	84.4	443834	84.5	486907	84.2	9.7
		Coastal	8501	17.9	8507	15.6	81502	15.5	91597	15.8	12.4
		Total	47558	100.0	54513	100.0	525337	100.0	578504	100.0	10.1

Note: - *Estimated. The estimation for the year 2018-19 is based on the half yearly data on eargo traffic handled (April-September, 2018-19) as received from the respective states Andhra Pradesh, A&N Islands, Karnataka and Odisha.

- During the April-March, 2018-19, Other Ores recorded highest growth in traffic at 164.5% followed by Edible Oil (56.4%), Fertilizer (37.8%), Other Coal (27.3%), Iron Ore Pellets/ Fine (14.0%), Coking coal (13.2%), thermal coal (12.4%), Container (12.0%), Other Commodities (6.2%), POL Products (2.9%), Cement (2.5%), POL Crude (2.0%) and LPG & LNG (1.4%). Pulses recorded highest negative growth 81.7% in traffic during April-March, 2018-19 followed by FRM Dry (73.0%), Building Material (48.7%), Food grains excluding Pulses (27.9%) and Iron & Steel (13.2%) over April-March, 2017-18 (Table 2).
- Amongst the all commodities, POL crude is the highest commodity handled at ports of 97.74 million tonnes with a share of 16.9% followed by Container (14.6%), Thermal Coal (11.3%), POL Products (11.2%), Other Coal (10.8%), Other commodities (10.5%), Iron ore (8.0%), Coking Coal (5.1%), LPG & LNG (3.8%), Fertilizer (2.3%), Cement (2.0%) and Iron & Steel (1%) and edible oil (0.9%) during April-March, 2018-19.

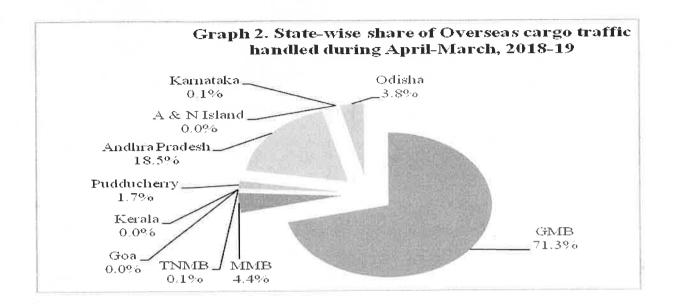
								(i	in Thousa	nd Tonnes)	
Commodities		(March, 2018)		(March, 2019)		(April-March, 2017-18)		(April-March, 2018-19)		Percent	
		Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Change {(Col.8/Col.6 -1)*100}	
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude		8508	17.9	9432.5	17.3	95780	18.2	97740	16.9	2.0	
POL Products		5752	12.1	6540.0	12.0	63092	12.0	64939	11.2	2.9	
LPG or LNG		2129	4.5	1911.4	3.5	21559	4.1	21852	3.8	1.4	
Edible Oil		242	0.5	288.9	0.5	3294	0.6	5151	0.9	56.4	
FRM-Liquid		0	0.0	144.3	0.3	32	0.0	1730	0.3	5389.3	
Iron Ore Pellets/ Fine		3889	8.2	3600.9	6.6	40644	7.7	46320	8.0	14.0	
Other Ores		100	0.2	561.6	1.0	1346	0.3	3560	0.6	164.5	
Thermal Coal		4578	9.6	6675.9	12.2	58035	11.0	65225	11.3	12.4	
Coking Coal		2192	4.6	2659.8	4.9	26255	5.0	29727	5.1	13.2	
Other Coal		4951	10.4	6187.7	11.4	49164	9.4	62567	10.8	27.3	
Ferti-lizer		742	1.6	1155.3	2.1	9717	1.8	13389	2.3	37.8	
FRM-Dry		45	0.1	17.4	0.0	523	0.1	141	0.0	-73.0	
Food Grains excluding Pulses		208	0.4	137.0	0.3	2340	0.4	1688	0.3	-27.9	
Pulses		0	0.0	0.0	0.0	626	0.1	114	0.0	-81.7	
Sugar		0	0.0	196.7	0.4	66	0.0	437	0.1	562.3	
Cement		972	2.0	1107.9	2.0	11038	2.1	11310	2.0	2.5	
Iron and Steel		643	1.4	516.7	0.9	6926	1.3	6013	1.0	-13.2	
Project Cargo		12	0.0	130.2	0.2	141	0.0	350	0.1	148.5	
Building Material		180	0.4	148.4	0.3	2228	0.4	1143	0.2	-48.7	
Container	Tonnes	6656	14.0	7501.6	13.8	75223	14.3	84231	14.6	12.0	
	TEUs	118	0.2	130.9	0.2	1188	0.2	1503	0.3	26.4	
Others		5759	12.1	5598.2	10.3	57309	10.9	60877	10.5	6.2	
Total		47558	100.0	54513	100.0	525337	100.0	578504	100.0	10.1	

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. The estimation for the year 2018-19 is based on the half yearly data on cargo traffic handled (April-September, 2018-19) as received from the respective states Andhra Pradesh, A&N Islands, Karnataka and Odisha.

Overseas and Coastal Cargo traffic handled during April-March, 2019

• Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 347.08 million tonnes with a share of 71.3% followed by Directorate of Ports, Andhra Pradesh (18.5%), MMB (4.4%), Directorate of Ports, Odisha (3.8%), Puducherry (1.7%) and TNMB & Directorate of Ports, Karnataka (0.1%) each during April-March, 2018-19 (Graph 2).



• Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 49.81 million tonnes with a share of 54.4% followed by MMB (24.9%), Directorate of Ports, Andhra Pradesh (17.0%), A&N Islands (2.1%), Directorate of Ports, Odisha (0.7%), Directorate of Ports, Karnataka (0.4%), TNMB (0.3%) and Directorate of Ports, Kerala (0.2%) during April-March, 2018-19 (Graph 3).

