CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO NOVEMBER, 2020

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-November**, 2020-21, decreased by 9.4% to 362.85 million tonnes from 400.59 million tonnes handled during April-November, 2019-20.

The overseas cargo traffic handled at Non-Major Ports during April-November, 2020-21 decreased by 6.9% to 317.88 million tonnes from 341.47 million tonnes during April-November, 2019-20. The coastal cargo traffic handled at Non-Major Ports during April-November, 2020-21 decreased by 23.9% to 44.97 million tonnes from 59.12 million tonnes handled during April-November, 2019-20.

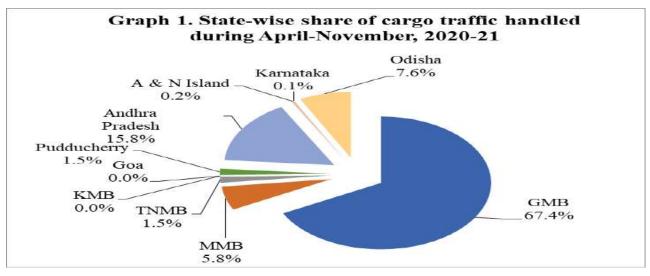
Port-wise Cargo traffic handled during November, 2020

- Cargo handled at Non-Major Ports during November, 2020 is 52.95 million tonnes showing a decrease in growth of 0.1% in the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during November, 2020 decreased by 5.72% to 7.32 million tonnes from 7.77 million tonnes during November, 2019. However, the overseas cargo handled at Non-Major Ports during November, 2020 increased by 0.91% to 45.63 million tonnes from 45.22 million tonnes during November, 2019.
- During November, 2020, the Non-Major Ports of Directorate of Ports, Odisha recorded highest growth in traffic of 19.4%, followed by the Non-Major Ports of Maharashtra Maritime Board (MMB) (3.5%) and Gujarat Maritime Board (GMB) (0.6%). The State Maritime/ State Directorate which recorded negative growth in November, 2020 are Kerala Maritime Board (KMB) (56.9%), Directorate of Ports, Pudducherry (37.6%), Directorate of Ports, Karnataka (29.4%), Ports Management Board, A&N (22.1%), Tamil Nadu Maritime Board (TNMB) (21.8%) and Andhra Pradesh Maritime Board (APMB) (6.0%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 36.49 million tonnes with a share of (68.9%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (13.9%), Directorate of Ports, Odisha (7.5%), Maharashtra Maritime Board (7.2%), Tamil Nadu Maritime Board (1.2%), Directorate of Ports, Puducherry (1.0%), Ports Management Board, A&N Islands (0.2%) and Directorate of Ports, Karnataka (0.1%).

- At a broad commodity level, **Foodgrains excluding Pulses achieved highest growth of 501.6%** in November, 2020 followed by Fertilizer (73.0%), Iron Ore (29.7%), Sugar (29.6%), LPG or LNG (27.5%) and Container (13.9%). FRM Liquid recorded highest negative growth of 53.2% in November, 2020 followed by Project Cargo (51.2%), Building Material (44.9%), Pulses (34.4%), Other Ores (31.2%), Iron and Steel (29.8%), POL Product (15.4%), POL Crude (11.7%), Thermal Coal (9.0%), Other Commodities (6.4%), Coking Coal (3.1%), Edible Oil (2.3%), Cement (1.9%) and Other Coal (0.1%).
- At a broad commodity level, Container handled the maximum cargo traffic of **8.67 Million tonnes** with share of 16.4% in November 2020 followed by POL Crude (15.1%), Other Coal (14.8%), Other Commodities (10.5%), POL Products (9.8%), Thermal Coal (8.0%), Iron ore Pellets/ Fine (7.3%), Coking coal (5.6%), LPG or LNG (4.4%), Fertilizer (3.2%), Cement (2.1%), Iron & Steel (0.9%), Edible Oil (0.6%), Food-grains excluding Pulses (0.4%), Other Ores (0.3%), Sugar and Building Material (0.2%) each and FRM Liquid and Pulses (0.1%) each.

Cargo traffic handled during April-November, 2020-21

• During the April-November, 2020-21, Captain of Ports, Goa recorded highest growth in traffic at 283.9% followed by Directorate of Ports, Odisha (26.9%). State Maritime/ State Directorate that recorded negative growth in traffic during April-November, 2020-21 was Kerala Maritime Board (54.2%) followed by Directorate of Ports, Karnataka (34.5%), Tamil Nadu Maritime Board (26.2%), Ports Management Board, A&N Islands (23.2%), Maharashtra Maritime Board (19.8%), Directorate of Ports, Puducherry (18.7%), Andhra Pradesh Maritime Board (12.6%), and Gujarat Maritime Board (9.7%) over April-November, 2019-20 (**Table-1**).



• Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 244.58 million tonnes with a share of 67.4% followed by Andhra Pradesh Maritime Board (15.8%), Directorate of Ports, Odisha (7.6%), Maharashtra Maritime Board (5.8%),

Directorate of Ports, Puducherry (1.5%), Tamil Nadu Maritime Board (1.5%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-November, 2020-21 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
S.	Name of Ports		(November, 2019)(P)		(November, 2020) (P)		Grand Total (April-November, 2019-20) (P)		(In Thousand Grand Total (April-November, 2020-21) (P)		Tonnes) Percent Change {(Col.10/
No.			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Col.6- 1)* 100}
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	32369	71.6	32239	70.6	240169	70.3	220921	69.5	-8.0
		Coastal	3895	50.2	4247	58.0	30822	52.1	23663	52.6	-23.2
		Total	36264	68.4	36486	68.9	270991	67.6	244584	67.4	-9.7
2	MMB	Overseas	1846	4.1	2169	4.8	13051	3.8	10770	3.4	-17.5
		Coastal	1817	23.4	1621	22.1	13154	22.2	10241	22.8	-22.1
		Total	3662	6.9	3790	7.2	26205	6.5	21011	5.8	-19.8
3	TNMB	Overseas	797	1.8	625	1.4	7286	2.1	5210	1.6	-28.5
		Coastal	7	0.1	3	0.0	64	0.1	214	0.5	233.4
		Total	803	1.5	628	1.2	7350	1.8	5423	1.5	-26.2
	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
4		Coastal	0	0.0	2	0.0	2	0.0	7	0.0	283.9
		Total	0	0.0	2	0.0	2	0.0	7	0.0	283.9
	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
5		Coastal	15	0.2	6	0.1	95	0.2	44	0.1	-54.2
		Total	15	0.0	6	0.0	95	0.0	44	0.0	-54.2
	PUDDU CHERRY	Overseas	859	1.9	536	1.2	6812	2.0	5541	1.7	-18.7
6		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	859	1.6	536	1.0	6812	1.7	5541	1.5	-18.7
7	ANDHRA PRADESH	Overseas	6473	14.3	6566	14.4	54328	15.9	49895	15.7	-8.2
		Coastal	1364	17.6	802	11.0	11243	19.0	7404	16.5	-34.1
		Total	7837	14.8	7368	13.9	65571	16.4	57299	15.8	-12.6
8	A & N ISLAND	Overseas	1	0.0	29	0.1	33	0.0	134	0.0	308.1
		Coastal	137	1.8	79	1.1	1135	1.9	762	1.7	-32.9
		Total	138	0.3	108	0.2	1168	0.3	896	0.2	-23.2
	Karnataka	Overseas	37	0.1	50	0.1	419	0.1	318	0.1	-24.2
9		Coastal	43	0.6	6	0.1	210	0.4	94	0.2	-55.1
		Total	80	0.2	56	0.1	629	0.2	412	0.1	-34.5
	ODISHA	Overseas	2841	6.3	3419	7.5	19367	5.7	25094	7.9	29.6
10		Coastal	487	6.3	556	7.6	2399	4.1	2537	5.6	5.8
		Total	3328	6.3	3974	7.5	21766	5.4	27631	7.6	26.9
Total		Overseas	45222	85.3	45632	86.2	341465	85.2	317883	87.6	-6.9
		Coastal	7765	14.7	7321	13.8	59124	14.8	44966	12.4	-23.9
		Total	52987	100.0	52953	100.0	400589	100.0	362848	100.0	-9.4

Source: - Port Data Management Portal, Ministry of Shipping.

P-Provisional

- During the April-November, 2020-21, Foodgrains excluding Pulses Record highest growth of 110.2% followed by Sugar (61.2%), Fertilizer (30.3%), Other Ores (20.8%), LPG or LNG (5.9%), Edible Oil (2.4%), Iron Ore (1.4%) and Other Commodities (0.4%). Project Cargo recorded highest negative growth 68.0% in traffic during April-November, 2020-21 followed by Pulses (45.8%), Building Material (38.8%), Cement (26.6%), Thermal Coal (25.9%), Other Coal (23.8%), POL Crude (14.9%), Iron and Steel (11.3%), Coking Coal (8.5%), Container (5.4%), POL Products (5.1%) and FRM Liquid (4.8%) over April-November, 2019-20 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 62.39 million tonnes with a share of 17.2% followed by POL Crude (14.9%), Other Coal (12.6%), POL Products (11.9%), Other commodities (10.9%), Iron Ore/ Pellets (7.1%), Thermal Coal (7.0%), Coking Coal (5.4%), LPG & LNG (4.8%), Fertilizer (3.1%), Cement (1.5%), Iron & Steel (1.3%), Edible Oil (0.7%), Other Ores and Foodgrains excluding Pulses (0.5%) each, Sugar (0.4%), FRM Liquid (0.3%), Building Material (0.2%) and Pulses (0.1%) during April-November, 2020-21.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports											
(in Thousand Tonnes)											
Commodities		(November, 2019)(P)		(November, 2020) (P)		Grand Total (April-November, 2019-20) (P)		Grand Total (April-November, 2020-21) (P)		Percent Change {(Col.8/Col.6-	
		Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	1)*100}	
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude		9023	17.0	7970.4	15.1	63418	15.8	53978	14.9	-14.9	
POL Products		6162	11.6	5213.7	9.8	45329	11.3	43031	11.9	-5.1	
	LPG or LNG		3.5	2348.9	4.4	16288	4.1	17255	4.8	5.9	
Edible Oil		330	0.6	322.7	0.6	2304	0.6	2360	0.7	2.4	
FRM-Liqu		159	0.3	74.5	0.1	1019	0.3	970	0.3	-4.8	
Iron Ore Po	Iron Ore Pellets/		5.6	3856.7	7.3	25334	6.3	25687	7.1	1.4	
Other Ores		204	0.4	140.6	0.3	1437	0.4	1735	0.5	20.8	
Thermal Coal		4664	8.8	4245.4	8.0	34332	8.6	25446	7.0	-25.9	
Coking Co		3038	5.7	2944.0	5.6	21368	5.3	19549	5.4	-8.5	
Other Coal			14.9	7862.7	14.8	59840	14.9	45599	12.6	-23.8	
Ferti-lizer			1.8	1681.3	3.2	8534	2.1	11121	3.1	30.3	
FRM-Dry		0	0.0	0.0	0.0	22	0.0	47	0.0	116.5	
Food Grain	Food Grains		0.1		0.4		0.2		0.5		
excluding Pulses		39		233.5		795		1672		110.2	
Pulses		90	0.2	59.1	0.1	368	0.1	199	0.1	-45.8	
Sugar	Sugar		0.2	106.7	0.2	898	0.2	1447	0.4	61.2	
Cement		1120	2.1	1099.0	2.1	7598	1.9	5579	1.5	-26.6	
Iron and Steel		677	1.3	475.3	0.9	5214	1.3	4622	1.3	-11.3	
Project Cargo		27	0.1	13.0	0.0	197	0.0	63	0.0	-68.0	
Building Material		186	0.4	102.6	0.2	964	0.2	590	0.2	-38.8	
Container	Tonnes	7611	14.4	8668.9	16.4	65972	16.5	62389	17.2	-5.4	
Container	TEUs*	561	1.1	660.0	1.2	4989	1.2	4717	1.3	-5.5	
Others		5913	11.2	5534.5	10.5	39358	9.8	39506	10.9	0.4	
Total		52987	100.0	52953	100.0	400589	100.0	362848	100.0	-9.4	

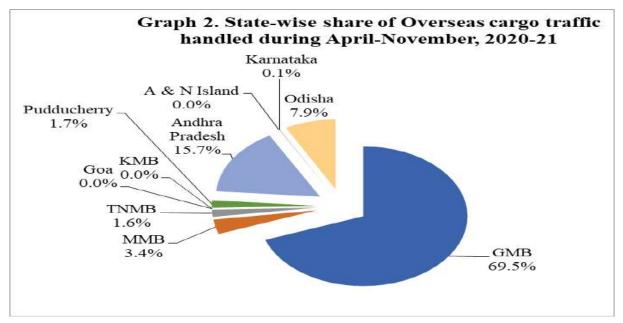
Source: - Port Data Management Portal, Ministry of Shipping.

Note: *In '000 Numbers

P-Provisional

Overseas and Coastal Cargo traffic handled during April-November, 2020-21

• Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 220.92 million tonnes with a share of 69.5 followed by Andhra Pradesh Maritime Board (15.7%), Directorate of Ports, Odisha (7.9%), MMB (3.4%), Puducherry (1.7%), TNMB (1.6%) and Directorate of Ports, Karnataka (0.1%) during April-November, 2020-21 (Graph 2).



• Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 23.66 million tonnes with a share of 52.6% followed by MMB (22.8%), Andhra Pradesh Maritime Board (16.5%), Directorate of Ports, Odisha (5.6%), A&N Islands (1.7%), TNMB (0.5%), Directorate of Ports, Karnataka (0.2%), and Kerala Maritime Board (KMB) (0.1%) during April-November, 2020-21 (Graph 3).

