

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO JANUARY, 2022

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-January, 2021-22, increased by 3.7% to 490.57 million tonnes** from 472.94 million tonnes handled during April-January, 2020-21.

The overseas cargo traffic handled at Non-Major Ports during April-January, 2021-22 increased by 1.6% to 419.88 million tonnes from 413.27 million tonnes during April-January, 2020-21. The coastal cargo traffic handled at Non-Major Ports during April-January, 2021-22 increased by 18.5% to 70.69 million tonnes from 59.67 million tonnes handled during April-January, 2020-21.

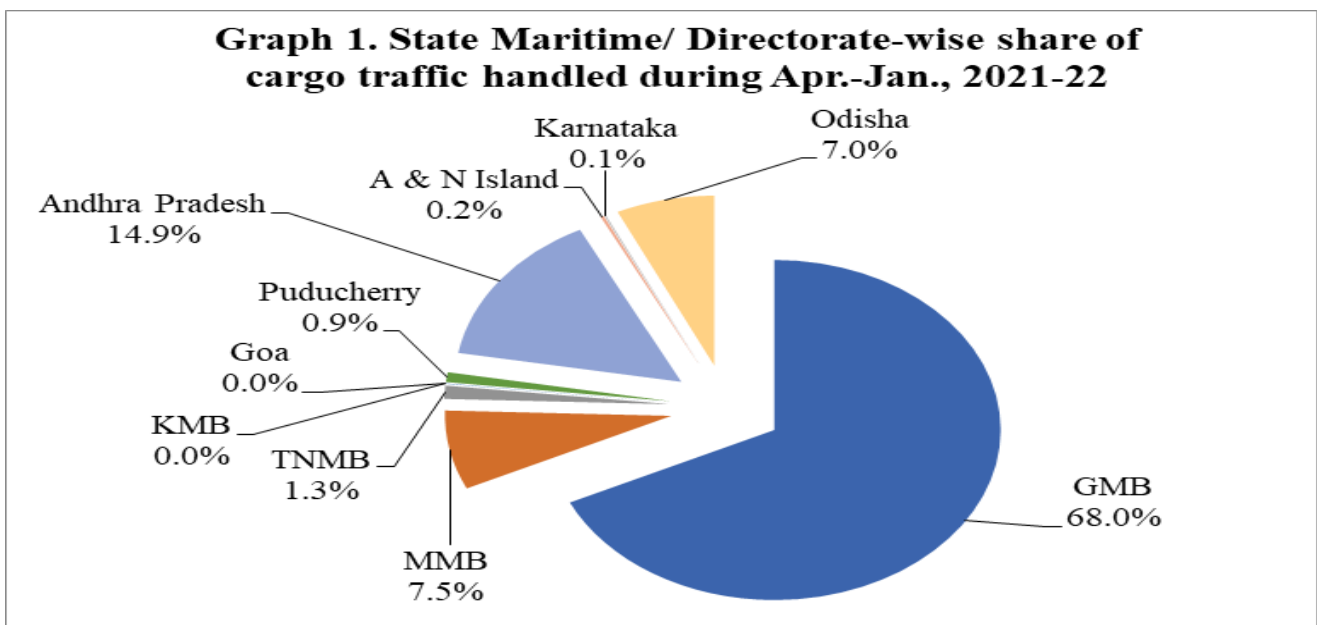
Port-wise Cargo traffic handled during January, 2022

- Cargo handled at Non-Major Ports during January, 2022 is 49.31 million tonnes showing a decrease in growth of 9.3% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during January, 2022 increased by 21.3% to 8.78 million tonnes from 7.24 million tonnes during January, 2021. However, the overseas cargo handled at Non-Major Ports during January, 2022 decreased by 14.0% to 40.53 million tonnes from 47.12 million tonnes during January, 2021.
- During **January, 2022**, the Non-Major Ports of Kerala Maritime Board (KMB) recorded highest growth in traffic of 178.6% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Directorate of Ports, Pudducherry (48.7%), Ports Management Board, A&N (29.3%), Directorate of Ports, Karnataka (29.1%) and Maharashtra Maritime Board (MMB) (24.0%). The **State Maritime/ State Directorate which recorded negative growth in January, 2022** are Captain of Ports, Goa (100.0%) followed by Tamil Nadu Maritime Board (TNMB) (27.1%), Directorate of Ports, Odisha (26.5%), Andhra Pradesh Maritime Board (APMB) (23.6%) and Gujarat Maritime Board (GMB) (8.3%).
- During January, 2022, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 33.07 million tonnes with a share of (67.1%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (13.4%), Maharashtra Maritime Board (10.2%), Directorate of Ports, Odisha (5.8%), Tamil Nadu Maritime Board (1.6%), Directorate of Ports, Puducherry (1.4%), Ports Management Board, A&N Islands and Directorate of Ports, Karnataka (0.3%) each and Kerala Maritime Board (0.1%).

- At a broad commodity level, **Sugar achieved highest growth of 349.4%** in January, 2022 as compared to the corresponding period of the previous year followed by Building Material (142.9%), Food-grains excluding Pulses (81.5%), Fertilizer (47.0%), Project Cargo (23.4%), Edible Oil (18.2%), Other Commodities (17.6%) and Iron ore Pellets/ Fine (6.2%). **Pulses** recorded highest negative growth of 100.0% in January, 2022 followed by Thermal Coal (69.7%), Other Ores (23.1%), FRM Liquid (20.5%), Other Coal (19.6%), Coking Coal (15.8%), LPG or LNG (14.3%), Containers (13.6%), Cement (9.5%), Iron and Steel (4.2%), POL Products (2.4%) and POL Crude (1.9%).
- At a broad commodity level, Container handled the maximum cargo traffic of **9.30 Million tonnes with share of 18.9%** in January 2022 followed by POL Crude (14.7%), Other Commodities (13.8%), POL Products (11.1%), Other Coal (10.6%), Iron ore Pellets/ Fine (8.5%), Coking Coal (6.8%), LPG or LNG (3.3%), Thermal Coal (3.0%), Fertilizer (2.5%), Cement (2.1%), Food-grains excluding Pulses (1.1%), Sugar (1.0%), Iron & Steel (0.9%), Edible Oil (0.6%), Building Material (0.4%), Other Ores and FRM Liquid (0.2%) each and Project Cargo and FRM Dry (0.1%) each.

Cargo traffic handled during April-January, 2021-22

- During the April-January, 2021-22, **Kerala Maritime Board** recorded highest growth in traffic at 218.7% although there is a negligible share in total cargo handled by non-major ports of State Maritime/ State Directorate of 490.57 million tonnes followed by Maharashtra Maritime Board (28.5%), Gujarat Maritime Board (4.8%), Ports Management Board, A&N (3.7%) and Captain of Ports, Goa (0.7%). State Maritime/ State Directorate that recorded negative growth in traffic during April-January, 2021-22 was Directorate of Ports, Puducherry (28.8%) followed by Tamil Nadu Maritime Board (18.7%), Directorate of Ports, Odisha (2.7%), Directorate of Ports, Karnataka (2.4%) and Andhra Pradesh Maritime Board (2.2%) over April-January, 2020-21 (**Table-1**).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 333.51 million tonnes with a share of 68.0% followed by Andhra Pradesh Maritime Board (14.9%), Maharashtra Maritime Board (7.5%), Directorate of Ports, Odisha (7.0%), Tamil Nadu Maritime Board (1.3%), Directorate of Ports, Puducherry (0.9%), A&N Islands (0.2%) and Directorate of Ports Karnataka (0.1%) during April-January, 2021-22 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(January, 2021)(P)		(January, 2022) (P)		Grand Total (April-January, 2020-21) (P)		Grand Total (April-January, 2021-22) (P)		Percent Change {(Col.10/Col.8-1)*100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	32259	68.5	28476	70.3	286932	69.4	296210	70.5	3.2
		Coastal	3799	52.5	4597	52.4	31454	52.7	37302	52.8	18.6
		Total	36058	66.3	33073	67.1	318386	67.3	333512	68.0	4.8
2	MMB	Overseas	2126	4.5	2465	6.1	14607	3.5	17268	4.1	18.2
		Coastal	1915	26.5	2547	29.0	14065	23.6	19583	27.7	39.2
		Total	4041	7.4	5012	10.2	28672	6.1	36851	7.5	28.5
3	TNMB	Overseas	1042	2.2	708	1.7	7162	1.7	5697	1.4	-20.5
		Coastal	21	0.3	67	0.8	387	0.6	441	0.6	13.9
		Total	1063	2.0	775	1.6	7549	1.6	6138	1.3	-18.7
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.00
		Coastal	5	0.1	0	0.0	20	0.0	20	0.0	0.7
		Total	5	0.0	0	0.0	20	0.0	20	0.0	0.7
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	1	0.0	0.00
		Coastal	18	0.2	49	0.6	67	0.1	214	0.3	217.8
		Total	18	0.0	49	0.1	67	0.0	215	0.0	218.7
6	PUDU CHERRY	Overseas	462	1.0	686	1.7	6404	1.5	4558	1.1	-28.8
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.00
		Total	462	0.8	686	1.4	6404	1.4	4558	0.9	-28.8
7	ANDHRA PRADESH	Overseas	7548	16.0	5288	13.0	65059	15.7	63189	15.0	-2.9
		Coastal	1085	15.0	1311	14.9	9617	16.1	9851	13.9	2.4
		Total	8633	15.9	6599	13.4	74676	15.8	73041	14.9	-2.2
8	A & N ISLAND	Overseas	9	0.0	27	0.1	172	0.0	68	0.0	-60.5
		Coastal	97	1.3	110	1.3	992	1.7	1139	1.6	14.8
		Total	106	0.2	137	0.3	1164	0.2	1207	0.2	3.7
9	Karnataka	Overseas	102	0.2	109	0.3	471	0.1	454	0.1	-3.7
		Coastal	4	0.0	27	0.3	123	0.2	126	0.2	2.5
		Total	105	0.2	136	0.3	594	0.1	580	0.1	-2.4
10	ODISHA	Overseas	3571	7.6	2771	6.8	32461	7.9	32434	7.7	-0.1
		Coastal	297	4.1	73	0.8	2944	4.9	2012	2.8	-31.7
		Total	3868	7.1	2844	5.8	35405	7.5	34445	7.0	-2.7
Total		Overseas	47118	86.7	40530	82.2	413267	87.4	419877	85.6	1.6
		Coastal	7241	13.3	8781	17.8	59670	12.6	70689	14.4	18.5
		Total	54358	100.0	49311	100.0	472937	100.0	490565	100.0	3.7

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

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- During the April-January, 2021-22, **FRM Dry** record highest growth of 96.1% followed by Foodgrains excluding Pulses (68.5%), Project Cargo (64.9%), Building Material (41.9%), Sugar (27.1%), Iron and Steel (12.8%), Containers (11.3%), Other Coal (10.8%), Coking Coal (10.7%), Cement (9.4%), Other Commodities (9.0%), POL Products (7.7%), POL Crude (6.9%) and Iron Ore (0.4%). Pulses recorded highest negative growth of 43.4% in traffic during April-January, 2021-22 followed by Thermal Coal (37.7%), Other Ores (25.9%), Fertilizer (17.9%), LPG or LNG (11.1%), FRM Liquid (9.7%) and Edible Oil (7.5%) over April-January, 2020-21 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 93.44 million tonnes with a share of 19.0% followed by POL Crude (15.3%), Other Coal (13.3%), POL Products (11.9%), Other commodities (11.4%), Iron Ore/ Pellets (6.8%), Coking Coal (6.1%), Thermal Coal (4.4%), LPG & LNG (3.8%), Fertilizer (2.2%), Cement (1.8%), Iron & Steel (1.3%), Foodgrains excluding Pulses (0.8%), Edible Oil (0.6%), Sugar (0.5%), Other Ores (0.3%), FRM Liquid and Building Material (0.2%) each during April-January, 2021-22.

Table-2: Commodity-wise growth of cargo traffic at Non-Major Ports

(in Thousand Tonnes)										
Commodities	(January, 2021)(P)		(January, 2022) (P)		Grand Total (April-January, 2020-21) (P)		Grand Total (April-January, 2021-22) (P)		Percent Change {(Col.8/Col.6-1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	7402	13.6	7262	14.7	70088	14.8	74895	15.3	6.9	
POL Products	5595	10.3	5463	11.1	54406	11.5	58597	11.9	7.7	
LPG or LNG	1891	3.5	1621	3.3	20989	4.4	18657	3.8	-11.1	
Edible Oil	240	0.4	283	0.6	2973	0.6	2749	0.6	-7.5	
FRM-Liquid	129	0.2	103	0.2	1179	0.2	1064	0.2	-9.7	
Iron Ore Pellets/ Fine	3946	7.3	4190	8.5	33113	7.0	33257	6.8	0.4	
Other Ores	146	0.3	113	0.2	2183	0.5	1617	0.3	-25.9	
Thermal Coal	4904	9.0	1488	3.0	34997	7.4	21800	4.4	-37.7	
Coking Coal	4001	7.4	3371	6.8	27215	5.8	30133	6.1	10.7	
Other Coal	6524	12.0	5244	10.6	58824	12.4	65193	13.3	10.8	
Ferti-lizer	823	1.5	1210	2.5	12994	2.7	10670	2.2	-17.9	
FRM-Dry	0	0.0	30	0.1	47	0.0	93	0.0	96.1	
Food Grains excluding Pulses	307	0.6	557	1.1	2302	0.5	3878	0.8	68.5	
Pulses	30	0.1	0	0.0	229	0.0	130	0.0	-43.4	
Sugar	115	0.2	516	1.0	1762	0.4	2239	0.5	27.1	
Cement	1171	2.2	1060	2.1	7880	1.7	8621	1.8	9.4	
Iron and Steel	470	0.9	450	0.9	5529	1.2	6235	1.3	12.8	
Project Cargo	34	0.1	42	0.1	115	0.0	189	0.0	64.9	
Building Material	86	0.2	210	0.4	796	0.2	1130	0.2	41.9	
Container	Tonnes	10757	19.8	9297	18.9	83950	17.8	93436	19.0	11.3
	TEUs*	813	1.5	690	1.4	6393	1.4	6902	1.4	8.0
Others	5787	10.6	6804	13.8	51367	10.9	55983	11.4	9.0	
Total	54358	100.0	49311	100.0	472937	100.0	490565	100.0	3.7	

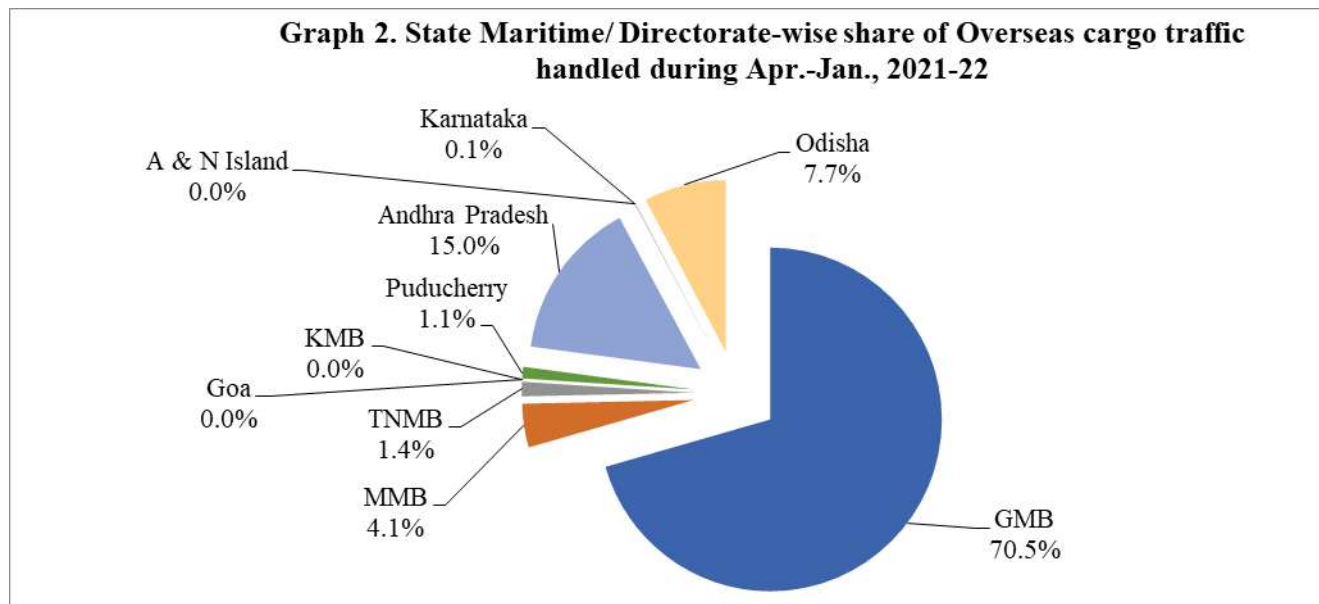
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

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Overseas and Coastal Cargo traffic handled during April-January, 2021-22

- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Overseas Cargo of 296.21 million tonnes with a share of 70.5% followed by Andhra Pradesh Maritime Board (15.0%), Directorate of Ports, Odisha (7.7%), Maharashtra Maritime Board (4.1%), Tamil Nadu Maritime Board (1.4%), Puducherry (1.1%) and Directorate of Ports, Karnataka (0.1%) during April-January, 2021-22 (**Graph 2**).



- Amongst the Non-Major Ports, Gujarat Maritime Board handled the maximum Coastal Cargo of 37.30 million tonnes with a share of 52.8% followed by Maharashtra Maritime Board (27.7%), Andhra Pradesh Maritime Board (13.9%), Directorate of Ports, Odisha (2.8%), A&N Islands (1.6%), Tamil Nadu Maritime Board (0.6%), Kerala Maritime Board (0.3%) and Directorate of Ports, Karnataka (0.2%) each during April-January, 2021-22 (**Graph 3**).

