CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO OCTOBER, 2019

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-October**, **2019-20**, **increased by 4.9% to 343.13 million tonnes** from 327.05 million tonnes handled during April-October, 2018-19.

The overseas cargo handled at Non-Major Ports during April-October, 2019-20 increased by 6.5% to 292.68 million tonnes from 274.81 million tonnes during April-October, 2018-19. However, the coastal cargo handled at Non-Major Ports during April-October, 2019-20 decreased by 3.4% to 50.45 million tonnes from 52.24 million tonnes handled during April-October, 2018-19.

Port-wise Cargo traffic handled during October, 2019

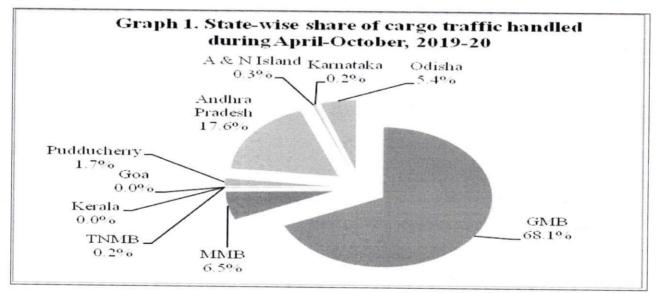
- Cargo handled at Non-Major Ports during October, 2019 is 49.43 million tonnes showing an increase of 1.9% in the corresponding period of the previous year. However, the coastal cargo handled at Non-Major Ports during October, 2019 decreased by 14% to 7.0 million tonnes from 8.14 million tonnes during October, 2018. The overseas cargo handled at Non-Major Ports during October, 2018 million tonnes from 40.35 million tonnes during October, 2018.
- During October, 2019, the Non-Major Ports of Directorate of Ports, Odisha (94.3%) recorded highest growth in traffic, followed by the Non-Major Ports of Tamil Nadu Maritime Board (77.7%), Ports Management Board, A&N (4.4%) and Gujarat Maritime Board (GMB) (0.7%). The State Maritime/ State Directorate which recorded negative growth in October, 2019 are Directorate of Ports, Kerala (41.3%), Maharashtra Maritime Board (18.0%), Directorate of Ports, Puducherry (17.4%) and Directorate of Ports, Karnataka (8.5%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 33.62 million tonnes with a share of (68.0%) in the total cargo handled at State Maritime/State Directorate followed by Directorate of Ports, Andhra Pradesh (17.4%), Maharashtra Maritime Board (6.3%), Odisha (6.2%), Puducherry (1.4%), A&N Islands and TNMB (0.3%) each and Karnataka (0.1%).
- At a broad commodity level, **Other Ores achieved highest growth of 80.9%** in October, 2019 followed by Iron & Steel (46.6%), Fertilizer (32.5%), Coking Coal (24.0%), Sugar (21.6%), LPG

or LNG (11.9%), Other Commodities (11.0%), Building Material (8.0%), Container (6.0%), Edible Oil (2.9%), FRM Liquid (2.8%). Iron Ore Pellets/ Fine recorded highest negative growth of 11.2% in October, 2019 followed by Cement (9.6%), POL Products (7.3%), Other Coal (5.0%), Foodgrains excluding Pulses (3.1%), POL Crude and Thermal Coal (1.6%) each.

At a broad commodity level, POL Crude handled the maximum cargo traffic of 7.98 Million tonnes with share of 16.1% in October 2019 followed by Container (15.2%), Thermal Coal (11.7%), Other Coal (11.4%), POL Products and other commodities (10.3%) each, Iron ore Pellets/ Fine (6.7%), Coking coal (6.1%), LPG & LNG (4.5%), Fertilizer (2.3%), Cement (1.9%), Iron & Steel (1.5%), Edible Oil (0.6%), building material (0.5%) and Other Ores (0.3%).

Cargo traffic handled during April-October, 2019

During the April-October, 2019-20, Directorate of Ports Odisha recorded highest growth in traffic at 63.5% followed by Tamil Nadu Maritime Board (33.5%), Directorate of Ports, Karnataka (32.2%), Directorate of Ports, Puducherry (31.7%), Directorate of Ports, A&N (30.1%), Directorate of Ports, Kerala (3.9%) and Gujarat Maritime Board (3.7%). State Maritime/ State Directorate that recorded negative growth in traffic during April-October, 2019-20 was: Captain of Ports, Goa (70.1%) and Maharashtra Maritime Board (5.6%) by over April-October, 2018-19 (Table-1).



Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 233.80 million tonnes with a share of 68.1% followed by Directorate of Ports, Andhra Pradesh (17.6%), Maharashtra Maritime Board (6.5%), Directorate of Ports, Odisha (5.4%), Directorate of Ports, Puducherry (1.7%), A&N Islands (0.3%) and Directorate of Ports, Karnataka and Tamil Nadu Maritime Board (0.2%) each during April-October, 2019-20 (Graph 1 above).

| | and the second | and the | | | | | | | (In Thousand Tonne | | |
|-----------|------------------------|---------------------|------------------|------------------|------------------------|------------------|-----------------------------|------------------|---------------------------------|------------------|-------------------------------|
| S. No. | Name of Ports | | (October, 2018) | | (October, 2019) (P) | | (April-October, 2018-19) | | (April-October, 2019-20) (P) | | Percent Change {(Col.10 |
| | | | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | / Col.6- 1)* 100} |
| (1) | (2) | (3) | (4) | (5) | (8) | (9) | (6) | (7) | (10) | (11) | (12) |
| 1 | GMB | Overseas | 28787 | 71.3 | 29777 | 70.2 | 197254 | 71.8 | 206681 | 70.6 | 4.8 |
| | | Coastal | 4600 | 56.5 | 3841 | 54.8 | 28259 | 54.1 | 27117 | 53.8 | -4.0 |
| | | Total | 33387 | 68.9 | 33618 | 68.0 | 225512 | 69.0 | 233798 | 68.1 | |
| 2 | MMB | Overseas | 1963 | 4.9 | 1664 | 3.9 | 11806 | 4.3 | 11130 | 3.8 | 3.7 |
| | | Coastal | 1807 | 22.2 | 1428 | 20.4 | 11932 | 22.8 | 11287 | | -5.7 |
| | | Total | 3770 | 7.8 | 3092 | 6.3 | 23738 | 7.3 | | 22.4 | -5.4 |
| 3 | TNMB | Overseas | 45 | 0.1 | 132 | 0.3 | 23738 | | 22417 | 6.5 | -5.6 |
| | | Coastal | 30 | 0.1 | 0 | 0.0 | 159 | 0.1 | 547 | 0.2 | 92. |
| | | Total | 75 | 0.4 | 132 | 0.0 | 443 | 0.3 | 44 501 | 0.1 | -72. |
| 4 | GOA | Overseas | 0 | 0.2 | 0 | 0.0 | 0 | | 591 | 0.2 | 33.: |
| | | Coastal | 3 | 0.0 | 0 | | 7 | 0.0 | 0 | 0.0 | 0.0 |
| | | Total | 3 | 0.0 | 0 | 0.0 | 7 | 0.0 | 2 | 0.0 | -70. |
| 5 | Kerala | Overseas | 1 | 0.0 | 0 | | 3 | 0.0 | 2 | 0.0 | -70. |
| | | Coastal | 19 | 0.0 | | 0.0 | | 0.0 | 0 | 0.0 | -100.0 |
| | | Total | 20 | 0.2 | 12 | 0.2 | 66 | 0.1 | 71 | 0.1 | 8.2 |
| 6 | PUDDUC HERRY | Overseas | 866 | 2.1 | 12 | 0.0 | 69 | 0.0 | 71 | 0.0 | 3.9 |
| | | Coastal | 0 | 0.0 | 715 | 1.7 | 4519 0 | 1.6 | 5953 | 2.0 | 31.7 |
| | | Total | 866 | 1.8 | | 0.0 | | 0.0 | 0 | 0.0 | 0.0 |
| 7 | ANDHRA PRADESH * | Overseas | 7347 | 18.2 | 715 | 1.4 | 4519 | 1.4 | 5953 | 1.7 | 31.7 |
| | | Coastal | 1264 | | 7347 | 17.3 | 51427 | 18.7 | 51427 | 17.6 | 0.0 |
| | | Total | 8611 | 15.5 17.8 | 1264 | 18.1 | 8851 | 16.9 | 8851 | 17.5 | 0.0 |
| 8 | A & N ISLAND | Overseas | 22 | 0.1 | 8611 | 17.4 | 60278 | 18.4 | 60278 | 17.6 | 0.0 |
| | | Coastal | 99 | | 125 | 0.0 | 27 | 0.0 | 32 | 0.0 | 17.6 |
| | | Total | | 1.2 | 125 | 1.8 | 764 | 1.5 | 998 | 2.0 | 30.5 |
| 9 | Karnataka | | 121 | 0.3 | 127 | 0.3 | 792 | 0.2 | 1030 | 0.3 | 30.1 |
| | | Overseas Coastal | 30 24 | 0.1 | 29 | 0.1 | 219 | 0.1 | 382 | 0.1 | 74.1 |
| | | Total | | 0.3 | 21 | 0.3 | 196 | 0.4 | 167 | 0.3 | -14.9 |
| 10 | ODISHA | | 54 | 0.1 | 50 | 0.1 | 415 | 0.1 | 549 | 0.2 | 32.2 |
| | | Overseas | 1286 | 3.2 | 2763 | 6.5 | 9268 | 3.4 | 16526 | 5.6 | 78.3 |
| | | Coastal Total | 296 1583 | 3.6 | 312 3076 | 4.5 | 2010 | 3.8 | 1912 | 3.8 | -4.9 |
| | | Overseas | 40346 | 83.2 | 42429 | | | 3.4 | 18438 | 5.4 | 63.5 |
| | | Coastal | 8143 | 16.8 | 7004 | 85.8 | 274807 | 84.0 | 292678 | 85.3 | 6.5 |
| | | Total | 48489 | 10.0 | 7004 | 14.2 | 52244 | 16.0 | 50449 | 14.7 | -3.4 |

2

Source: - Port Data Management Portal, Ministry of Shipping. Note: - *Estimated. The estimation for the year 2018-19 and 2019-20 is based on the yearly data on cargo traffic handled (April-March, 2018-19) as received from the state of Andhra Pradesh. P-Provisional

- During the April-October, 2019-20, Coking Coal recorded highest growth in traffic at 23.8% followed by Iron & Steel (21.9%), Building Material (16.2%), Thermal Coal (10.7%), Other Coal and LPG/LNG (9.1%) each, Container (6.5%), Fertilizer (5.2%), Edible Oil (4.9%), POL Products (3.3%), Cement (3.1%) and Other Commodities (1.4%). Other Ores recorded highest negative growth 4.9% in traffic during April-October, 2019-20 followed by POL Crude (4.2%), Iron Ore Pellets/ Fine (3.5%), Foodgrains excluding Pulses (1.0%) and FRM Liquid (0.4%) over April-October, 2018-19 (Table 2).
- Amongst the all commodities, POL crude is the highest commodity handled at ports of 54.45 million tonnes with a share of 15.9% followed by Container (15.2%), Thermal Coal (12.3%), POL Products (11.4%), Other Coal (10.9%), Other commodities (9.7%), Iron Ore/ Pellets (6.9%), Coking Coal (5.9%), LPG & LNG (4.2%), fertilizer (2.4%), Cement (1.8%), Iron & Steel (1.3%), Edible Oil (0.6%), Building Material (0.5%) and other ores, FRM Liquid and Foodgrains excluding Pulses (0.3%) each during April-October, 2019-20.

| Table-2: C | ommodit | y-wise gro | owth of ca | argo train | c at Non- | Major Po | rts | | | |
|---------------------------------|---------|------------------|------------------|------------------------|------------------|-----------------------------|------------------|---|------------------|---------------------------|
| Commodities | | (October, 2018) | | (October, 2019) (P) | | (April-October, 2018-19) | | (in Thouse (April-October, 2019-20) (P) | | Percent Change |
| | | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | Cargo handled | Percent share | {(Col.8/Col.6- 1)*100} |
| (1) | | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) |
| POL Crude | | 8113 | 16.7 | 7980.0 | 16.1 | 56860 | 17.4 | 54448 | 15.9 | -4.2 |
| POL Products | | 5486 | 11.3 | 5085.0 | 10.3 | 37862 | 11.6 | 39114 | 11.4 | 3.3 |
| LPG or LNG | | 2001 | 4.1 | 2239.5 | 4.5 | 13238 | 4.0 | 14446 | 4.2 | 9.1 |
| Edible Oil | | 270 | 0.6 | 277.5 | 0.6 | 1977 | 0.6 | 2074 | 0.6 | 4.9 |
| FRM-Liquid | | 139 | 0.3 | 142.4 | 0.3 | 946 | 0.3 | 942 | 0.3 | -0.4 |
| Iron Ore Pellets/ Fine | | 3748 | 7.7 | 3329.6 | 6.7 | 24700 | 7.6 | 23837 | 6.9 | -3.5 |
| Other Ores | | 91 | 0.2 | 163.8 | 0.3 | 1156 | 0.4 | 1099 | 0.3 | -4.9 |
| Thermal Coal | | 5867 | 12.1 | 5771.0 | 11.7 | 38002 | 11.6 | 42057 | 12.3 | 10.7 |
| Coking Coal | | 2445 | 5.0 | 3030.2 | 6.1 | 16382 | 5.0 | 20281 | 5.9 | 23.8 |
| Other Coal | | 5919 | 12.2 | 5621.3 | 11.4 | 34387 | 10.5 | 37514 | 10.9 | 9.1 |
| Ferti-lizer | | 846 | 1.7 | 1121.2 | 2.3 | 7690 | 2.4 | 8087 | 2.4 | 5.2 |
| FRM-Dry | | 0 | 0.0 | 0.0 | 0.0 | 81 | 0.0 | 22 | 0.0 | -73.0 |
| Food Grains excluding Pulses | | 156 | 0.3 | 151.0 | 0.3 | 1010 | 0.3 | 999 | 0.3 | -1.0 |
| Pulses | | 1 | 0.0 | 25.5 | 0.1 | 55 | 0.0 | 278 | 0.1 | 405.0 |
| Sugar | | 8 | 0.0 | 10.3 | 0.0 | 13 | 0.0 | 352 | 0.1 | 2707.5 |
| Cement | | 1012 | 2.1 | 914.8 | 1.9 | 6070 | 1.9 | 6257 | 1.8 | 3.1 |
| Iron and Steel | | 499 | 1.0 | 731.8 | 1.5 | 3536 | 1.1 | 4309 | 1.3 | 21.9 |
| Project Cargo | | 21 | 0.0 | 21.0 | 0.0 | 88 | 0.0 | 152 | 0.0 | 72.0 |
| Building Material | | 213 | 0.4 | 230.5 | 0.5 | 1369 | 0.4 | 1590 | 0.5 | 16.2 |
| Container | Tonnes | 7089 | 14.6 | 7516.2 | 15.2 | 48956 | 15.0 | 52127 | 15.2 | 6.5 |
| Container | TEUs* | 133 | - | 154.8 | | 889 | - | 955 | - | 7.5 |
| Others | | 4568 | 9.4 | 5069.7 | 10.3 | 32672 | 10.0 | 33141 | 9.7 | 1.4 |
| Total | | 48489 | 100.0 | 49432 | 100.0 | 327051 | 100.0 | 343127 | 100.0 | 4.9 |

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports

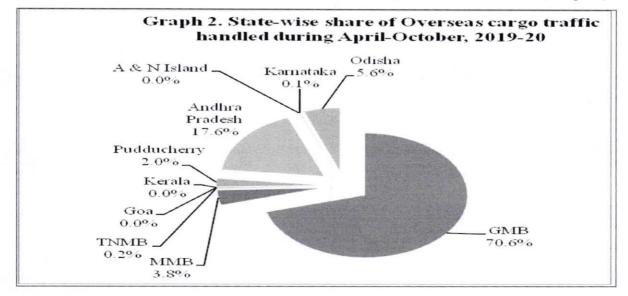
Source: - Port Data Management Portal, Ministry of Shipping.

Note: - The estimation for the year 2018-19 and 2019-20 is based on the yearly data on cargo traffic handled (April-March, 2018-19) as received from the state of Andhra Pradesh.

Note: *In '000 Numbers, P-Provisional

Overseas and Coastal Cargo traffic handled during April-October, 2019

 Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 206.68 million tonnes with a share of 70.6% followed by Directorate of Ports, Andhra Pradesh (17.6%), Directorate of Ports, Odisha (5.6%), MMB (3.8%), Puducherry (2.0%), TNMB (0.2%) and Directorate of Ports, Karnataka (0.1%) during April-October, 2019-20 (Graph 2).



Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 27.12 million tonnes with a share of 53.8% followed by MMB (22.4%), Directorate of Ports, Andhra Pradesh (17.5%), Directorate of Ports, Odisha (3.8%), A&N Islands (2.0%), Directorate of Ports, Karnataka (0.3%), Kerala and TNMB (0.1%) each during April-October, 2019-20 (Graph 3).

