CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports) DURING AND UP TO FEBRUARY, 2019

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-February**, **2018-19**, **increased by 9.6% to 523.62 million tonnes** from 477.78 million tonnes handled during April-February, 2017-18.

The overseas cargo handled at Non-Major Ports during April-February, 2018-19 increased by 8.8% to 440.53 million tonnes from 404.78 million tonnes during April-February, 2017-18. However, the coastal cargo handled at Non-Major Ports during April-February, 2018-19 increased by 13.8% to 83.09 million tonnes from 73.00 million tonnes handled during April-February, 2017-18.

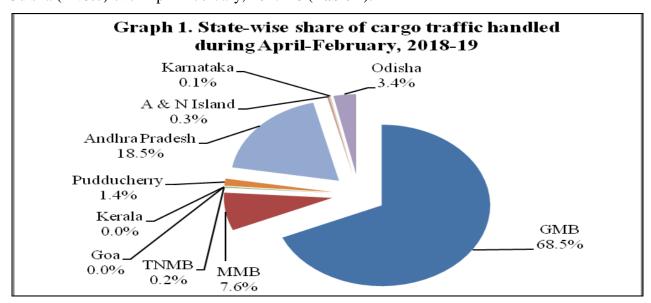
Port-wise Cargo traffic handled during February, 2019

- Cargo handled at Non-Major Ports during February 2019 is 46.05 million tonnes showing an increase of 9.1% in the corresponding period of the previous year. However, the coastal cargo handled at Non-Major Ports during February, 2019 increased by 8.0% to 7.5 million tonnes from 6.99 million tonnes during February, 2018. The overseas cargo handled at Non-Major Ports during February, 2019 increased by 9.4% to 38.50 million tonnes from 35.20 million tonnes during February, 2018.
- During February, 2019, the Non-Major Ports of Directorate of Ports Kerala posted highest growth in traffic of 213.3% followed by the Non-Major Ports of Maharashtra Maritime Board (27.6%), Tamil Nadu Maritime Board (24.7%), Directorate of Ports, Andhra Pradesh (22.4%), Directorate of Ports, Pudducherry (8.7%), Directorate of Ports, Karnataka (6.2%), Gujarat Maritime Board (GMB) (5.4%) and A&N Islands (0.9%). The State Maritime/ State Directorate which recorded negative growth in February, 2019 is Directorate of Ports, Odisha (14.6%).
- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 30.63 million tonnes with a share of (66.5%) in the total cargo handled at State Maritime/State Directorate followed by Directorate of Ports Andhra Pradesh (19.1%), Maharashtra Maritime Board (8.6%), Odisha (3.5%), Puducherry (1.5%), A&N Islands (0.3%), TNMB (0.3%), Karnataka (0.1%) and Kerala (0.1%).
- At a broad commodity level, **Fertilizer achieved highest growth of 202.0%** in February 2019 followed by other Ores (172.9%), Thermal Coal (46.4%), other Coal (26.6%), Coking Coal

- (24.3%), Iron Ore (22.1%), Others Commodities (7.7%), edible oil (4.5%) and Container (3.1%). Food grains excluding Pulses recorded highest negative growth of 29.9% in February, 2019 followed by LPG/LNG (17.0%), POL products (15.2%), POL crude (11.2%), Iron and Steel (11.0%) and cement (7.1%).
- At a broad commodity level, POL crude handled the maximum cargo traffic of **6.95 Million tonnes with share of 15.1%** in February 2019 followed by Container (14.2%), thermal coal (12.2%), other commodities (11.2%), Other Coal (11.1%), POL Products (9.8%), Iron ore Pellets/ Fine (8.2%), Coking coal (5.8%), LPG or LNG (3.3%), Fertilizer (2.9%), Cement (2.4%), Iron & Steel (1.1%), Other Ores (1.0%) and Edible oil (0.6%).

Cargo traffic handled during April-February, 2019

• During the April-February, 2018-19, Directorate of Ports Kerala recorded highest growth in traffic at 42.6% followed by Maharashtra Maritime Board (26.2%), Directorate of Ports Andhra Pradesh (22.4%), Directorate of Ports, Puducherry (8.2%), Gujarat Maritime Board (6.7%), Directorate of Ports Karnataka (6.2%) and Directorate of Ports, A&N Islands (0.9%). State Maritime/ State Directorate that recorded negative growth in traffic during April-February, 2018-19 were: Captain of Ports, Goa (79.0%) followed by Tamil Nadu Maritime Board (18.0%) and Directorate of Ports, Odisha (14.6%) over April-February, 2017-18 (**Table 1**).



• Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 358.50 million tonnes with a share of 68.5% followed by Directorate of Ports, Andhra Pradesh (18.5%), Maharashtra Maritime Board (7.6%), Directorate of Ports, Odisha (3.4%), Directorate of Ports, Pudducherry (1.4%), A&N Islands (0.3%), TNMB (0.2%) and Director of Ports, Karnataka (0.1%) during April-February, 2018-19 (**Graph 1 above**).

TABLE-1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
-				(February,		(February,		(April-February,		(In Thousand (April-February,	
S. No			Cargo Perce handle nt share		Cargo Percen handle t share		Cargo Percent share d		Cargo Percent handled share		Change {(Col.10/ Col.6-1)* 100}
(1)	(2)	(3)	(4)	(5)	(8)	(9)	(6)	(7)	(10)	(11)	(12)
1	GMB	Overseas	25153	71.5	26891	69.8	295992	73.1	313517	71.2	5.9
		Coastal	3916	56.0	3735	49.5	40058	54.9	44979	54.1	12.3
		Total	29069	68.9	30626	66.5	336050	70.3	358496	68.5	6.7
	MMB	Overseas	1528	4.3	1742	4.5	15103	3.7	19047	4.3	26.1
2		Coastal	1559	22.3	2196	29.1	16380	22.4	20683	24.9	26.3
		Total	3087	7.3	3938	8.6	31483	6.6	39730	7.6	26.2
		Overseas	53	0.1	102	0.3	530	0.1	39730 7. 557 0. 278 0. 835 0. 0 0. 13 0. 13 0. 6 0. 164 0.	0.1	5.2
3	TNMB	Coastal	48	0.7	24	0.3	488	0.7	278	0.3	-43.1
		Total	101	0.2	126	0.3	1018	0.2	835	0.2	-18.0
		Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
4	GOA	Coastal	4	0.1	0	0.0	64	0.1	13	0.0	-79.0
		Total	4	0.0	0	0.0	64	0.0	13	0.0	-79.0
	Kerala	Overseas	1	0.0	0	0.0	4	0.0	6	0.0	37.8
5		Coastal	15	0.2	50	0.7	115	0.2	164	0.2	42.8
		Total	16	0.0	50	0.1	120	0.0	171	0.0	42.6
	PUDDUC HERRY	Overseas	621	1.8	675	1.8	6870	1.7	7412	1.7	7.9
6		Coastal	0	0.0	0	0.0	0	0.0	23	0.0	0.0
	TILKKT	Total	621	1.5	675	1.5	6870	1.4	6 39730 7.0 1 557 0.0 7 278 0.3 2 835 0.3 0 0 0.0 1 13 0.0 0 13 0.0 0 6 0.0 2 164 0.3 0 171 0.0 7 7412 1.3 0 23 0.0 4 7435 1.4 0 82531 18.3 1 14293 17.3 6 96823 18.3 0 10 0.0 2 1751 2. 4 1761 0.3 1 347 0.	1.4	8.2
	ANDIDA	Overseas	6256	17.8	7503	19.5	68815	17.0	82531	13 0.0 6 0.0 164 0.2 171 0.0 7412 1.7 23 0.0 7435 1.4 2531 18.7 4293 17.2 6823 18.5	19.9
7	ANDHRA PRADESH	Coastal	934	13.4	1299	17.2	10279	14.1	14293	17.2	0.0
	TRADESTI	Total	7190	17.0	8802	19.1	79094	16.6	7 19047 4 4 20683 24 6 39730 7 7 278 0 7 278 0 0 0 0 0 1 13 0 0 13 0 0 13 0 0 171 0 7 7412 1 0 23 0 4 7435 1 0 82531 18 1 14293 17 6 96823 18 0 10 0 2 1751 2 4 1761 0 1 347 0 5 315 0 1 662 0 2 17106 3 0 590 0	18.5	22.4
	A O NI	Overseas	12	0.0	1	0.0	127	0.0	10	0 (11) 517 71.2 679 54.1 696 68.5 647 4.3 683 24.9 730 7.6 657 0.1 278 0.3 335 0.2 0 0.0 13 0.0 6 0.0 64 0.2 71 0.0 412 1.7 23 0.0 435 1.4 331 18.7 493 17.2 323 18.5 10 0.0 251 2.1 361 0.3 347 0.1 362 0.1 362 0.1 362 0.1 363 84.1 389 15.9	-92.3
8	A & N ISLAND	Coastal	147	2.1	159	2.1	1618	2.2	1751	2.1	0.0
		Total	159	0.4	160	0.3	1745	0.4	1761	0.3	0.9
9	Karnataka	Overseas	27	0.1	32	0.1	293	0.1	347	0.1	18.5
		Coastal	30	0.4	29	0.4	331	0.5	315	0.4	0.0
		Total	57	0.1	60	0.1	624	0.1	662	0.1	6.2
	ODISHA	Overseas	1549	4.4	1555	4.0	17044	4.2	17106	3.9	0.4
10		Coastal	333	4.8	54	0.7	3668	5.0	590	0.7	0.0
		Total	1883	4.5	1609	3.5	20712	4.3	17696	3.4	-14.6
Total		Overseas	35200	83.4	38501	83.6	404778	84.7	440533	84.1	8.8
		Coastal	6987	16.6	7545	16.4	73001	15.3	83089	15.9	13.8
		Total	42186	100.0	46046	100.0	477779	100.0	523622	100.0	9.6

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. The estimation for the year 2018-19 is based on the half yearly data on cargo traffic handled (April-September, 2018-19) as received from the respective states Andhra Pradesh, A&N Islands, Karnataka and Odisha.

- During the April-February, 2018-19, Other Cargo recorded highest growth in traffic at 140.7% followed by Project Cargo (71.0%), Edible Oil (59.4%), Fertilizer (36.3%), Other Coal (27.5%), Iron Ore Pellets/ Fine (15.2%), Coking coal (12.5%), Container (11.9%), thermal coal (9.5%), Other Commodities (7.2%), LPG & LNG (2.6%), POL Products (1.8%), Cement (1.4%) and POL Crude (1.2%). Pulses recorded highest negative growth 81.7% in traffic during April-February, 2018-19 followed by FRM Dry (74.1%), Building Material (51.4%), Food grains excluding Pulses (27.3%) and Iron & Steel (12.5%) over April-February, 2017-18 (**Table 2**).
- Amongst the all commodities, POL crude is the highest commodity handled at ports of 88.31 million tonnes with a share of 16.9% followed by Container (14.7%), POL Products and Thermal Coal (11.1%) each, Other Coal (10.8%), Other commodities (10.6%), Iron ore (8.1%), coking coal (5.2%), LPG & LNG (3.8%), Fertilizer (2.3%), Cement (1.9%), Iron & Steel (1%) and edible oil (0.9%) during April-February, 2018-19.

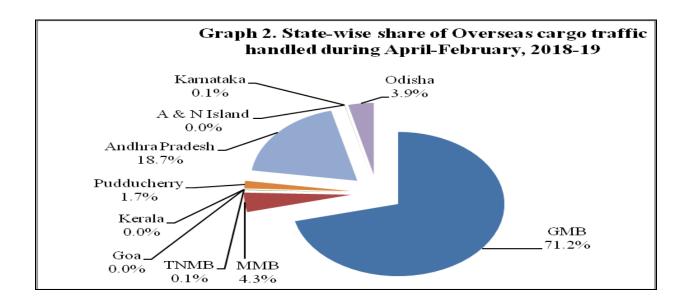
Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports										
	(in Thousand Tonnes)									
Commodities		(February, 2018)		(February, 2019)		(April-February, 2017-18)		(April-February, 2018-19)		Percent
		Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Cargo handle d	Percen t share	Change {(Col.8/Col.6 -1)*100}
(1)		(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
POL Crude		7819	18.5	6945.3	15.1	87272	18.3	88308	16.9	1.2
POL Produ		5294	12.5	4491.4	9.8	57340	12.0	58399	11.2	1.8
LPG or LN	G	1827	4.3	1516.4	3.3	19430	4.1	19940	3.8	2.6
Edible Oil		263	0.6	275.1	0.6	3051	0.6	4862	0.9	59.4
FRM-Liqui	d	4	0.0	136.3	0.3	32	0.0	1586	0.3	4931.3
Iron Ore Pell	lets/ Fine	3099	7.3	3784.9	8.2	36755	7.7	42351	8.1	15.2
Other Ores		165	0.4	451.6	1.0	1246	0.3	2998	0.6	140.7
Thermal Coal		3830	9.1	5605.0	12.2	53457	11.2	58549	11.2	9.5
Coking Coal		2133	5.1	2651.2	5.8	24063	5.0	27067	5.2	12.5
Other Coal		4037	9.6	5109.7	11.1	44213	9.3	56379	10.8	27.5
Ferti-lizer		448	1.1	1352.6	2.9	8975	1.9	12234	2.3	36.3
FRM-Dry		28	0.1	0.0	0.0	478	0.1	124	0.0	-74.1
Food Grains excluding Pulses		193	0.5	135.1	0.3	2132	0.4	1551	0.3	-27.3
Pulses		0	0.0	54.7	0.1	626	0.1	114	0.0	-81.7
Sugar		0	0.0	92.2	0.2	66	0.0	240	0.0	264.3
Cement		1170	2.8	1087.4	2.4	10066	2.1	10202	1.9	1.4
Iron and Steel		565	1.3	502.7	1.1	6283	1.3	5496	1.0	-12.5
Project Cargo		15	0.0	32.0	0.1	128	0.0	220	0.0	71.0
Building Material		175	0.4	133.8	0.3	2047	0.4	994	0.2	-51.4
Container	Tonnes	6332	15.0	6528.6	14.2	68567	14.4	76729	14.7	11.9
	TEUs	114	0.3	120.6	0.3	1070	0.2	1372	0.3	28.2
Others		4791	11.4	5160.0	11.2	51551	10.8	55279	10.6	7.2
Total	(D) M	42186	100.0	46046	100.0	477779	100.0	523622	100.0	9.6

Source: - Port Data Management Portal, Ministry of Shipping.

Note: - *Estimated. The estimation for the year 2018-19 is based on the half yearly data on cargo traffic handled (April-September, 2018-19) as received from the respective states Andhra Pradesh, A&N Islands, Karnataka and Odisha.

Overseas and Coastal Cargo traffic handled during April-February, 2019

• Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 313.52 million tonnes with a share of 71.2% followed by Directorate of Ports, Andhra Pradesh (18.7%), MMB (4.3%), Directorate of Ports, Odisha (3.9%), Puducherry (1.7%) and TNMB & Directorate of Ports, Karnataka (0.1%) each during April-February, 2018-19 (**Graph 2**).



• Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 44.98 million tonnes with a share of 54.1% followed by MMB (24.9%), Directorate of Ports, Andhra Pradesh (17.2%), A&N Islands (2.1%), Directorate of Ports, Odisha (0.7%), Directorate of Ports, Karnataka (0.4%), TNMB (0.3%) and Directorate of Ports, Kerala (0.2%) during April-February, 2018-19 (Graph 3).

