

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO JULY, 2021

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-July, 2021-22, increased by 23.7% to 203.50 million tonnes** from 164.56 million tonnes handled during April-July, 2020-21.

The overseas cargo traffic handled at Non-Major Ports during April-July, 2021-22 increased by 22.7% to 175.80 million tonnes from 143.23 million tonnes during April-July, 2020-21. The coastal cargo traffic handled at Non-Major Ports during April-July, 2021-22 increased by 29.8% to 27.70 million tonnes from 21.33 million tonnes handled during April-July, 2020-21.

Port-wise Cargo traffic handled during July, 2021

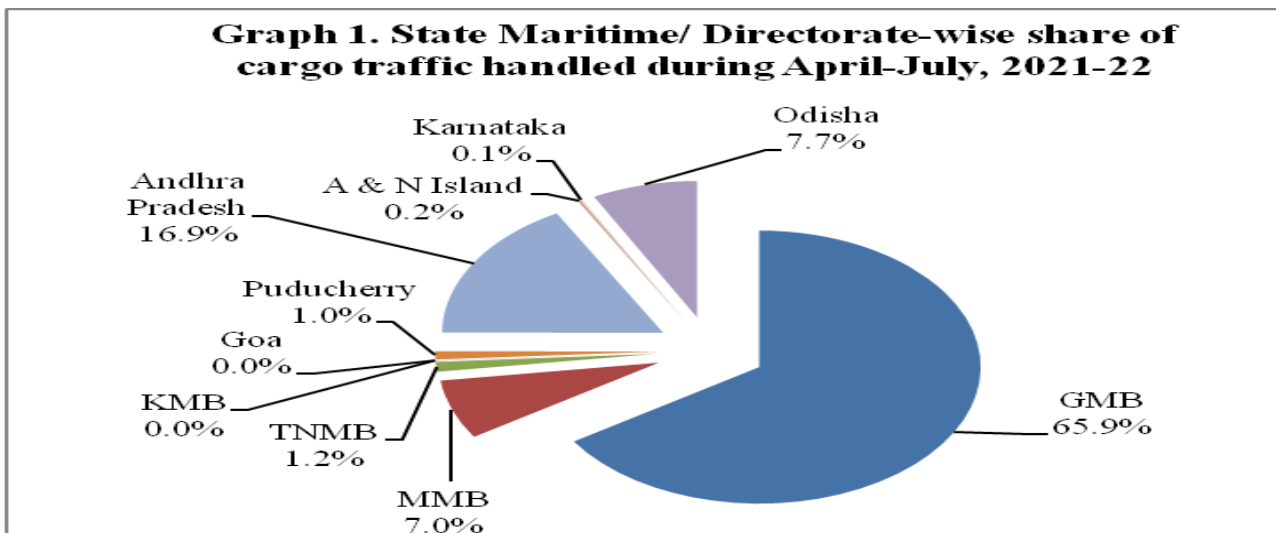
- Cargo handled at Non-Major Ports during July, 2021 is 49.95 million tonnes showing an increase in growth of 7.6% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during July, 2021 increased by 16.3% to 7.29 million tonnes from 6.25 million tonnes during July, 2020. The overseas cargo handled at Non-Major Ports during July, 2021 increased by 6.3% to 42.68 million tonnes from 40.16 million tonnes during July, 2020.
- During **July, 2021**, the Non-Major Ports of Kerala Maritime Board (KMB) recorded highest growth in traffic of 73.6% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Maharashtra Maritime Board (MMB) (38.0%), Directorate of Ports, Odisha (36.2%), Andhra Pradesh Maritime Board (APMB) (10.1%), Gujarat Maritime Board (GMB) (4.4%). The **State Maritime/ State Directorate which recorded negative growth in July, 2021** are Directorate of Ports, Pudducherry (64.9%) followed by Directorate of Ports, Karnataka (57.9%) Tamil Nadu Maritime Board (TNMB) (46.3%) and Ports Management Board, A&N (23.2%).
- During July, 2021, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 32.98 million tonnes with a share of (66.0%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (17.0%), Directorate of Ports, Odisha (9.1%), Maharashtra Maritime Board (6.5%), Tamil Nadu Maritime

Board (0.8%), Directorate of Ports, Puducherry(0.4%) and Ports Management Board, A&N Islands (0.2%).

- At a broad commodity level, **Other Ore achieved highest growth of 442.3%** in July, 2021 as compared to the corresponding period of the previous year followed by Foodgrains excluding Pulses (81.2%), Other Coal (32.2%), Coking Coal (24.2%), Fertilizer (16.1%), Containers (14.9%), POL Crude (11.1%), Iron Ores (7.4%) and POL Products (1.8%). Edible Oil recorded highest negative growth of 76.8% in July, 2021 followed by Sugar (44.2%), FRM Liquid (39.2%), Project Cargo (36.7%), Building Material (26.4%), Thermal Coal (18.6%), LPG or LNG (16.7%), Iron and Steel (15.8%), Cement (3.4%) and Other Commodities (0.6%).
- At a broad commodity level, Container handled the maximum cargo traffic of **9.23 Million tonnes with share of 18.5%** in July 2021 followed by POL Crude (15.0%), Other Coal (13.2%), POL Products (12.5%), Other Commodities (10.5%), Iron ore Pellets/ Fine (8.6%), Coking coal (5.9%), Thermal Coal (4.8%), LPG or LNG (3.7%), Fertilizer (2.7%), Cement (1.3%), Iron & Steel (1.2%), Food-grains excluding Pulses (0.9%), Other Ores (0.5%), Edible Oil, Sugar & FRM Liquid (0.2%) each and Building Material (0.1%).

Cargo traffic handled during April-July, 2021-22

- During the April-July, 2021-22, Captain of Ports, Goa recorded highest growth in traffic at 276.8% although there is a negligible share in total cargo handled by Non-major ports of State Maritime/ State Directorate of 203.50 million tonnes followed by Kerala Maritime Board (203.4%), Maharashtra Maritime Board (56.3%), Directorate of Ports, Odisha (29.5%), Andhra Pradesh Maritime Board (22.6%), Gujarat Maritime Board (22.3%) and Tamil Nadu Maritime Board (0.3%). State Maritime/ State Directorate that recorded negative growth in traffic during April-July, 2021-22 was Directorate of Ports, Karnataka (23.4%) followed by Directorate of Ports, Puducherry (22.5%) and Ports Management Board, A&N Islands (0.4%) over April-July, 2020-21 (Table-1).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 134.02 million tonnes with a share of 65.9% followed by Andhra Pradesh Maritime Board (16.9%), Directorate of Ports, Odisha (7.7%), Maharashtra Maritime Board (7.0%), Tamil Nadu Maritime Board (1.2%), Directorate of Ports, Puducherry (1.0%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-July, 2021-22 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-POR-T-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(July, 2020)(P)		(July, 2021) (P)		Grand Total (April-July, 2020-21) (P)		Grand Total (April-July, 2021-22) (P)		Percent Change {(Col.10/ Col.8-1)* 100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	28517	71.0	29395	68.9	99320	69.3	120182	68.4	21.0
		Coastal	3082	49.3	3587	49.3	10259	48.1	13834	49.9	34.8
		Total	31599	68.1	32982	66.0	109579	66.6	134016	65.9	22.3
2	MMB	Overseas	953	2.4	1211	2.8	4362	3.0	6848	3.9	57.0
		Coastal	1393	22.3	2027	27.9	4811	22.6	7492	27.0	55.7
		Total	2346	5.1	3238	6.5	9173	5.6	14341	7.0	56.3
3	TNMB	Overseas	680	1.7	381	0.9	2182	1.5	2177	1.2	-0.3
		Coastal	106	1.7	41	0.6	160	0.7	173	0.6	8.2
		Total	786	1.7	422	0.8	2342	1.4	2349	1.2	0.3
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	0	0.0	0	0.0	2	0.0	8	0.0	276.8
		Total	0	0.0	0	0.0	2	0.0	8	0.0	276.8
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	5	0.1	8	0.1	20	0.1	61	0.2	202.3
		Total	5	0.0	8	0.0	20	0.0	61	0.0	203.4
6	PUDU CHERRY	Overseas	501	1.2	176	0.4	2564	1.8	1988	1.1	-22.5
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	501	1.1	176	0.4	2564	1.6	1988	1.0	-22.5
7	ANDHRA PRADESH	Overseas	6506	16.2	7241	17.0	23489	16.4	29884	17.0	27.2
		Coastal	1199	19.2	1244	17.1	4567	21.4	4506	16.3	-1.3
		Total	7704	16.6	8485	17.0	28056	17.0	34390	16.9	22.6
8	A & N ISLAND	Overseas	27	0.1	1	0.0	47	0.0	4	0.0	-91.4
		Coastal	90	1.4	89	1.2	345	1.6	387	1.4	12.1
		Total	116	0.3	89	0.2	392	0.2	391	0.2	-0.4
9	Karnataka	Overseas	15	0.0	6	0.0	166	0.1	142	0.1	-14.3
		Coastal	6	0.1	3	0.0	85	0.4	50	0.2	-41.1
		Total	21	0.0	9	0.0	251	0.2	192	0.1	-23.4
10	ODISHA	Overseas	2962	7.4	4271	10.0	11094	7.7	14578	8.3	31.4
		Coastal	372	5.9	271	3.7	1083	5.1	1189	4.3	9.8
		Total	3334	7.2	4542	9.1	12178	7.4	15767	7.7	29.5
Total		Overseas	40162	86.5	42683	85.4	143225	87.0	175804	86.4	22.7
		Coastal	6252	13.5	7269	14.6	21332	13.0	27700	13.6	29.8
		Total	46413	100.0	49952	100.0	164557	100.0	203504	100.0	23.7

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-July, 2021-22, Project Cargo Record highest growth of 123.4% followed by Foodgrains excluding Pulses (72.0%), Other Coal (63.4%), Cement (51.5%), Coking Coal (47.3%), Building Material (46.4%), Containers (38.1%), Iron Ore (28.2%), Sugar (23.2%), Thermal Coal (18.1%), POL Crude (15.1%), Other Commodities (10.6%), POL Products (2.2%) and Other Ores (0.1%). Pulses recorded highest negative growth of 61.0% in traffic during April-July, 2021-22 followed by FRM Liquid (32.0%), Edible Oil (12.1%), LPG or LNG (6.3%), Iron and Steel (5.4%) and Fertilizer (4.5%) over April-July, 2020-21 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 37.75 million tonnes with a share of 18.5% followed by Other Coal (15.3%), POL Crude (14.2%), POL Products (11.2%), Other commodities (10.4%), Iron Ore/ Pellets (7.8%), Thermal Coal (6.1%), Coking Coal (5.9%), LPG & LNG (3.5%), Fertilizer (1.9%), Cement (1.6%), Iron & Steel (1.2%), Foodgrains excluding Pulses (0.6%), Sugar & Edible Oil (0.5%) each, Other Ores (0.3%) and Building Material & FRM Liquid (0.2%) each during April-July, 2021-22.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
(in Thousand Tonnes)										
Commodities	(July, 2020)(P)		(July, 2021) (P)		Grand Total (April-July, 2020-21) (P)		Grand Total (April-July, 2021-22) (P)		Percent Change {(Col.8/Col.6-1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	6754	14.6	7505	15.0	25138	15.3	28932	14.2	15.1	
POL Products	6123	13.2	6236	12.5	22268	13.5	22753	11.2	2.2	
LPG or LNG	2223	4.8	1851	3.7	7706	4.7	7222	3.5	-6.3	
Edible Oil	427	0.9	99	0.2	1176	0.7	1034	0.5	-12.1	
FRM-Liquid	142	0.3	86	0.2	523	0.3	356	0.2	-32.0	
Iron Ore Pellets/ Fine	4009	8.6	4306	8.6	12345	7.5	15825	7.8	28.2	
Other Ores	43	0.1	231	0.5	546	0.3	546	0.3	0.1	
Thermal Coal	2974	6.4	2423	4.8	10564	6.4	12476	6.1	18.1	
Coking Coal	2367	5.1	2940	5.9	8160	5.0	12022	5.9	47.3	
Other Coal	4988	10.7	6592	13.2	19050	11.6	31127	15.3	63.4	
Ferti-lizer	1149	2.5	1334	2.7	3983	2.4	3805	1.9	-4.5	
FRM-Dry	0	0.0	0	0.0	0	0.0	63	0.0	0.0	
Food Grains excluding Pulses	249	0.5	452	0.9	765	0.5	1316	0.6	72.0	
Pulses	0	0.0	0	0.0	83	0.1	32	0.0	-61.0	
Sugar	173	0.4	97	0.2	767	0.5	946	0.5	23.2	
Cement	669	1.4	646	1.3	2131	1.3	3229	1.6	51.5	
Iron and Steel	727	1.6	612	1.2	2558	1.6	2421	1.2	-5.4	
Project Cargo	5	0.0	3	0.0	37	0.0	82	0.0	123.4	
Building Material	71	0.2	52	0.1	242	0.1	355	0.2	46.4	
Container	Tonnes	8032	17.3	9233	18.5	27341	16.6	37745	18.5	38.1
	TEUs*	619	1.3	671	1.3	2099	1.3	2733	1.3	30.2
Others	5288	11.4	5254	10.5	19173	11.7	21215	10.4	10.6	
Total	46413	100.0	49952	100.0	164557	100.0	203504	100.0	23.7	

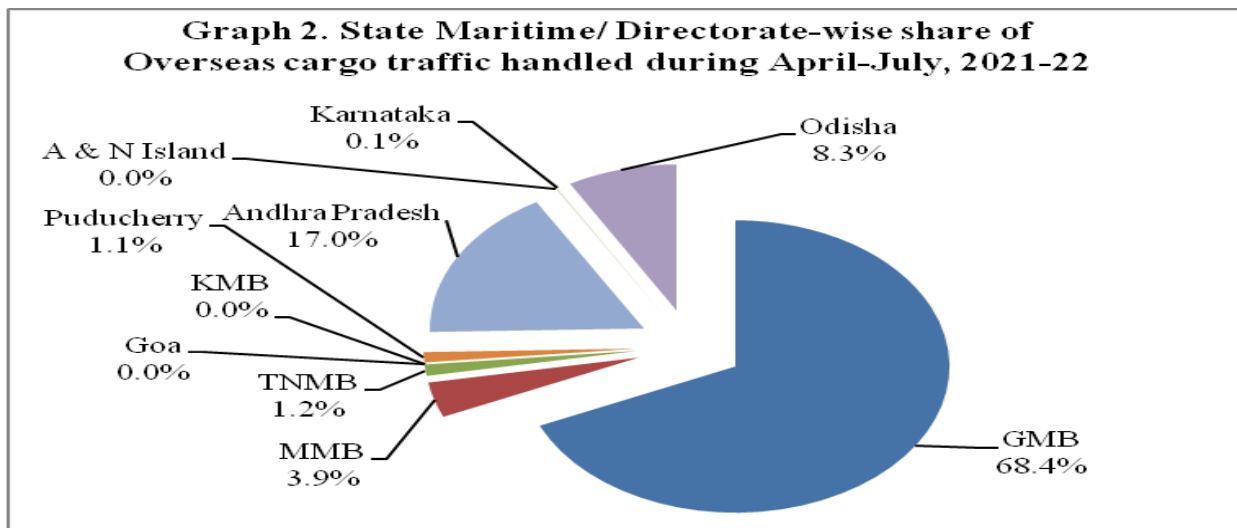
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

P-Provisional

Overseas and Coastal Cargo traffic handled during April-July, 2021-22

- Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 120.18 million tonnes with a share of 68.4 followed by Andhra Pradesh Maritime Board (17.0%), Directorate of Ports, Odisha (8.3%), MMB (3.9%), TNMB (1.2%), Puducherry (1.1%) and Directorate of Ports, Karnataka (0.1%) during April-July, 2021-22 (**Graph 2**).



- Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 13.83 million tonnes with a share of 49.9% followed by MMB (27.0%), Andhra Pradesh Maritime Board (16.3%), Directorate of Ports, Odisha (4.3%), A&N Islands (1.4%), TNMB (0.6%), Kerala Maritime Board (KMB) and Directorate of Ports, Karnataka (0.2%) each during April-July, 2021-22 (**Graph 3**).

