

CARGO HANDLED AT STATE MARITIME/ STATE DIRECTORATE (Non-Major Ports)
DURING AND UP TO FEBRUARY, 2021

Total Cargo traffic at India's State Maritime/ State Directorate

Maritime transport activity is driven by developments in world economy, viz, growth in world output and trade. Thus, volume of seaborne cargo traffic handled by ports is mainly shaped by the levels and changes in both the global and domestic activity. Cargo traffic at Non-Major Ports during **April-February, 2020-21, decreased by 7.8% to 517.86 million tonnes** from 561.487 million tonnes handled during April-February, 2019-20.

The overseas cargo traffic handled at Non-Major Ports during April-February, 2020-21 decreased by 5.8% to 450.88 million tonnes from 478.60 million tonnes during April-February, 2019-20. The coastal cargo traffic handled at Non-Major Ports during April-February, 2020-21 decreased by 19.2% to 66.98 million tonnes from 82.88 million tonnes handled during April-February, 2019-20.

Port-wise Cargo traffic handled during February, 2021

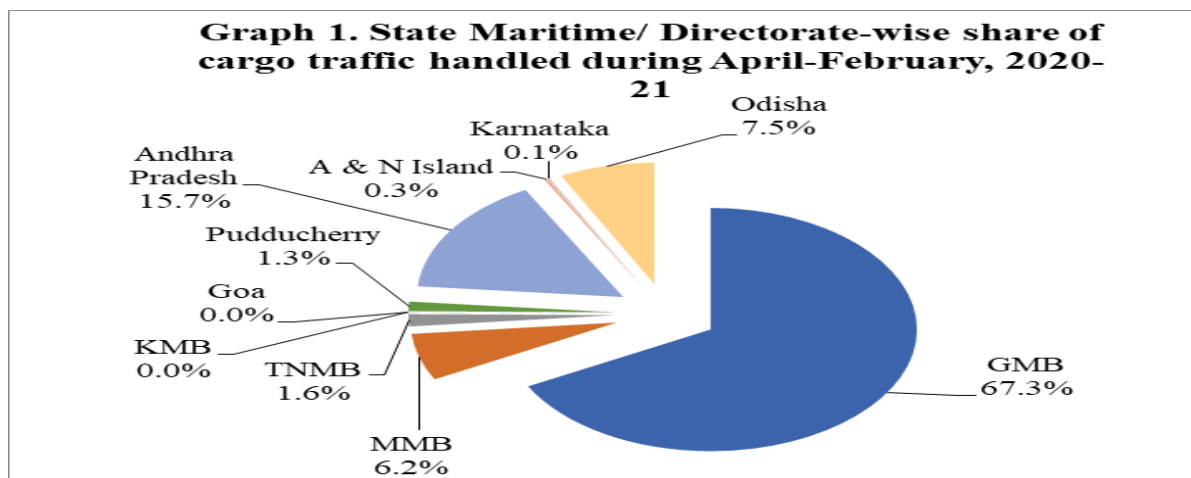
- Cargo handled at Non-Major Ports during February, 2021 is 44.93 million tonnes showing a decrease in growth of 14.8% as compared to the corresponding period of the previous year. The coastal cargo traffic handled at Non-Major Ports during February, 2021 remains at same level of 7.48 million tonnes as during February, 2020. However, the overseas cargo handled at Non-Major Ports during February, 2021 decreased by 17.2% to 37.45 million tonnes from 45.23 million tonnes during February, 2020.
- During **February, 2021**, the Non-Major Ports of Directorate of Ports, Karnataka recorded highest growth in traffic of 43.0% as compared to the corresponding period of the previous year, followed by the Non-Major Ports of Captain of Ports, Goa (31.9%). The **State Maritime/ State Directorate which recorded negative growth in February, 2021** are Directorate of Ports, Pudducherry (84.0%) followed by Ports Management Board, A&N (35.0%), Andhra Pradesh Maritime Board (APMB) (19.6%), Tamil Nadu Maritime Board (TNMB) (15.1%), Gujarat Maritime Board (GMB) (13.8%), Maharashtra Maritime Board (MMB) (6.5%), Kerala Maritime Board (KMB) (5.8%) and Directorate of Ports, Odisha (2.6%).
- During February, 2021, amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum cargo traffic at 29.93 million tonnes with a share of (66.6%) in the total cargo handled at State Maritime/State Directorate followed by Andhra Pradesh Maritime Board (15.1%), Maharashtra Maritime Board (8.2%), Directorate of Ports, Odisha (7.3%), Tamil Nadu

Maritime Board (1.9%), Directorate of Ports, Puducherry, Ports Management Board, A&N Islands and Directorate of Ports, Karnataka (0.3%) each.

- At a broad commodity level, **Project Cargo achieved highest growth of 231.8%** in February, 2021 as compared to the corresponding period of the previous year followed by Foodgrains excluding Pulses (154.6%), Sugar (58.4%), Iron Ores (24.9%), FRM Liquid (20.4%), Containers (17.1%), Coking Coal (8.2%). Fertilizer recorded highest negative growth of 63.4% in February, 2021 followed by Thermal Coal (51.3%), Other Coal (33.8%), Building Material (27.5%), POL Crude (24.2%), Other Commodities (24.1%), LPG or LNG (22.6%), Edible Oil (19.2%), Cement (10.8%), POL Products (9.7%), Iron and Steel (3.3%) and Other Ores (3.0%).
- At a broad commodity level, Container handled the maximum cargo traffic of **9.55 Million tonnes with share of 21.2%** in February 2021 followed by POL Crude (13.2%), POL Products and Other Commodities (11.3%) each, Other Coal (11.2%), Iron ore Pellets/ Fine (8.6%), Coking coal (6.0%), Thermal Coal (5.1%), LPG or LNG (4.7%), Cement (2.4%), Iron & Steel (1.1%), Foodgrains excluding Pulses (0.9%), Fertilizer (0.7%), Edible Oil, Sugar and Other Ores (0.5%) each, Building Material and FRM Liquid (0.3%) each and Project Cargo (0.1%).

Cargo traffic handled during April-February, 2020-21

- During the April-February, 2020-21, Captain of Ports, Goa recorded highest growth in traffic at 315.4% although there is a negligible share in total cargo handled by Non-major ports of State Maritime/ State Directorate of 517.86 million tonnes followed by Directorate of Ports, Odisha (21.1%). State Maritime/ State Directorate that recorded negative growth in traffic during April-February, 2020-21 was Kerala Maritime Board (41.4%) followed by Directorate of Ports, Puducherry (31.2%), Ports Management Board, A&N Islands (23.6%), Tamil Nadu Maritime Board (19.1%), Directorate of Ports, Karnataka (18.2%), Maharashtra Maritime Board (14.7%), Andhra Pradesh Maritime Board (11.2%), and Gujarat Maritime Board (7.7%) over April-February, 2019-20 (Table-1).



- Amongst the State Maritime/ State Directorate, Gujarat Maritime Board handled the maximum Cargo of 348.32 million tonnes with a share of 67.3% followed by Andhra Pradesh Maritime Board (15.7%), Directorate of Ports, Odisha (7.5%), Maharashtra Maritime Board (6.2%), Tamil Nadu Maritime Board (1.6%), Directorate of Ports, Puducherry (1.3%), A&N Islands (0.3%) and Directorate of Ports Karnataka (0.1%) during April-February, 2020-21 (**Graph 1 above**).

TABLE - 1: NON-MAJOR PORTS-PORT-WISE MONTHLY CARGO TRAFFIC HANDLED											
(In Thousand Tonnes)											
S. No.	Name of Ports		(February, 2020)(P)		(February, 2021) (P)		Grand Total (April-February, 2019-20) (P)		Grand Total (April-February, 2020-21) (P)		Percent Change {(Col.10/Col.6-1)*100}
			Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
1	GMB	Overseas	31159	68.9	25861	69.1	334809	70.0	312793	69.4	-6.6
		Coastal	3553	47.5	4070	54.4	42493	51.3	35523	53.0	-16.4
		Total	34712	65.9	29930	66.6	377302	67.2	348316	67.3	-7.7
2	MMB	Overseas	2178	4.8	1800	4.8	19309	4.0	16406	3.6	-15.0
		Coastal	1755	23.5	1879	25.1	18628	22.5	15944	23.8	-14.4
		Total	3933	7.5	3678	8.2	37937	6.8	32350	6.2	-14.7
3	TNMB	Overseas	968	2.1	826	2.2	10271	2.1	8119	1.8	-20.9
		Coastal	20	0.3	13	0.2	103	0.1	269	0.4	159.8
		Total	988	1.9	839	1.9	10374	1.8	8388	1.6	-19.1
4	GOA	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	4	0.1	6	0.1	6	0.0	26	0.0	315.4
		Total	4	0.0	6	0.0	6	0.0	26	0.0	315.4
5	KMB	Overseas	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Coastal	15	0.2	14	0.2	139	0.2	82	0.1	-41.4
		Total	15	0.0	14	0.0	139	0.0	82	0.0	-41.4
6	PUDDU CHERRY	Overseas	979	2.2	156	0.4	9538	2.0	6560	1.5	-31.2
		Coastal	0	0.0	0	0.0	0	0.0	0	0.0	0.0
		Total	979	1.9	156	0.3	9538	1.7	6560	1.3	-31.2
7	ANDHRA PRADESH	Overseas	7033	15.5	5702	15.2	75845	15.8	70799	15.7	-6.7
		Coastal	1391	18.6	1069	14.3	15833	19.1	10645	15.9	-32.8
		Total	8424	16.0	6771	15.1	91678	16.3	81445	15.7	-11.2
8	A & N ISLAND	Overseas	12	0.0	18	0.0	45	0.0	190	0.0	318.5
		Coastal	187	2.5	111	1.5	1650	2.0	1106	1.7	-33.0
		Total	199	0.4	129	0.3	1696	0.3	1296	0.3	-23.6
9	Karnataka	Overseas	55	0.1	112	0.3	560	0.1	583	0.1	4.1
		Coastal	30	0.4	9	0.1	314	0.4	132	0.2	-57.9
		Total	84	0.2	121	0.3	874	0.2	715	0.1	-18.2
10	ODISHA	Overseas	2846	6.3	2971	7.9	28219	5.9	35432	7.9	25.6
		Coastal	522	7.0	309	4.1	3715	4.5	3253	4.9	-12.4
		Total	3368	6.4	3280	7.3	31933	5.7	38685	7.5	21.1
Total		Overseas	45228	85.8	37446	83.4	478595	85.2	450882	87.1	-5.8
		Coastal	7479	14.2	7479	16.6	82882	14.8	66980	12.9	-19.2
		Total	52706	100.0	44925	100.0	561477	100.0	517862	100.0	-7.8

Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

P-Provisional

- During the April-February, 2020-21, Foodgrains excluding Pulses Record highest growth of 130.7% followed by Sugar (44.0%), Other Ores (17.7%), Fertilizer (12.4%), Iron Ore (4.4%), FRM Dry (3.2%) and Containers (2.5%). Pulses recorded highest negative growth 46.7% in traffic during April-February, 2020-21 followed by Project Cargo (40.2%), Building Material (39.6%), Other Coal (21.9%), Thermal Coal (21.4%), Cement (19.3%), POL Crude (14.8%), Iron and Steel (13.5%), FRM Liquid (8.3%), POL Products (6.0%), Other Commodities (3.2%) Coking Coal (1.2%), Edible Oil (0.3%) and LPG or LNG (0.1%) over April-February, 2019-20 (**Table 2**).
- Amongst all commodities, Container is the highest commodity handled at ports of 93.50 million tonnes with a share of 18.1% followed by POL Crude (14.7%), Other Coal (12.3%), POL Products (11.5%), Other commodities (10.9%), Thermal Coal (7.2%), Iron Ore/ Pellets (7.1%), Coking Coal (5.8%), LPG & LNG (4.5%), Fertilizer (2.6%), Cement (1.7%), Iron & Steel (1.2%), Edible Oil (0.6%), Other Ores and Foodgrains excluding Pulses (0.5%) each, Sugar (0.4%), FRM Liquid (0.3%) and Building Material (0.2%) during April-February, 2020-21.

(in Thousand Tonnes)										
Commodities	(February, 2020)(P)		(February, 2021) (P)		Grand Total (April-February, 2019-20) (P)		Grand Total (April-February, 2020-21) (P)		Percent Change {(Col.8/Col.6-1)*100}	
	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share	Cargo handled	Percent share		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	
POL Crude	7798	14.8	5908.7	13.2	89204	15.9	75996	14.7	-14.8	
POL Products	5633	10.7	5087.6	11.3	63320	11.3	59493	11.5	-6.0	
LPG or LNG	2742	5.2	2121.7	4.7	23144	4.1	23110	4.5	-0.1	
Edible Oil	282	0.5	227.6	0.5	3211	0.6	3201	0.6	-0.3	
FRM-Liquid	125	0.2	150.7	0.3	1449	0.3	1329	0.3	-8.3	
Iron Ore Pellets/ Fine	3106	5.9	3879.4	8.6	35421	6.3	36992	7.1	4.4	
Other Ores	221	0.4	214.5	0.5	2035	0.4	2396	0.5	17.7	
Thermal Coal	4751	9.0	2312.7	5.1	47445	8.5	37310	7.2	-21.4	
Coking Coal	2504	4.8	2709.9	6.0	30296	5.4	29925	5.8	-1.2	
Other Coal	7610	14.4	5037.0	11.2	81741	14.6	63861	12.3	-21.9	
Ferti-lizer	890	1.7	325.5	0.7	11850	2.1	13320	2.6	12.4	
FRM-Dry	24	0.0	0.0	0.0	46	0.0	47	0.0	3.2	
Food Grains excluding Pulses	158	0.3	401.9	0.9	1171	0.2	2703	0.5	130.7	
Pulses	0	0.0	0.0	0.0	430	0.1	229	0.0	-46.7	
Sugar	131	0.2	208.0	0.5	1366	0.2	1966	0.4	44.0	
Cement	1183	2.2	1056.0	2.4	11075	2.0	8936	1.7	-19.3	
Iron and Steel	499	0.9	483.0	1.1	6952	1.2	6012	1.2	-13.5	
Project Cargo	12	0.0	38.3	0.1	256	0.0	153	0.0	-40.2	
Building Material	209	0.4	151.3	0.3	1573	0.3	950	0.2	-39.6	
Container	Tonnes	8153	15.5	9546.5	21.2	91201	16.2	93496	18.1	2.5
	TEUs*	623	1.2	723.0	1.6	6905	1.2	7116	1.4	3.1
Others	6675	12.7	5064.5	11.3	58290	10.4	56435	10.9	-3.2	
Total	52706	100.0	44925	100.0	561477	100.0	517862	100.0	-7.8	

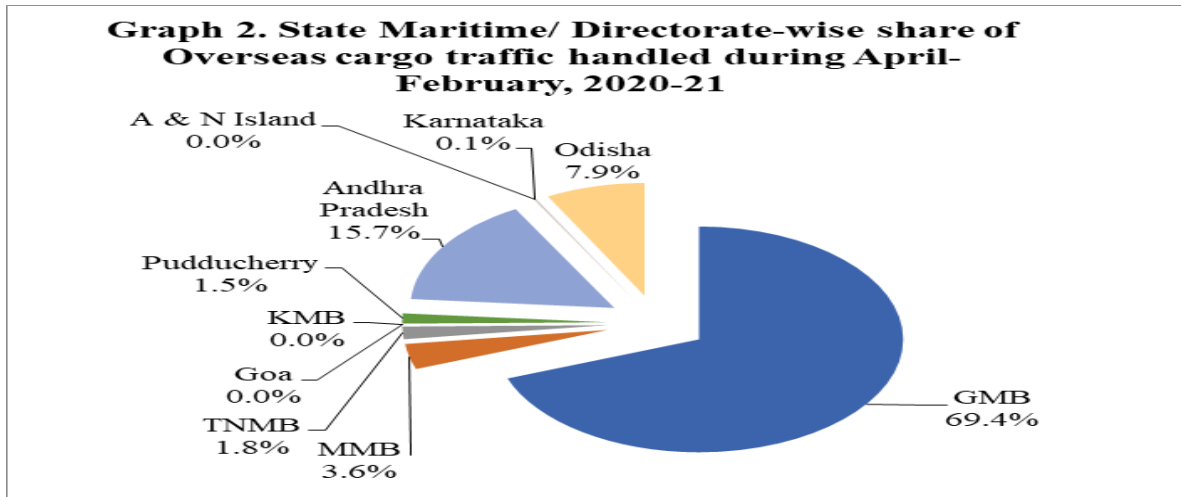
Source: - Port Data Management Portal, Ministry of Ports, Shipping and Waterways.

Note: *In '000 Numbers

P-Provisional

Overseas and Coastal Cargo traffic handled during April-February, 2020-21

- Amongst the Non-Major Ports, Gujarat Maritime Board (GMB) handled the maximum Overseas Cargo of 312.79 million tonnes with a share of 69.4 followed by Andhra Pradesh Maritime Board (15.7%), Directorate of Ports, Odisha (7.9%), MMB (3.6%), TNMB (1.8%), Puducherry (1.5%) and Directorate of Ports, Karnataka (0.1%) during April-February, 2020-21 (Graph 2).



- Amongst the Non-Major Ports, GMB handled the maximum Coastal Cargo of 35.52 million tonnes with a share of 53.0% followed by MMB (23.8%), Andhra Pradesh Maritime Board (15.9%), Directorate of Ports, Odisha (4.9%), A&N Islands (1.7%), TNMB (0.4%), Directorate of Ports, Karnataka (0.2%), and Kerala Maritime Board (KMB) (0.1%) during April-February, 2020-21 (Graph 3).

