CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO FEBRUARY, 2020

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during April-February, 2019-20, increased by 5.4% to 551.51 million tonnes from 523.32 million tonnes handled during April-February, 2018-19.

The overseas cargo handled at Non-Major Ports during April-February, 2019-20 increased by 6.9% to 468.17 million tonnes from 437.78 million tonnes during April-February, 2018-19. However, the coastal cargo handled at Non-Major Ports during April-February, 2019-20 decreased by 2.6% to 83.35 million tonnes from 85.54 million tonnes handled during April-February, 2018-19.

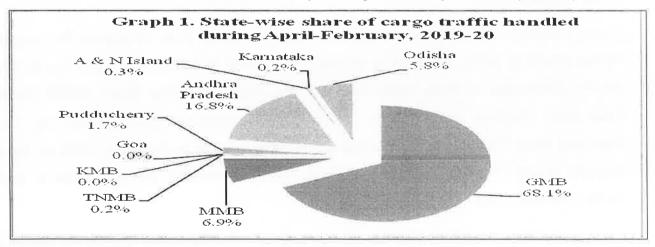
Port-wise Cargo traffic handled during February, 2020

- Cargo handled at Non-Major Ports during February, 2020 is 51.79 million tonnes showing an increase of 11.5% in the corresponding period of the previous year. However, the coastal cargo handled at Non-Major Ports during February, 2020 decreased by 5.3% to 7.55 million tonnes from 7.97 million tonnes during February, 2019. The overseas cargo handled at Non-Major Ports during February, 2020 increased by 15.0% to 44.24 million tonnes from 38.48 million tonnes during February, 2019.
- During February, 2020, the Non-Major Ports of Directorate of Ports, Odisha (60.7%) recorded highest growth in traffic, followed by the Non-Major Ports of Ports Management Board, A&N (45.1%), Directorate of Ports, Pudducherry (44.9%), Gujarat Maritime Board (GMB) (12.8%) Tamil Nadu Maritime Board (12.5%) and Maharashtra Maritime Board (0.9%). The State Maritime/ State Directorate which recorded negative growth in February, 2020 are Kerala Maritime Board (73.6%), Directorate of Ports, Karnataka (35.2%) and Directorate of Ports, Andhra Pradesh (2.1%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 34.53 million tonnes with a share of (66.7%) in the total cargo handled at State Maritime/State Directorate followed by Directorate of Ports, Andhra Pradesh (16.3%), Maharashtra Maritime Board (7.8%), Directorate of Ports, Odisha (6.5%), Directorate of Ports, Puducherry (1.9%), Ports Management Board, A&N Islands (0.4%), Tamil Nadu Maritime Board (0.3%) and Directorate of Ports, Karnataka (0.2%).

- At a broad commodity level, LPG or LNG achieved highest growth of 80.7% in February, 2020 followed by Other Coal (60.5%), POL Products (23.4%), Other Commodities (18.2%), Container (12.9%), POL Crude (12.4%), and Cement (7.1%). Project Cargo recorded highest negative growth of 64.1% in February, 2020 followed by Other Ores (51.0%), Fertilizer (31.3%), Food grains excluding Pulses (26.9%), Building Material (24.7%), Iron Ore Pellets/ Fine (15.2%), Thermal Coal (14.3%), Iron and Steel (13.2%), Coking Coal (8.1%), FRM Liquid (4.7%) and Edible Oil (2.7%).
- At a broad commodity level, POL Crude handled the maximum cargo traffic of 7.79 Million tonnes with share of 15.0% in February 2020 followed by Other Coal (14.8%), Container (14.3%), Other Commodities (11.4%), POL Products (10.9%), Thermal Coal (9.8%), Iron ore Pellets/ Fine (6.1%), LPG & LNG (5.3%), Coking coal (5.2%), Cement (2.3%), Fertilizer (1.8%), Iron & Steel (1.0%), Edible oil (0.6%), Building materials and other ores (0.4%) each and FRM Liquid, food grains excluding pulses & Sugar (0.2%) each.

Cargo traffic handled during April-February, 2019-20

During the April-February, 2019-20, Directorate of Ports, Odisha recorded highest growth in traffic at 64.2% followed by Ports of Directorate of Ports, Puducherry (28.3%), Ports Management Board, A&N Islands (27.3%), Tamil Nadu Maritime Board (25.7%), Directorate of Ports, Karnataka (4.8%) and Gujarat Maritime Board (4.8%). State Maritime/ State Directorate that recorded negative growth in traffic during April-February, 2019-20 was: Captain of Ports, Goa (53.0%) followed by Kerala Maritime Board (29.6%), Maharashtra Maritime Board (5.7%) and Directorate of Ports, Andhra Pradesh (2.1%) by over April-February, 2018-19 (**Table-1**).



• Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 375.76 million tonnes with a share of 68.1% followed by Directorate of Ports, Andhra Pradesh (16.8%), Maharashtra Maritime Board (6.9%), Directorate of Ports, Odisha (5.8%), Directorate of Ports, Puducherry (1.7%), A&N Islands (0.3%) and Directorate of Ports, Karnataka and Tamil Nadu Maritime Board (0.2%) each during April-February, 2019-20 (Graph 1 above).

			T					(In Thousand Tonnes				
S. No.	Name of Ports		(February, 2019)		(February, 2020) (P)		(April-February, 2018-19)		(April-February, 2019-20) (P)		Percent Change	
			Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handled	Percen t share	Cargo handled	Percent share	/ (Col.10 / Col.6- 1)*	
(1)	(2)	(3)	(4)	(5)	(8)	(9)	(6)	(7)	(10)	(11)	100} (12)	
1	GMB	Overseas	26891	69.9	30981	70.0	313464	71.6	333073	71.1	6.3	
		Coastal	3735	46.9	3553	47.1	44979	52.6	42683	51.2	-5.	
		Total	30626	65.9	34534	66.7	358443	68.5	375756	68.1	4.8	
2	MMB	Overseas	1802	4.7	2294	5.2	19414	4.4	19341	4.1	-0.4	
		Coastal	2197	27.6	1740	23.1	20679	24.2	18447	22.1	-10.8	
		Total	3999	8.6	4034	7.8	40093	7.7	37788	6.9	-5.7	
3	TNMB	Overseas	102	0.3	132	0.3	557	0.1	993	0.2	78.3	
		Coastal	23	0.3	9	0.1	276	0.3	54	0.1	-80.5	
		Total	126	0.3	141	0.3	833	0.2	1047	0.2	25.7	
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0	
		Coastal	0	0.0	4	0.1	13	0.0	6	0.0	-53.0	
		Total	0	0.0	4	0.0	13	0.0	6	0.0	-53.0	
5	КМВ	Overseas	0	0.0	0	0.0	6	0.0	0	0.0	-100.0	
		Coastal	50	0.6	13	0.2	162	0.2	118	0.1	-26.9	
		Total	50	0.1	13	0.0	168	0.0	118			
6	PUDDUC HERRY	Overseas	675	1.8	979	2.2	7412	1.7	9538	0.0	-29.6	
		Coastal	0	0.0	0	0.0				2.0	28.7	
		Total	675	1.5	979		23	0.0	0	0.0	0.0	
7	ANDHRA PRADESH *	Overseas				1.9	7435	1.4	9538	1.7	28.3	
			7347	19.1	6945	15.7	80813	18.5	76397	16.3	-5.5	
		Coastal	1264	15.9	1487	19.7	13909	16.3	16360	19.6	17.6	
		Total	8611	18.5	8432	16.3	94723	18.1	92757	16.8	-2.1	
8	A & N ISLAND	Overseas	2	0.0	12	0.0	59	0.0	45	0.0	-22.6	
		Coastal	135	1.7	187	2.5	1273	1.5	1650	2.0	29.6	
		Total	137	0.3	199	0.4	1332	0.3	1696	0.3	27.3	
9	Karnataka	Overseas	38	0.1	55	0.1	394	0.1	560	0.1	42.0	
		Coastal	93	1.2	30	0.4	440	0.5	314	0.4	-28.5	
		Total	130	0.3	84	0.2	834	0.2	874	0.4	4.8	
10	ODISHA	Overseas	1622	4.2	2846	6.4	15661	3.6				
		Coastal	473	5.9	522				28219	6.0	80.2	
		Total	2096			6.9	3789	4.4	3715	4.5	-2.0	
Total				4.5	3368	6.5	19450	3.7	31933	5.8	64.2	
		Overseas	38479	82.8	44244	85.4	437779	83.7	468165	84.9	6.9	
		Coastal	7970	17.2	7546	14.6	85543	16.3	83347	15.1	-2.6	

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. Monthly estimation for the year 2018-19 is based on the yearly data on cargo traffic handled (April-March, 2018-19) and for 2019-20 is based on the half yearly data on cargo traffic handled (April-September, 2019-20) as received from the State of Andhra Pradesh.

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- During the April-February, 2019-20, Other Coal recorded highest growth in traffic at 54.9% followed by Iron & Steel (19.0%), LPG/ LNG (15.9%), Coking Coal (8.5%), Project Cargo (8.2%), POL Products (7.4%), Cement (6.8%), Container (6.4%), Other Commodities (5.0%) and POL Crude (1.1%). FRM Dry recorded highest negative growth 63.0% in traffic during April-February, 2019-20 followed by Other Ores (36.6%), Edible Oil ((36.2%), Building Material (32.7%), Food grains excluding Pulses (29.5%), Thermal Coal (21.8%), FRM Liquid (12.6%), Iron Ore Pellets/ Fine (9.9%) and Fertilizer (5.7%) over April-February, 2018-19 (**Table 2**).
- Amongst the all commodities, POL crude is the highest commodity handled at ports of 89.17 million tonnes with a share of 16.2% followed by Other Coal (15.2%), Container (14.8%), POL Products (11.5%), Other commodities (10.2%), Thermal Coal (8.7%), Iron Ore/ Pellets (6.5%), Coking Coal (5.5%), LPG & LNG (4.2%), Fertilizer (2.1%), Cement (2.0%), Iron & Steel (1.2%), Edible Oil (0.6%), Other Ores and Building Material (0.3%) each, FRM Liquid and Food grains excluding Pulses (0.2%) each during April-February, 2019-20.

Table-2: C								-	in Thouse	ind Tonnes)	
Commodities		(February, 2019)		(February, 2020) (P)		(April-February, 2018-19)		(April-February, 2019-20) (P)		Percent Change	
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	{(Col.8/Col.6- 1)*100}	
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	POL Crude		14.9	7793.7	15.0	88212	16.9	89170	16.2	1.1	
POL Products		4553	9.8	5620.0	10.9	58978	11.3	63318	11.5	7.4	
LPG or LNG		1517	3.3	2741.9	5.3	19976	3.8	23144	4.2	15.9	
Edible Oil		295	0.6	286.6	0.6	5047	1.0	3219	0.6	-36.2	
FRM-Liquid		131	0.3	124.5	0.2	1523	0.3	1331	0.2	-12.6	
Iron Ore Pellets/ Fine		3736	8.0	3168.3	6.1	39910	7.6	35974	6.5	-9.9	
Other Ores		452	1.0	221.1	0.4	2998	0.6	1902	0.3	-36.6	
Thermal Coal		5947	12.8	5094.1	9.8	61277	11.7	47924	8.7	-21.8	
Coking Coal		2936	6.3	2699.2	5.2	27757	5.3	30112	5.5	8.5	
Other Coal		4786	10.3	7680.1	14.8	54160	10.3	83898	15.2	54.9	
Ferti-lizer		1325	2.9	910.6	1.8	12301	2.4	11595	2.1	-5.7	
FRM-Dry		0	0.0	24.0	0.0	124	0.0	46	0.0	-63.0	
Food Grains excluding Pulses		145	0.3	105.8	0.2	1602	0.3	1129	0.2	-29.5	
Pulses		55	0.1	0.0	0.0	114	0.0	430	0.1	276.3	
Sugar		92	0.2	105.2	0.2	249	0.0	586	0.1	134.	
Cement		1097	2.4	1175.6	2.3	10370	2.0	11074	2.0	6.3	
Iron and Steel		587	1.3	509.2	1.0	5619	1.1	6685	1.2	19.0	
Project Cargo		32	0.1	11.5	0.0	236	0.0	255	0.0	8.2	
Building Material		277	0.6	208.6	0.4	2335	0.4	1573	0.3	-32.7	
Container	Tonnes	6547	14.1	7393.4	14.3	76931	14.7	81852	14.8	6.4	
	TEUs*	125	0.3	130.5	0.3	1425	0.3	1489	0.3	4	
Others		5004	10.8	5916.4	11.4	53604	10.2	56298	10.2	5.	
Total		46449	100.0	51790	100.0	523323	100.0	551513	100.0	5.4	

Source: - Port Data Management Portal, Ministry of Shipping.

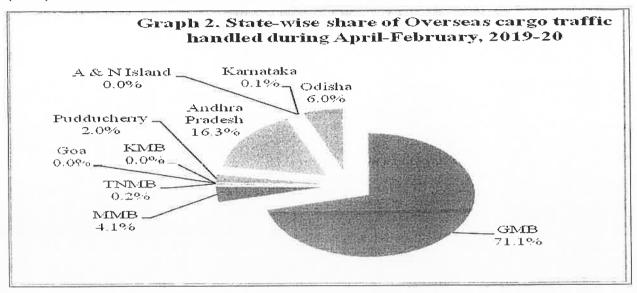
Note 1: - *Estimated. Monthly estimation for the year 2018-19 is based on the yearly data on cargo traffic handled (April-March, 2018-19) and for 2019-20 is based on the yearly data on cargo traffic handled (April-September, 2019-20) as received from the state of Andhra Pradesh.

Note 2: *In '000 Numbers

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Overseas and Coastal Cargo traffic handled during April-February, 2019-20

Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 333.07 million tonnes with a share of 71.1% followed by Directorate of Ports, Andhra Pradesh (16.3%), Directorate of Ports, Odisha (6.0%), MMB (4.1%), Puducherry (2.0%), TNMB (0.2%) and Directorate of Ports, Karnataka (0.1%) during April-February, 2019-20 (Graph 2).



Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 42.68 million tonnes with a share of 51.2% followed by MMB (22.1%), Directorate of Ports, Andhra Pradesh (19.6%), Directorate of Ports, Odisha (4.5%), A&N Islands (2.0%), Directorate of Ports, Karnataka (0.4%), Kerala Maritime Board (KMB) and TNMB (0.1%) each during April-February, 2019-20 (Graph 3).

